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Global Neural Network Software Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Neural Network Software market size is expected to reach $ 7038 million by 2032, rising at a market growth of 13.1% CAGR during the forecast period (2026-2032).

The gross profit margin of major companies in the industry was approximately 55%–80%.

Neural Network Software refers to software platforms, frameworks, and development tools designed for creating, training, deploying, and optimizing neural network models. It provides functions including model development, deep learning computation, algorithm optimization, inference deployment, and artificial intelligence application integration. Products mainly include neural network development frameworks, AI software platforms, and enterprise deployment solutions. This market excludes general-purpose software, hardware accelerators, cloud infrastructure services, and AI applications that do not provide neural network software capabilities.

The industrial chain of Neural Network Software includes upstream computing technologies, algorithm libraries, programming frameworks, data processing technologies, and computing infrastructure. Midstream covers software development, model training tools, optimization platforms, deployment systems, and technical support services. Downstream applications mainly include artificial intelligence development, autonomous systems, healthcare, financial services, industrial automation, robotics, and enterprise digital transformation.

Neural network software refers to software platforms, frameworks, and development tools designed for creating, training, deploying, and managing neural network models used in artificial intelligence applications. These solutions support tasks such as

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machine learning development, deep learning model optimization, data processing, and intelligent decision-making across various industries. The market is expanding as artificial intelligence adoption accelerates across sectors including healthcare, manufacturing, finance, autonomous systems, and enterprise software. Continuous advances in deep learning algorithms, computing infrastructure, and automated model development tools are improving the accessibility and performance of neural network applications. Growth is driven by increasing demand for AI-powered automation, large-scale data analysis, intelligent services, and industry-specific AI solutions. Opportunities are emerging from generative AI development, edge AI deployment, and integration of neural network capabilities into business processes. However, market expansion is challenged by issues such as high computational requirements, data quality limitations, model transparency concerns, and shortages of specialized technical talent. Future development will depend on improving software efficiency, reducing deployment complexity, and enabling broader adoption of AI technologies.

Report Scope

This report studies the global Neural Network Software demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Neural Network Software, and provides market size (US$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Neural Network Software that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Neural Network Software total market, 2021-2032, (USD Million)

Global Neural Network Software total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Neural Network Software total market, key domestic companies, and share, (USD Million)

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Global Neural Network Software revenue by player, revenue and market share 2021-2026, (USD Million)

Global Neural Network Software total market by Type, CAGR, 2021-2032, (USD Million)

Global Neural Network Software total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Neural Network Software market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include NVIDIA Corporation, Google LLC, Microsoft Corporation, Meta Platforms, Inc., Amazon Web Services, Inc., IBM Corporation, MathWorks, Inc., SAS Institute Inc., DataRobot, Inc., H2O.ai, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Neural Network Software market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Neural Network Software Market, By Region:

United States

China

Europe

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Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Neural Network Software Market, Segmentation by Type:

Neural Network Training Software

Neural Network Inference Software

Integrated Training and Inference Software

Global Neural Network Software Market, Segmentation by Deployment Model:

On-premises Software

Cloud-based Software

Edge-deployed Software

Global Neural Network Software Market, Segmentation by Supported Model Size:

Small-model(?1 Billion Parameters)

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Medium-model(>1–10 Billion Parameters)

Large-model(>10 Billion Parameters)

Global Neural Network Software Market, Segmentation by Application:

IT and Cloud Services

Healthcare and Life Sciences

Automotive, Manufacturing and Financial Services

Other

Companies Profiled:

NVIDIA Corporation

Google LLC

Microsoft Corporation

Meta Platforms, Inc.

Amazon Web Services, Inc.

IBM Corporation

MathWorks, Inc.

SAS Institute Inc.

DataRobot, Inc.

H2O.ai, Inc.

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Dataiku SAS

Neurala, Inc.

Sony Group Corporation

Preferred Networks, Inc.

Nota AI Co., Ltd.

Baidu, Inc.

Huawei Technologies Co., Ltd.

Alibaba Cloud Computing Co., Ltd.

Tencent Cloud Computing (Beijing) Co., Ltd.

Beijing Fourth Paradigm Technology Co., Ltd.

SenseTime Group Inc.

Key Questions Answered

1. How big is the global Neural Network Software market?
2. What is the demand of the global Neural Network Software market?
3. What is the year over year growth of the global Neural Network Software market?
4. What is the total value of the global Neural Network Software market?
5. Who are the Major Players in the global Neural Network Software market?
6. What are the growth factors driving the market demand?

