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Global Network Security Firewall Supply, Demand and Key Producers, 2026-2032

https://marketpublishers.com/r/G4FF33D1F62FEN.html
Date: September 2026
Pages: 159
Price: US$ 4,480.00 (Single User License)
ID: G4FF33D1F62FEN

Abstracts

The global Network Security Firewall market size is expected to reach $ 36701 million by 2032, rising at a market growth of 11.8% CAGR during the forecast period (2026-2032).

The gross profit margin of major companies in the industry was approximately 58%–70%.

A network security firewall is a dedicated hardware appliance, virtual appliance, or cloud-native security service that monitors and controls inbound and outbound network traffic based on predefined security policies. Core functions include stateful inspection, next-generation threat prevention, intrusion prevention, application visibility, and secure VPN termination. Main applications are at enterprise network perimeters, data center boundaries, cloud virtual networks, and distributed branch offices. This definition excludes basic routing and switching infrastructure, endpoint security agents, web application firewalls for specific apps, and outsourced security monitoring services.

The industrial chain of Network Security Firewall includes upstream ASIC processors, network interface controllers, memory modules, and proprietary threat intelligence feeds. Midstream covers hardware assembly, firmware development, security software integration, and quality testing. Downstream applications mainly include enterprise IT security teams, data center operators, cloud service providers, and managed security service providers.

The network security firewall market is undergoing a profound transformation, evolving from a traditional perimeter defense into a sophisticated enforcement layer for hybrid and multi-cloud environments. Driven by the rise of remote work and the shift to cloud-

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native infrastructures, the market is forecasted to grow exponentially, reflecting a fundamental change in how security is architected. Key drivers include the increasing sophistication of cyber-attacks, which necessitates advanced threat detection beyond simple packet filtering, and the adoption of Zero Trust security models that require granular visibility and dynamic policy enforcement. The market is experiencing a decisive shift toward integrated, cloud-delivered solutions, fueled by the need for policy consistency across distributed environments and the operational pressure to reduce hardware dependency. AI-driven analytics and encrypted traffic inspection are becoming critical capabilities, enabling security teams to combat polymorphic threats and reduce alert fatigue. Interestingly, this is not a complete departure from hardware; physical appliances are seeing renewed investment due to AI infrastructure needs and hardware refresh cycles driven by end-of-support deadlines, with firewalls projected to remain the largest hardware segment. However, the influence of global tariffs is accelerating the pivot toward software-based and virtualized firewalls, as organizations seek cost predictability and agility. The competitive landscape is increasingly defined by vendors that can provide robust integration with identity systems, endpoint telemetry, and automation-first workflows, presenting a major market opportunity for solutions that simplify management while delivering comprehensive, composable security across any environment.

Report Scope

This report studies the global Network Security Firewall demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Network Security Firewall, and provides market size (US$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Network Security Firewall that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Network Security Firewall total market, 2021-2032, (USD Million)

Global Network Security Firewall total market by region & country, CAGR, 2021-2032, (USD Million)

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U.S. VS China: Network Security Firewall total market, key domestic companies, and share, (USD Million)

Global Network Security Firewall revenue by player, revenue and market share 2021-2026, (USD Million)

Global Network Security Firewall total market by Type, CAGR, 2021-2032, (USD Million)

Global Network Security Firewall total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Network Security Firewall market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Palo Alto Networks, Inc., Fortinet, Inc., Check Point Software Technologies Ltd., Cisco Systems, Inc., Sophos Limited, SonicWall Inc., WatchGuard Technologies, Inc., Forcepoint LLC, Juniper Networks, Inc., Stormshield SAS, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Network Security Firewall market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Network Security Firewall Market, By Region:

United States

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China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Network Security Firewall Market, Segmentation by Type:

Hardware Firewall Appliances

Virtual Firewalls

Cloud-native Firewalls

Global Network Security Firewall Market, Segmentation by Security Architecture:

Stateful Inspection Firewalls

Next-generation Firewalls

Unified Threat Management Firewalls

Global Network Security Firewall Market, Segmentation by Firewall

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Throughput:

Low-throughput(?10 Gbps)

Medium-throughput(>10–100 Gbps)

High-throughput(>100 Gbps)

Global Network Security Firewall Market, Segmentation by Application:

Banking and Financial Services

Telecommunications and Data Centers

Government, Healthcare and General Enterprises

Other

Companies Profiled:

Palo Alto Networks, Inc.

Fortinet, Inc.

Check Point Software Technologies Ltd.

Cisco Systems, Inc.

Sophos Limited

SonicWall Inc.

WatchGuard Technologies, Inc.

Forcepoint LLC

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Juniper Networks, Inc.

Stormshield SAS

AhnLab, Inc.

SECUI Corporation

Fujitsu Limited

NEC Corporation

Huawei Technologies Co., Ltd.

Sangfor Technologies Inc.

Hillstone Networks Co., Ltd.

Topsec Technologies Group Inc.

NSFOCUS Technologies Group Co., Ltd.

Venustech Group Inc.

New H3C Technologies Co., Ltd.

Hangzhou DPtech Technologies Co., Ltd.

