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Global Network Device Monitoring Software Market 2026 by Company, Regions, Type and Application, Forecast to 2032

https://marketpublishers.com/r/GC3554FD0D57EN.html
Date: September 2026
Pages: 219
Price: US$ 3,480.00 (Single User License)
ID: GC3554FD0D57EN

Abstracts

According to our (Global Info Research) latest study, the global Network Device Monitoring Software market size was valued at US$ 5587 million in 2025 and is forecast to a readjusted size of US$ 9844 million by 2032 with a CAGR of 8.4% during review period.

Network Device Monitoring Software (NDM) is a software or platform used for continuous discovery, status collection, performance analysis, and fault management of routers, switches, firewalls, wireless controllers, wireless access points, SD-WAN devices, load balancers, and other network infrastructure in enterprise, carrier, public institution, and industrial networks. This type of software typically acquires device availability, interface status, bandwidth utilization, throughput, latency, packet loss, error rate, CPU, memory, temperature, link status, alarms, and topology information through mechanisms such as SNMP, ICMP, WMI, Syslog, Trap, NetFlow, sFlow, IPFIX, device API, CLI, NETCONF, gNMI, and streaming telemetry. It utilizes dashboards, dynamic topology, threshold and anomaly alarms, event correlation, root cause analysis, capacity planning, trend prediction, and automated reporting to help network operations teams identify faults, reduce downtime, optimize resource allocation, and ensure network service quality.

Key Findings

On-premises and cloud SaaS products address different control security and operating-resource requirements

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The ?100-device segment emphasizes rapid deployment simplicity and predictable administration

The >100-device segment requires distributed collection scalability topology context and operational automation

Basic status monitoring remains foundational while intelligent analytics increasingly supports faster fault isolation

Internet finance government and healthcare users require high availability and traceable network operations

Market Trends

Network Device Monitoring Software is moving from device-by-device polling toward unified network observability and assurance across physical infrastructure, branch networks, data centers, wireless environments, SD-WAN, public cloud and internet-dependent services. Product development increasingly combines SNMP metrics, traps, flow records, syslog, APIs and active tests within a common data model, allowing operations teams to relate hardware condition, traffic behavior, service paths and user impact. Automated discovery and continuously updated topology maps are replacing manually maintained inventories, while dynamic baselines and anomaly detection reduce dependence on static thresholds. Intelligent analytics is expanding into event deduplication, cross-domain correlation, probable-cause identification, natural-language investigation and recommended remediation. Cloud SaaS platforms are simplifying deployment and multi-site administration through lightweight collectors, whereas on-premises products continue to serve organizations requiring direct control of monitoring data and platform infrastructure. The long-term direction is a closed operational loop in which software detects abnormal behavior, evaluates service impact, identifies the affected path or device and initiates an approved diagnostic or corrective workflow.

Market Dynamics

Drivers

Demand for Network Device Monitoring Software is driven by the growing operational dependence on distributed networks and the increasing number of physical, virtual and

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cloud-connected devices supporting business services. Enterprises require continuous visibility into availability, interface utilization, latency, packet loss, errors, temperature, CPU and memory conditions to identify degradation before it becomes a service outage. Hybrid work, branch connectivity, wireless access, cloud migration and software-defined networking have expanded the number of paths and administrative domains that operations teams must supervise. Internet and financial organizations place particular emphasis on low latency, service continuity and rapid fault isolation, while government and healthcare users require dependable infrastructure, controlled access and traceable operational records. Automated discovery and centralized monitoring reduce the effort required to maintain device inventories and topology documentation. Historical data, threshold alerts and performance baselines also support capacity planning and service-level management. As network complexity increases faster than operations staffing, organizations gain additional value from software that correlates alerts, prioritizes affected services and guides troubleshooting across multiple vendors and locations.

Restraints

Market adoption is constrained by integration complexity, telemetry quality, licensing costs and the operational effort required to configure and maintain monitoring coverage. Multi-vendor environments expose different management-information bases, APIs, naming conventions and levels of telemetry support, making normalized monitoring difficult. Legacy devices may provide limited data or use older protocols, while strict access-control policies can restrict polling credentials and remote collectors. Static thresholds may generate excessive alerts in networks with variable workloads, creating alert fatigue and reducing operator confidence. On-premises platforms require servers, databases, upgrades, backups and specialist administration, whereas cloud SaaS products depend on reliable collector connectivity and may create concerns regarding data location, recurring subscription costs and external platform dependence. Device-based, sensor-based, interface-based and data-volume licensing models can produce different cost outcomes as the environment expands. Accurate monitoring also relies on disciplined discovery, topology maintenance, credential governance and device onboarding. Smaller organizations may underuse advanced functionality, while large enterprises can face substantial implementation work when integrating monitoring with IT service management, configuration databases, security tools and existing operations processes.

Opportunities

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The market offers significant opportunities in AI-assisted operations, multi-cloud visibility, managed service delivery and automated network assurance. Intelligent analytics and operations platforms can reduce event noise by grouping related symptoms, correlating device and traffic data and presenting likely root causes according to topology and service impact. Dynamic maps and reusable diagnostic automation can convert experienced engineers' troubleshooting procedures into repeatable workflows for broader operations teams. Cloud SaaS products create opportunities among distributed enterprises and managed service providers that need centralized oversight of many customer or branch environments without maintaining a monitoring server at every site. Products designed for ?100 devices can address small enterprises, clinics, schools, local government units and individual branches through simplified setup and packaged dashboards. Platforms supporting >100 devices can expand through distributed collectors, multi-tenancy, high availability, role-based access and integration with ticketing, collaboration and automation tools. Additional opportunities arise from monitoring SD-WAN, wireless experience, internet paths, cloud networks and network-dependent SaaS services. Vendors can also build recurring value through implementation, managed monitoring, custom integrations, training, data retention and automated remediation modules.

Challenges

The central challenge is translating a large volume of network telemetry into accurate and actionable operational conclusions. A device alarm may be the root cause of an incident, a downstream symptom or an unrelated event, and incorrect correlation can direct engineers toward the wrong component. Topology changes, redundant paths, dynamic routing, virtual networks and cloud-controlled infrastructure make dependency models difficult to maintain. AI-based functions require sufficiently complete, timely and normalized data; missing interfaces, inconsistent timestamps or poorly configured collectors can weaken anomaly detection and diagnosis. Automated remediation also introduces governance risk because an incorrect configuration change may affect a wider part of the network than the original fault. Suppliers must balance broad multi-vendor support with the depth available through proprietary device integrations. Security remains critical because monitoring platforms store credentials, configuration information, topology data and operational records and often hold privileged connectivity to infrastructure. Commercially, vendors must demonstrate measurable reductions in downtime and troubleshooting effort while avoiding unnecessary tool overlap. Continued product success therefore depends on data quality, explainable analytics, controlled automation, secure architecture and reliable technical support.

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Value Chain Analysis

The upstream layer of Network Device Monitoring Software consists of network devices, operating systems, cloud-network services and telemetry standards that generate operational data. Routers, switches, firewalls, wireless controllers, access points and other equipment expose metrics through SNMP, ICMP, APIs, streaming telemetry, flow records, traps and syslog. Cloud platforms and software-defined networks add virtual gateways, load balancers, VPNs and controller APIs. The quality and consistency of these data sources directly influence discovery accuracy, monitoring depth and analytical reliability. Supporting technologies include databases, time-series storage, message queues, visualization frameworks, machine-learning infrastructure, identity services and secure collectors or agents. Broad device-profile libraries and vendor integrations reduce the engineering effort required to interpret heterogeneous telemetry.

