

Global Neurosurgery Shunts Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Neurosurgery Shunts market size is expected to reach \$ 613 million by 2032, rising at a market growth of 5.4% CAGR during the forecast period (2026-2032).

In 2025, global Neurosurgery Shunt production reached approximately 350 k units, with an average global market price of around US\$1,175 per unit. Neurosurgical shunt is a medical device used in neurosurgical hydrocephalus shunt surgery. The key treatment for hydrocephalus is a shunt. A shunt is a thin tube implanted in the brain to drain away the excess CSF to another part of the body (often the abdominal cavity, the space around the bowel) where it can be absorbed into the bloodstream.

The global neurosurgery shunts market features a highly concentrated competitive landscape, with a small number of leading international companies dominating through long-term technological accumulation and comprehensive clinical evidence systems. Key players include Medtronic, Integra LifeSciences, B. Braun Medical, and Sophysa, who consolidate their market positions through continuous product iteration and strategic mergers and acquisitions. Technological innovation focuses on core clinical pain points, with product upgrades centered on programmable pressure regulation, antimicrobial coatings, anti-siphon mechanisms, and biocompatible material applications, aiming to reduce the incidence of common postoperative complications such as infection, shunt obstruction, and over-drainage. Some companies have introduced intelligent shunt systems with remote monitoring capabilities, providing new solutions for postoperative patient management.

The regulatory environment profoundly impacts market development. The U.S. FDA's 510(k) and PMA approval pathways, along with the EU's MDR regulations, have raised market entry barriers, requiring manufacturers to provide more comprehensive clinical

data and long-term safety evidence. China's National Medical Products Administration classifies neurosurgery shunts as Class III high-risk medical devices under strict supervision, while the National Healthcare Security Administration has included relevant products in centralized procurement programs for high-value consumables, accelerating market price restructuring and domestic substitution.

Market demand shows structural changes, with treatment demand for adult normal pressure hydrocephalus growing steadily alongside population aging, while pediatric congenital hydrocephalus maintains a stable demand base. Mature markets are more sensitive to cost-effectiveness due to healthcare payment pressures, while emerging markets release significant unmet clinical needs as medical infrastructure improves and insurance coverage expands. Future market growth will primarily come from product upgrades driven by technological innovation and demand expansion in emerging markets, while companies need to balance rising compliance costs and price pressures.

This report studies the global Neurosurgery Shunts production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Neurosurgery Shunts and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Neurosurgery Shunts that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Neurosurgery Shunts total production and demand, 2021-2032, (K Units)

Global Neurosurgery Shunts total production value, 2021-2032, (USD Million)

Global Neurosurgery Shunts production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Neurosurgery Shunts consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Neurosurgery Shunts domestic production, consumption, key domestic manufacturers and share

Global Neurosurgery Shunts production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Neurosurgery Shunts production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Neurosurgery Shunts production by Application, production, value, CAGR,

2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Neurosurgery Shunts market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Medtronic, MIETHKE (B.BRAUN), Integra LifeSciences, SOPHYSA, Natus, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Neurosurgery Shunts market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Neurosurgery Shunts Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Neurosurgery Shunts Market, Segmentation by Type:

Fixed-pressure Valve

Adjustable-pressure Valve

Flow-Regulating Valve

Global Neurosurgery Shunts Market, Segmentation by Shunt Pathway:

V-P Shunt

L-P Shunt

V-A Shunt

Others

Global Neurosurgery Shunts Market, Segmentation by End User:

Hospital

Clinic

Others

Global Neurosurgery Shunts Market, Segmentation by Application:

Adults

Children

Companies Profiled:

Medtronic

MIETHKE (B.BRAUN)

Integra LifeSciences

SOPHYSA

Natus

Key Questions Answered:

1. How big is the global Neurosurgery Shunts market?
2. What is the demand of the global Neurosurgery Shunts market?
3. What is the year over year growth of the global Neurosurgery Shunts market?
4. What is the production and production value of the global Neurosurgery Shunts market?
5. Who are the key producers in the global Neurosurgery Shunts market?
6. What are the growth factors driving the market demand?

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