Key Questions Answered

1. How big is the global Network Security Firewall market?
2. What is the demand of the global Network Security Firewall market?
3. What is the year over year growth of the global Network Security Firewall market?
4. What is the total value of the global Network Security Firewall market?
5. Who are the Major Players in the global Network Security Firewall market?
6. What are the growth factors driving the market demand?

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Contents

1 SUPPLY SUMMARY

1.1 Network Security Firewall Introduction
1.2 World Network Security Firewall Market Size & Forecast (2021 & 2025 & 2032)
1.3 World Network Security Firewall Total Market by Region (by Headquarter Location)
  1.3.1 World Network Security Firewall Market Size by Region (2021-2032), (by Headquarter Location)
  1.3.2 United States Based Company Network Security Firewall Revenue (2021-2032)
  1.3.3 China Based Company Network Security Firewall Revenue (2021-2032)
  1.3.4 Europe Based Company Network Security Firewall Revenue (2021-2032)
  1.3.5 Japan Based Company Network Security Firewall Revenue (2021-2032)
  1.3.6 South Korea Based Company Network Security Firewall Revenue (2021-2032)
  1.3.7 ASEAN Based Company Network Security Firewall Revenue (2021-2032)
  1.3.8 India Based Company Network Security Firewall Revenue (2021-2032)
1.4 Market Drivers, Restraints and Trends
  1.4.1 Network Security Firewall Market Drivers
  1.4.2 Factors Affecting Demand
  1.4.3 Major Market Trends

2 DEMAND SUMMARY

2.1 World Network Security Firewall Consumption Value (2021-2032)
2.2 World Network Security Firewall Consumption Value by Region
  2.2.1 World Network Security Firewall Consumption Value by Region (2021-2026)
  2.2.2 World Network Security Firewall Consumption Value Forecast by Region (2027-2032)
2.3 United States Network Security Firewall Consumption Value (2021-2032)
2.4 China Network Security Firewall Consumption Value (2021-2032)
2.5 Europe Network Security Firewall Consumption Value (2021-2032)
2.6 Japan Network Security Firewall Consumption Value (2021-2032)
2.7 South Korea Network Security Firewall Consumption Value (2021-2032)
2.8 ASEAN Network Security Firewall Consumption Value (2021-2032)
2.9 India Network Security Firewall Consumption Value (2021-2032)

3 WORLD NETWORK SECURITY FIREWALL COMPANIES COMPETITIVE ANALYSIS

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info@marketpublishers.com

3.1 World Network Security Firewall Revenue by Player (2021-2026)
3.2 Industry Rank and Concentration Rate (CR)
3.2.1 Global Network Security Firewall Industry Rank of Major Players
3.2.2 Global Concentration Ratios (CR4) for Network Security Firewall in 2025
3.2.3 Global Concentration Ratios (CR8) for Network Security Firewall in 2025
3.3 Network Security Firewall Company Evaluation Quadrant
3.4 Network Security Firewall Market: Overall Company Footprint Analysis
3.4.1 Network Security Firewall Market: Region Footprint
3.4.2 Network Security Firewall Market: Company Product Type Footprint
3.4.3 Network Security Firewall Market: Company Product Application Footprint
3.5 Competitive Environment
3.5.1 Historical Structure of the Industry
3.5.2 Barriers of Market Entry
3.5.3 Factors of Competition
3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

4.1 United States VS China: Network Security Firewall Revenue Comparison (by Headquarter Location)
4.1.1 United States VS China: Network Security Firewall Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)
4.1.2 United States VS China: Network Security Firewall Revenue Market Share Comparison (2021 & 2025 & 2032)
4.2 United States Based Companies VS China Based Companies: Network Security Firewall Consumption Value Comparison
4.2.1 United States VS China: Network Security Firewall Consumption Value Comparison (2021 & 2025 & 2032)
4.2.2 United States VS China: Network Security Firewall Consumption Value Market Share Comparison (2021 & 2025 & 2032)
4.3 United States Based Network Security Firewall Companies and Market Share, 2021-2026
4.3.1 United States Based Network Security Firewall Companies, Headquarters (States, Country)
4.3.2 United States Based Companies Network Security Firewall Revenue, (2021-2026)
4.4 China Based Companies Network Security Firewall Revenue and Market Share, 2021-2026

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4.4.1 China Based Network Security Firewall Companies, Company Headquarters (Province, Country)
4.4.2 China Based Companies Network Security Firewall Revenue, (2021-2026)
4.5 Rest of World Based Network Security Firewall Companies and Market Share, 2021-2026
4.5.1 Rest of World Based Network Security Firewall Companies, Headquarters (Province, Country)
4.5.2 Rest of World Based Companies Network Security Firewall Revenue (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Network Security Firewall Market Size Overview by Type: 2021 VS 2025 VS 2032
5.2 Segment Introduction by Type
5.2.1 Hardware Firewall Appliances
5.2.2 Virtual Firewalls
5.2.3 Cloud-native Firewalls
5.3 Market Segment by Type
5.3.1 World Network Security Firewall Market Size by Type (2021-2026)
5.3.2 World Network Security Firewall Market Size by Type (2027-2032)
5.3.3 World Network Security Firewall Market Size Market Share by Type (2027-2032)

