

# Global New Energy Commercial Vehicle Drive Motor Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global New Energy Commercial Vehicle Drive Motor market size is expected to reach \$ 10120 million by 2032, rising at a market growth of 16.4% CAGR during the forecast period (2026-2032).

New energy commercial vehicle drive motor serve as the core propulsion units for battery electric, plug-in hybrid, and fuel-cell commercial vehicles, converting electrical energy into mechanical energy to drive the vehicle. These products primarily include permanent magnet synchronous motors (PMSM), AC asynchronous motors, and switched reluctance motors, characterized by high torque, high efficiency, high reliability, and the ability to operate under heavy loads for extended periods.

Upstream components mainly include electrical steel, copper wire, permanent magnet materials, bearings, insulation materials, aluminum alloy housings, power semiconductors, and sensors. Downstream markets primarily serve manufacturers of new energy buses, trucks, light commercial vehicles, logistics vehicles, and construction machinery, as well as the powertrain integration and aftermarket maintenance sectors.

The global market for new energy commercial vehicle drive motor features an average unit price of \$2,900, with sales volume reaching approximately 1.17 million units, an annual production capacity of roughly 1.4-1.5 million units, and an industry profit margin of about 14%.

The global market for new energy commercial vehicle drive motor will be driven by the electrification of commercial vehicles, increasingly stringent carbon emission regulations, and the need to reduce logistics and transportation costs. Future product development will focus on high power density, high efficiency, lightweight design, and

high reliability, with an increasing adoption of oil cooling, hairpin (flat-wire) windings, high-speed motors, and 'all-in-one' electric drive systems. For heavy-duty trucks, long-distance buses, and construction vehicles, manufacturers will prioritize enhancing continuous power output, peak torque, thermal management, and adaptability to complex operating conditions. Meanwhile, the trend toward integrating motors, motor controllers, reduction gears, and axles will intensify, helping to reduce vehicle weight and system costs. Advancements in silicon carbide (SiC) devices, the optimization of rare-earth materials, and the evolution of intelligent control technologies will further improve drive system efficiency and longevity, while the global supply chain shifts toward regionalized production and platform-based component sourcing.

This report studies the global New Energy Commercial Vehicle Drive Motor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for New Energy Commercial Vehicle Drive Motor and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of New Energy Commercial Vehicle Drive Motor that contribute to its increasing demand across many markets.

#### Highlights and key features of the study

Global New Energy Commercial Vehicle Drive Motor total production and demand, 2021-2032, (K Units)

Global New Energy Commercial Vehicle Drive Motor total production value, 2021-2032, (USD Million)

Global New Energy Commercial Vehicle Drive Motor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global New Energy Commercial Vehicle Drive Motor consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: New Energy Commercial Vehicle Drive Motor domestic production, consumption, key domestic manufacturers and share

Global New Energy Commercial Vehicle Drive Motor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global New Energy Commercial Vehicle Drive Motor production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global New Energy Commercial Vehicle Drive Motor production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global New Energy Commercial Vehicle Drive Motor market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BorgWarner, Dana, Allison Transmission, Accelera by Cummins, Parker Hannifin, BAE Systems, Bosch, ZF, Voith, Schaeffler, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World New Energy Commercial Vehicle Drive Motor market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global New Energy Commercial Vehicle Drive Motor Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

## Global New Energy Commercial Vehicle Drive Motor Market, Segmentation by Type:

Permanent Magnet Synchronous Motor

AC Induction Motor

Switched Reluctance Motor

Electrically Excited Synchronous Motor

Axial Flux Motor

## Global New Energy Commercial Vehicle Drive Motor Market, Segmentation by Rated Power:

Below 100 kW

100?200 kW

200?350 kW

Above 350 kW

## Global New Energy Commercial Vehicle Drive Motor Market, Segmentation by Drive System Architecture:

Central Drive Motor

Electric Axle Drive Motor

Wheel-Side Drive Motor

In-Wheel Drive Motor

Distributed Drive Motor

## Global New Energy Commercial Vehicle Drive Motor Market, Segmentation by Voltage Platform:

Below 400V

400-600V

600-800V

Above 800V

## Global New Energy Commercial Vehicle Drive Motor Market, Segmentation by Application:

Trucks

Buses

Construction Vehicles

Others

## Companies Profiled:

BorgWarner

Dana

Allison Transmission

Accelera by Cummins

Parker Hannifin

BAE Systems

Bosch

ZF

Voith

Schaeffler

MAHLE

Danfoss

Nidec

Toshiba

CRRC Times Electric

Inovance

Jing-Jin Electric

Broad-Ocean Motor

FAST

BYD

Sungrow Electric Power

Naili

#### Key Questions Answered:

1. How big is the global New Energy Commercial Vehicle Drive Motor market?
2. What is the demand of the global New Energy Commercial Vehicle Drive Motor market?
3. What is the year over year growth of the global New Energy Commercial Vehicle

Drive Motor market?

4. What is the production and production value of the global New Energy Commercial Vehicle Drive Motor market?

5. Who are the key producers in the global New Energy Commercial Vehicle Drive Motor market?

6. What are the growth factors driving the market demand?

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