

Global New Energy Mining Excavator Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global New Energy Mining Excavator market size was valued at US\$ 876 million in 2025 and is forecast to a readjusted size of US\$ 3015 million by 2032 with a CAGR of 19.7% during review period.

In 2025, global production of new energy mining excavators reached 5,830 units, with an estimated average selling price of \$146,000 per unit. New energy mining excavators are excavation machines designed for use in mining and heavy-duty operating conditions; they replace traditional diesel engines with power battery, electric drive, or hybrid systems. These machines feature high-power-density electric drive systems, large-capacity battery packs, or external power supply systems. They also incorporate reinforced hydraulic systems, thermal management systems, and structural designs to withstand mining environments characterized by heavy dust, high impact, and prolonged continuous operation. They are primarily used in heavy-duty scenarios such as overburden stripping, loading, ore transport, and port-based ore handling. The upstream supply chain comprises key components including high-strength structural steel for mining, castings and forgings for tracks and work equipment, high-power hydraulic systems (main pumps, main valves, motors, and swing mechanisms), electric drive systems (high-power motors, inverters, and controllers), power battery systems (cells, packs, and BMS), high-voltage wiring harnesses, electronic control systems, thermal management units, sensors, and intelligent control modules. The midstream sector focuses on complete machine manufacturing, encompassing platform design, electrification retrofitting, electro-hydraulic integrated control, vehicle matching and calibration, and mining-grade reliability validation. The downstream market consists primarily of open-pit mines, metal and energy mining companies, port and metallurgical

enterprises, and large-scale engineering contractors; application scenarios include loading, stripping, material handling, and auxiliary mining operations. Gross profit margins range from approximately 20% to 35%.

This report is a detailed and comprehensive analysis for global New Energy Mining Excavator market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global New Energy Mining Excavator market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global New Energy Mining Excavator market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global New Energy Mining Excavator market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global New Energy Mining Excavator market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for New Energy Mining Excavator

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global New Energy Mining Excavator market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include XCMC, SANY, LiuGong, Xiamen XGMA Machinery, Shantui Construction Machinery, Zoomlion, Fujian South China Heavy Machinery, SDLG, MaxPower, Yuchai Heavy Industry, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

New Energy Mining Excavator market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Tracked

Wheeled

Market segment by Complete Machine Tonnage

20?50 Tons (Medium-sized Mining)

50?100 Tons (Large-sized Mining)

Over 100 Tons (Extra-large/Electric Shovel-class Equipment)

Market segment by Chassis Type

Crawler

Wheeled

Market segment by Operating Function

Stripping Type

Loading Type

Port Loading/Unloading Type

Mining Auxiliary Typ

Market segment by Application

Open-Pit Coal Mine

Iron Ore Mine

Non-Ferrous Metal Mine

Port Ore Loading and Unloading

Others

Major players covered

XCMC

SANY

LiuGong

Xiamen XGMA Machinery

Shantui Construction Machinery

Zoomlion

Fujian South China Heavy Machinery

SDLG

MaxPower

Yuchai Heavy Industry

Sunward Equipment Group

Lovol Heavy Industry Group

Caterpillar

HEVI

Volvo Construction Equipment

Wacker Neuson

Mecalac

JCB

Komatsu

Yanmar Compact Equipment

Takeuchi

Hitachi Construction Machinery

Doosan Corporation

Hyundai Construction Equipment

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe New Energy Mining Excavator product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of New Energy Mining Excavator, with price, sales quantity, revenue, and global market share of New Energy Mining Excavator from 2021 to 2026.

Chapter 3, the New Energy Mining Excavator competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the New Energy Mining Excavator breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and New Energy Mining Excavator market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of New Energy Mining Excavator.

Chapter 14 and 15, to describe New Energy Mining Excavator sales channel, distributors, customers, research findings and conclusion.

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