

Global NEV Polyamide Thermal Management Line Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global NEV Polyamide Thermal Management Line market size was valued at US\$ 1661 million in 2025 and is forecast to a readjusted size of US\$ 3606 million by 2032 with a CAGR of 11.9% during review period.

NEV Polyamide Thermal Management Line refers to line and line assembly products used in new energy vehicle thermal management systems, with polyamide as the main line material, to connect power batteries, motors, power electronics, onboard chargers, DC-DC converters, heat pump systems, water pumps, valves, coolers, heat exchangers and thermal management modules, enabling stable transfer of coolant or other heat exchange media. It typically includes polyamide monolayer lines, multilayer composite lines, formed rigid pipes, quick connectors, seals, clips, brackets and protective sleeves. Its primary function is to meet NEV requirements for lightweighting, coolant resistance, temperature resistance, pressure resistance, aging resistance and flexible routing. The unit price of NEV Polyamide Thermal Management Line is typically in the tens to hundreds of dollars, and the gross profit margin is typically between 25% and 35%.

The upstream supply chain of the NEV Polyamide Thermal Management Line mainly includes suppliers of polyamide resins, modified nylon materials, multilayer line materials, elastomer materials, sealing materials, quick connectors, clips, brackets, protective sleeves, as well as equipment for extrusion, injection molding, thermoforming, tube bending, welding and assembly. The midstream segment consists of polyamide thermal management line and line assembly manufacturers, which are responsible for material selection, line extrusion, spatial forming, connector integration, dimensional control, cleanliness management, sealing tests, pressure tests and durability validation.

The downstream market mainly serves NEV OEMs, power battery manufacturers, e-drive system suppliers, thermal management system suppliers and the aftermarket, with applications in battery cooling, e-drive and power electronics cooling, heat pump system connection and multi-loop thermal management systems for BEVs, PHEVs, range-extended vehicles, hybrid vehicles and fuel cell vehicles.

The NEV Polyamide Thermal Management Line is an important niche product in the lightweighting and integration upgrade of new energy vehicle thermal management systems. As power batteries, e-drive systems, power electronics, heat pump systems and high-voltage fast-charging systems require higher cooling efficiency, sealing reliability, hydrolysis resistance and routing flexibility, polyamide lines are gradually replacing certain conventional rubber lines and metal lines. Industry competition is shifting from basic line forming capability toward material selection, durability validation, quick connection, complex routing design, multilayer line structures and co-development with vehicle platforms. Suppliers with strong polyamide material application know-how and NEV customer support capabilities are expected to capture greater market opportunities.

This report is a detailed and comprehensive analysis for global NEV Polyamide Thermal Management Line market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global NEV Polyamide Thermal Management Line market size and forecasts, in consumption value (\$ Million), sales quantity (K Sets), and average selling prices (US\$/Set), 2021-2032

Global NEV Polyamide Thermal Management Line market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Sets), and average selling prices (US\$/Set), 2021-2032

Global NEV Polyamide Thermal Management Line market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Sets), and average selling prices (US\$/Set), 2021-2032

Global NEV Polyamide Thermal Management Line market shares of main players, shipments in revenue (\$ Million), sales quantity (K Sets), and ASP (US\$/Set), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for NEV Polyamide Thermal Management Line

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global NEV Polyamide Thermal Management Line market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TI Fluid Systems, Kongsberg Automotive, ILPEA Galvarplast, Sanoh Industrial, Kayser Automotive Systems, Boogook Industries, Ling Yun, SULIAN, Pivot Automotive, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

NEV Polyamide Thermal Management Line market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Battery Thermal Management Line

E-Drive Thermal Management Line

Power Electronics Thermal Management Line

Others

Market segment by Material Structure

Single-Layer PA Line

Multilayer PA Line

Others

Market segment by Application

BEV

EREV

HEV

Others

Major players covered

TI Fluid Systems

Kongsberg Automotive

ILPEA Galvarplast

Sanoh Industrial

Kayser Automotive Systems

Boogook Industries

Ling Yun

SULIAN

Pivot Automotive

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe NEV Polyamide Thermal Management Line product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of NEV Polyamide Thermal Management Line, with price, sales quantity, revenue, and global market share of NEV Polyamide Thermal Management Line from 2021 to 2026.

Chapter 3, the NEV Polyamide Thermal Management Line competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the NEV Polyamide Thermal Management Line breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and NEV Polyamide Thermal Management Line market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of NEV Polyamide Thermal Management Line.

Chapter 14 and 15, to describe NEV Polyamide Thermal Management Line sales channel, distributors, customers, research findings and conclusion.

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