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Contents

1 SUPPLY SUMMARY

1.1 Neural Network Software Introduction
1.2 World Neural Network Software Market Size & Forecast (2021 & 2025 & 2032)
1.3 World Neural Network Software Total Market by Region (by Headquarter Location)
  1.3.1 World Neural Network Software Market Size by Region (2021-2032), (by Headquarter Location)
  1.3.2 United States Based Company Neural Network Software Revenue (2021-2032)
  1.3.3 China Based Company Neural Network Software Revenue (2021-2032)
  1.3.4 Europe Based Company Neural Network Software Revenue (2021-2032)
  1.3.5 Japan Based Company Neural Network Software Revenue (2021-2032)
  1.3.6 South Korea Based Company Neural Network Software Revenue (2021-2032)
  1.3.7 ASEAN Based Company Neural Network Software Revenue (2021-2032)
  1.3.8 India Based Company Neural Network Software Revenue (2021-2032)
1.4 Market Drivers, Restraints and Trends
  1.4.1 Neural Network Software Market Drivers
  1.4.2 Factors Affecting Demand
  1.4.3 Major Market Trends

2 DEMAND SUMMARY

2.1 World Neural Network Software Consumption Value (2021-2032)
2.2 World Neural Network Software Consumption Value by Region
  2.2.1 World Neural Network Software Consumption Value by Region (2021-2026)
  2.2.2 World Neural Network Software Consumption Value Forecast by Region (2027-2032)
2.3 United States Neural Network Software Consumption Value (2021-2032)
2.4 China Neural Network Software Consumption Value (2021-2032)
2.5 Europe Neural Network Software Consumption Value (2021-2032)
2.6 Japan Neural Network Software Consumption Value (2021-2032)
2.7 South Korea Neural Network Software Consumption Value (2021-2032)
2.8 ASEAN Neural Network Software Consumption Value (2021-2032)
2.9 India Neural Network Software Consumption Value (2021-2032)

3 WORLD NEURAL NETWORK SOFTWARE COMPANIES COMPETITIVE ANALYSIS

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3.1 World Neural Network Software Revenue by Player (2021-2026)
3.2 Industry Rank and Concentration Rate (CR)
3.2.1 Global Neural Network Software Industry Rank of Major Players
3.2.2 Global Concentration Ratios (CR4) for Neural Network Software in 2025
3.2.3 Global Concentration Ratios (CR8) for Neural Network Software in 2025
3.3 Neural Network Software Company Evaluation Quadrant
3.4 Neural Network Software Market: Overall Company Footprint Analysis
3.4.1 Neural Network Software Market: Region Footprint
3.4.2 Neural Network Software Market: Company Product Type Footprint
3.4.3 Neural Network Software Market: Company Product Application Footprint
3.5 Competitive Environment
3.5.1 Historical Structure of the Industry
3.5.2 Barriers of Market Entry
3.5.3 Factors of Competition
3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

4.1 United States VS China: Neural Network Software Revenue Comparison (by Headquarter Location)
4.1.1 United States VS China: Neural Network Software Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)
4.1.2 United States VS China: Neural Network Software Revenue Market Share Comparison (2021 & 2025 & 2032)
4.2 United States Based Companies VS China Based Companies: Neural Network Software Consumption Value Comparison
4.2.1 United States VS China: Neural Network Software Consumption Value Comparison (2021 & 2025 & 2032)
4.2.2 United States VS China: Neural Network Software Consumption Value Market Share Comparison (2021 & 2025 & 2032)
4.3 United States Based Neural Network Software Companies and Market Share, 2021-2026
4.3.1 United States Based Neural Network Software Companies, Headquarters (States, Country)
4.3.2 United States Based Companies Neural Network Software Revenue, (2021-2026)
4.4 China Based Companies Neural Network Software Revenue and Market Share, 2021-2026

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4.4.1 China Based Neural Network Software Companies, Company Headquarters (Province, Country)
4.4.2 China Based Companies Neural Network Software Revenue, (2021-2026)
4.5 Rest of World Based Neural Network Software Companies and Market Share, 2021-2026
4.5.1 Rest of World Based Neural Network Software Companies, Headquarters (Province, Country)
4.5.2 Rest of World Based Companies Neural Network Software Revenue (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Neural Network Software Market Size Overview by Type: 2021 VS 2025 VS 2032
5.2 Segment Introduction by Type
5.2.1 Neural Network Training Software
5.2.2 Neural Network Inference Software
5.2.3 Integrated Training and Inference Software
5.3 Market Segment by Type
5.3.1 World Neural Network Software Market Size by Type (2021-2026)
5.3.2 World Neural Network Software Market Size by Type (2027-2032)
5.3.3 World Neural Network Software Market Size Market Share by Type (2027-2032)

6 MARKET ANALYSIS BY DEPLOYMENT MODEL

6.1 World Neural Network Software Market Size Overview by Deployment Model: 2021 VS 2025 VS 2032
6.2 Segment Introduction by Deployment Model
6.2.1 On-premises Software
6.2.2 Cloud-based Software
6.2.3 Edge-deployed Software
6.3 Market Segment by Deployment Model
6.3.1 World Neural Network Software Market Size by Deployment Model (2021-2026)
6.3.2 World Neural Network Software Market Size by Deployment Model (2027-2032)
6.3.3 World Neural Network Software Market Size Market Share by Deployment Model (2027-2032)