6 MARKET ANALYSIS BY SECURITY ARCHITECTURE

6.1 World Network Security Firewall Market Size Overview by Security Architecture: 2021 VS 2025 VS 2032
6.2 Segment Introduction by Security Architecture
6.2.1 Stateful Inspection Firewalls
6.2.2 Next-generation Firewalls
6.2.3 Unified Threat Management Firewalls
6.3 Market Segment by Security Architecture
6.3.1 World Network Security Firewall Market Size by Security Architecture (2021-2026)
6.3.2 World Network Security Firewall Market Size by Security Architecture (2027-2032)
6.3.3 World Network Security Firewall Market Size Market Share by Security Architecture (2027-2032)

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7 MARKET ANALYSIS BY FIREWALL THROUGHPUT

7.1 World Network Security Firewall Market Size Overview by Firewall Throughput: 2021 VS 2025 VS 2032
7.2 Segment Introduction by Firewall Throughput
  7.2.1 Low-throughput(?10 Gbps)
  7.2.2 Medium-throughput(>10–100 Gbps)
  7.2.3 High-throughput(>100 Gbps)
7.3 Market Segment by Firewall Throughput
  7.3.1 World Network Security Firewall Market Size by Firewall Throughput (2021-2026)
  7.3.2 World Network Security Firewall Market Size by Firewall Throughput (2027-2032)
  7.3.3 World Network Security Firewall Market Size Market Share by Firewall Throughput (2027-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Network Security Firewall Market Size Overview by Application: 2021 VS 2025 VS 2032
8.2 Segment Introduction by Application
  8.2.1 Banking and Financial Services
  8.2.2 Telecommunications and Data Centers
  8.2.3 Government, Healthcare and General Enterprises
  8.2.4 Other
8.3 Market Segment by Application
  8.3.1 World Network Security Firewall Market Size by Application (2021-2026)
  8.3.2 World Network Security Firewall Market Size by Application (2027-2032)
  8.3.3 World Network Security Firewall Market Size Market Share by Application (2021-2032)

9 COMPANY PROFILES

9.1 Palo Alto Networks, Inc.
  9.1.1 Palo Alto Networks, Inc. Details
  9.1.2 Palo Alto Networks, Inc. Major Business
  9.1.3 Palo Alto Networks, Inc. Network Security Firewall Product and Services
  9.1.4 Palo Alto Networks, Inc. Network Security Firewall Revenue, Gross Margin and Market Share (2021-2026)
  9.1.5 Palo Alto Networks, Inc. Recent Developments/Updates
  9.1.6 Palo Alto Networks, Inc. Competitive Strengths & Weaknesses

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info@marketpublishers.com

9.2 Fortinet, Inc.
9.2.1 Fortinet, Inc. Details
9.2.2 Fortinet, Inc. Major Business
9.2.3 Fortinet, Inc. Network Security Firewall Product and Services
9.2.4 Fortinet, Inc. Network Security Firewall Revenue, Gross Margin and Market Share (2021-2026)
9.2.5 Fortinet, Inc. Recent Developments/Updates
9.2.6 Fortinet, Inc. Competitive Strengths & Weaknesses
9.3 Check Point Software Technologies Ltd.
9.3.1 Check Point Software Technologies Ltd. Details
9.3.2 Check Point Software Technologies Ltd. Major Business
9.3.3 Check Point Software Technologies Ltd. Network Security Firewall Product and Services
9.3.4 Check Point Software Technologies Ltd. Network Security Firewall Revenue, Gross Margin and Market Share (2021-2026)
9.3.5 Check Point Software Technologies Ltd. Recent Developments/Updates
9.3.6 Check Point Software Technologies Ltd. Competitive Strengths & Weaknesses
9.4 Cisco Systems, Inc.
9.4.1 Cisco Systems, Inc. Details
9.4.2 Cisco Systems, Inc. Major Business
9.4.3 Cisco Systems, Inc. Network Security Firewall Product and Services
9.4.4 Cisco Systems, Inc. Network Security Firewall Revenue, Gross Margin and Market Share (2021-2026)
9.4.5 Cisco Systems, Inc. Recent Developments/Updates
9.4.6 Cisco Systems, Inc. Competitive Strengths & Weaknesses
9.5 Sophos Limited
9.5.1 Sophos Limited Details
9.5.2 Sophos Limited Major Business
9.5.3 Sophos Limited Network Security Firewall Product and Services
9.5.4 Sophos Limited Network Security Firewall Revenue, Gross Margin and Market Share (2021-2026)
9.5.5 Sophos Limited Recent Developments/Updates
9.5.6 Sophos Limited Competitive Strengths & Weaknesses
9.6 SonicWall Inc.
9.6.1 SonicWall Inc. Details
9.6.2 SonicWall Inc. Major Business
9.6.3 SonicWall Inc. Network Security Firewall Product and Services
9.6.4 SonicWall Inc. Network Security Firewall Revenue, Gross Margin and Market Share (2021-2026)