The midstream layer covers discovery, data collection, normalization, topology modeling, thresholding, visualization, alerting, analytics, diagnosis, reporting and automation. Software vendors create value through scalable architecture, multi-vendor coverage, usable dashboards, contextual correlation and integration with IT service management and collaboration systems. Major cost areas include software development, cloud infrastructure, technical support, security, integration maintenance, sales and customer success. The downstream layer includes internet companies, banks, government bodies, healthcare providers, enterprises, managed service providers and public institutions. Customer value is measured through reduced downtime, faster mean time to resolution, improved capacity planning, lower manual workload and more reliable service-level performance. Revenue models commonly use subscriptions or licenses linked to devices, sensors, interfaces, collectors, data volume or feature tiers, with additional value generated through implementation, managed services, training and premium support.

Segment Insights

By deployment model, on-premises Network Device Monitoring Software places the core server, database and administrative control within the customer’s environment. It is suited to organizations requiring direct infrastructure control, customized integrations, isolated operation or specific data-governance arrangements, but it requires internal resources for installation, upgrades, resilience and backup. Cloud SaaS products host the central platform externally and use local collectors or probes to gather data from

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customer networks. This model reduces server administration, supports centralized multi-site access and allows capacity to be adjusted through subscription plans. Commercial product families demonstrate that similar monitoring functions can be delivered through either self-hosted or provider-hosted architecture, although availability design, customization rights and operating responsibilities differ.

By simultaneously monitored device count, the ?100-device segment generally serves smaller organizations, individual sites and departmental networks. Buyers prioritize automated discovery, straightforward dashboards, standard alerts, rapid implementation and limited administrative overhead. The >100-device segment includes larger enterprises, multi-branch organizations and managed service environments and requires distributed collectors, scalable polling, topology segmentation, multi-tenancy, high availability and stronger event correlation. By core functionality, basic status monitoring platforms focus on availability, interface performance, hardware health, alerts and reports. Intelligent analytics and operations products add dynamic baselines, anomaly detection, service-path analysis, event correlation, root-cause support and automation. The boundary between the two groups is increasingly defined by the depth of contextual analysis and operational guidance rather than the number of metrics collected.

Downstream Market Opportunities

Internet companies require Network Device Monitoring Software to supervise data-center fabrics, backbone links, edge devices, peering paths and service delivery across owned and external networks, creating demand for high-scale telemetry and rapid fault localization. Financial institutions prioritize transaction continuity, branch connectivity, low latency, auditability and controlled access, supporting integrated monitoring and incident workflows. Government organizations operate distributed offices and public-service infrastructure and may favor products combining secure local deployment, centralized oversight and long retention periods. Healthcare providers rely on networks connecting clinical systems, imaging equipment, communications, wireless devices and administrative applications, making availability and rapid incident response central purchasing factors. Other opportunities include education, retail, manufacturing, transport, energy and managed service providers. Across these applications, the strongest value proposition combines device monitoring with topology, traffic analysis, service impact, alert prioritization and integration into established operational processes.

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Regional Insights

North America has a broad enterprise software and managed-services ecosystem supporting cloud SaaS, hybrid observability, network assurance and AI-assisted operations. The regional market includes vendors focused on traditional infrastructure monitoring, cloud-managed networks, internet visibility and automated diagnosis. Customers increasingly seek integration across network, application, cloud and user-experience data while maintaining security and operational governance. Europe has a strong base of on-premises, open and hybrid monitoring products and serves organizations that place emphasis on deployment control, multilingual support, data governance and interoperability with established infrastructure. Regional suppliers participate across proprietary platforms, open-core products, enterprise monitoring and managed service use cases.

Asia-Pacific combines large network-equipment deployments, expanding cloud adoption and a growing base of regional software suppliers. Japan contributes enterprise network management and monitoring products, while China has developed platforms serving domestic government, finance, telecom, industrial and large-enterprise requirements. Regional customers vary substantially in network scale, operating maturity and deployment preference, creating demand for both locally deployed systems and cloud-managed software. Growth opportunities are linked to data-center construction, branch digitization, internet services, healthcare IT and public-sector infrastructure. Other regions provide opportunities through telecom expansion, managed services and enterprise modernization, although channel coverage, local technical support, language capability and integration with installed equipment remain important to market access.

Competitive Landscape Analysis

The Network Device Monitoring Software market has a broad competitive structure spanning infrastructure-monitoring suites, network-performance specialists, cloud observability platforms, automation providers and regional software companies. SolarWinds Corporation, Zoho Corporation Pvt. Ltd., Broadcom Inc., IBM, Open Text Corporation, BMC Software, Inc., Kaseya Limited, Fortra, LLC and Progress Software Corporation compete through broader IT operations, infrastructure management and enterprise software portfolios. Cisco Systems, Inc., NETSCOUT Systems, Inc., Riverbed Technology LLC, Viavi Solutions Inc., Kentik Technologies, Inc., LiveAction, Inc., NetBrain Technologies, Inc., PathSolutions, Inc. and NEC Corporation emphasize network assurance, traffic visibility, diagnostics, performance management or

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automation. LogicMonitor, Inc., Datadog, Inc., ScienceLogic, Inc., Auvik Networks Inc., Domotz, Inc., NinjaOne, LLC, Park Place Technologies, LLC, Techniche Limited, Selector Software, Inc. and Obkio Inc. extend competition through cloud-managed monitoring, observability, managed-service workflows and intelligent operations. Paessler GmbH, Centreon, Nagios Enterprises, LLC, Pandora FMS, ITRS Group Ltd., Icinga GmbH and LogicVein, Inc. address environments requiring flexible monitoring, distributed deployment, enterprise scalability or open integration. Beijing Meixin Shidai Technology Co., Ltd., Net Strong Information Technology (Shanghai) Co., Ltd., Beijing Zhihe Xintong Technology Co., Ltd., Shanghai Guance Weilai Information Technology Co., Ltd. and Shanghai Beita Software Co., Ltd. strengthen the Chinese enterprise and localized operations market. Competitive differentiation centers on deployment choice, device coverage, scalability, topology accuracy, analytical depth, automation, security, integration capability, pricing structure and local service.

Report Scope

This report is a detailed and comprehensive analysis for global Network Device Monitoring Software market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Network Device Monitoring Software market size and forecasts, in consumption value ($ Million), 2021-2032

Global Network Device Monitoring Software market size and forecasts by region and country, in consumption value ($ Million), 2021-2032

Global Network Device Monitoring Software market size and forecasts, by Type and by Application, in consumption value ($ Million), 2021-2032

Global Network Device Monitoring Software market shares of main players, in revenue ($ Million), 2021-2026

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The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Network Device Monitoring Software

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Network Device Monitoring Software market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SolarWinds Corporation, Zoho Corporation Pvt. Ltd., Broadcom Inc., Cisco Systems, Inc., LogicMonitor, Inc., NETSCOUT Systems, Inc., Paessler GmbH, IBM, Riverbed Technology LLC, Open Text Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Network Device Monitoring Software market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segmentation

Market segment by Type

Local Deployment

Cloud-based

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Market segment by Number of Devices Monitored Simultaneously

?100

>100

Market segment by Core Functions

Basic Status Monitoring

Intelligent Analysis and Maintenance

Market segment by Application

Internet

Finance Industry

Government

Healthcare

Other

Market segment by players, this report covers

SolarWinds Corporation

Zoho Corporation Pvt. Ltd.

Broadcom Inc.

Cisco Systems, Inc.

LogicMonitor, Inc.

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NETSCOUT Systems, Inc.

Paessler GmbH

IBM

Riverbed Technology LLC

Open Text Corporation

ScienceLogic, Inc.

Datadog, Inc.

Auvik Networks Inc.

Progress Software Corporation

Viavi Solutions Inc.

Kentik Technologies, Inc.

LiveAction, Inc.

BMC Software, Inc.

Centreon

Domotz, Inc.

Nagios Enterprises, LLC

Park Place Technologies, LLC

Kaseya Limited

Pandora FMS

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Fortra, LLC

NetBrain Technologies, Inc.

Techniche Limited

NinjaOne, LLC

ITRS Group Ltd.

Icinga GmbH

Obkio Inc.

PathSolutions, Inc.

Selector Software, Inc.

