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Global New Energy Double-Drum Steel-Wheel Road Roller Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global New Energy Double-Drum Steel-Wheel Road Roller market size is expected to reach $ 462 million by 2032, rising at a market growth of 17.6% CAGR during the forecast period (2026-2032).

The new energy double-drum steel-wheel road roller is a self-propelled road construction machine powered—wholly or partially—by power batteries, hybrid electric systems, or hydrogen fuel cells. It features smooth steel drums at both the front and rear and compacts asphalt mixtures and certain granular base layers through static load, vibration, or oscillation. Typically, the machine comprises front and rear steel drums, an eccentric vibration or oscillation mechanism, a travel drive system, an articulated steering mechanism, a sprinkler/anti-stick system, a power battery, an electric motor, a motor controller, a vehicle control unit (VCU), a battery management system (BMS), a charging system, and a thermal management system. It is primarily used in the construction and maintenance of urban roads, asphalt paving, pavement repair, and the construction of sidewalks, bicycle lanes, parking lots, bridge decks, airport runways, industrial parks, warehouses, and underground spaces. Lightweight, pure-electric models are particularly well-suited for hospitals, schools, residential areas, night-time construction, underground parking lots, and other environments sensitive to exhaust emissions and noise. The upstream supply chain primarily includes lithium iron phosphate (LFP) or other lithium-ion cells, battery packs and BMS units, permanent magnet synchronous motors, inverters, vehicle controllers, high-voltage connectors, on-board chargers, DC fast-charging interfaces, and thermal management components, as well as structural steel, wear-resistant steel plates, vibrating bearings, eccentric blocks, hydraulic pumps and valves, reducers, articulated joints, sprinkler pumps, and nozzles. The midstream sector encompasses steel drum welding and precision machining, the manufacturing of vibration and oscillation systems, the integration of electric drive and

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hydraulic systems, high- and low-voltage electrical safety design, vehicle control software development, compaction performance tuning, and reliability verification. Downstream customers include road construction enterprises, municipal maintenance units, airport and port developers, construction machinery rental companies, asphalt paving contractors, and government green construction demonstration projects.

Report Scope

This report studies the global New Energy Double-Drum Steel-Wheel Road Roller production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for New Energy Double-Drum Steel-Wheel Road Roller and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of New Energy Double-Drum Steel-Wheel Road Roller that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global New Energy Double-Drum Steel-Wheel Road Roller total production and demand, 2021-2032, (Units)

Global New Energy Double-Drum Steel-Wheel Road Roller total production value, 2021-2032, (USD Million)

Global New Energy Double-Drum Steel-Wheel Road Roller production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global New Energy Double-Drum Steel-Wheel Road Roller consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: New Energy Double-Drum Steel-Wheel Road Roller domestic production, consumption, key domestic manufacturers and share

Global New Energy Double-Drum Steel-Wheel Road Roller production by

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manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global New Energy Double-Drum Steel-Wheel Road Roller production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global New Energy Double-Drum Steel-Wheel Road Roller production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global New Energy Double-Drum Steel-Wheel Road Roller market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include XCMC, SANY, LiuGong, Xiamen XGMA Machinery, Shantui Construction Machinery, Volvo Construction Equipment, Wacker Neuson, BOMAG GmbH, Wirtgen Group, Ammann Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World New Energy Double-Drum Steel-Wheel Road Roller market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Units) and average price (K US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global New Energy Double-Drum Steel-Wheel Road Roller Market, By Region:

United States

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China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global New Energy Double-Drum Steel-Wheel Road Roller Market, Segmentation by Type:

Pure Electric

Hybrid

Global New Energy Double-Drum Steel-Wheel Road Roller Market, Segmentation by Operating Weight:

1–3 Tons (Light-Duty)

3–6 Tons (Medium-Light Duty)

6–12 Tons (Medium-Duty)

Over 12 Tons

Global New Energy Double-Drum Steel-Wheel Road Roller Market,

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Segmentation by Application:

Road Construction

Municipal Maintenance

Port Storage Yard

Railway Yard

Others

Companies Profiled:

XCMC

SANY

LiuGong

Xiamen XGMA Machinery

Shantui Construction Machinery

Volvo Construction Equipment

Wacker Neuson

BOMAG GmbH

Wirtgen Group

Ammann Group

Fayat Group

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Key Questions Answered

1. How big is the global New Energy Double-Drum Steel-Wheel Road Roller market?
2. What is the demand of the global New Energy Double-Drum Steel-Wheel Road Roller market?
3. What is the year over year growth of the global New Energy Double-Drum Steel-Wheel Road Roller market?
4. What is the total value of the global New Energy Double-Drum Steel-Wheel Road Roller market?
5. Who are the Major Players in the global New Energy Double-Drum Steel-Wheel Road Roller market?
6. What are the growth factors driving the market demand?

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