7 MARKET ANALYSIS BY SUPPORTED MODEL SIZE

7.1 World Neural Network Software Market Size Overview by Supported Model Size:

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2021 VS 2025 VS 2032
7.2 Segment Introduction by Supported Model Size
7.2.1 Small-model(?1 Billion Parameters)
7.2.2 Medium-model(>1–10 Billion Parameters)
7.2.3 Large-model(>10 Billion Parameters)
7.3 Market Segment by Supported Model Size
7.3.1 World Neural Network Software Market Size by Supported Model Size (2021-2026)
7.3.2 World Neural Network Software Market Size by Supported Model Size (2027-2032)
7.3.3 World Neural Network Software Market Size Market Share by Supported Model Size (2027-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Neural Network Software Market Size Overview by Application: 2021 VS 2025 VS 2032
8.2 Segment Introduction by Application
8.2.1 IT and Cloud Services
8.2.2 Healthcare and Life Sciences
8.2.3 Automotive, Manufacturing and Financial Services
8.2.4 Other
8.3 Market Segment by Application
8.3.1 World Neural Network Software Market Size by Application (2021-2026)
8.3.2 World Neural Network Software Market Size by Application (2027-2032)
8.3.3 World Neural Network Software Market Size Market Share by Application (2021-2032)

9 COMPANY PROFILES

9.1 NVIDIA Corporation
9.1.1 NVIDIA Corporation Details
9.1.2 NVIDIA Corporation Major Business
9.1.3 NVIDIA Corporation Neural Network Software Product and Services
9.1.4 NVIDIA Corporation Neural Network Software Revenue, Gross Margin and Market Share (2021-2026)
9.1.5 NVIDIA Corporation Recent Developments/Updates
9.1.6 NVIDIA Corporation Competitive Strengths & Weaknesses
9.2 Google LLC

+357 96 030922
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9.2.1 Google LLC Details
9.2.2 Google LLC Major Business
9.2.3 Google LLC Neural Network Software Product and Services
9.2.4 Google LLC Neural Network Software Revenue, Gross Margin and Market Share (2021-2026)
9.2.5 Google LLC Recent Developments/Updates
9.2.6 Google LLC Competitive Strengths & Weaknesses
9.3 Microsoft Corporation
9.3.1 Microsoft Corporation Details
9.3.2 Microsoft Corporation Major Business
9.3.3 Microsoft Corporation Neural Network Software Product and Services
9.3.4 Microsoft Corporation Neural Network Software Revenue, Gross Margin and Market Share (2021-2026)
9.3.5 Microsoft Corporation Recent Developments/Updates
9.3.6 Microsoft Corporation Competitive Strengths & Weaknesses
9.4 Meta Platforms, Inc.
9.4.1 Meta Platforms, Inc. Details
9.4.2 Meta Platforms, Inc. Major Business
9.4.3 Meta Platforms, Inc. Neural Network Software Product and Services
9.4.4 Meta Platforms, Inc. Neural Network Software Revenue, Gross Margin and Market Share (2021-2026)
9.4.5 Meta Platforms, Inc. Recent Developments/Updates
9.4.6 Meta Platforms, Inc. Competitive Strengths & Weaknesses
9.5 Amazon Web Services, Inc.
9.5.1 Amazon Web Services, Inc. Details
9.5.2 Amazon Web Services, Inc. Major Business
9.5.3 Amazon Web Services, Inc. Neural Network Software Product and Services
9.5.4 Amazon Web Services, Inc. Neural Network Software Revenue, Gross Margin and Market Share (2021-2026)
9.5.5 Amazon Web Services, Inc. Recent Developments/Updates
9.5.6 Amazon Web Services, Inc. Competitive Strengths & Weaknesses
9.6 IBM Corporation
9.6.1 IBM Corporation Details
9.6.2 IBM Corporation Major Business
9.6.3 IBM Corporation Neural Network Software Product and Services
9.6.4 IBM Corporation Neural Network Software Revenue, Gross Margin and Market Share (2021-2026)
9.6.5 IBM Corporation Recent Developments/Updates
9.6.6 IBM Corporation Competitive Strengths & Weaknesses