Beijing Meixin Shidai Technology Co., Ltd.

Net Strong Information Technology (Shanghai) Co., Ltd.

Beijing Zhihe Xintong Technology Co., Ltd.

Shanghai Guance Weilai Information Technology Co., Ltd.

Shanghai Beita Software Co., Ltd.

NEC Corporation

LogicVein, Inc.

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

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Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Network Device Monitoring Software product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Network Device Monitoring Software, with revenue, gross margin, and global market share of Network Device Monitoring Software from 2021 to 2026.

Chapter 3, the Network Device Monitoring Software competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026.and Network Device Monitoring Software market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Network Device Monitoring Software.

Chapter 13, to describe Network Device Monitoring Software research findings and conclusion.

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Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope
1.2 Market Estimation Caveats and Base Year
1.3 Classification of Network Device Monitoring Software by Type
  1.3.1 Overview: Global Network Device Monitoring Software Market Size by Type: 2021 Versus 2025 Versus 2032
  1.3.2 Global Network Device Monitoring Software Consumption Value Market Share by Type in 2025
  1.3.3 Local Deployment
  1.3.4 Cloud-based
1.4 Classification of Network Device Monitoring Software by Number of Devices Monitored Simultaneously
  1.4.1 Overview: Global Network Device Monitoring Software Market Size by Number of Devices Monitored Simultaneously: 2021 Versus 2025 Versus 2032
  1.4.2 Global Network Device Monitoring Software Consumption Value Market Share by Number of Devices Monitored Simultaneously in 2025
  1.4.3 ?100
  1.4.4 >100
1.5 Classification of Network Device Monitoring Software by Core Functions
  1.5.1 Overview: Global Network Device Monitoring Software Market Size by Core Functions: 2021 Versus 2025 Versus 2032
  1.5.2 Global Network Device Monitoring Software Consumption Value Market Share by Core Functions in 2025
  1.5.3 Basic Status Monitoring
  1.5.4 Intelligent Analysis and Maintenance
1.6 Global Network Device Monitoring Software Market by Application
  1.6.1 Overview: Global Network Device Monitoring Software Market Size by Application: 2021 Versus 2025 Versus 2032
  1.6.2 Internet
  1.6.3 Finance Industry
  1.6.4 Government
  1.6.5 Healthcare
  1.6.6 Other
1.7 Global Network Device Monitoring Software Market Size & Forecast
1.8 Global Network Device Monitoring Software Market Size and Forecast by Region
  1.8.1 Global Network Device Monitoring Software Market Size by Region: 2021 VS

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2025 VS 2032
1.8.2 Global Network Device Monitoring Software Market Size by Region, (2021-2032)
1.8.3 North America Network Device Monitoring Software Market Size and Prospect (2021-2032)
1.8.4 Europe Network Device Monitoring Software Market Size and Prospect (2021-2032)
1.8.5 Asia-Pacific Network Device Monitoring Software Market Size and Prospect (2021-2032)
1.8.6 South America Network Device Monitoring Software Market Size and Prospect (2021-2032)
1.8.7 Middle East & Africa Network Device Monitoring Software Market Size and Prospect (2021-2032)

2 COMPANY PROFILES

2.1 SolarWinds Corporation
2.1.1 SolarWinds Corporation Details
2.1.2 SolarWinds Corporation Major Business
2.1.3 SolarWinds Corporation Network Device Monitoring Software Product and Solutions
2.1.4 SolarWinds Corporation Network Device Monitoring Software Revenue, Gross Margin and Market Share (2021-2026)
2.1.5 SolarWinds Corporation Recent Developments and Future Plans
2.2 Zoho Corporation Pvt. Ltd.
2.2.1 Zoho Corporation Pvt. Ltd. Details
2.2.2 Zoho Corporation Pvt. Ltd. Major Business
2.2.3 Zoho Corporation Pvt. Ltd. Network Device Monitoring Software Product and Solutions
2.2.4 Zoho Corporation Pvt. Ltd. Network Device Monitoring Software Revenue, Gross Margin and Market Share (2021-2026)
2.2.5 Zoho Corporation Pvt. Ltd. Recent Developments and Future Plans
2.3 Broadcom Inc.
2.3.1 Broadcom Inc. Details
2.3.2 Broadcom Inc. Major Business
2.3.3 Broadcom Inc. Network Device Monitoring Software Product and Solutions
2.3.4 Broadcom Inc. Network Device Monitoring Software Revenue, Gross Margin and Market Share (2021-2026)
2.3.5 Broadcom Inc. Recent Developments and Future Plans
2.4 Cisco Systems, Inc.

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2.4.1 Cisco Systems, Inc. Details
2.4.2 Cisco Systems, Inc. Major Business
2.4.3 Cisco Systems, Inc. Network Device Monitoring Software Product and Solutions
2.4.4 Cisco Systems, Inc. Network Device Monitoring Software Revenue, Gross Margin and Market Share (2021-2026)
2.4.5 Cisco Systems, Inc. Recent Developments and Future Plans
2.5 LogicMonitor, Inc.
2.5.1 LogicMonitor, Inc. Details
2.5.2 LogicMonitor, Inc. Major Business
2.5.3 LogicMonitor, Inc. Network Device Monitoring Software Product and Solutions
2.5.4 LogicMonitor, Inc. Network Device Monitoring Software Revenue, Gross Margin and Market Share (2021-2026)
2.5.5 LogicMonitor, Inc. Recent Developments and Future Plans
2.6 NETSCOUT Systems, Inc.
2.6.1 NETSCOUT Systems, Inc. Details
2.6.2 NETSCOUT Systems, Inc. Major Business
2.6.3 NETSCOUT Systems, Inc. Network Device Monitoring Software Product and Solutions
2.6.4 NETSCOUT Systems, Inc. Network Device Monitoring Software Revenue, Gross Margin and Market Share (2021-2026)
2.6.5 NETSCOUT Systems, Inc. Recent Developments and Future Plans
2.7 Paessler GmbH
2.7.1 Paessler GmbH Details
2.7.2 Paessler GmbH Major Business
2.7.3 Paessler GmbH Network Device Monitoring Software Product and Solutions
2.7.4 Paessler GmbH Network Device Monitoring Software Revenue, Gross Margin and Market Share (2021-2026)
2.7.5 Paessler GmbH Recent Developments and Future Plans
2.8 IBM
2.8.1 IBM Details
2.8.2 IBM Major Business
2.8.3 IBM Network Device Monitoring Software Product and Solutions
2.8.4 IBM Network Device Monitoring Software Revenue, Gross Margin and Market Share (2021-2026)
2.8.5 IBM Recent Developments and Future Plans
2.9 Riverbed Technology LLC
2.9.1 Riverbed Technology LLC Details
2.9.2 Riverbed Technology LLC Major Business
2.9.3 Riverbed Technology LLC Network Device Monitoring Software Product and

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Solutions
2.9.4 Riverbed Technology LLC Network Device Monitoring Software Revenue, Gross Margin and Market Share (2021-2026)
2.9.5 Riverbed Technology LLC Recent Developments and Future Plans
2.10 Open Text Corporation
2.10.1 Open Text Corporation Details
2.10.2 Open Text Corporation Major Business
2.10.3 Open Text Corporation Network Device Monitoring Software Product and Solutions
2.10.4 Open Text Corporation Network Device Monitoring Software Revenue, Gross Margin and Market Share (2021-2026)
2.10.5 Open Text Corporation Recent Developments and Future Plans
2.11 ScienceLogic, Inc.
2.11.1 ScienceLogic, Inc. Details
2.11.2 ScienceLogic, Inc. Major Business
2.11.3 ScienceLogic, Inc. Network Device Monitoring Software Product and Solutions
2.11.4 ScienceLogic, Inc. Network Device Monitoring Software Revenue, Gross Margin and Market Share (2021-2026)
2.11.5 ScienceLogic, Inc. Recent Developments and Future Plans
2.12 Datadog, Inc.
2.12.1 Datadog, Inc. Details
2.12.2 Datadog, Inc. Major Business
2.12.3 Datadog, Inc. Network Device Monitoring Software Product and Solutions
2.12.4 Datadog, Inc. Network Device Monitoring Software Revenue, Gross Margin and Market Share (2021-2026)
2.12.5 Datadog, Inc. Recent Developments and Future Plans
2.13 Auvik Networks Inc.
2.13.1 Auvik Networks Inc. Details
2.13.2 Auvik Networks Inc. Major Business
2.13.3 Auvik Networks Inc. Network Device Monitoring Software Product and Solutions
2.13.4 Auvik Networks Inc. Network Device Monitoring Software Revenue, Gross Margin and Market Share (2021-2026)
2.13.5 Auvik Networks Inc. Recent Developments and Future Plans
2.14 Progress Software Corporation
2.14.1 Progress Software Corporation Details
2.14.2 Progress Software Corporation Major Business
2.14.3 Progress Software Corporation Network Device Monitoring Software Product and Solutions
2.14.4 Progress Software Corporation Network Device Monitoring Software Revenue,

