

# Global NEV Charging Infrastructure Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global NEV Charging Infrastructure market size was valued at USD 5235.3 million in 2023 and is forecast to a readjusted size of USD 25160 million by 2030 with a CAGR of 25.1% during review period.

An EV charging infrastructure, also called EV charging station, electric recharging point, charging point, charge point, ECS (electronic charging station), and EVSE (electric vehicle supply equipment), is an element in an infrastructure that supplies electric energy for the recharging of plug-in electric vehicles—including electric cars, neighborhood electric vehicles and plug-in hybrids. For charging at home or work, some EVs have onboard converters that can plug into a standard electrical outlet or a high-capacity appliance outlet. Other either require or can use a charging station that provides electrical conversion, monitoring, or safety functionality. These stations are also needed when traveling, and many support faster charging at higher voltages and currents than are available from residential EVSEs. Public charging stations are typically on-street facilities provided by electric utility companies or located at retail shopping centers, restaurants and parking places, operated by a range of private companies.

The key players of global NEV Charging Infrastructure include BYD, ABB, TELD, Chargepoint, Star Charge, EVBox, Webasto, Xuji Group and so on. Among them, ABB is the largest player. From the sales side, the main sales markets are concentrated in Asia Pacific, North America and Europe, where Asia Pacific is the largest sales market with about 70% of the market share, followed by Europe. In terms of its type, AC charging post occupies the major market. In terms of its application, public charging

occupies an important market with a share of about 65%.

The Global Info Research report includes an overview of the development of the NEV Charging Infrastructure industry chain, the market status of Residential Charging (AC Charging Pile, DC Charging Pile), Public Charging (AC Charging Pile, DC Charging Pile), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of NEV Charging Infrastructure.

Regionally, the report analyzes the NEV Charging Infrastructure markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global NEV Charging Infrastructure market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the NEV Charging Infrastructure market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the NEV Charging Infrastructure industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., AC Charging Pile, DC Charging Pile).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the NEV Charging Infrastructure market.

**Regional Analysis:** The report involves examining the NEV Charging Infrastructure market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future

projections and forecasts for the NEV Charging Infrastructure market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to NEV Charging Infrastructure:

**Company Analysis:** Report covers individual NEV Charging Infrastructure manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards NEV Charging Infrastructure. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Residential Charging, Public Charging).

**Technology Analysis:** Report covers specific technologies relevant to NEV Charging Infrastructure. It assesses the current state, advancements, and potential future developments in NEV Charging Infrastructure areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the NEV Charging Infrastructure market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

NEV Charging Infrastructure market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

AC Charging Pile

DC Charging Pile

## Market segment by Application

Residential Charging

Public Charging

## Major players covered

BYD

ABB

TELD

Chargepoint

Star Charge

EVBox

Webasto

Xuji Group

Pod Point

Leviton

CirControl

IES Synergy

Siemens

Clipper Creek

Auto Electric Power Plant

DBT-CEV

Schneider Electric

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe NEV Charging Infrastructure product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of NEV Charging Infrastructure, with price, sales, revenue and global market share of NEV Charging Infrastructure from 2019 to 2024.

Chapter 3, the NEV Charging Infrastructure competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the NEV Charging Infrastructure breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share

and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and NEV Charging Infrastructure market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of NEV Charging Infrastructure.

Chapter 14 and 15, to describe NEV Charging Infrastructure sales channel, distributors, customers, research findings and conclusion.

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