

Global NEV Polyamide Thermal Management Line Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global NEV Polyamide Thermal Management Line market size is expected to reach \$ 3606 million by 2032, rising at a market growth of 11.9% CAGR during the forecast period (2026-2032).

NEV Polyamide Thermal Management Line refers to line and line assembly products used in new energy vehicle thermal management systems, with polyamide as the main line material, to connect power batteries, motors, power electronics, onboard chargers, DC-DC converters, heat pump systems, water pumps, valves, coolers, heat exchangers and thermal management modules, enabling stable transfer of coolant or other heat exchange media. It typically includes polyamide monolayer lines, multilayer composite lines, formed rigid pipes, quick connectors, seals, clips, brackets and protective sleeves. Its primary function is to meet NEV requirements for lightweighting, coolant resistance, temperature resistance, pressure resistance, aging resistance and flexible routing. The unit price of NEV Polyamide Thermal Management Line is typically in the tens to hundreds of dollars, and the gross profit margin is typically between 25% and 35%.

The upstream supply chain of the NEV Polyamide Thermal Management Line mainly includes suppliers of polyamide resins, modified nylon materials, multilayer line materials, elastomer materials, sealing materials, quick connectors, clips, brackets, protective sleeves, as well as equipment for extrusion, injection molding, thermoforming, tube bending, welding and assembly. The midstream segment consists of polyamide thermal management line and line assembly manufacturers, which are responsible for material selection, line extrusion, spatial forming, connector integration, dimensional control, cleanliness management, sealing tests, pressure tests and durability validation. The downstream market mainly serves NEV OEMs, power battery manufacturers, e-drive system suppliers, thermal management system suppliers and the aftermarket, with

applications in battery cooling, e-drive and power electronics cooling, heat pump system connection and multi-loop thermal management systems for BEVs, PHEVs, range-extended vehicles, hybrid vehicles and fuel cell vehicles.

The NEV Polyamide Thermal Management Line is an important niche product in the lightweighting and integration upgrade of new energy vehicle thermal management systems. As power batteries, e-drive systems, power electronics, heat pump systems and high-voltage fast-charging systems require higher cooling efficiency, sealing reliability, hydrolysis resistance and routing flexibility, polyamide lines are gradually replacing certain conventional rubber lines and metal lines. Industry competition is shifting from basic line forming capability toward material selection, durability validation, quick connection, complex routing design, multilayer line structures and co-development with vehicle platforms. Suppliers with strong polyamide material application know-how and NEV customer support capabilities are expected to capture greater market opportunities.

This report studies the global NEV Polyamide Thermal Management Line production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for NEV Polyamide Thermal Management Line and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of NEV Polyamide Thermal Management Line that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global NEV Polyamide Thermal Management Line total production and demand, 2021-2032, (K Sets)

Global NEV Polyamide Thermal Management Line total production value, 2021-2032, (USD Million)

Global NEV Polyamide Thermal Management Line production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sets), (based on production site)

Global NEV Polyamide Thermal Management Line consumption by region & country, CAGR, 2021-2032 & (K Sets)

U.S. VS China: NEV Polyamide Thermal Management Line domestic production, consumption, key domestic manufacturers and share

Global NEV Polyamide Thermal Management Line production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sets)

Global NEV Polyamide Thermal Management Line production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sets)

Global NEV Polyamide Thermal Management Line production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sets)

This report profiles key players in the global NEV Polyamide Thermal Management Line market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TI Fluid Systems, Kongsberg Automotive, ILPEA Galvarplast, Sanoh Industrial, Kayser Automotive Systems, Boogook Industries, Ling Yun, SULIAN, Pivot Automotive, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World NEV Polyamide Thermal Management Line market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sets) and average price (US\$/Set) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global NEV Polyamide Thermal Management Line Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global NEV Polyamide Thermal Management Line Market, Segmentation by Type:

Battery Thermal Management Line

E-Drive Thermal Management Line

Power Electronics Thermal Management Line

Others

Global NEV Polyamide Thermal Management Line Market, Segmentation by Material Structure:

Single-Layer PA Line

Multilayer PA Line

Others

Global NEV Polyamide Thermal Management Line Market, Segmentation by Application:

BEV

EREV

HEV

Others

Companies Profiled:

TI Fluid Systems

Kongsberg Automotive

ILPEA Galvarplast

Sanoh Industrial

Kayser Automotive Systems

Boogook Industries

Ling Yun

SULIAN

Pivot Automotive

Key Questions Answered:

1. How big is the global NEV Polyamide Thermal Management Line market?
2. What is the demand of the global NEV Polyamide Thermal Management Line market?
3. What is the year over year growth of the global NEV Polyamide Thermal Management Line market?
4. What is the production and production value of the global NEV Polyamide Thermal Management Line market?
5. Who are the key producers in the global NEV Polyamide Thermal Management Line market?
6. What are the growth factors driving the market demand?

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