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9.6.5 SonicWall Inc. Recent Developments/Updates
9.6.6 SonicWall Inc. Competitive Strengths & Weaknesses
9.7 WatchGuard Technologies, Inc.
9.7.1 WatchGuard Technologies, Inc. Details
9.7.2 WatchGuard Technologies, Inc. Major Business
9.7.3 WatchGuard Technologies, Inc. Network Security Firewall Product and Services
9.7.4 WatchGuard Technologies, Inc. Network Security Firewall Revenue, Gross Margin and Market Share (2021-2026)
9.7.5 WatchGuard Technologies, Inc. Recent Developments/Updates
9.7.6 WatchGuard Technologies, Inc. Competitive Strengths & Weaknesses
9.8 Forcepoint LLC
9.8.1 Forcepoint LLC Details
9.8.2 Forcepoint LLC Major Business
9.8.3 Forcepoint LLC Network Security Firewall Product and Services
9.8.4 Forcepoint LLC Network Security Firewall Revenue, Gross Margin and Market Share (2021-2026)
9.8.5 Forcepoint LLC Recent Developments/Updates
9.8.6 Forcepoint LLC Competitive Strengths & Weaknesses
9.9 Juniper Networks, Inc.
9.9.1 Juniper Networks, Inc. Details
9.9.2 Juniper Networks, Inc. Major Business
9.9.3 Juniper Networks, Inc. Network Security Firewall Product and Services
9.9.4 Juniper Networks, Inc. Network Security Firewall Revenue, Gross Margin and Market Share (2021-2026)
9.9.5 Juniper Networks, Inc. Recent Developments/Updates
9.9.6 Juniper Networks, Inc. Competitive Strengths & Weaknesses
9.10 Stormshield SAS
9.10.1 Stormshield SAS Details
9.10.2 Stormshield SAS Major Business
9.10.3 Stormshield SAS Network Security Firewall Product and Services
9.10.4 Stormshield SAS Network Security Firewall Revenue, Gross Margin and Market Share (2021-2026)
9.10.5 Stormshield SAS Recent Developments/Updates
9.10.6 Stormshield SAS Competitive Strengths & Weaknesses
9.11 AhnLab, Inc.
9.11.1 AhnLab, Inc. Details
9.11.2 AhnLab, Inc. Major Business
9.11.3 AhnLab, Inc. Network Security Firewall Product and Services
9.11.4 AhnLab, Inc. Network Security Firewall Revenue, Gross Margin and Market

+357 96 030922
info@marketpublishers.com

Share (2021-2026)
9.11.5 AhnLab, Inc. Recent Developments/Updates
9.11.6 AhnLab, Inc. Competitive Strengths & Weaknesses
9.12 SECUI Corporation
9.12.1 SECUI Corporation Details
9.12.2 SECUI Corporation Major Business
9.12.3 SECUI Corporation Network Security Firewall Product and Services
9.12.4 SECUI Corporation Network Security Firewall Revenue, Gross Margin and Market Share (2021-2026)
9.12.5 SECUI Corporation Recent Developments/Updates
9.12.6 SECUI Corporation Competitive Strengths & Weaknesses
9.13 Fujitsu Limited
9.13.1 Fujitsu Limited Details
9.13.2 Fujitsu Limited Major Business
9.13.3 Fujitsu Limited Network Security Firewall Product and Services
9.13.4 Fujitsu Limited Network Security Firewall Revenue, Gross Margin and Market Share (2021-2026)
9.13.5 Fujitsu Limited Recent Developments/Updates
9.13.6 Fujitsu Limited Competitive Strengths & Weaknesses
9.14 NEC Corporation
9.14.1 NEC Corporation Details
9.14.2 NEC Corporation Major Business
9.14.3 NEC Corporation Network Security Firewall Product and Services
9.14.4 NEC Corporation Network Security Firewall Revenue, Gross Margin and Market Share (2021-2026)
9.14.5 NEC Corporation Recent Developments/Updates
9.14.6 NEC Corporation Competitive Strengths & Weaknesses
9.15 Huawei Technologies Co., Ltd.
9.15.1 Huawei Technologies Co., Ltd. Details
9.15.2 Huawei Technologies Co., Ltd. Major Business
9.15.3 Huawei Technologies Co., Ltd. Network Security Firewall Product and Services
9.15.4 Huawei Technologies Co., Ltd. Network Security Firewall Revenue, Gross Margin and Market Share (2021-2026)
9.15.5 Huawei Technologies Co., Ltd. Recent Developments/Updates
9.15.6 Huawei Technologies Co., Ltd. Competitive Strengths & Weaknesses
9.16 Sangfor Technologies Inc.
9.16.1 Sangfor Technologies Inc. Details
9.16.2 Sangfor Technologies Inc. Major Business
9.16.3 Sangfor Technologies Inc. Network Security Firewall Product and Services

