

Global Neutral Organophosphorus Extractant Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Neutral Organophosphorus Extractant market size is expected to reach \$ 181 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

Neutral organophosphorus extractants are compounds formed by the complete substitution of the hydroxyl groups in orthophosphoric acid molecules with hydrocarbon or alkoxy groups. They achieve extraction through the coordination and complexation of metal cations with the phosphoryl (P=O) oxygen atom within the molecule. These extractants are characterized by strong extraction capability, high selectivity, and ease of stripping.

Upstream raw materials primarily include phosphorus-based chemical feedstocks such as phosphorus trichloride, phosphorus oxychloride, and phosphorus pentoxide, as well as fatty alcohols like n-butanol, isobutanol, octanol, and 2-ethylhexanol; the production of certain phosphine oxides also requires olefins, alkyl halides, Grignard reagents, phosphine or phosphonite intermediates, and oxidizing agents such as hydrogen peroxide. Midstream enterprises employ processes including esterification, alkylation, oxidation, rectification/purification, and formulation to control parameters such as acid value, moisture content, phosphorus content, metal impurities, viscosity, and phase separation performance. Downstream applications primarily span nuclear fuel processing, rare earth elements, uranium, copper, cobalt, nickel, zirconium-hafnium, the phosphorus chemical industry, and the treatment of spent batteries and industrial waste liquids.

In 2025, global sales volume is projected to be approximately 28,000 metric tons at an average price of around US\$4,800 per ton, with major industry players achieving gross

profit margins of approximately 22%-38%.

Report Scope

This report studies the global Neutral Organophosphorus Extractant production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Neutral Organophosphorus Extractant and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Neutral Organophosphorus Extractant that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Neutral Organophosphorus Extractant total production and demand, 2021-2032, (Tons)

Global Neutral Organophosphorus Extractant total production value, 2021-2032, (USD Million)

Global Neutral Organophosphorus Extractant production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Neutral Organophosphorus Extractant consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Neutral Organophosphorus Extractant domestic production, consumption, key domestic manufacturers and share

Global Neutral Organophosphorus Extractant production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Neutral Organophosphorus Extractant production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Neutral Organophosphorus Extractant production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Neutral Organophosphorus Extractant market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Syensqo, Lanxess, Luoyang Aoda Chemical, Sanmenxia Zhongda Chemical, Guolan New Material (Shandong), Sannuo

New Material Technology (Luoyang), Jiangxi Jiexin Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Neutral Organophosphorus Extractant market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Neutral Organophosphorus Extractant Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Neutral Organophosphorus Extractant Market, Segmentation by Type:

Phosphates

Phosphonates

Phosphine Oxides

Others

Global Neutral Organophosphorus Extractant Market, Segmentation by Composition Forms:

Single-Compound Type

Mixed-Component Type

Global Neutral Organophosphorus Extractant Market, Segmentation by Application:

Hydrometallurgy

Nuclear Industry

Industrial Wastewater

Others

Companies Profiled:

Syensqo

Lanxess

Luoyang Aoda Chemical

Sanmenxia Zhongda Chemical

Guolan New Material (Shandong)

Sannuo New Material Technology (Luoyang)

Jiangxi Jiexin Technology

Key Questions Answered:

1. How big is the global Neutral Organophosphorus Extractant market?
2. What is the demand of the global Neutral Organophosphorus Extractant market?
3. What is the year over year growth of the global Neutral Organophosphorus Extractant market?
4. What is the production and production value of the global Neutral Organophosphorus Extractant market?
5. Who are the key producers in the global Neutral Organophosphorus Extractant market?
6. What are the growth factors driving the market demand?

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