

Global NEV eAxle Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global NEV eAxle market size was valued at USD 1234.1 million in 2023 and is forecast to a readjusted size of USD 7400.2 million by 2030 with a CAGR of 29.2% during review period.

The eAxle is a compact, cost-attractive electric drive solution for battery-electric vehicles and hybrid applications.

Global core NEV eAxle players include GKN Automotive Limited, Nidec Corporation and Vitesco Technologies etc. The top 3 companies hold a share about 65%. Asia-Pacific is the largest market with a share about 66%, followed by Europe and America.

In terms of product, the product whose peak output is between 100kW and 200kW has the largest segment, with a share about 73%. And in terms of applications, the largest application is passenger car, with a share about 84%.

The Global Info Research report includes an overview of the development of the NEV eAxle industry chain, the market status of Passenger Cars (below 100kW, between 100kW and 200kW), Commercial Vehicles (below 100kW, between 100kW and 200kW), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of NEV eAxle.

Regionally, the report analyzes the NEV eAxle markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global NEV eAxle market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the NEV eAxle market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the NEV eAxle industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Peak Output (e.g., below 100kW, between 100kW and 200kW).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the NEV eAxle market.

Regional Analysis: The report involves examining the NEV eAxle market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the NEV eAxle market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to NEV eAxle:

Company Analysis: Report covers individual NEV eAxle manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards NEV eAxle This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Passenger Cars, Commercial Vehicles).

Technology Analysis: Report covers specific technologies relevant to NEV eAxle. It assesses the current state, advancements, and potential future developments in NEV eAxle areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the NEV eAxle market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

NEV eAxle market is split by Peak Output and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Peak Output, and by Application in terms of volume and value.

Market segment by Peak Output

below 100kW

between 100kW and 200kW

above 200kW

Market segment by Application

Passenger Cars

Commercial Vehicles

Major players covered

GKN Automotive Limited

Nidec Corporation

Vitesco Technologies

BorgWarner

Inovance

Meritor

JJE

Aisin

ZF Friedrichshafen

Robert Bosch GmbH

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe NEV eAxle product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of NEV eAxle, with price, sales, revenue and global market share of NEV eAxle from 2019 to 2024.

Chapter 3, the NEV eAxle competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the NEV eAxle breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Peak Output and application, with sales market share and growth rate by peak output, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and NEV eAxle market forecast, by regions, peak output and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of NEV eAxle.

Chapter 14 and 15, to describe NEV eAxle sales channel, distributors, customers, research findings and conclusion.

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