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Gross Margin and Market Share (2021-2026)
2.14.5 Progress Software Corporation Recent Developments and Future Plans
2.15 Viavi Solutions Inc.
2.15.1 Viavi Solutions Inc. Details
2.15.2 Viavi Solutions Inc. Major Business
2.15.3 Viavi Solutions Inc. Network Device Monitoring Software Product and Solutions
2.15.4 Viavi Solutions Inc. Network Device Monitoring Software Revenue, Gross Margin and Market Share (2021-2026)
2.15.5 Viavi Solutions Inc. Recent Developments and Future Plans
2.16 Kentik Technologies, Inc.
2.16.1 Kentik Technologies, Inc. Details
2.16.2 Kentik Technologies, Inc. Major Business
2.16.3 Kentik Technologies, Inc. Network Device Monitoring Software Product and Solutions
2.16.4 Kentik Technologies, Inc. Network Device Monitoring Software Revenue, Gross Margin and Market Share (2021-2026)
2.16.5 Kentik Technologies, Inc. Recent Developments and Future Plans
2.17 LiveAction, Inc.
2.17.1 LiveAction, Inc. Details
2.17.2 LiveAction, Inc. Major Business
2.17.3 LiveAction, Inc. Network Device Monitoring Software Product and Solutions
2.17.4 LiveAction, Inc. Network Device Monitoring Software Revenue, Gross Margin and Market Share (2021-2026)
2.17.5 LiveAction, Inc. Recent Developments and Future Plans
2.18 BMC Software, Inc.
2.18.1 BMC Software, Inc. Details
2.18.2 BMC Software, Inc. Major Business
2.18.3 BMC Software, Inc. Network Device Monitoring Software Product and Solutions
2.18.4 BMC Software, Inc. Network Device Monitoring Software Revenue, Gross Margin and Market Share (2021-2026)
2.18.5 BMC Software, Inc. Recent Developments and Future Plans
2.19 Centreon
2.19.1 Centreon Details
2.19.2 Centreon Major Business
2.19.3 Centreon Network Device Monitoring Software Product and Solutions
2.19.4 Centreon Network Device Monitoring Software Revenue, Gross Margin and Market Share (2021-2026)
2.19.5 Centreon Recent Developments and Future Plans
2.20 Domotz, Inc.

+357 96 030922
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2.20.1 Domotz, Inc. Details
2.20.2 Domotz, Inc. Major Business
2.20.3 Domotz, Inc. Network Device Monitoring Software Product and Solutions
2.20.4 Domotz, Inc. Network Device Monitoring Software Revenue, Gross Margin and Market Share (2021-2026)
2.20.5 Domotz, Inc. Recent Developments and Future Plans
2.21 Nagios Enterprises, LLC
2.21.1 Nagios Enterprises, LLC Details
2.21.2 Nagios Enterprises, LLC Major Business
2.21.3 Nagios Enterprises, LLC Network Device Monitoring Software Product and Solutions
2.21.4 Nagios Enterprises, LLC Network Device Monitoring Software Revenue, Gross Margin and Market Share (2021-2026)
2.21.5 Nagios Enterprises, LLC Recent Developments and Future Plans
2.22 Park Place Technologies, LLC
2.22.1 Park Place Technologies, LLC Details
2.22.2 Park Place Technologies, LLC Major Business
2.22.3 Park Place Technologies, LLC Network Device Monitoring Software Product and Solutions
2.22.4 Park Place Technologies, LLC Network Device Monitoring Software Revenue, Gross Margin and Market Share (2021-2026)
2.22.5 Park Place Technologies, LLC Recent Developments and Future Plans
2.23 Kaseya Limited
2.23.1 Kaseya Limited Details
2.23.2 Kaseya Limited Major Business
2.23.3 Kaseya Limited Network Device Monitoring Software Product and Solutions
2.23.4 Kaseya Limited Network Device Monitoring Software Revenue, Gross Margin and Market Share (2021-2026)
2.23.5 Kaseya Limited Recent Developments and Future Plans
2.24 Pandora FMS
2.24.1 Pandora FMS Details
2.24.2 Pandora FMS Major Business
2.24.3 Pandora FMS Network Device Monitoring Software Product and Solutions
2.24.4 Pandora FMS Network Device Monitoring Software Revenue, Gross Margin and Market Share (2021-2026)
2.24.5 Pandora FMS Recent Developments and Future Plans
2.25 Fortra, LLC
2.25.1 Fortra, LLC Details
2.25.2 Fortra, LLC Major Business

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2.25.3 Fortra, LLC Network Device Monitoring Software Product and Solutions
2.25.4 Fortra, LLC Network Device Monitoring Software Revenue, Gross Margin and Market Share (2021-2026)
2.25.5 Fortra, LLC Recent Developments and Future Plans
2.26 NetBrain Technologies, Inc.
2.26.1 NetBrain Technologies, Inc. Details
2.26.2 NetBrain Technologies, Inc. Major Business
2.26.3 NetBrain Technologies, Inc. Network Device Monitoring Software Product and Solutions
2.26.4 NetBrain Technologies, Inc. Network Device Monitoring Software Revenue, Gross Margin and Market Share (2021-2026)
2.26.5 NetBrain Technologies, Inc. Recent Developments and Future Plans
2.27 Techniche Limited
2.27.1 Techniche Limited Details
2.27.2 Techniche Limited Major Business
2.27.3 Techniche Limited Network Device Monitoring Software Product and Solutions
2.27.4 Techniche Limited Network Device Monitoring Software Revenue, Gross Margin and Market Share (2021-2026)
2.27.5 Techniche Limited Recent Developments and Future Plans
2.28 NinjaOne, LLC
2.28.1 NinjaOne, LLC Details
2.28.2 NinjaOne, LLC Major Business
2.28.3 NinjaOne, LLC Network Device Monitoring Software Product and Solutions
2.28.4 NinjaOne, LLC Network Device Monitoring Software Revenue, Gross Margin and Market Share (2021-2026)
2.28.5 NinjaOne, LLC Recent Developments and Future Plans
2.29 ITRS Group Ltd.
2.29.1 ITRS Group Ltd. Details
2.29.2 ITRS Group Ltd. Major Business
2.29.3 ITRS Group Ltd. Network Device Monitoring Software Product and Solutions
2.29.4 ITRS Group Ltd. Network Device Monitoring Software Revenue, Gross Margin and Market Share (2021-2026)
2.29.5 ITRS Group Ltd. Recent Developments and Future Plans
2.30 Icinga GmbH
2.30.1 Icinga GmbH Details
2.30.2 Icinga GmbH Major Business
2.30.3 Icinga GmbH Network Device Monitoring Software Product and Solutions
2.30.4 Icinga GmbH Network Device Monitoring Software Revenue, Gross Margin and Market Share (2021-2026)