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9.7 MathWorks, Inc.
9.7.1 MathWorks, Inc. Details
9.7.2 MathWorks, Inc. Major Business
9.7.3 MathWorks, Inc. Neural Network Software Product and Services
9.7.4 MathWorks, Inc. Neural Network Software Revenue, Gross Margin and Market Share (2021-2026)
9.7.5 MathWorks, Inc. Recent Developments/Updates
9.7.6 MathWorks, Inc. Competitive Strengths & Weaknesses
9.8 SAS Institute Inc.
9.8.1 SAS Institute Inc. Details
9.8.2 SAS Institute Inc. Major Business
9.8.3 SAS Institute Inc. Neural Network Software Product and Services
9.8.4 SAS Institute Inc. Neural Network Software Revenue, Gross Margin and Market Share (2021-2026)
9.8.5 SAS Institute Inc. Recent Developments/Updates
9.8.6 SAS Institute Inc. Competitive Strengths & Weaknesses
9.9 DataRobot, Inc.
9.9.1 DataRobot, Inc. Details
9.9.2 DataRobot, Inc. Major Business
9.9.3 DataRobot, Inc. Neural Network Software Product and Services
9.9.4 DataRobot, Inc. Neural Network Software Revenue, Gross Margin and Market Share (2021-2026)
9.9.5 DataRobot, Inc. Recent Developments/Updates
9.9.6 DataRobot, Inc. Competitive Strengths & Weaknesses
9.10 H2O.ai, Inc.
9.10.1 H2O.ai, Inc. Details
9.10.2 H2O.ai, Inc. Major Business
9.10.3 H2O.ai, Inc. Neural Network Software Product and Services
9.10.4 H2O.ai, Inc. Neural Network Software Revenue, Gross Margin and Market Share (2021-2026)
9.10.5 H2O.ai, Inc. Recent Developments/Updates
9.10.6 H2O.ai, Inc. Competitive Strengths & Weaknesses
9.11 Dataiku SAS
9.11.1 Dataiku SAS Details
9.11.2 Dataiku SAS Major Business
9.11.3 Dataiku SAS Neural Network Software Product and Services
9.11.4 Dataiku SAS Neural Network Software Revenue, Gross Margin and Market Share (2021-2026)
9.11.5 Dataiku SAS Recent Developments/Updates

+357 96 030922
info@marketpublishers.com

9.11.6 Dataiku SAS Competitive Strengths & Weaknesses
9.12 Neurala, Inc.
9.12.1 Neurala, Inc. Details
9.12.2 Neurala, Inc. Major Business
9.12.3 Neurala, Inc. Neural Network Software Product and Services
9.12.4 Neurala, Inc. Neural Network Software Revenue, Gross Margin and Market Share (2021-2026)
9.12.5 Neurala, Inc. Recent Developments/Updates
9.12.6 Neurala, Inc. Competitive Strengths & Weaknesses
9.13 Sony Group Corporation
9.13.1 Sony Group Corporation Details
9.13.2 Sony Group Corporation Major Business
9.13.3 Sony Group Corporation Neural Network Software Product and Services
9.13.4 Sony Group Corporation Neural Network Software Revenue, Gross Margin and Market Share (2021-2026)
9.13.5 Sony Group Corporation Recent Developments/Updates
9.13.6 Sony Group Corporation Competitive Strengths & Weaknesses
9.14 Preferred Networks, Inc.
9.14.1 Preferred Networks, Inc. Details
9.14.2 Preferred Networks, Inc. Major Business
9.14.3 Preferred Networks, Inc. Neural Network Software Product and Services
9.14.4 Preferred Networks, Inc. Neural Network Software Revenue, Gross Margin and Market Share (2021-2026)
9.14.5 Preferred Networks, Inc. Recent Developments/Updates
9.14.6 Preferred Networks, Inc. Competitive Strengths & Weaknesses
9.15 Nota AI Co., Ltd.
9.15.1 Nota AI Co., Ltd. Details
9.15.2 Nota AI Co., Ltd. Major Business
9.15.3 Nota AI Co., Ltd. Neural Network Software Product and Services
9.15.4 Nota AI Co., Ltd. Neural Network Software Revenue, Gross Margin and Market Share (2021-2026)
9.15.5 Nota AI Co., Ltd. Recent Developments/Updates
9.15.6 Nota AI Co., Ltd. Competitive Strengths & Weaknesses
9.16 Baidu, Inc.
9.16.1 Baidu, Inc. Details
9.16.2 Baidu, Inc. Major Business
9.16.3 Baidu, Inc. Neural Network Software Product and Services
9.16.4 Baidu, Inc. Neural Network Software Revenue, Gross Margin and Market Share (2021-2026)

