

# Global Neutron Shielding Material Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Neutron Shielding Material market size was valued at USD 324.2 million in 2023 and is forecast to a readjusted size of USD 455 million by 2030 with a CAGR of 5.0% during review period.

Neutron shielding materials are used to attenuate or absorb neutrons, which are subatomic particles present in nuclear reactors, certain industrial processes, and medical applications. These materials can help protect personnel and surrounding structures from the harmful effects of neutron radiation. The most commonly used materials are borated polyethylene, boron– stainless steel, boron carbide and boron carbide-aluminum composite.

The key players of Neutron Shielding Material include 3M, Holtec International and Rochling, etc. The top three players hold a share over 41%. Asia-Pacific is the largest market, has a share about 39%. In terms of product type, Borated Polyethylene is the largest segment, occupied for a share of about 57%, and in terms of application, Medical has a share about 37 percent.

The Global Info Research report includes an overview of the development of the Neutron Shielding Material industry chain, the market status of Medical (Borated Polyethylene, Boron-Stainless Steel), Spent Fuel Storage Racks (Borated Polyethylene, Boron-Stainless Steel), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Neutron Shielding Material.

Regionally, the report analyzes the Neutron Shielding Material markets in key regions.

North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Neutron Shielding Material market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Neutron Shielding Material market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Neutron Shielding Material industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (Tons), revenue generated, and market share of different by Type (e.g., Borated Polyethylene, Boron-Stainless Steel).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Neutron Shielding Material market.

**Regional Analysis:** The report involves examining the Neutron Shielding Material market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Neutron Shielding Material market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Neutron Shielding Material:

**Company Analysis:** Report covers individual Neutron Shielding Material manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Neutron Shielding Material. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Medical, Spent Fuel Storage Racks).

**Technology Analysis:** Report covers specific technologies relevant to Neutron Shielding Material. It assesses the current state, advancements, and potential future developments in Neutron Shielding Material areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Neutron Shielding Material market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Neutron Shielding Material market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Borated Polyethylene

Boron-Stainless Steel

Boron Carbide

Boron Carbide-Aluminum Composite

Others

### Market segment by Application

Medical

Spent Fuel Storage Racks

Storage and Transportation Casks

Research

Others

#### Major players covered

3M

Holtec International

Rochling

Nikkeikin Aluminium Core Technology Company

MarShield (Mars Metal Company)

Shieldwerx (Bladewerx)

A&L Shielding

Nippon Yakin Kogyo

Antai-heyuan Nuclear Energy Technology & Materials

Boron Rubbers India

King Plastic Corporation

Ray-Bar Engineering Corporation

MillenniTEK

Ramon Science and Technology

Lemer Pax

Hangzhou Taofeilun

Stanford Advanced Materials (Oceania International)

Jiangsu Hailong Nuclear Technology

Trumony Aluminum

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Neutron Shielding Material product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Neutron Shielding Material, with price, sales, revenue and global market share of Neutron Shielding Material from 2019 to 2024.

Chapter 3, the Neutron Shielding Material competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Neutron Shielding Material breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Neutron Shielding Material market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Neutron Shielding Material.

Chapter 14 and 15, to describe Neutron Shielding Material sales channel, distributors, customers, research findings and conclusion.

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