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2.30.5 Icinga GmbH Recent Developments and Future Plans
2.31 Obkio Inc.
2.31.1 Obkio Inc. Details
2.31.2 Obkio Inc. Major Business
2.31.3 Obkio Inc. Network Device Monitoring Software Product and Solutions
2.31.4 Obkio Inc. Network Device Monitoring Software Revenue, Gross Margin and Market Share (2021-2026)
2.31.5 Obkio Inc. Recent Developments and Future Plans
2.32 PathSolutions, Inc.
2.32.1 PathSolutions, Inc. Details
2.32.2 PathSolutions, Inc. Major Business
2.32.3 PathSolutions, Inc. Network Device Monitoring Software Product and Solutions
2.32.4 PathSolutions, Inc. Network Device Monitoring Software Revenue, Gross Margin and Market Share (2021-2026)
2.32.5 PathSolutions, Inc. Recent Developments and Future Plans
2.33 Selector Software, Inc.
2.33.1 Selector Software, Inc. Details
2.33.2 Selector Software, Inc. Major Business
2.33.3 Selector Software, Inc. Network Device Monitoring Software Product and Solutions
2.33.4 Selector Software, Inc. Network Device Monitoring Software Revenue, Gross Margin and Market Share (2021-2026)
2.33.5 Selector Software, Inc. Recent Developments and Future Plans
2.34 Beijing Meixin Shidai Technology Co., Ltd.
2.34.1 Beijing Meixin Shidai Technology Co., Ltd. Details
2.34.2 Beijing Meixin Shidai Technology Co., Ltd. Major Business
2.34.3 Beijing Meixin Shidai Technology Co., Ltd. Network Device Monitoring Software Product and Solutions
2.34.4 Beijing Meixin Shidai Technology Co., Ltd. Network Device Monitoring Software Revenue, Gross Margin and Market Share (2021-2026)
2.34.5 Beijing Meixin Shidai Technology Co., Ltd. Recent Developments and Future Plans
2.35 Net Strong Information Technology (Shanghai) Co., Ltd.
2.35.1 Net Strong Information Technology (Shanghai) Co., Ltd. Details
2.35.2 Net Strong Information Technology (Shanghai) Co., Ltd. Major Business
2.35.3 Net Strong Information Technology (Shanghai) Co., Ltd. Network Device Monitoring Software Product and Solutions
2.35.4 Net Strong Information Technology (Shanghai) Co., Ltd. Network Device Monitoring Software Revenue, Gross Margin and Market Share (2021-2026)

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2.35.5 Net Strong Information Technology (Shanghai) Co., Ltd. Recent Developments and Future Plans
2.36 Beijing Zhihe Xintong Technology Co., Ltd.
2.36.1 Beijing Zhihe Xintong Technology Co., Ltd. Details
2.36.2 Beijing Zhihe Xintong Technology Co., Ltd. Major Business
2.36.3 Beijing Zhihe Xintong Technology Co., Ltd. Network Device Monitoring Software Product and Solutions
2.36.4 Beijing Zhihe Xintong Technology Co., Ltd. Network Device Monitoring Software Revenue, Gross Margin and Market Share (2021-2026)
2.36.5 Beijing Zhihe Xintong Technology Co., Ltd. Recent Developments and Future Plans
2.37 Shanghai Guance Weilai Information Technology Co., Ltd.
2.37.1 Shanghai Guance Weilai Information Technology Co., Ltd. Details
2.37.2 Shanghai Guance Weilai Information Technology Co., Ltd. Major Business
2.37.3 Shanghai Guance Weilai Information Technology Co., Ltd. Network Device Monitoring Software Product and Solutions
2.37.4 Shanghai Guance Weilai Information Technology Co., Ltd. Network Device Monitoring Software Revenue, Gross Margin and Market Share (2021-2026)
2.37.5 Shanghai Guance Weilai Information Technology Co., Ltd. Recent Developments and Future Plans
2.38 Shanghai Beita Software Co., Ltd.
2.38.1 Shanghai Beita Software Co., Ltd. Details
2.38.2 Shanghai Beita Software Co., Ltd. Major Business
2.38.3 Shanghai Beita Software Co., Ltd. Network Device Monitoring Software Product and Solutions
2.38.4 Shanghai Beita Software Co., Ltd. Network Device Monitoring Software Revenue, Gross Margin and Market Share (2021-2026)
2.38.5 Shanghai Beita Software Co., Ltd. Recent Developments and Future Plans
2.39 NEC Corporation
2.39.1 NEC Corporation Details
2.39.2 NEC Corporation Major Business
2.39.3 NEC Corporation Network Device Monitoring Software Product and Solutions
2.39.4 NEC Corporation Network Device Monitoring Software Revenue, Gross Margin and Market Share (2021-2026)
2.39.5 NEC Corporation Recent Developments and Future Plans
2.40 LogicVein, Inc.
2.40.1 LogicVein, Inc. Details
2.40.2 LogicVein, Inc. Major Business
2.40.3 LogicVein, Inc. Network Device Monitoring Software Product and Solutions

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2.40.4 LogicVein, Inc. Network Device Monitoring Software Revenue, Gross Margin and Market Share (2021-2026)
2.40.5 LogicVein, Inc. Recent Developments and Future Plans

3 MARKET COMPETITION, BY PLAYERS

3.1 Global Network Device Monitoring Software Revenue and Share by Players (2021-2026)
3.2 Market Share Analysis (2025)
3.2.1 Market Share of Network Device Monitoring Software by Company Revenue
3.2.2 Top 3 Network Device Monitoring Software Players Market Share in 2025
3.2.3 Top 6 Network Device Monitoring Software Players Market Share in 2025
3.3 Network Device Monitoring Software Market: Overall Company Footprint Analysis
3.3.1 Network Device Monitoring Software Market: Region Footprint
3.3.2 Network Device Monitoring Software Market: Company Product Type Footprint
3.3.3 Network Device Monitoring Software Market: Company Product Application Footprint
3.4 New Market Entrants and Barriers to Market Entry
3.5 Mergers, Acquisition, Agreements, and Collaborations

4 MARKET SIZE SEGMENT BY TYPE

4.1 Global Network Device Monitoring Software Consumption Value and Market Share by Type (2021-2026)
4.2 Global Network Device Monitoring Software Market Forecast by Type (2027-2032)

5 MARKET SIZE SEGMENT BY APPLICATION

5.1 Global Network Device Monitoring Software Consumption Value Market Share by Application (2021-2026)
5.2 Global Network Device Monitoring Software Market Forecast by Application (2027-2032)

6 NORTH AMERICA

6.1 North America Network Device Monitoring Software Consumption Value by Type (2021-2032)
6.2 North America Network Device Monitoring Software Market Size by Application (2021-2032)

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6.3 North America Network Device Monitoring Software Market Size by Country
6.3.1 North America Network Device Monitoring Software Consumption Value by Country (2021-2032)
6.3.2 United States Network Device Monitoring Software Market Size and Forecast (2021-2032)
6.3.3 Canada Network Device Monitoring Software Market Size and Forecast (2021-2032)
6.3.4 Mexico Network Device Monitoring Software Market Size and Forecast (2021-2032)

7 EUROPE

7.1 Europe Network Device Monitoring Software Consumption Value by Type (2021-2032)
7.2 Europe Network Device Monitoring Software Consumption Value by Application (2021-2032)
7.3 Europe Network Device Monitoring Software Market Size by Country
7.3.1 Europe Network Device Monitoring Software Consumption Value by Country (2021-2032)
7.3.2 Germany Network Device Monitoring Software Market Size and Forecast (2021-2032)
7.3.3 France Network Device Monitoring Software Market Size and Forecast (2021-2032)
7.3.4 United Kingdom Network Device Monitoring Software Market Size and Forecast (2021-2032)
7.3.5 Russia Network Device Monitoring Software Market Size and Forecast (2021-2032)
7.3.6 Italy Network Device Monitoring Software Market Size and Forecast (2021-2032)