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info@marketpublishers.com

9.16.4 Sangfor Technologies Inc. Network Security Firewall Revenue, Gross Margin and Market Share (2021-2026)
9.16.5 Sangfor Technologies Inc. Recent Developments/Updates
9.16.6 Sangfor Technologies Inc. Competitive Strengths & Weaknesses
9.17 Hillstone Networks Co., Ltd.
9.17.1 Hillstone Networks Co., Ltd. Details
9.17.2 Hillstone Networks Co., Ltd. Major Business
9.17.3 Hillstone Networks Co., Ltd. Network Security Firewall Product and Services
9.17.4 Hillstone Networks Co., Ltd. Network Security Firewall Revenue, Gross Margin and Market Share (2021-2026)
9.17.5 Hillstone Networks Co., Ltd. Recent Developments/Updates
9.17.6 Hillstone Networks Co., Ltd. Competitive Strengths & Weaknesses
9.18 Topsec Technologies Group Inc.
9.18.1 Topsec Technologies Group Inc. Details
9.18.2 Topsec Technologies Group Inc. Major Business
9.18.3 Topsec Technologies Group Inc. Network Security Firewall Product and Services
9.18.4 Topsec Technologies Group Inc. Network Security Firewall Revenue, Gross Margin and Market Share (2021-2026)
9.18.5 Topsec Technologies Group Inc. Recent Developments/Updates
9.18.6 Topsec Technologies Group Inc. Competitive Strengths & Weaknesses
9.19 NSFOCUS Technologies Group Co., Ltd.
9.19.1 NSFOCUS Technologies Group Co., Ltd. Details
9.19.2 NSFOCUS Technologies Group Co., Ltd. Major Business
9.19.3 NSFOCUS Technologies Group Co., Ltd. Network Security Firewall Product and Services
9.19.4 NSFOCUS Technologies Group Co., Ltd. Network Security Firewall Revenue, Gross Margin and Market Share (2021-2026)
9.19.5 NSFOCUS Technologies Group Co., Ltd. Recent Developments/Updates
9.19.6 NSFOCUS Technologies Group Co., Ltd. Competitive Strengths & Weaknesses
9.20 Venustech Group Inc.
9.20.1 Venustech Group Inc. Details
9.20.2 Venustech Group Inc. Major Business
9.20.3 Venustech Group Inc. Network Security Firewall Product and Services
9.20.4 Venustech Group Inc. Network Security Firewall Revenue, Gross Margin and Market Share (2021-2026)
9.20.5 Venustech Group Inc. Recent Developments/Updates
9.20.6 Venustech Group Inc. Competitive Strengths & Weaknesses
9.21 New H3C Technologies Co., Ltd.

+357 96 030922
info@marketpublishers.com

9.21.1 New H3C Technologies Co., Ltd. Details
9.21.2 New H3C Technologies Co., Ltd. Major Business
9.21.3 New H3C Technologies Co., Ltd. Network Security Firewall Product and Services
9.21.4 New H3C Technologies Co., Ltd. Network Security Firewall Revenue, Gross Margin and Market Share (2021-2026)
9.21.5 New H3C Technologies Co., Ltd. Recent Developments/Updates
9.21.6 New H3C Technologies Co., Ltd. Competitive Strengths & Weaknesses
9.22 Hangzhou DPtech Technologies Co., Ltd.
9.22.1 Hangzhou DPtech Technologies Co., Ltd. Details
9.22.2 Hangzhou DPtech Technologies Co., Ltd. Major Business
9.22.3 Hangzhou DPtech Technologies Co., Ltd. Network Security Firewall Product and Services
9.22.4 Hangzhou DPtech Technologies Co., Ltd. Network Security Firewall Revenue, Gross Margin and Market Share (2021-2026)
9.22.5 Hangzhou DPtech Technologies Co., Ltd. Recent Developments/Updates
9.22.6 Hangzhou DPtech Technologies Co., Ltd. Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Network Security Firewall Industry Chain
10.2 Network Security Firewall Upstream Analysis
10.3 Network Security Firewall Midstream Analysis
10.4 Network Security Firewall Downstream Analysis

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology
12.2 Research Process and Data Source
12.3 Disclaimer

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List Of Tables

LIST OF TABLES

Table 1. World Network Security Firewall Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)
Table 2. World Network Security Firewall Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)
Table 3. World Network Security Firewall Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)
Table 4. World Network Security Firewall Revenue Market Share by Region (2021-2026), (by Headquarter Location)
Table 5. World Network Security Firewall Revenue Market Share by Region (2027-2032), (by Headquarter Location)
Table 6. Major Market Trends
Table 7. World Network Security Firewall Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)
Table 8. World Network Security Firewall Consumption Value by Region (2021-2026) & (USD Million)
Table 9. World Network Security Firewall Consumption Value Forecast by Region (2027-2032) & (USD Million)
Table 10. World Network Security Firewall Revenue by Player (2021-2026) & (USD Million)
Table 11. Revenue Market Share of Key Network Security Firewall Players in 2025
Table 12. World Network Security Firewall Industry Rank of Major Player, Based on Revenue in 2025
Table 13. Global Network Security Firewall Company Evaluation Quadrant
Table 14. Head Office of Key Network Security Firewall Players
Table 15. Network Security Firewall Market: Company Product Type Footprint
Table 16. Network Security Firewall Market: Company Product Application Footprint
Table 17. Network Security Firewall Mergers & Acquisitions Activity
Table 18. United States VS China Network Security Firewall Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 19. United States VS China Network Security Firewall Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 20. United States Based Network Security Firewall Companies, Headquarters (States, Country)
Table 21. United States Based Companies Network Security Firewall Revenue, (2021-2026) & (USD Million)

