

# Global Neuro Stimulation Equipment Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Neuro Stimulation Equipment market size is expected to reach \$ 13258 million by 2032, rising at a market growth of 10.1% CAGR during the forecast period (2026-2032).

Neuro stimulation equipment refers to a category of medical devices that use physical energy forms such as electricity, magnetism, light, and ultrasound to modulate the activity of the central or peripheral nervous system to achieve disease treatment or functional recovery. Its technical essence lies in leveraging the sensitivity of nerve cells to physical stimuli, altering neuronal firing patterns or neurotransmitter release through precise energy delivery, thereby intervening in abnormal neural circuit function. From a clinical classification perspective, neuro stimulation equipment is primarily divided into two major technological pathways: implantable and non-invasive. Implantable devices include deep brain stimulation systems, spinal cord stimulation systems, vagus nerve stimulation systems, and sacral nerve stimulation systems, with electrodes surgically implanted into target areas and pulse generators typically placed subcutaneously below the clavicle or in the abdomen. Non-invasive devices include transcranial magnetic stimulation systems, transcranial electrical stimulation systems, and transcranial ultrasound stimulation systems, with energy applied through the intact scalp and skull to act on brain tissue without surgical implantation. Currently, the application of neuro stimulation equipment has expanded from traditional movement disorders and chronic pain management to psychiatric and neurological conditions such as epilepsy, depression, obsessive-compulsive disorder, Alzheimer's disease, drug addiction, and sleep apnea.

### Market Development Opportunities and Key Drivers

A 2025 study published in the Journal of Neural Engineering indicated that network-level brain dysfunction is the root cause of most neuropsychiatric disorders, and multi-target stimulation enables simultaneous intervention across distributed neural circuits. In October of the same year, China's National Medical Products Administration approved Jingyu Medical's implantable deep brain stimulation system, which uses a single electrode to simultaneously stimulate the nucleus accumbens and the anterior limb of the internal capsule for relapse prevention in refractory opioid addiction. Yiruide's transcranial ultrasound stimulation system utilizes phased array technology to achieve millimeter-scale focusing, breaking through the physical limitations of magnetic and electric field technologies. On the regulatory front, in August 2025, seven government departments jointly issued the Implementation Opinions on Promoting the Innovative Development of the Brain-Computer Interface Industry, providing top-level policy support for the industrialization of neuromodulation.

### Market Challenges and Risks

A 2025 review article noted that clinical evidence for multi-target stimulation is mostly derived from small-sample case studies, lacking support from randomized controlled trials, and most applications remain off-label. This cautious approach to R&D investment by manufacturers and slow accumulation of clinical evidence. At the clinical application level, the Anesthesia Patient Safety Foundation's 2025 guidelines caution that electrocautery may lead to electrode damage or thermal injury to neural tissue, recommending the preferential use of bipolar electrocautery with device function verification before and after procedures.

### Downstream Demand Trends

In the field of psychiatric disorders, in December 2025, the National Medical Products Administration approved Jingyu Medical's deep brain stimulation system for relapse prevention in opioid addiction, making it the world's first active implantable neuromodulation product approved for this indication. In epilepsy treatment, vagus nerve stimulation and responsive neurostimulation have become established modalities. In sleep apnea, adoption of hypoglossal nerve stimulators has significantly increased as patient tolerance for traditional continuous positive airway pressure declines. In spinal cord injury rehabilitation, ANEUVO's ExaStim® transcutaneous spinal neuromodulation system is conducting the ASPIRE™ clinical trial, the industry's first randomized, double-blind, sham-controlled study for spinal cord injury. In neurodegenerative diseases, multi-target stimulation is expanding into Alzheimer's disease, providing a theoretical basis for multi-target intervention.

## Regional Trends

North America continues to lead the translation of cutting-edge neurostimulation technologies, leveraging its mature clinical research system and responsive regulatory pathway. In 2025, the Anesthesia Patient Safety Foundation issued guidelines on the management of non-cardiac implantable electronic devices, providing a standardized framework for perioperative management. In August 2025, seven Chinese government departments jointly issued the Implementation Opinions on Promoting the Innovative Development of the Brain-Computer Interface Industry, followed by multiple industry standards issued by the National Medical Products Administration between October 2025 and January 2026. Domestic brands such as Jingyu Medical and Yiruide continue to introduce innovative products, with Yiruide's transcranial magnetic stimulation systems maintaining a market presence exceeding 10,000 units, exported to more than 10 countries and applied in over 5,000 medical institutions globally.

This report studies the global Neuro Stimulation Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Neuro Stimulation Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Neuro Stimulation Equipment that contribute to its increasing demand across many markets.

### Highlights and key features of the study

- Global Neuro Stimulation Equipment total production and demand, 2021-2032, (Units)
- Global Neuro Stimulation Equipment total production value, 2021-2032, (USD Million)
- Global Neuro Stimulation Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)
- Global Neuro Stimulation Equipment consumption by region & country, CAGR, 2021-2032 & (Units)
- U.S. VS China: Neuro Stimulation Equipment domestic production, consumption, key domestic manufacturers and share
- Global Neuro Stimulation Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)
- Global Neuro Stimulation Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)
- Global Neuro Stimulation Equipment production by Application, production, value,

CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Neuro Stimulation Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Medtronic, Magstim, Boston Scientific, Nevro, Cochlear, LivaNova, ElectroCore, BrainsWay, MED-EL, Neuronetics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Neuro Stimulation Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Neuro Stimulation Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Neuro Stimulation Equipment Market, Segmentation by Type:

Implantable Device

Percutaneous Percutaneous

External Device

### Global Neuro Stimulation Equipment Market, Segmentation by Stimulation Mechanism:

Electrical Stimulation

Magnetic Stimulation

Optical Stimulation

Ultrasonic Stimulation

### Global Neuro Stimulation Equipment Market, Segmentation by Stimulation location:

Spinal Cord Stimulation

Deep Brain Stimulation

Sacral Nerve Stimulation

Vagus Nerve Stimulation

Peripheral Nerve Stimulation

### Global Neuro Stimulation Equipment Market, Segmentation by Stimulation Frequency:

Low Frequency Stimulation

High Frequency Stimulation

Variable Frequency Stimulation

#### Global Neuro Stimulation Equipment Market, Segmentation by Application:

Epilepsy

Sleep Disorders

Pain management

Hearing loss

Movement Disorders

Psychiatry Health

#### Companies Profiled:

Medtronic

Magstim

Boston Scientific

Nevro

Cochlear

LivaNova

ElectroCore

BrainsWay

MED-EL

Neuronetics

Axonics

ANEUVO

Mainstay Medical

Saluda Medical

NeuroSigma

Alpha Omega

Ybrain

Synapse Biomedical

Adriakaim

SceneRay

Pins Medical

Yiruide

Nurotron

Vishee Medical

Neuracom

Rishena Medical

Key Questions Answered:

1. How big is the global Neuro Stimulation Equipment market?
2. What is the demand of the global Neuro Stimulation Equipment market?

3. What is the year over year growth of the global Neuro Stimulation Equipment market?
4. What is the production and production value of the global Neuro Stimulation Equipment market?
5. Who are the key producers in the global Neuro Stimulation Equipment market?
6. What are the growth factors driving the market demand?

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