8 ASIA-PACIFIC

8.1 Asia-Pacific Network Device Monitoring Software Consumption Value by Type (2021-2032)
8.2 Asia-Pacific Network Device Monitoring Software Consumption Value by Application (2021-2032)
8.3 Asia-Pacific Network Device Monitoring Software Market Size by Region
8.3.1 Asia-Pacific Network Device Monitoring Software Consumption Value by Region (2021-2032)
8.3.2 China Network Device Monitoring Software Market Size and Forecast

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(2021-2032)
8.3.3 Japan Network Device Monitoring Software Market Size and Forecast (2021-2032)
8.3.4 South Korea Network Device Monitoring Software Market Size and Forecast (2021-2032)
8.3.5 India Network Device Monitoring Software Market Size and Forecast (2021-2032)
8.3.6 Southeast Asia Network Device Monitoring Software Market Size and Forecast (2021-2032)
8.3.7 Australia Network Device Monitoring Software Market Size and Forecast (2021-2032)

9 SOUTH AMERICA

9.1 South America Network Device Monitoring Software Consumption Value by Type (2021-2032)
9.2 South America Network Device Monitoring Software Consumption Value by Application (2021-2032)
9.3 South America Network Device Monitoring Software Market Size by Country
9.3.1 South America Network Device Monitoring Software Consumption Value by Country (2021-2032)
9.3.2 Brazil Network Device Monitoring Software Market Size and Forecast (2021-2032)
9.3.3 Argentina Network Device Monitoring Software Market Size and Forecast (2021-2032)

10 MIDDLE EAST & AFRICA

10.1 Middle East & Africa Network Device Monitoring Software Consumption Value by Type (2021-2032)
10.2 Middle East & Africa Network Device Monitoring Software Consumption Value by Application (2021-2032)
10.3 Middle East & Africa Network Device Monitoring Software Market Size by Country
10.3.1 Middle East & Africa Network Device Monitoring Software Consumption Value by Country (2021-2032)
10.3.2 Turkey Network Device Monitoring Software Market Size and Forecast (2021-2032)
10.3.3 Saudi Arabia Network Device Monitoring Software Market Size and Forecast (2021-2032)

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10.3.4 UAE Network Device Monitoring Software Market Size and Forecast (2021-2032)

11 MARKET DYNAMICS

11.1 Network Device Monitoring Software Market Drivers
11.2 Network Device Monitoring Software Market Restraints
11.3 Network Device Monitoring Software Trends Analysis
11.4 Porters Five Forces Analysis
11.4.1 Threat of New Entrants
11.4.2 Bargaining Power of Suppliers
11.4.3 Bargaining Power of Buyers
11.4.4 Threat of Substitutes
11.4.5 Competitive Rivalry

12 INDUSTRY CHAIN ANALYSIS

12.1 Network Device Monitoring Software Industry Chain
12.2 Network Device Monitoring Software Upstream Analysis
12.3 Network Device Monitoring Software Midstream Analysis
12.4 Network Device Monitoring Software Downstream Analysis

13 RESEARCH FINDINGS AND CONCLUSION

14 APPENDIX

14.1 Methodology
14.2 Research Process and Data Source
14.3 Disclaimer

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List Of Tables

LIST OF TABLES

Table 1. Global Network Device Monitoring Software Consumption Value by Type, (USD Million), 2021 & 2025 & 2032
Table 2. Global Network Device Monitoring Software Consumption Value by Number of Devices Monitored Simultaneously, (USD Million), 2021 & 2025 & 2032
Table 3. Global Network Device Monitoring Software Consumption Value by Core Functions, (USD Million), 2021 & 2025 & 2032
Table 4. Global Network Device Monitoring Software Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
Table 5. Global Network Device Monitoring Software Consumption Value by Region (2021-2026) & (USD Million)
Table 6. Global Network Device Monitoring Software Consumption Value by Region (2027-2032) & (USD Million)
Table 7. SolarWinds Corporation Company Information, Head Office, and Major Competitors
Table 8. SolarWinds Corporation Major Business
Table 9. SolarWinds Corporation Network Device Monitoring Software Product and Solutions
Table 10. SolarWinds Corporation Network Device Monitoring Software Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 11. SolarWinds Corporation Recent Developments and Future Plans
Table 12. Zoho Corporation Pvt. Ltd. Company Information, Head Office, and Major Competitors
Table 13. Zoho Corporation Pvt. Ltd. Major Business
Table 14. Zoho Corporation Pvt. Ltd. Network Device Monitoring Software Product and Solutions
Table 15. Zoho Corporation Pvt. Ltd. Network Device Monitoring Software Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 16. Zoho Corporation Pvt. Ltd. Recent Developments and Future Plans
Table 17. Broadcom Inc. Company Information, Head Office, and Major Competitors
Table 18. Broadcom Inc. Major Business
Table 19. Broadcom Inc. Network Device Monitoring Software Product and Solutions
Table 20. Broadcom Inc. Network Device Monitoring Software Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 21. Cisco Systems, Inc. Company Information, Head Office, and Major Competitors

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Table 22. Cisco Systems, Inc. Major Business
Table 23. Cisco Systems, Inc. Network Device Monitoring Software Product and Solutions
Table 24. Cisco Systems, Inc. Network Device Monitoring Software Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 25. Cisco Systems, Inc. Recent Developments and Future Plans
Table 26. LogicMonitor, Inc. Company Information, Head Office, and Major Competitors
Table 27. LogicMonitor, Inc. Major Business
Table 28. LogicMonitor, Inc. Network Device Monitoring Software Product and Solutions
Table 29. LogicMonitor, Inc. Network Device Monitoring Software Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 30. LogicMonitor, Inc. Recent Developments and Future Plans
Table 31. NETSCOUT Systems, Inc. Company Information, Head Office, and Major Competitors
Table 32. NETSCOUT Systems, Inc. Major Business
Table 33. NETSCOUT Systems, Inc. Network Device Monitoring Software Product and Solutions
Table 34. NETSCOUT Systems, Inc. Network Device Monitoring Software Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 35. NETSCOUT Systems, Inc. Recent Developments and Future Plans
Table 36. Paessler GmbH Company Information, Head Office, and Major Competitors
Table 37. Paessler GmbH Major Business
Table 38. Paessler GmbH Network Device Monitoring Software Product and Solutions
Table 39. Paessler GmbH Network Device Monitoring Software Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 40. Paessler GmbH Recent Developments and Future Plans
Table 41. IBM Company Information, Head Office, and Major Competitors
Table 42. IBM Major Business
Table 43. IBM Network Device Monitoring Software Product and Solutions
Table 44. IBM Network Device Monitoring Software Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 45. IBM Recent Developments and Future Plans
Table 46. Riverbed Technology LLC Company Information, Head Office, and Major Competitors
Table 47. Riverbed Technology LLC Major Business
Table 48. Riverbed Technology LLC Network Device Monitoring Software Product and Solutions
Table 49. Riverbed Technology LLC Network Device Monitoring Software Revenue (USD Million), Gross Margin and Market Share (2021-2026)

