

Global Neutral Borosilicate Glass Tube Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Neutral Borosilicate Glass Tube market size was valued at USD 638.3 million in 2023 and is forecast to a readjusted size of USD 1089.2 million by 2030 with a CAGR of 7.9% during review period.

Neutral borosilicate glass is one of the most chemically stable types of glass, and it is not easy to strip off, light, frost resistance are particularly suitable for the medical field. 5.0 glass packaging must be used for specific drugs to ensure quality and shelf life. Among them, the only companies in the global commercial production of borosilicate Glass 5.0 tubes are Schott of Germany, Corning of the United States, Nippon and NEG of Japan, Neobor Glass of Italy and four-star Glass of China. In addition, Junheng Hebei pharmaceutical glass products co., LTD. 5.0 tube has been successfully ignited, is a new entrant of borosilicate glass 5.0 tube, has a strong competitive potential. Of borosilicate glass, borosilicate glass in the average thermal expansion coefficient is: $\alpha = (4-5) \times 10^{-6} / ? (20-300 ?)$, hereinafter referred to as 5.0 glass, Germany Schott invented in 1889 and started to produce the glass (then named Fiolax administration), contains SiO₂ 66%, B₂O₃ 7%, Al₂O₃ 10%, CaO 6%, Na₂O 8%, K₂O 3%, if in accordance with the modern classification standard of the B₂O₃ content, the initial Fiolax can only be classified as low borosilicate glass. In 1943, Kimble in the United States invented the borosilicate glass with the content of B₂O₃ greater than 8%. Later, Germany, Japan and other countries successively produced this kind of borosilicate glass. This kind of glass is widely used in the field of pharmaceutical packaging because of its good material, performance, especially excellent chemical stability. 5.0 neutral borosilicate glass tube is a high-end pharmaceutical packaging material with high technical barriers. At present, the industry is highly concentrated. Globally, only Schott in

Germany, Corning in US, Nippon in Japan, NEG in Japan, Cangzhou Four-star Glass and Neubor Glass in Italy have achieved commercial mass production. Germany schott, the world leader, has five production sites in Brazil, Germany, India and Spain with a production capacity of 80 thousand tons, accounting for 36% of the world's production capacity. Cangzhou Four Star is the only company in China capable of producing 5.0 neutral borosilicate glass tubes.

The world's major neutral borosilicate glass tube players include Schott, Corning, Nipro, NEG and Cangzhou Four Star Glass, etc. The top five global players by revenue account for about 95 per cent. Europe is the world's largest market with a market share of about 35 percent, followed by China and North America with about 20 percent and 15 percent respectively. In terms of product type, amber borosilicate glass tube is the largest market segment, accounting for more than 60% of the market share. In terms of application, injection bottles have the largest share, exceeding 55%.

The Global Info Research report includes an overview of the development of the Neutral Borosilicate Glass Tube industry chain, the market status of Injection Bottle (Brown Borosilicate Glass Tube, Amber Borosilicate Glass Tube), Ampoule (Brown Borosilicate Glass Tube, Amber Borosilicate Glass Tube), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Neutral Borosilicate Glass Tube.

Regionally, the report analyzes the Neutral Borosilicate Glass Tube markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Neutral Borosilicate Glass Tube market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Neutral Borosilicate Glass Tube market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Neutral Borosilicate Glass Tube industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (MT), revenue generated, and market share of different by

Type (e.g., Brown Borosilicate Glass Tube, Amber Borosilicate Glass Tube).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Neutral Borosilicate Glass Tube market.

Regional Analysis: The report involves examining the Neutral Borosilicate Glass Tube market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Neutral Borosilicate Glass Tube market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Neutral Borosilicate Glass Tube:

Company Analysis: Report covers individual Neutral Borosilicate Glass Tube manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Neutral Borosilicate Glass Tube This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Injection Bottle, Ampoule).

Technology Analysis: Report covers specific technologies relevant to Neutral Borosilicate Glass Tube. It assesses the current state, advancements, and potential future developments in Neutral Borosilicate Glass Tube areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Neutral Borosilicate Glass Tube market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through

primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Neutral Borosilicate Glass Tube market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Brown Borosilicate Glass Tube

Amber Borosilicate Glass Tube

Market segment by Application

Injection Bottle

Ampoule

Screw Bottle

Others

Major players covered

Schott

Corning

Nipro

NEG

Cangzhou Four Star Glass

Neubor Glass

Triumph JunHeng Pharmaceutical Glass

Chongqing Zhengchuan Pharmaceutical

Zhuzhou Kibing Group

TUNGHSU GROUP

Shandong Linuo Technical Glass

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Neutral Borosilicate Glass Tube product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Neutral Borosilicate Glass Tube, with price, sales, revenue and global market share of Neutral Borosilicate Glass Tube from 2019 to 2024.

Chapter 3, the Neutral Borosilicate Glass Tube competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Neutral Borosilicate Glass Tube breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Neutral Borosilicate Glass Tube market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Neutral Borosilicate Glass Tube.

Chapter 14 and 15, to describe Neutral Borosilicate Glass Tube sales channel, distributors, customers, research findings and conclusion.

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