

Global Network Structured Cabling Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GAA130FDEEE1EN.html>

Date: August 2026

Pages: 152

Price: US\$ 4,480.00 (Single User License)

ID: GAA130FDEEE1EN

Abstracts

The global Network Structured Cabling market size is expected to reach \$ 25602 million by 2032, rising at a market growth of 8.2% CAGR during the forecast period (2026-2032).

Network structured cabling is a standardized, modular, end-to-end comprehensive wiring system that supports data, voice, video, wireless AP, security monitoring and building control signals inside buildings, data centers, campuses or industrial parks. It follows international standards (TIA/EIA 568, ISO/IEC 11801) to separate cabling into independent functional subsystems, replacing messy scattered point-to-point wiring.

The system consists of transmission media (twisted pair, fiber optic), connectors, patch panels, distribution frames, cabinets, cable trays, outlet faceplates, termination modules and supporting auxiliary hardware. It features high scalability, easy maintenance, unified management, and compatibility with all mainstream network equipment (switches, routers, servers, wireless APs, cameras).

The global market is medium-sized and steadily growing. Demand is mainly driven by data-center construction, cloud computing, AI server infrastructure, enterprise network upgrades, 5G backhaul, smart buildings, campus networks, industrial automation, IoT, Wi-Fi 6/7 deployment, and higher bandwidth requirements. Copper cabling remains important for enterprise LAN and PoE applications, while fiber optic cabling is the fastest-growing segment because of data-center interconnect, high-speed backbone, hyperscale cloud, and long-distance transmission demand.

The competitive landscape is moderately concentrated among global cable, connectivity, and data-center infrastructure suppliers. Large suppliers compete through

full-system solutions, certification programs, high-density fiber systems, Cat6A/Cat8 copper products, data-center cabling platforms, and global channel networks.

Regionally, North America is the largest market, supported by hyperscale data centers, enterprise IT refresh cycles, broadband investment, smart buildings, and mature installation channels. Asia-Pacific is the fastest-growing region, driven by China, India, Japan, South Korea, Southeast Asia, cloud data centers, telecom expansion, and smart manufacturing.

Key trends include high-density fiber cabling, modular plug-and-play data-center cabling, pre-terminated fiber systems, Cat6A and Cat8 adoption, Power over Ethernet cabling, smart building convergence, automated infrastructure management, sustainable low-smoke/halogen-free cables, and cabling for AI data centers.

This report studies the global Network Structured Cabling demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Network Structured Cabling, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Network Structured Cabling that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Network Structured Cabling total market, 2021-2032, (USD Million)

Global Network Structured Cabling total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Network Structured Cabling total market, key domestic companies, and share, (USD Million)

Global Network Structured Cabling revenue by player, revenue and market share 2021-2026, (USD Million)

Global Network Structured Cabling total market by Type, CAGR, 2021-2032, (USD Million)

Global Network Structured Cabling total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Network Structured Cabling market based on the following parameters - company overview, revenue, gross margin, product

portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CommScope, Corning, Prysmian, Panduit, Legrand, Belden, Nexans, Schneider Electric, Siemon, Leviton, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Network Structured Cabling market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Network Structured Cabling Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Network Structured Cabling Market, Segmentation by Type:

Cloud-based

On-premises

Global Network Structured Cabling Market, Segmentation by Transmission Medium & Cable Type:

Copper Twisted Pair Cabling Systems

Optical Fiber Cabling Systems

Global Network Structured Cabling Market, Segmentation by Shielding Performance (EMI Anti-Interference):

UTP Unshielded Cabling

FTP Foil-Shielded Cabling

STP/FFTP Fully Shielded Cabling

Global Network Structured Cabling Market, Segmentation by Application:

SMEs

Large Enterprises

Companies Profiled:

CommScope

Corning

Prysmian

Panduit

Legrand

Belden

Nexans

Schneider Electric

Siemon

Leviton

Furukawa Electric

Sumitomo Electric Industries

LS Cable & System

TE Connectivity

Reichle & De-Massari (R&M)

Datwyler IT Infra

HUBER+SUHNER

Rosenberger OSI

HellermannTyton

Molex Connected Enterprise Solutions

Superior Essex Communications

3M

Hengtong Group

YOFC

Zhaolong Interconnect

Key Questions Answered

1. How big is the global Network Structured Cabling market?
2. What is the demand of the global Network Structured Cabling market?
3. What is the year over year growth of the global Network Structured Cabling market?
4. What is the total value of the global Network Structured Cabling market?
5. Who are the Major Players in the global Network Structured Cabling market?
6. What are the growth factors driving the market demand?

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