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Table 50. Riverbed Technology LLC Recent Developments and Future Plans
Table 51. Open Text Corporation Company Information, Head Office, and Major Competitors
Table 52. Open Text Corporation Major Business
Table 53. Open Text Corporation Network Device Monitoring Software Product and Solutions
Table 54. Open Text Corporation Network Device Monitoring Software Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 55. Open Text Corporation Recent Developments and Future Plans
Table 56. ScienceLogic, Inc. Company Information, Head Office, and Major Competitors
Table 57. ScienceLogic, Inc. Major Business
Table 58. ScienceLogic, Inc. Network Device Monitoring Software Product and Solutions
Table 59. ScienceLogic, Inc. Network Device Monitoring Software Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 60. ScienceLogic, Inc. Recent Developments and Future Plans
Table 61. Datadog, Inc. Company Information, Head Office, and Major Competitors
Table 62. Datadog, Inc. Major Business
Table 63. Datadog, Inc. Network Device Monitoring Software Product and Solutions
Table 64. Datadog, Inc. Network Device Monitoring Software Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 65. Datadog, Inc. Recent Developments and Future Plans
Table 66. Auvik Networks Inc. Company Information, Head Office, and Major Competitors
Table 67. Auvik Networks Inc. Major Business
Table 68. Auvik Networks Inc. Network Device Monitoring Software Product and Solutions
Table 69. Auvik Networks Inc. Network Device Monitoring Software Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 70. Auvik Networks Inc. Recent Developments and Future Plans
Table 71. Progress Software Corporation Company Information, Head Office, and Major Competitors
Table 72. Progress Software Corporation Major Business
Table 73. Progress Software Corporation Network Device Monitoring Software Product and Solutions
Table 74. Progress Software Corporation Network Device Monitoring Software Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 75. Progress Software Corporation Recent Developments and Future Plans
Table 76. Viavi Solutions Inc. Company Information, Head Office, and Major

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Competitors
Table 77. Viavi Solutions Inc. Major Business
Table 78. Viavi Solutions Inc. Network Device Monitoring Software Product and Solutions
Table 79. Viavi Solutions Inc. Network Device Monitoring Software Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 80. Viavi Solutions Inc. Recent Developments and Future Plans
Table 81. Kentik Technologies, Inc. Company Information, Head Office, and Major Competitors
Table 82. Kentik Technologies, Inc. Major Business
Table 83. Kentik Technologies, Inc. Network Device Monitoring Software Product and Solutions
Table 84. Kentik Technologies, Inc. Network Device Monitoring Software Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. Kentik Technologies, Inc. Recent Developments and Future Plans
Table 86. LiveAction, Inc. Company Information, Head Office, and Major Competitors
Table 87. LiveAction, Inc. Major Business
Table 88. LiveAction, Inc. Network Device Monitoring Software Product and Solutions
Table 89. LiveAction, Inc. Network Device Monitoring Software Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 90. LiveAction, Inc. Recent Developments and Future Plans
Table 91. BMC Software, Inc. Company Information, Head Office, and Major Competitors
Table 92. BMC Software, Inc. Major Business
Table 93. BMC Software, Inc. Network Device Monitoring Software Product and Solutions
Table 94. BMC Software, Inc. Network Device Monitoring Software Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 95. BMC Software, Inc. Recent Developments and Future Plans
Table 96. Centreon Company Information, Head Office, and Major Competitors
Table 97. Centreon Major Business
Table 98. Centreon Network Device Monitoring Software Product and Solutions
Table 99. Centreon Network Device Monitoring Software Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 100. Centreon Recent Developments and Future Plans
Table 101. Domotz, Inc. Company Information, Head Office, and Major Competitors
Table 102. Domotz, Inc. Major Business
Table 103. Domotz, Inc. Network Device Monitoring Software Product and Solutions
Table 104. Domotz, Inc. Network Device Monitoring Software Revenue (USD Million),

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Gross Margin and Market Share (2021-2026)
Table 105. Domotz, Inc. Recent Developments and Future Plans
Table 106. Nagios Enterprises, LLC Company Information, Head Office, and Major Competitors
Table 107. Nagios Enterprises, LLC Major Business
Table 108. Nagios Enterprises, LLC Network Device Monitoring Software Product and Solutions
Table 109. Nagios Enterprises, LLC Network Device Monitoring Software Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 110. Nagios Enterprises, LLC Recent Developments and Future Plans
Table 111. Park Place Technologies, LLC Company Information, Head Office, and Major Competitors
Table 112. Park Place Technologies, LLC Major Business
Table 113. Park Place Technologies, LLC Network Device Monitoring Software Product and Solutions
Table 114. Park Place Technologies, LLC Network Device Monitoring Software Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. Park Place Technologies, LLC Recent Developments and Future Plans
Table 116. Kaseya Limited Company Information, Head Office, and Major Competitors
Table 117. Kaseya Limited Major Business
Table 118. Kaseya Limited Network Device Monitoring Software Product and Solutions
Table 119. Kaseya Limited Network Device Monitoring Software Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 120. Kaseya Limited Recent Developments and Future Plans
Table 121. Pandora FMS Company Information, Head Office, and Major Competitors
Table 122. Pandora FMS Major Business
Table 123. Pandora FMS Network Device Monitoring Software Product and Solutions
Table 124. Pandora FMS Network Device Monitoring Software Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 125. Pandora FMS Recent Developments and Future Plans
Table 126. Fortra, LLC Company Information, Head Office, and Major Competitors
Table 127. Fortra, LLC Major Business
Table 128. Fortra, LLC Network Device Monitoring Software Product and Solutions
Table 129. Fortra, LLC Network Device Monitoring Software Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 130. Fortra, LLC Recent Developments and Future Plans
Table 131. NetBrain Technologies, Inc. Company Information, Head Office, and Major Competitors
Table 132. NetBrain Technologies, Inc. Major Business

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Table 133. NetBrain Technologies, Inc. Network Device Monitoring Software Product and Solutions
Table 134. NetBrain Technologies, Inc. Network Device Monitoring Software Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 135. NetBrain Technologies, Inc. Recent Developments and Future Plans
Table 136. Techniche Limited Company Information, Head Office, and Major Competitors
Table 137. Techniche Limited Major Business
Table 138. Techniche Limited Network Device Monitoring Software Product and Solutions
Table 139. Techniche Limited Network Device Monitoring Software Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 140. Techniche Limited Recent Developments and Future Plans
Table 141. NinjaOne, LLC Company Information, Head Office, and Major Competitors
Table 142. NinjaOne, LLC Major Business
Table 143. NinjaOne, LLC Network Device Monitoring Software Product and Solutions
Table 144. NinjaOne, LLC Network Device Monitoring Software Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. NinjaOne, LLC Recent Developments and Future Plans
Table 146. ITRS Group Ltd. Company Information, Head Office, and Major Competitors
Table 147. ITRS Group Ltd. Major Business
Table 148. ITRS Group Ltd. Network Device Monitoring Software Product and Solutions
Table 149. ITRS Group Ltd. Network Device Monitoring Software Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 150. ITRS Group Ltd. Recent Developments and Future Plans
Table 151. Icinga GmbH Company Information, Head Office, and Major Competitors
Table 152. Icinga GmbH Major Business
Table 153. Icinga GmbH Network Device Monitoring Software Product and Solutions
Table 154. Icinga GmbH Network Device Monitoring Software Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 155. Icinga GmbH Recent Developments and Future Plans
Table 156. Obkio Inc. Company Information, Head Office, and Major Competitors
Table 157. Obkio Inc. Major Business
Table 158. Obkio Inc. Network Device Monitoring Software Product and Solutions
Table 159. Obkio Inc. Network Device Monitoring Software Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 160. Obkio Inc. Recent Developments and Future Plans
Table 161. PathSolutions, Inc. Company Information, Head Office, and Major Competitors

