

# Global Neurofeedback Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Neurofeedback market size was valued at USD 52 million in 2023 and is forecast to a readjusted size of USD 78 million by 2030 with a CAGR of 5.8% during review period.

Neurofeedback is a non-invasive method of direct brain function training. It is also a type of biofeedback and is therefore, also called EEG Biofeedback. It uses the electrodes (which act like tiny microphones) placed on the client's scalp to record and amplify the EEG, or brainwaves and control auditory, visual, and/or tactile feedback which allows learning to take place. This operant learning initiates self-regulation and enhances relaxation, both necessary components of good brain function.

Global Neurofeedback key players include Mitsar, InteraXon, Mind Media, NeuroCare, Thought Technology, etc. Global top five manufacturers hold a share over 55%.

North America is the largest market, with a share over 55%, followed by Europe and China, both have a share over 30%.

In terms of product, Low-energy System is the largest segment, with a share over 25%. And in terms of application, the largest application is Non-medical, followed by ADHD Treatment, Other Clinic Use, etc.

The Global Info Research report includes an overview of the development of the Neurofeedback industry chain, the market status of ADHD Treatment (Slow Cortical Potential Neurofeedback (SCP-NF), Low-Energy Neurofeedback System (LENS)), Other Clinic Use (Slow Cortical Potential Neurofeedback (SCP-NF), Low-Energy Neurofeedback System (LENS)), and key enterprises in developed and developing

market, and analysed the cutting-edge technology, patent, hot applications and market trends of Neurofeedback.

Regionally, the report analyzes the Neurofeedback markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Neurofeedback market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Neurofeedback market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Neurofeedback industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Slow Cortical Potential Neurofeedback (SCP-NF), Low-Energy Neurofeedback System (LENS)).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Neurofeedback market.

**Regional Analysis:** The report involves examining the Neurofeedback market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Neurofeedback market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Neurofeedback:

**Company Analysis:** Report covers individual Neurofeedback manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Neurofeedback. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (ADHD Treatment, Other Clinic Use).

**Technology Analysis:** Report covers specific technologies relevant to Neurofeedback. It assesses the current state, advancements, and potential future developments in Neurofeedback areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Neurofeedback market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Neurofeedback market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Slow Cortical Potential Neurofeedback (SCP-NF)

Low-Energy Neurofeedback System (LENS)

Hemoencephalographic (HEG) Neurofeedback

Others

### Market segment by Application

ADHD Treatment

Other Clinic Use

Non-Medical

#### Major players covered

BrainMaster Technologies

BEE Medic

Brainquiry

Mitsar

Thought Technology

Mind Media

Wearable Sensing

InteraXon

NeuroCare

Macrotellect

Titan Commerce

NeuroField

#### Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Neurofeedback product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Neurofeedback, with price, sales, revenue and global market share of Neurofeedback from 2019 to 2024.

Chapter 3, the Neurofeedback competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Neurofeedback breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Neurofeedback market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Neurofeedback.

Chapter 14 and 15, to describe Neurofeedback sales channel, distributors, customers, research findings and conclusion.

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