+357 96 030922
info@marketpublishers.com

9.16.5 Baidu, Inc. Recent Developments/Updates
9.16.6 Baidu, Inc. Competitive Strengths & Weaknesses
9.17 Huawei Technologies Co., Ltd.
9.17.1 Huawei Technologies Co., Ltd. Details
9.17.2 Huawei Technologies Co., Ltd. Major Business
9.17.3 Huawei Technologies Co., Ltd. Neural Network Software Product and Services
9.17.4 Huawei Technologies Co., Ltd. Neural Network Software Revenue, Gross Margin and Market Share (2021-2026)
9.17.5 Huawei Technologies Co., Ltd. Recent Developments/Updates
9.17.6 Huawei Technologies Co., Ltd. Competitive Strengths & Weaknesses
9.18 Alibaba Cloud Computing Co., Ltd.
9.18.1 Alibaba Cloud Computing Co., Ltd. Details
9.18.2 Alibaba Cloud Computing Co., Ltd. Major Business
9.18.3 Alibaba Cloud Computing Co., Ltd. Neural Network Software Product and Services
9.18.4 Alibaba Cloud Computing Co., Ltd. Neural Network Software Revenue, Gross Margin and Market Share (2021-2026)
9.18.5 Alibaba Cloud Computing Co., Ltd. Recent Developments/Updates
9.18.6 Alibaba Cloud Computing Co., Ltd. Competitive Strengths & Weaknesses
9.19 Tencent Cloud Computing (Beijing) Co., Ltd.
9.19.1 Tencent Cloud Computing (Beijing) Co., Ltd. Details
9.19.2 Tencent Cloud Computing (Beijing) Co., Ltd. Major Business
9.19.3 Tencent Cloud Computing (Beijing) Co., Ltd. Neural Network Software Product and Services
9.19.4 Tencent Cloud Computing (Beijing) Co., Ltd. Neural Network Software Revenue, Gross Margin and Market Share (2021-2026)
9.19.5 Tencent Cloud Computing (Beijing) Co., Ltd. Recent Developments/Updates
9.19.6 Tencent Cloud Computing (Beijing) Co., Ltd. Competitive Strengths & Weaknesses
9.20 Beijing Fourth Paradigm Technology Co., Ltd.
9.20.1 Beijing Fourth Paradigm Technology Co., Ltd. Details
9.20.2 Beijing Fourth Paradigm Technology Co., Ltd. Major Business
9.20.3 Beijing Fourth Paradigm Technology Co., Ltd. Neural Network Software Product and Services
9.20.4 Beijing Fourth Paradigm Technology Co., Ltd. Neural Network Software Revenue, Gross Margin and Market Share (2021-2026)
9.20.5 Beijing Fourth Paradigm Technology Co., Ltd. Recent Developments/Updates
9.20.6 Beijing Fourth Paradigm Technology Co., Ltd. Competitive Strengths & Weaknesses

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9.21 SenseTime Group Inc.
9.21.1 SenseTime Group Inc. Details
9.21.2 SenseTime Group Inc. Major Business
9.21.3 SenseTime Group Inc. Neural Network Software Product and Services
9.21.4 SenseTime Group Inc. Neural Network Software Revenue, Gross Margin and Market Share (2021-2026)
9.21.5 SenseTime Group Inc. Recent Developments/Updates
9.21.6 SenseTime Group Inc. Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Neural Network Software Industry Chain
10.2 Neural Network Software Upstream Analysis
10.3 Neural Network Software Midstream Analysis
10.4 Neural Network Software Downstream Analysis

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology
12.2 Research Process and Data Source
12.3 Disclaimer

+357 96 030922
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List Of Tables

LIST OF TABLES

Table 1. World Neural Network Software Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)
Table 2. World Neural Network Software Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)
Table 3. World Neural Network Software Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)
Table 4. World Neural Network Software Revenue Market Share by Region (2021-2026), (by Headquarter Location)
Table 5. World Neural Network Software Revenue Market Share by Region (2027-2032), (by Headquarter Location)
Table 6. Major Market Trends
Table 7. World Neural Network Software Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)
Table 8. World Neural Network Software Consumption Value by Region (2021-2026) & (USD Million)
Table 9. World Neural Network Software Consumption Value Forecast by Region (2027-2032) & (USD Million)
Table 10. World Neural Network Software Revenue by Player (2021-2026) & (USD Million)
Table 11. Revenue Market Share of Key Neural Network Software Players in 2025
Table 12. World Neural Network Software Industry Rank of Major Player, Based on Revenue in 2025
Table 13. Global Neural Network Software Company Evaluation Quadrant
Table 14. Head Office of Key Neural Network Software Players
Table 15. Neural Network Software Market: Company Product Type Footprint
Table 16. Neural Network Software Market: Company Product Application Footprint
Table 17. Neural Network Software Mergers & Acquisitions Activity
Table 18. United States VS China Neural Network Software Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 19. United States VS China Neural Network Software Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 20. United States Based Neural Network Software Companies, Headquarters (States, Country)
Table 21. United States Based Companies Neural Network Software Revenue, (2021-2026) & (USD Million)

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Table 22. United States Based Companies Neural Network Software Revenue Market Share (2021-2026)
Table 23. China Based Neural Network Software Companies, Headquarters (Province, Country)
Table 24. China Based Companies Neural Network Software Revenue, (2021-2026) & (USD Million)
Table 25. China Based Companies Neural Network Software Revenue Market Share (2021-2026)
Table 26. Rest of World Based Neural Network Software Companies, Headquarters (Province, Country)
Table 27. Rest of World Based Companies Neural Network Software Revenue (2021-2026) & (USD Million)
Table 28. Rest of World Based Companies Neural Network Software Revenue Market Share (2021-2026)
Table 29. World Neural Network Software Market Size by Type, (USD Million), 2021 & 2025 & 2032
Table 30. World Neural Network Software Market Size Value by Type (2021-2026) & (USD Million)
Table 31. World Neural Network Software Market Size by Type (2027-2032) & (USD Million)
Table 32. World Neural Network Software Market Size by Deployment Model, (USD Million), 2021 & 2025 & 2032
Table 33. World Neural Network Software Market Size Value by Deployment Model (2021-2026) & (USD Million)
Table 34. World Neural Network Software Market Size by Deployment Model (2027-2032) & (USD Million)
Table 35. World Neural Network Software Market Size by Supported Model Size, (USD Million), 2021 & 2025 & 2032
Table 36. World Neural Network Software Market Size Value by Supported Model Size (2021-2026) & (USD Million)
Table 37. World Neural Network Software Market Size by Supported Model Size (2027-2032) & (USD Million)
Table 38. World Neural Network Software Market Size by Application, (USD Million), 2021 & 2025 & 2032
Table 39. World Neural Network Software Market Size by Application (2021-2026) & (USD Million)
Table 40. World Neural Network Software Market Size by Application (2027-2032) & (USD Million)
Table 41. NVIDIA Corporation Basic Information, Manufacturing Base and Competitors

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Table 42. NVIDIA Corporation Major Business
Table 43. NVIDIA Corporation Neural Network Software Product and Services
Table 44. NVIDIA Corporation Neural Network Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 45. NVIDIA Corporation Recent Developments/Updates
Table 46. NVIDIA Corporation Competitive Strengths & Weaknesses
Table 47. Google LLC Basic Information, Manufacturing Base and Competitors
Table 48. Google LLC Major Business
Table 49. Google LLC Neural Network Software Product and Services
Table 50. Google LLC Neural Network Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 51. Google LLC Recent Developments/Updates
Table 52. Google LLC Competitive Strengths & Weaknesses
Table 53. Microsoft Corporation Basic Information, Manufacturing Base and Competitors
Table 54. Microsoft Corporation Major Business
Table 55. Microsoft Corporation Neural Network Software Product and Services
Table 56. Microsoft Corporation Neural Network Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 57. Microsoft Corporation Recent Developments/Updates
Table 58. Microsoft Corporation Competitive Strengths & Weaknesses
Table 59. Meta Platforms, Inc. Basic Information, Manufacturing Base and Competitors
Table 60. Meta Platforms, Inc. Major Business
Table 61. Meta Platforms, Inc. Neural Network Software Product and Services
Table 62. Meta Platforms, Inc. Neural Network Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 63. Meta Platforms, Inc. Recent Developments/Updates
Table 64. Meta Platforms, Inc. Competitive Strengths & Weaknesses
Table 65. Amazon Web Services, Inc. Basic Information, Manufacturing Base and Competitors
Table 66. Amazon Web Services, Inc. Major Business
Table 67. Amazon Web Services, Inc. Neural Network Software Product and Services
Table 68. Amazon Web Services, Inc. Neural Network Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 69. Amazon Web Services, Inc. Recent Developments/Updates
Table 70. Amazon Web Services, Inc. Competitive Strengths & Weaknesses
Table 71. IBM Corporation Basic Information, Manufacturing Base and Competitors
Table 72. IBM Corporation Major Business
Table 73. IBM Corporation Neural Network Software Product and Services

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Table 74. IBM Corporation Neural Network Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 75. IBM Corporation Recent Developments/Updates
Table 76. IBM Corporation Competitive Strengths & Weaknesses
Table 77. MathWorks, Inc. Basic Information, Manufacturing Base and Competitors
Table 78. MathWorks, Inc. Major Business
Table 79. MathWorks, Inc. Neural Network Software Product and Services
Table 80. MathWorks, Inc. Neural Network Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 81. MathWorks, Inc. Recent Developments/Updates
Table 82. MathWorks, Inc. Competitive Strengths & Weaknesses
Table 83. SAS Institute Inc. Basic Information, Manufacturing Base and Competitors
Table 84. SAS Institute Inc. Major Business
Table 85. SAS Institute Inc. Neural Network Software Product and Services
Table 86. SAS Institute Inc. Neural Network Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 87. SAS Institute Inc. Recent Developments/Updates
Table 88. SAS Institute Inc. Competitive Strengths & Weaknesses
Table 89. DataRobot, Inc. Basic Information, Manufacturing Base and Competitors
Table 90. DataRobot, Inc. Major Business
Table 91. DataRobot, Inc. Neural Network Software Product and Services
Table 92. DataRobot, Inc. Neural Network Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 93. DataRobot, Inc. Recent Developments/Updates
Table 94. DataRobot, Inc. Competitive Strengths & Weaknesses
Table 95. H2O.ai, Inc. Basic Information, Manufacturing Base and Competitors
Table 96. H2O.ai, Inc. Major Business
Table 97. H2O.ai, Inc. Neural Network Software Product and Services
Table 98. H2O.ai, Inc. Neural Network Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 99. H2O.ai, Inc. Recent Developments/Updates
Table 100. H2O.ai, Inc. Competitive Strengths & Weaknesses
Table 101. Dataiku SAS Basic Information, Manufacturing Base and Competitors
Table 102. Dataiku SAS Major Business
Table 103. Dataiku SAS Neural Network Software Product and Services
Table 104. Dataiku SAS Neural Network Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 105. Dataiku SAS Recent Developments/Updates
Table 106. Dataiku SAS Competitive Strengths & Weaknesses

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Table 107. Neurala, Inc. Basic Information, Manufacturing Base and Competitors
Table 108. Neurala, Inc. Major Business
Table 109. Neurala, Inc. Neural Network Software Product and Services
Table 110. Neurala, Inc. Neural Network Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 111. Neurala, Inc. Recent Developments/Updates
Table 112. Neurala, Inc. Competitive Strengths & Weaknesses
Table 113. Sony Group Corporation Basic Information, Manufacturing Base and Competitors
Table 114. Sony Group Corporation Major Business
Table 115. Sony Group Corporation Neural Network Software Product and Services
Table 116. Sony Group Corporation Neural Network Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 117. Sony Group Corporation Recent Developments/Updates
Table 118. Sony Group Corporation Competitive Strengths & Weaknesses
Table 119. Preferred Networks, Inc. Basic Information, Manufacturing Base and Competitors
Table 120. Preferred Networks, Inc. Major Business
Table 121. Preferred Networks, Inc. Neural Network Software Product and Services
Table 122. Preferred Networks, Inc. Neural Network Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 123. Preferred Networks, Inc. Recent Developments/Updates
Table 124. Preferred Networks, Inc. Competitive Strengths & Weaknesses
Table 125. Nota AI Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 126. Nota AI Co., Ltd. Major Business
Table 127. Nota AI Co., Ltd. Neural Network Software Product and Services
Table 128. Nota AI Co., Ltd. Neural Network Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 129. Nota AI Co., Ltd. Recent Developments/Updates
Table 130. Nota AI Co., Ltd. Competitive Strengths & Weaknesses
Table 131. Baidu, Inc. Basic Information, Manufacturing Base and Competitors
Table 132. Baidu, Inc. Major Business
Table 133. Baidu, Inc. Neural Network Software Product and Services
Table 134. Baidu, Inc. Neural Network Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 135. Baidu, Inc. Recent Developments/Updates
Table 136. Baidu, Inc. Competitive Strengths & Weaknesses
Table 137. Huawei Technologies Co., Ltd. Basic Information, Manufacturing Base and Competitors

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Table 138. Huawei Technologies Co., Ltd. Major Business
Table 139. Huawei Technologies Co., Ltd. Neural Network Software Product and Services
Table 140. Huawei Technologies Co., Ltd. Neural Network Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 141. Huawei Technologies Co., Ltd. Recent Developments/Updates
Table 142. Huawei Technologies Co., Ltd. Competitive Strengths & Weaknesses
Table 143. Alibaba Cloud Computing Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 144. Alibaba Cloud Computing Co., Ltd. Major Business
Table 145. Alibaba Cloud Computing Co., Ltd. Neural Network Software Product and Services
Table 146. Alibaba Cloud Computing Co., Ltd. Neural Network Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 147. Alibaba Cloud Computing Co., Ltd. Recent Developments/Updates
Table 148. Alibaba Cloud Computing Co., Ltd. Competitive Strengths & Weaknesses
Table 149. Tencent Cloud Computing (Beijing) Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 150. Tencent Cloud Computing (Beijing) Co., Ltd. Major Business
Table 151. Tencent Cloud Computing (Beijing) Co., Ltd. Neural Network Software Product and Services
Table 152. Tencent Cloud Computing (Beijing) Co., Ltd. Neural Network Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 153. Tencent Cloud Computing (Beijing) Co., Ltd. Recent Developments/Updates
Table 154. Tencent Cloud Computing (Beijing) Co., Ltd. Competitive Strengths & Weaknesses
Table 155. Beijing Fourth Paradigm Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 156. Beijing Fourth Paradigm Technology Co., Ltd. Major Business
Table 157. Beijing Fourth Paradigm Technology Co., Ltd. Neural Network Software Product and Services
Table 158. Beijing Fourth Paradigm Technology Co., Ltd. Neural Network Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 159. Beijing Fourth Paradigm Technology Co., Ltd. Recent Developments/Updates
Table 160. Beijing Fourth Paradigm Technology Co., Ltd. Competitive Strengths & Weaknesses
Table 161. SenseTime Group Inc. Basic Information, Manufacturing Base and Competitors