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Table 162. PathSolutions, Inc. Major Business
Table 163. PathSolutions, Inc. Network Device Monitoring Software Product and Solutions
Table 164. PathSolutions, Inc. Network Device Monitoring Software Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 165. PathSolutions, Inc. Recent Developments and Future Plans
Table 166. Selector Software, Inc. Company Information, Head Office, and Major Competitors
Table 167. Selector Software, Inc. Major Business
Table 168. Selector Software, Inc. Network Device Monitoring Software Product and Solutions
Table 169. Selector Software, Inc. Network Device Monitoring Software Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 170. Selector Software, Inc. Recent Developments and Future Plans
Table 171. Beijing Meixin Shidai Technology Co., Ltd. Company Information, Head Office, and Major Competitors
Table 172. Beijing Meixin Shidai Technology Co., Ltd. Major Business
Table 173. Beijing Meixin Shidai Technology Co., Ltd. Network Device Monitoring Software Product and Solutions
Table 174. Beijing Meixin Shidai Technology Co., Ltd. Network Device Monitoring Software Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 175. Beijing Meixin Shidai Technology Co., Ltd. Recent Developments and Future Plans
Table 176. Net Strong Information Technology (Shanghai) Co., Ltd. Company Information, Head Office, and Major Competitors
Table 177. Net Strong Information Technology (Shanghai) Co., Ltd. Major Business
Table 178. Net Strong Information Technology (Shanghai) Co., Ltd. Network Device Monitoring Software Product and Solutions
Table 179. Net Strong Information Technology (Shanghai) Co., Ltd. Network Device Monitoring Software Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 180. Net Strong Information Technology (Shanghai) Co., Ltd. Recent Developments and Future Plans
Table 181. Beijing Zhihe Xintong Technology Co., Ltd. Company Information, Head Office, and Major Competitors
Table 182. Beijing Zhihe Xintong Technology Co., Ltd. Major Business
Table 183. Beijing Zhihe Xintong Technology Co., Ltd. Network Device Monitoring Software Product and Solutions
Table 184. Beijing Zhihe Xintong Technology Co., Ltd. Network Device Monitoring

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Software Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 185. Beijing Zhihe Xintong Technology Co., Ltd. Recent Developments and Future Plans
Table 186. Shanghai Guance Weilai Information Technology Co., Ltd. Company Information, Head Office, and Major Competitors
Table 187. Shanghai Guance Weilai Information Technology Co., Ltd. Major Business
Table 188. Shanghai Guance Weilai Information Technology Co., Ltd. Network Device Monitoring Software Product and Solutions
Table 189. Shanghai Guance Weilai Information Technology Co., Ltd. Network Device Monitoring Software Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 190. Shanghai Guance Weilai Information Technology Co., Ltd. Recent Developments and Future Plans
Table 191. Shanghai Beita Software Co., Ltd. Company Information, Head Office, and Major Competitors
Table 192. Shanghai Beita Software Co., Ltd. Major Business
Table 193. Shanghai Beita Software Co., Ltd. Network Device Monitoring Software Product and Solutions
Table 194. Shanghai Beita Software Co., Ltd. Network Device Monitoring Software Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 195. Shanghai Beita Software Co., Ltd. Recent Developments and Future Plans
Table 196. NEC Corporation Company Information, Head Office, and Major Competitors
Table 197. NEC Corporation Major Business
Table 198. NEC Corporation Network Device Monitoring Software Product and Solutions
Table 199. NEC Corporation Network Device Monitoring Software Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 200. NEC Corporation Recent Developments and Future Plans
Table 201. LogicVein, Inc. Company Information, Head Office, and Major Competitors
Table 202. LogicVein, Inc. Major Business
Table 203. LogicVein, Inc. Network Device Monitoring Software Product and Solutions
Table 204. LogicVein, Inc. Network Device Monitoring Software Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 205. LogicVein, Inc. Recent Developments and Future Plans
Table 206. Global Network Device Monitoring Software Revenue (USD Million) by Players (2021-2026)
Table 207. Global Network Device Monitoring Software Revenue Share by Players (2021-2026)
Table 208. Breakdown of Network Device Monitoring Software by Company Type (Tier

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1, Tier 2, and Tier 3)
Table 209. Market Position of Players in Network Device Monitoring Software, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
Table 210. Head Office of Key Network Device Monitoring Software Players
Table 211. Network Device Monitoring Software Market: Company Product Type Footprint
Table 212. Network Device Monitoring Software Market: Company Product Application Footprint
Table 213. Network Device Monitoring Software New Market Entrants and Barriers to Market Entry
Table 214. Network Device Monitoring Software Mergers, Acquisition, Agreements, and Collaborations
Table 215. Global Network Device Monitoring Software Consumption Value (USD Million) by Type (2021-2026)
Table 216. Global Network Device Monitoring Software Consumption Value Share by Type (2021-2026)
Table 217. Global Network Device Monitoring Software Consumption Value Forecast by Type (2027-2032)
Table 218. Global Network Device Monitoring Software Consumption Value by Application (2021-2026)
Table 219. Global Network Device Monitoring Software Consumption Value Forecast by Application (2027-2032)
Table 220. North America Network Device Monitoring Software Consumption Value by Type (2021-2026) & (USD Million)
Table 221. North America Network Device Monitoring Software Consumption Value by Type (2027-2032) & (USD Million)
Table 222. North America Network Device Monitoring Software Consumption Value by Application (2021-2026) & (USD Million)
Table 223. North America Network Device Monitoring Software Consumption Value by Application (2027-2032) & (USD Million)
Table 224. North America Network Device Monitoring Software Consumption Value by Country (2021-2026) & (USD Million)
Table 225. North America Network Device Monitoring Software Consumption Value by Country (2027-2032) & (USD Million)
Table 226. Europe Network Device Monitoring Software Consumption Value by Type (2021-2026) & (USD Million)
Table 227. Europe Network Device Monitoring Software Consumption Value by Type (2027-2032) & (USD Million)
Table 228. Europe Network Device Monitoring Software Consumption Value by

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Application (2021-2026) & (USD Million)
Table 229. Europe Network Device Monitoring Software Consumption Value by Application (2027-2032) & (USD Million)
Table 230. Europe Network Device Monitoring Software Consumption Value by Country (2021-2026) & (USD Million)
Table 231. Europe Network Device Monitoring Software Consumption Value by Country (2027-2032) & (USD Million)
Table 232. Asia-Pacific Network Device Monitoring Software Consumption Value by Type (2021-2026) & (USD Million)
Table 233. Asia-Pacific Network Device Monitoring Software Consumption Value by Type (2027-2032) & (USD Million)
Table 234. Asia-Pacific Network Device Monitoring Software Consumption Value by Application (2021-2026) & (USD Million)
Table 235. Asia-Pacific Network Device Monitoring Software Consumption Value by Application (2027-2032) & (USD Million)
Table 236. Asia-Pacific Network Device Monitoring Software Consumption Value by Region (2021-2026) & (USD Million)
Table 237. Asia-Pacific Network Device Monitoring Software Consumption Value by Region (2027-2032) & (USD Million)
Table 238. South America Network Device Monitoring Software Consumption Value by Type (2021-2026) & (USD Million)
Table 239. South America Network Device Monitoring Software Consumption Value by Type (2027-2032) & (USD Million)
Table 240. South America Network Device Monitoring Software Consumption Value by Application (2021-2026) & (USD Million)
Table 241. South America Network Device Monitoring Software Consumption Value by Application (2027-2032) & (USD Million)
Table 242. South America Network Device Monitoring Software Consumption Value by Country (2021-2026) & (USD Million)
Table 243. South America Network Device Monitoring Software Consumption Value by Country (2027-2032) & (USD Million)
Table 244. Middle East & Africa Network Device Monitoring Software Consumption Value by Type (2021-2026) & (USD Million)
Table 245. Middle East & Africa Network Device Monitoring Software Consumption Value by Type (2027-2032) & (USD Million)
Table 246. Middle East & Africa Network Device Monitoring Software Consumption Value by Application (2021-2026) & (USD Million)
Table 247. Middle East & Africa Network Device Monitoring Software Consumption Value by Application (2027-2032) & (USD Million)

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Table 248. Middle East & Africa Network Device Monitoring Software Consumption Value by Country (2021-2026) & (USD Million)
Table 249. Middle East & Africa Network Device Monitoring Software Consumption Value by Country (2027-2032) & (USD Million)
Table 250. Global Key Players of Network Device Monitoring Software Upstream (Raw Materials)
Table 251. Global Network Device Monitoring Software Typical Customers

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List Of Figures

LIST OF FIGURES

Figure 1. Network Device Monitoring Software Picture
Figure 2. Global Network Device Monitoring Software Consumption Value by Type, (USD Million), 2021 & 2025 & 2032
Figure 3. Global Network Device Monitoring Software Consumption Value Market Share by Type in 2025
Figure 4. Local Deployment
Figure 5. Cloud-based
Figure 6. