

Global Neurosurgical Stereotactic Robots Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Neurosurgical Stereotactic Robots market size is expected to reach \$ 479 million by 2032, rising at a market growth of 15.3% CAGR during the forecast period (2026-2032).

In 2025, global new sales of neurosurgical stereotactic robots are estimated at approximately 240 units, with a weighted average price of about USD 0.5?0.9 million per unit for capital systems and robotic guidance modules. Neurosurgical stereotactic robots refer to advanced medical robotic systems used for robotic positioning, trajectory planning, image registration, robotic alignment, and instrument guidance in cranial neurosurgical procedures. This topic focuses on robotic devices designed for precise intracranial target access. A typical system consists of a robotic positioning platform, robotic arm or guidance module, surgical planning software, image fusion and registration system, navigation tracking unit, physician interface, and instrument adaptor, and is mainly used in brain biopsy, SEEG electrode implantation, DBS lead placement, intracranial puncture and drainage, brain lesion localization, and other minimally invasive neurosurgical procedures requiring high-precision intracranial trajectory guidance.

Neurosurgical stereotactic robots are becoming an important platform in the transition of cranial neurosurgery from experience-dependent procedures toward more precise, standardized, and reproducible workflows. By integrating robotic positioning, image registration, trajectory planning, and instrument guidance, these systems help surgeons improve trajectory stability and target accuracy in procedures such as brain biopsy, SEEG electrode implantation, DBS lead placement, and intracranial puncture and drainage. Compared with manual positioning and conventional frame-based stereotactic devices, robotic systems offer meaningful value in complex trajectory planning, multi-

target procedures, workflow efficiency, and surgeon training, making them an increasingly important tool for neurosurgery departments, epilepsy centers, and functional neurosurgery programs.

The competitive landscape is concentrated among a limited number of established platforms and regional innovators. Zimmer Biomet, Renishaw, Medtronic, and Brainlab have strong global positions in neurosurgical robotics, navigation, and trajectory guidance systems, supported by brand recognition, clinical adoption, and distribution networks. Koh Young and Brain Navi represent important Asian entrants, while China-based players such as Baihui Weikang, Sinovation Medical, Hua Chi Minimally Invasive Medical Technology, and United Imaging Surgical are strengthening local supply and commercialization. Future competition will extend beyond mechanical accuracy to image registration efficiency, intraoperative navigation stability, procedure coverage, system usability, physician training, and hospital-level cost-effectiveness. Overall, this market has clear clinical demand, high technical barriers, and a limited number of qualified OEMs, but near-term adoption will remain constrained by capital equipment pricing, hospital budgets, physician learning curves, and the pace of multicenter clinical evidence generation.

This report studies the global Neurosurgical Stereotactic Robots production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Neurosurgical Stereotactic Robots and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Neurosurgical Stereotactic Robots that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Neurosurgical Stereotactic Robots total production and demand, 2021-2032, (Units)

Global Neurosurgical Stereotactic Robots total production value, 2021-2032, (USD Million)

Global Neurosurgical Stereotactic Robots production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Neurosurgical Stereotactic Robots consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Neurosurgical Stereotactic Robots domestic production, consumption, key domestic manufacturers and share

Global Neurosurgical Stereotactic Robots production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Neurosurgical Stereotactic Robots production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Neurosurgical Stereotactic Robots production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Neurosurgical Stereotactic Robots market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Zimmer Biomet Holdings, Inc., Renishaw plc, Medtronic plc, Brainlab AG, Koh Young Technology Inc., Brain Navi Biotechnology Co., Ltd., Beijing Baihui Weikang Technology Co., Ltd., Sinovation Medical Technology Co., Ltd., Hua Chi Minimally Invasive Medical Technology (Beijing) Co., Ltd., Wuhan United Imaging Healthcare Surgical Technology Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Neurosurgical Stereotactic Robots market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Neurosurgical Stereotactic Robots Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Neurosurgical Stereotactic Robots Market, Segmentation by Type:

Integrated Cranial Robotic Positioning Systems

Robotic Trajectory Guidance Modules

Other

Global Neurosurgical Stereotactic Robots Market, Segmentation by End User:

Hospitals

Specialty Neurosurgery Centers

Other

Global Neurosurgical Stereotactic Robots Market, Segmentation by Application:

Brain Biopsy

SEEG Electrode Implantation

DBS Lead Placement

Intracranial Puncture and Drainage

Other

Companies Profiled:

Zimmer Biomet Holdings, Inc.

Renishaw plc

Medtronic plc

Brainlab AG

Koh Young Technology Inc.

Brain Navi Biotechnology Co., Ltd.

Beijing Baihui Weikang Technology Co., Ltd.

Sinovation Medical Technology Co., Ltd.

Hua Chi Minimally Invasive Medical Technology (Beijing) Co., Ltd.

Wuhan United Imaging Healthcare Surgical Technology Co., Ltd.

Key Questions Answered:

1. How big is the global Neurosurgical Stereotactic Robots market?
2. What is the demand of the global Neurosurgical Stereotactic Robots market?
3. What is the year over year growth of the global Neurosurgical Stereotactic Robots market?
4. What is the production and production value of the global Neurosurgical Stereotactic Robots market?
5. Who are the key producers in the global Neurosurgical Stereotactic Robots market?
6. What are the growth factors driving the market demand?

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