

Global Neutral Ground Resistors Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G56C6F703ABAEN.html>

Date: July 2026

Pages: 126

Price: US\$ 4,480.00 (Single User License)

ID: G56C6F703ABAEN

Abstracts

The global Neutral Ground Resistors market size is expected to reach \$ 592 million by 2032, rising at a market growth of 5.4% CAGR during the forecast period (2026-2032).

Neutral grounding resistors, also known as neutral earthing resistors, are power resistor devices connected between the neutral point of a generator, transformer, grounding transformer or power distribution system and earth. They are used to limit ground-fault current during single-line-to-ground faults, reduce transient overvoltage, mitigate arc-flash and thermal-mechanical stress, and provide a measurable fault current for protection relays and fault detection. A typical NGR system may include stainless steel or alloy resistor elements, insulation supports, terminals, an enclosure or outdoor cabinet, ventilation and heat dissipation structures, grounding terminals, disconnect switches, current transformers, space heaters, temperature monitoring and protection accessories. These systems are widely used in power generation, substations, industrial distribution, mining, petrochemical plants, data centers, marine systems, rail transit, wind power, solar power, energy storage and medium- or high-voltage distribution networks.

Neutral grounding resistors, or neutral earthing resistors, should be analyzed as power-system grounding protection equipment rather than as ordinary resistors or generic electrical accessories. Their core function is to connect the neutral point of a generator, transformer or distribution system to earth through a designed resistance value, limiting single-line-to-ground fault current to a controlled level. This helps reduce transient overvoltage, arcing damage, thermal and mechanical stress, while providing sufficient current for protection relays, alarms and fault detection. The category is different from grounding transformers, which provide a neutral point, and from Petersen coils, which use resonant grounding principles. It is also different from ordinary load resistors

because NGRs must meet medium- or high-voltage insulation, short-time current, temperature rise, enclosure protection, grounding safety and project-specific power-system requirements. From the supply-side perspective, the market is project-based, customized and regionally fragmented. International suppliers such as Post Glover, Hubbell Powerohm, MegaResistors, Crohm, Cressall and Hilkar have strong positions in NGR/NER systems, industrial power projects and medium-voltage grounding applications. Broader electrical equipment companies may participate through power distribution and grounding system solutions, but their role as actual NGR manufacturers must be verified project by project. In China, neutral grounding resistor cabinets are commonly supplied by electrical equipment, industrial resistor and grounding-system manufacturers, particularly for 6-35kV distribution networks, power plants, industrial facilities and renewable power projects. Competition depends not only on resistor element manufacturing, but also on electrical design, thermal design, insulation coordination, enclosure engineering, testing capability and customer qualification. Demand is driven by medium-voltage distribution protection, generator and transformer protection, industrial power safety, data center critical power systems, mining, petrochemical plants, marine systems, and renewable energy infrastructure. As distribution networks become more cable-intensive and system capacitive current increases, resistance grounding becomes an important option for controlling ground-fault current and reducing overvoltage risk in selected systems. The market is not a high-volume consumer product market; it is an engineered equipment market where unit value varies significantly depending on voltage class, fault current rating, duty time, indoor or outdoor installation, enclosure material, monitoring functions and accessory integration. Therefore, market analysis should combine revenue, project count and installed-system demand rather than relying only on unit shipments. Technology development is focused on reliability, modularization, monitoring and environmental robustness. Traditional NGRs use stainless steel grid, edgewound or alloy resistor elements in open-frame or enclosed structures. Higher-end systems increasingly integrate current transformers, disconnect switches, space heaters, temperature monitoring, alarm contacts, ground-fault detection and remote communication. Data centers, renewable energy plants, offshore systems, mining sites and petrochemical facilities require better thermal performance, corrosion resistance, anti-condensation design, seismic strength, maintainability and condition monitoring. Although the product category is technically mature, suppliers that can provide tested, certified, application-specific and system-integrated NGR solutions are better positioned than vendors offering only basic resistor assemblies.

This report studies the global Neutral Ground Resistors production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Neutral Ground Resistors and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Neutral Ground Resistors that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Neutral Ground Resistors total production and demand, 2021-2032, (K Units)

Global Neutral Ground Resistors total production value, 2021-2032, (USD Million)

Global Neutral Ground Resistors production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Neutral Ground Resistors consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Neutral Ground Resistors domestic production, consumption, key domestic manufacturers and share

Global Neutral Ground Resistors production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Neutral Ground Resistors production by Grounding Method, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Neutral Ground Resistors production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Neutral Ground Resistors market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Post Glover Resistors, Hubbell Powerohm Resistors, MegaResistors, Crohm Resistors LLC, Cressall Resistors Ltd., Hilkar, Telema S.p.A., Vishay, Ohmite Manufacturing Company, REO AG, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Neutral Ground Resistors market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Grounding Method, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Neutral Ground Resistors Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Neutral Ground Resistors Market, Segmentation by Grounding Method:

Low Resistance Grounding Resistors

Medium Resistance Grounding Resistors

High Resistance Grounding Resistors

Global Neutral Ground Resistors Market, Segmentation by Rated Fault Current:

Below 10A

10A?100A

100A?400A

400A?1000A

1000A?5000A

Above 5000A

Global Neutral Ground Resistors Market, Segmentation by Duty Time:

10-second Rated NGRs

30-second Rated NGRs

60-second Rated NGRs

10-minute Rated NGRs

Continuous Rated NGRs

Custom Duty Rated NGRs

Global Neutral Ground Resistors Market, Segmentation by Application:

Industrial Distribution

Power Generation & Substations

Renewable Energy & Energy Storage

Data Centers & Critical Power

Marine / Offshore / Mining

Companies Profiled:

Post Glover Resistors

Hubbell Powerohm Resistors

MegaResistors

Crohms Resistors LLC

Cressall Resistors Ltd.

Hilkar

Telema S.p.A.

Vishay

Ohmite Manufacturing Company

REO AG

Rockwell Automation

Schneider Electric SE

ABB Ltd

Wuxi Yinow Electric Equipment Co., Ltd.

Key Questions Answered:

1. How big is the global Neutral Ground Resistors market?
2. What is the demand of the global Neutral Ground Resistors market?
3. What is the year over year growth of the global Neutral Ground Resistors market?
4. What is the production and production value of the global Neutral Ground Resistors market?
5. Who are the key producers in the global Neutral Ground Resistors market?
6. What are the growth factors driving the market demand?

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