

Global Neutral Borosilicate Glass Injection Vial Market 2023 by Manufacturers, Regions, Type and Application, Forecast to 2029

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Abstracts

According to our (Global Info Research) latest study, the global Neutral Borosilicate Glass Injection Vial market size was valued at USD 1498.2 million in 2022 and is forecast to a readjusted size of USD 2816.4 million by 2029 with a CAGR of 9.4% during review period. The influence of COVID-19 and the Russia-Ukraine War were considered while estimating market sizes.

At present, the world's neutral borosilicate glass is mainly supplied by SCHOTT of Germany, NEG of Nippon Electric Glass, CORNING of the United States and Nipro, which are expensive. International pharmaceutical companies generally choose medium borosilicate glass as the material for injection bottles. Injection bottles made of neutral borosilicate glass have incomparable advantages over injection bottles made of ordinary soda lime glass and low borosilicate glass. With the maturity of the production process of neutral borosilicate glass and the entry of new market players, the market size of injection bottles is expected to continue to grow.

Neutral borosilicate glass: The average linear thermal expansion coefficient of medium borosilicate glass is: $\alpha = (4-5) \times 10^{-6}/^{\circ}\text{C}$ (20-300 $^{\circ}\text{C}$), referred to as 5.0 glass, invented and started production by Schott in Germany in 1889 (It was named Fiolax at that time), and its composition was SiO₂66%, B₂O₃37%, Al₂O₃10%, CaO6%, Na₂O8%, K₂O3%. According to the modern classification standard of B₂O₃ content, the original Fiolax can only be counted as low borosilicate glass. In 1943, Kimble in the United States invented medium borosilicate glass with a B₂O₃ content greater than 8%, and then Germany, Japan and other countries successively produced this medium borosilicate glass. This type of glass is widely used in the field of pharmaceutical packaging due to its good material and performance, especially its excellent chemical

stability. Neutral borosilicate glass is far superior to low borosilicate glass in terms of water resistance, acid and alkali resistance, freezing resistance, thermal stability, filling speed, etc. There will be no sedimentation in long-term contact with liquid medicine and blood. Injection vials made of neutral borosilicate glass offer additional advantages.

This report is a detailed and comprehensive analysis for global Neutral Borosilicate Glass Injection Vial market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2023, are provided.

Key Features:

Global Neutral Borosilicate Glass Injection Vial market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2018-2029

Global Neutral Borosilicate Glass Injection Vial market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2018-2029

Global Neutral Borosilicate Glass Injection Vial market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2018-2029

Global Neutral Borosilicate Glass Injection Vial market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2018-2023

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Neutral Borosilicate Glass Injection Vial

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Neutral Borosilicate Glass Injection Vial market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SCHOTT, Cangzhou Four Stars Glass, Chongqing Zhengchuan Pharmaceutical Packaging, Shandong Pharmaceutical Glass and Nipro, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals, COVID-19 and Russia-Ukraine War Influence.

Market Segmentation

Neutral Borosilicate Glass Injection Vial market is split by Type and by Application. For the period 2018-2029, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Controlled Injection Vials

Molded Injection Vials

Market segment by Application

Medicine

Vaccine

Major players covered

SCHOTT

Cangzhou Four Stars Glass

Chongqing Zhengchuan Pharmaceutical Packaging

Shandong Pharmaceutical Glass

Nipro

Chengdu Jingu Pharma-Pack

Gerresheimer Shuangfeng

Linuo

Wuhu Changjiang Glass Products

Anhui Huaxin Pharmaceutical Glass Products

SGD Pharma

Famacy Group

JOTOP GLASS

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Neutral Borosilicate Glass Injection Vial product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Neutral Borosilicate Glass Injection Vial, with price, sales, revenue and global market share of Neutral Borosilicate Glass Injection Vial from 2018 to 2023.

Chapter 3, the Neutral Borosilicate Glass Injection Vial competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Neutral Borosilicate Glass Injection Vial breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2018 to 2029.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2018 to 2029.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2022. and Neutral Borosilicate Glass Injection Vial market forecast, by regions, type and application, with sales and revenue, from 2024 to 2029.

Chapter 12, market dynamics, drivers, restraints, trends, Porters Five Forces analysis, and Influence of COVID-19 and Russia-Ukraine War.

Chapter 13, the key raw materials and key suppliers, and industry chain of Neutral Borosilicate Glass Injection Vial.

Chapter 14 and 15, to describe Neutral Borosilicate Glass Injection Vial sales channel, distributors, customers, research findings and conclusion.

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