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info@marketpublishers.com

Table 22. United States Based Companies Network Security Firewall Revenue Market Share (2021-2026)
Table 23. China Based Network Security Firewall Companies, Headquarters (Province, Country)
Table 24. China Based Companies Network Security Firewall Revenue, (2021-2026) & (USD Million)
Table 25. China Based Companies Network Security Firewall Revenue Market Share (2021-2026)
Table 26. Rest of World Based Network Security Firewall Companies, Headquarters (Province, Country)
Table 27. Rest of World Based Companies Network Security Firewall Revenue (2021-2026) & (USD Million)
Table 28. Rest of World Based Companies Network Security Firewall Revenue Market Share (2021-2026)
Table 29. World Network Security Firewall Market Size by Type, (USD Million), 2021 & 2025 & 2032
Table 30. World Network Security Firewall Market Size Value by Type (2021-2026) & (USD Million)
Table 31. World Network Security Firewall Market Size by Type (2027-2032) & (USD Million)
Table 32. World Network Security Firewall Market Size by Security Architecture, (USD Million), 2021 & 2025 & 2032
Table 33. World Network Security Firewall Market Size Value by Security Architecture (2021-2026) & (USD Million)
Table 34. World Network Security Firewall Market Size by Security Architecture (2027-2032) & (USD Million)
Table 35. World Network Security Firewall Market Size by Firewall Throughput, (USD Million), 2021 & 2025 & 2032
Table 36. World Network Security Firewall Market Size Value by Firewall Throughput (2021-2026) & (USD Million)
Table 37. World Network Security Firewall Market Size by Firewall Throughput (2027-2032) & (USD Million)
Table 38. World Network Security Firewall Market Size by Application, (USD Million), 2021 & 2025 & 2032
Table 39. World Network Security Firewall Market Size by Application (2021-2026) & (USD Million)
Table 40. World Network Security Firewall Market Size by Application (2027-2032) & (USD Million)
Table 41. Palo Alto Networks, Inc. Basic Information, Manufacturing Base and

+357 96 030922
info@marketpublishers.com

Competitors
Table 42. Palo Alto Networks, Inc. Major Business
Table 43. Palo Alto Networks, Inc. Network Security Firewall Product and Services
Table 44. Palo Alto Networks, Inc. Network Security Firewall Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 45. Palo Alto Networks, Inc. Recent Developments/Updates
Table 46. Palo Alto Networks, Inc. Competitive Strengths & Weaknesses
Table 47. Fortinet, Inc. Basic Information, Manufacturing Base and Competitors
Table 48. Fortinet, Inc. Major Business
Table 49. Fortinet, Inc. Network Security Firewall Product and Services
Table 50. Fortinet, Inc. Network Security Firewall Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 51. Fortinet, Inc. Recent Developments/Updates
Table 52. Fortinet, Inc. Competitive Strengths & Weaknesses
Table 53. Check Point Software Technologies Ltd. Basic Information, Manufacturing Base and Competitors
Table 54. Check Point Software Technologies Ltd. Major Business
Table 55. Check Point Software Technologies Ltd. Network Security Firewall Product and Services
Table 56. Check Point Software Technologies Ltd. Network Security Firewall Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 57. Check Point Software Technologies Ltd. Recent Developments/Updates
Table 58. Check Point Software Technologies Ltd. Competitive Strengths & Weaknesses
Table 59. Cisco Systems, Inc. Basic Information, Manufacturing Base and Competitors
Table 60. Cisco Systems, Inc. Major Business
Table 61. Cisco Systems, Inc. Network Security Firewall Product and Services
Table 62. Cisco Systems, Inc. Network Security Firewall Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 63. Cisco Systems, Inc. Recent Developments/Updates
Table 64. Cisco Systems, Inc. Competitive Strengths & Weaknesses
Table 65. Sophos Limited Basic Information, Manufacturing Base and Competitors
Table 66. Sophos Limited Major Business
Table 67. Sophos Limited Network Security Firewall Product and Services
Table 68. Sophos Limited Network Security Firewall Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 69. Sophos Limited Recent Developments/Updates
Table 70. Sophos Limited Competitive Strengths & Weaknesses
Table 71. SonicWall Inc. Basic Information, Manufacturing Base and Competitors

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Table 72. SonicWall Inc. Major Business
Table 73. SonicWall Inc. Network Security Firewall Product and Services
Table 74. SonicWall Inc. Network Security Firewall Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 75. SonicWall Inc. Recent Developments/Updates
Table 76. SonicWall Inc. Competitive Strengths & Weaknesses
Table 77. WatchGuard Technologies, Inc. Basic Information, Manufacturing Base and Competitors
Table 78. WatchGuard Technologies, Inc. Major Business
Table 79. WatchGuard Technologies, Inc. Network Security Firewall Product and Services
Table 80. WatchGuard Technologies, Inc. Network Security Firewall Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 81. WatchGuard Technologies, Inc. Recent Developments/Updates
Table 82. WatchGuard Technologies, Inc. Competitive Strengths & Weaknesses
Table 83. Forcepoint LLC Basic Information, Manufacturing Base and Competitors
Table 84. Forcepoint LLC Major Business
Table 85. Forcepoint LLC Network Security Firewall Product and Services
Table 86. Forcepoint LLC Network Security Firewall Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 87. Forcepoint LLC Recent Developments/Updates
Table 88. Forcepoint LLC Competitive Strengths & Weaknesses
Table 89. Juniper Networks, Inc. Basic Information, Manufacturing Base and Competitors
Table 90. Juniper Networks, Inc. Major Business
Table 91. Juniper Networks, Inc. Network Security Firewall Product and Services
Table 92. Juniper Networks, Inc. Network Security Firewall Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 93. Juniper Networks, Inc. Recent Developments/Updates
Table 94. Juniper Networks, Inc. Competitive Strengths & Weaknesses
Table 95. Stormshield SAS Basic Information, Manufacturing Base and Competitors
Table 96. Stormshield SAS Major Business
Table 97. Stormshield SAS Network Security Firewall Product and Services
Table 98. Stormshield SAS Network Security Firewall Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 99. Stormshield SAS Recent Developments/Updates
Table 100. Stormshield SAS Competitive Strengths & Weaknesses
Table 101. AhnLab, Inc. Basic Information, Manufacturing Base and Competitors
Table 102. AhnLab, Inc. Major Business

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Table 103. AhnLab, Inc. Network Security Firewall Product and Services
Table 104. AhnLab, Inc. Network Security Firewall Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 105. AhnLab, Inc. Recent Developments/Updates
Table 106. AhnLab, Inc. Competitive Strengths & Weaknesses
Table 107. SECUI Corporation Basic Information, Manufacturing Base and Competitors
Table 108. SECUI Corporation Major Business
Table 109. SECUI Corporation Network Security Firewall Product and Services
Table 110. SECUI Corporation Network Security Firewall Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 111. SECUI Corporation Recent Developments/Updates
Table 112. SECUI Corporation Competitive Strengths & Weaknesses
Table 113. Fujitsu Limited Basic Information, Manufacturing Base and Competitors
Table 114. Fujitsu Limited Major Business
Table 115. Fujitsu Limited Network Security Firewall Product and Services
Table 116. Fujitsu Limited Network Security Firewall Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 117. Fujitsu Limited Recent Developments/Updates
Table 118. Fujitsu Limited Competitive Strengths & Weaknesses
Table 119. NEC Corporation Basic Information, Manufacturing Base and Competitors
Table 120. NEC Corporation Major Business
Table 121. NEC Corporation Network Security Firewall Product and Services
Table 122. NEC Corporation Network Security Firewall Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 123. NEC Corporation Recent Developments/Updates
Table 124. NEC Corporation Competitive Strengths & Weaknesses
Table 125. Huawei Technologies Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 126. Huawei Technologies Co., Ltd. Major Business
Table 127. Huawei Technologies Co., Ltd. Network Security Firewall Product and Services
Table 128. Huawei Technologies Co., Ltd. Network Security Firewall Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 129. Huawei Technologies Co., Ltd. Recent Developments/Updates
Table 130. Huawei Technologies Co., Ltd. Competitive Strengths & Weaknesses
Table 131. Sangfor Technologies Inc. Basic Information, Manufacturing Base and Competitors
Table 132. Sangfor Technologies Inc. Major Business
Table 133. Sangfor Technologies Inc. Network Security Firewall Product and Services

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Table 134. Sangfor Technologies Inc. Network Security Firewall Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 135. Sangfor Technologies Inc. Recent Developments/Updates
Table 136. Sangfor Technologies Inc. Competitive Strengths & Weaknesses
Table 137. Hillstone Networks Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 138. Hillstone Networks Co., Ltd. Major Business
Table 139. Hillstone Networks Co., Ltd. Network Security Firewall Product and Services
Table 140. Hillstone Networks Co., Ltd. Network Security Firewall Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 141. Hillstone Networks Co., Ltd. Recent Developments/Updates
Table 142. Hillstone Networks Co., Ltd. Competitive Strengths & Weaknesses
Table 143. Topsec Technologies Group Inc. Basic Information, Manufacturing Base and Competitors
Table 144. Topsec Technologies Group Inc. Major Business
Table 145. Topsec Technologies Group Inc. Network Security Firewall Product and Services
Table 146. Topsec Technologies Group Inc. Network Security Firewall Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 147. Topsec Technologies Group Inc. Recent Developments/Updates
Table 148. Topsec Technologies Group Inc. Competitive Strengths & Weaknesses
Table 149. NSFOCUS Technologies Group Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 150. NSFOCUS Technologies Group Co., Ltd. Major Business
Table 151. NSFOCUS Technologies Group Co., Ltd. Network Security Firewall Product and Services
Table 152. NSFOCUS Technologies Group Co., Ltd. Network Security Firewall Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 153. NSFOCUS Technologies Group Co., Ltd. Recent Developments/Updates
Table 154. NSFOCUS Technologies Group Co., Ltd. Competitive Strengths & Weaknesses
Table 155. Venustech Group Inc. Basic Information, Manufacturing Base and Competitors
Table 156. Venustech Group Inc. Major Business
Table 157. Venustech Group Inc. Network Security Firewall Product and Services
Table 158. Venustech Group Inc. Network Security Firewall Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 159. Venustech Group Inc. Recent Developments/Updates
Table 160. Venustech Group Inc. Competitive Strengths & Weaknesses

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Table 161. New H3C Technologies Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 162. New H3C Technologies Co., Ltd. Major Business
Table 163. New H3C Technologies Co., Ltd. Network Security Firewall Product and Services
Table 164. New H3C Technologies Co., Ltd. Network Security Firewall Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 165. New H3C Technologies Co., Ltd. Recent Developments/Updates
Table 166. New H3C Technologies Co., Ltd. Competitive Strengths & Weaknesses
Table 167. Hangzhou DPtech Technologies Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 168. Hangzhou DPtech Technologies Co., Ltd. Major Business
Table 169. Hangzhou DPtech Technologies Co., Ltd. Network Security Firewall Product and Services
Table 170. Hangzhou DPtech Technologies Co., Ltd. Network Security Firewall Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 171. Hangzhou DPtech Technologies Co., Ltd. Recent Developments/Updates
Table 172. Hangzhou DPtech Technologies Co., Ltd. Competitive Strengths & Weaknesses
Table 173. Global Key Players of Network Security Firewall Upstream (Raw Materials)
Table 174. Global Network Security Firewall Typical Customers

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List Of Figures

LIST OF FIGURES

Figure 1. Network Security Firewall Picture
Figure 2. World Network Security Firewall Total Revenue: 2021 & 2025 & 2032, (USD Million)
Figure 3. World Network Security Firewall Total Revenue (2021-2032) & (USD Million)
Figure 4. World Network Security Firewall Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)
Figure 5. World Network Security Firewall Revenue Market Share by Region (2021-2032), (by Headquarter Location)
Figure 6. United States Based Company Network Security Firewall Revenue (2021-2032) & (USD Million)
Figure 7. China Based Company Network Security Firewall Revenue (2021-2032) & (USD Million)
Figure 8. Europe Based Company Network Security Firewall Revenue (2021-2032) & (USD Million)
Figure 9. Japan Based Company Network Security Firewall Revenue (2021-2032) & (USD Million)
Figure 10. South Korea Based Company Network Security Firewall Revenue (2021-2032) & (USD Million)
Figure 11. ASEAN Based Company Network Security Firewall Revenue (2021-2032) & (USD Million)
Figure 12. India Based Company Network Security Firewall Revenue (2021-2032) & (USD Million)
Figure 13. Network Security Firewall Market Drivers
Figure 14. Factors Affecting Demand
Figure 15. World Network Security Firewall Consumption Value (2021-2032) & (USD Million)
Figure 16. World Network Security Firewall Consumption Value Market Share by Region (2021-2032)
Figure 17. United States Network Security Firewall Consumption Value (2021-2032) & (USD Million)
Figure 18. China Network Security Firewall Consumption Value (2021-2032) & (USD Million)
Figure 19. Europe Network Security Firewall Consumption Value (2021-2032) & (USD Million)
Figure 20. Japan Network Security Firewall Consumption Value (2021-2032) & (USD

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Million)
Figure 21. South Korea Network Security Firewall Consumption Value (2021-2032) & (USD Million)
Figure 22. ASEAN Network Security Firewall Consumption Value (2021-2032) & (USD Million)
Figure 23. India Network Security Firewall Consumption Value (2021-2032) & (USD Million)
Figure 24. Producer Shipments of Network Security Firewall by Player Revenue ($MM) and Market Share (%): 2025
Figure 25. Global Four-firm Concentration Ratios (CR4) for Network Security Firewall Markets in 2025
Figure 26. Global Four-firm Concentration Ratios (CR8) for Network Security Firewall Markets in 2025
Figure 27. United States VS China: Network Security Firewall Revenue Market Share Comparison (2021 & 2025 & 2032)
Figure 28. United States VS China: Network Security Firewall Consumption Value Market Share Comparison (2021 & 2025 & 2032)
Figure 29. World Network Security Firewall Market Size by Type, (USD Million), 2021 & 2025 & 2032
Figure 30. World Network Security Firewall Market Size Market Share by Type in 2025
Figure 31. Hardware Firewall Appliances
Figure 32. Virtual Firewalls
Figure 33. Cloud-native Firewalls
Figure 34. World Network Security Firewall Market Size Market Share by Type (2021-2032)
Figure 35. World Network Security Firewall Market Size by Security Architecture, (USD Million), 2021 & 2025 & 2032
Figure 36. World Network Security Firewall Market Size Market Share by Security Architecture in 2025
Figure 37. Stateful Inspection Firewalls
Figure 38. Next-generation Firewalls
Figure 39. Unified Threat Management Firewalls
Figure 40. World Network Security Firewall Market Size Market Share by Security Architecture (2021-2032)
Figure 41. World Network Security Firewall Market Size by Firewall Throughput, (USD Million), 2021 & 2025 & 2032
Figure 42. World Network Security Firewall Market Size Market Share by Firewall Throughput in 2025
Figure 43. Low-throughput(?10 Gbps)

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Figure 44. Medium-throughput(>10–100 Gbps)
Figure 45. High-throughput(>100 Gbps)
Figure 46. World Network Security Firewall Market Size Market Share by Firewall Throughput (2021-2032)
Figure 47. World Network Security Firewall Market Size by Application, (USD Million), 2021 & 2025 & 2032
Figure 48. World Network Security Firewall Market Size Market Share by Application in 2025
Figure 49. Banking and Financial Services
Figure 50. Telecommunications and Data Centers
Figure 51. Government, Healthcare and General Enterprises
Figure 52. Other
Figure 53. World Network Security Firewall Market Size Market Share by Application (2021-2032)
Figure 54. Network Security Firewall Industrial Chain
Figure 55. Methodology
Figure 56. Research Process and Data Source

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