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Table 162. SenseTime Group Inc. Major Business
Table 163. SenseTime Group Inc. Neural Network Software Product and Services
Table 164. SenseTime Group Inc. Neural Network Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 165. SenseTime Group Inc. Recent Developments/Updates
Table 166. SenseTime Group Inc. Competitive Strengths & Weaknesses
Table 167. Global Key Players of Neural Network Software Upstream (Raw Materials)
Table 168. Global Neural Network Software Typical Customers

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List Of Figures

LIST OF FIGURES

Figure 1. Neural Network Software Picture
Figure 2. World Neural Network Software Total Revenue: 2021 & 2025 & 2032, (USD Million)
Figure 3. World Neural Network Software Total Revenue (2021-2032) & (USD Million)
Figure 4. World Neural Network Software Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)
Figure 5. World Neural Network Software Revenue Market Share by Region (2021-2032), (by Headquarter Location)
Figure 6. United States Based Company Neural Network Software Revenue (2021-2032) & (USD Million)
Figure 7. China Based Company Neural Network Software Revenue (2021-2032) & (USD Million)
Figure 8. Europe Based Company Neural Network Software Revenue (2021-2032) & (USD Million)
Figure 9. Japan Based Company Neural Network Software Revenue (2021-2032) & (USD Million)
Figure 10. South Korea Based Company Neural Network Software Revenue (2021-2032) & (USD Million)
Figure 11. ASEAN Based Company Neural Network Software Revenue (2021-2032) & (USD Million)
Figure 12. India Based Company Neural Network Software Revenue (2021-2032) & (USD Million)
Figure 13. Neural Network Software Market Drivers
Figure 14. Factors Affecting Demand
Figure 15. World Neural Network Software Consumption Value (2021-2032) & (USD Million)
Figure 16. World Neural Network Software Consumption Value Market Share by Region (2021-2032)
Figure 17. United States Neural Network Software Consumption Value (2021-2032) & (USD Million)
Figure 18. China Neural Network Software Consumption Value (2021-2032) & (USD Million)
Figure 19. Europe Neural Network Software Consumption Value (2021-2032) & (USD Million)
Figure 20. Japan Neural Network Software Consumption Value (2021-2032) & (USD

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Million)
Figure 21. South Korea Neural Network Software Consumption Value (2021-2032) & (USD Million)
Figure 22. ASEAN Neural Network Software Consumption Value (2021-2032) & (USD Million)
Figure 23. India Neural Network Software Consumption Value (2021-2032) & (USD Million)
Figure 24. Producer Shipments of Neural Network Software by Player Revenue ($MM) and Market Share (%): 2025
Figure 25. Global Four-firm Concentration Ratios (CR4) for Neural Network Software Markets in 2025
Figure 26. Global Four-firm Concentration Ratios (CR8) for Neural Network Software Markets in 2025
Figure 27. United States VS China: Neural Network Software Revenue Market Share Comparison (2021 & 2025 & 2032)
Figure 28. United States VS China: Neural Network Software Consumption Value Market Share Comparison (2021 & 2025 & 2032)
Figure 29. World Neural Network Software Market Size by Type, (USD Million), 2021 & 2025 & 2032
Figure 30. World Neural Network Software Market Size Market Share by Type in 2025
Figure 31. Neural Network Training Software
Figure 32. Neural Network Inference Software
Figure 33. Integrated Training and Inference Software
Figure 34. World Neural Network Software Market Size Market Share by Type (2021-2032)
Figure 35. World Neural Network Software Market Size by Deployment Model, (USD Million), 2021 & 2025 & 2032
Figure 36. World Neural Network Software Market Size Market Share by Deployment Model in 2025
Figure 37. On-premises Software
Figure 38. Cloud-based Software
Figure 39. Edge-deployed Software
Figure 40. World Neural Network Software Market Size Market Share by Deployment Model (2021-2032)
Figure 41. World Neural Network Software Market Size by Supported Model Size, (USD Million), 2021 & 2025 & 2032
Figure 42. World Neural Network Software Market Size Market Share by Supported Model Size in 2025
Figure 43. Small-model(?1 Billion Parameters)

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Figure 44. Medium-model(>1–10 Billion Parameters)
Figure 45. Large-model(>10 Billion Parameters)
Figure 46. World Neural Network Software Market Size Market Share by Supported Model Size (2021-2032)
Figure 47. World Neural Network Software Market Size by Application, (USD Million), 2021 & 2025 & 2032
Figure 48. World Neural Network Software Market Size Market Share by Application in 2025
Figure 49. IT and Cloud Services
Figure 50. Healthcare and Life Sciences
Figure 51. Automotive, Manufacturing and Financial Services
Figure 52. Other
Figure 53. World Neural Network Software Market Size Market Share by Application (2021-2032)
Figure 54. Neural Network Software Industrial Chain
Figure 55. Methodology
Figure 56. Research Process and Data Source

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