

Global NEV Thermal Management Line Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global NEV Thermal Management Line market size is expected to reach \$ 6558 million by 2032, rising at a market growth of 9.9% CAGR during the forecast period (2026-2032).

NEV Thermal Management Line refers to line and line assembly products used in new energy vehicle thermal management systems to connect power batteries, motors, power electronics, onboard chargers, DC-DC converters, heat pump air conditioning systems, water pumps, valves, coolers, heat exchangers and thermal management modules, enabling stable transfer of coolant, low-conductivity cooling media or other heat exchange fluids. It is typically composed of rubber hoses, plastic pipes, nylon tubes, metal tubes, multilayer composite lines, quick connectors, seals, clips, brackets and protective sleeves. Its primary function is to ensure the safe and efficient operation of key powertrain and electrical components in new energy vehicles within an appropriate temperature range. NEV Thermal Management Line typically has a unit price of hundreds of dollars and a gross margin of 20% to 30%.

The upstream supply chain of the NEV Thermal Management Line mainly includes suppliers of EPDM, silicone rubber, nylon, polypropylene, PPA, PPS, thermoplastic elastomers, aluminum, stainless steel, sealing materials, quick connectors, valves, clips, brackets, protective sleeves, as well as equipment for extrusion, injection molding, blow molding, tube bending, vulcanization, welding and assembly. The midstream segment consists of thermal management line and line assembly manufacturers, which are responsible for material selection, line forming, connector integration, sealing validation, pressure testing, temperature and aging resistance testing, cleanliness control and system-level assembly. The downstream market mainly serves NEV OEMs, power battery manufacturers, e-drive system suppliers, automotive thermal management

system suppliers and the aftermarket, with applications in battery cooling, e-drive and power electronics cooling, heat pump system connection and multi-loop thermal management systems for BEVs, PHEVs, range-extended vehicles, hybrid vehicles and fuel cell vehicles.

The NEV Thermal Management Line is a key incremental component in the upgrading of new energy vehicle thermal management systems. As power batteries, e-drive systems, power electronics, heat pump air conditioning systems and high-voltage fast-charging systems require more precise temperature control, higher safety and improved energy efficiency, thermal management lines are evolving from conventional fluid transfer components toward multi-loop, highly integrated, lightweight and modular solutions. Industry competition is not only reflected in line forming and assembly capabilities, but also in material durability, sealing reliability, quick-connection technology, system layout capability and co-development capability with vehicle platforms. Suppliers with capabilities in battery cooling, e-drive and power electronics cooling, heat pump system connection and multi-material integration are expected to gain stronger competitive advantages in the NEV thermal management supply chain.

This report studies the global NEV Thermal Management Line production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for NEV Thermal Management Line and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of NEV Thermal Management Line that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global NEV Thermal Management Line total production and demand, 2021-2032, (K Sets)

Global NEV Thermal Management Line total production value, 2021-2032, (USD Million)

Global NEV Thermal Management Line production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sets), (based on production site)

Global NEV Thermal Management Line consumption by region & country, CAGR, 2021-2032 & (K Sets)

U.S. VS China: NEV Thermal Management Line domestic production, consumption, key domestic manufacturers and share

Global NEV Thermal Management Line production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sets)

Global NEV Thermal Management Line production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sets)

Global NEV Thermal Management Line production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sets)

This report profiles key players in the global NEV Thermal Management Line market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TI Fluid Systems, Hanon Systems, OESL Automotive, Cooper Standard, Hutchinson, Sumitomo Riko, Gates, VOSS Automotive, Röchling Automotive, Teklas, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World NEV Thermal Management Line market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sets) and average price (US\$/Set) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global NEV Thermal Management Line Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global NEV Thermal Management Line Market, Segmentation by Type:

Battery Thermal Management Line

E-Drive Thermal Management Line

Power Electronics Thermal Management Line

Others

Global NEV Thermal Management Line Market, Segmentation by Material:

Rubber Thermal Management Line

Plastic Thermal Management Line

Metal Thermal Management Line

Others

Global NEV Thermal Management Line Market, Segmentation by Application:

BEV

EREV

HEV

Others

Companies Profiled:

TI Fluid Systems

Hanon Systems

OESL Automotive

Cooper Standard

Hutchinson

Sumitomo Riko

Gates

VOSS Automotive

Röchling Automotive

Teklas

Sanoh Industrial

NORMA Group

Kongsberg Automotive

Toyoda Gosei

Pass

Kayser Automotive Systems

Nichirin

AKWEL

ILPEA Galvarplast

FRANKISCHE Industrial Pipes

Cikautxo

Parker Hannifin

Zhongding Group

TENGLONG

Ling Yun

Pengling Group

Chuanhuan Technology

Junhe Technology

MEICHEN

Huaguang New Materials

SULIAN

Pivot Automotive

Oulang Technology

Key Questions Answered:

1. How big is the global NEV Thermal Management Line market?
2. What is the demand of the global NEV Thermal Management Line market?
3. What is the year over year growth of the global NEV Thermal Management Line market?
4. What is the production and production value of the global NEV Thermal Management Line market?

5. Who are the key producers in the global NEV Thermal Management Line market?
6. What are the growth factors driving the market demand?

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