

Global Neuromodulation Devices and Implantable Infusion Pumps Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G5E35635BE82EN.html>

Date: January 2026

Pages: 101

Price: US\$ 4,480.00 (Single User License)

ID: G5E35635BE82EN

Abstracts

The global Neuromodulation Devices and Implantable Infusion Pumps market size is expected to reach \$ million by 2032, rising at a market growth of %CAGR during the forecast period (2026-2032).

An implantable infusion pump (IIP) is intended to provide long-term continuous or intermittent drug infusion. Possible routes of administration include intravenous, intra-arterial, subcutaneous, intraperitoneal, intrathecal, epidural, and intraventricular. The IIP is surgically placed in a subcutaneous pocket under the infraclavicular fossa or in the abdominal wall, and a catheter is threaded into the desired position.

In United States, Neuromodulation Devices and Implantable Infusion Pumps key players include Medtronic, Boston Scientific Corporation, St. Jude Medical, etc. Global top three manufacturers hold a share over 75%.

Midwest is the largest market, with a share about 50%, followed by South, and West, both have a share over 45 percent.

In terms of product, Spinal Cord Stimulation is the largest segment, with a share over 50%. And in terms of application, the largest application is Pain, followed by Parkinson's disease, Epilepsy, etc.

This report studies the global Neuromodulation Devices and Implantable Infusion Pumps production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for

Neuromodulation Devices and Implantable Infusion Pumps and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Neuromodulation Devices and Implantable Infusion Pumps that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Neuromodulation Devices and Implantable Infusion Pumps total production and demand, 2021-2032, (Unit)

Global Neuromodulation Devices and Implantable Infusion Pumps total production value, 2021-2032, (USD Million)

Global Neuromodulation Devices and Implantable Infusion Pumps production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Unit), (based on production site)

Global Neuromodulation Devices and Implantable Infusion Pumps consumption by region & country, CAGR, 2021-2032 & (Unit)

U.S. VS China: Neuromodulation Devices and Implantable Infusion Pumps domestic production, consumption, key domestic manufacturers and share

Global Neuromodulation Devices and Implantable Infusion Pumps production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Unit)

Global Neuromodulation Devices and Implantable Infusion Pumps production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Unit)

Global Neuromodulation Devices and Implantable Infusion Pumps production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Unit)

This report profiles key players in the global Neuromodulation Devices and Implantable Infusion Pumps market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Medtronic, Boston Scientific Corporation, St. Jude Medical, Synapse Biomedical, Nevro

Corporation, Neuropace, Cyberonics, Autonomic Technologies, Avery Biomedical, Greatbatch Medical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Neuromodulation Devices and Implantable Infusion Pumps market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Unit) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Neuromodulation Devices and Implantable Infusion Pumps Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Neuromodulation Devices and Implantable Infusion Pumps Market,
Segmentation by Type:

Spinal Cord Stimulation

Deep Brain Stimulation

Sacral Nerve Stimulation

Vagal Nerve Stimulation

Gastric Stimulation

Transcranial Magnetic Stimulation

Transcutaneous Electrical Stimulation

Other

Global Neuromodulation Devices and Implantable Infusion Pumps Market,
Segmentation by Application:

Parkinson's Disease

Epilepsy

Pain

Other

Companies Profiled:

Medtronic

Boston Scientific Corporation

St. Jude Medical

Synapse Biomedical

Nevro Corporation

Neuropace

Cyberonics

Autonomic Technologies

Avery Biomedical

Greatbatch Medical

Key Questions Answered:

1. How big is the global Neuromodulation Devices and Implantable Infusion Pumps market?
2. What is the demand of the global Neuromodulation Devices and Implantable Infusion Pumps market?
3. What is the year over year growth of the global Neuromodulation Devices and Implantable Infusion Pumps market?
4. What is the production and production value of the global Neuromodulation Devices and Implantable Infusion Pumps market?
5. Who are the key producers in the global Neuromodulation Devices and Implantable Infusion Pumps market?
6. What are the growth factors driving the market demand?

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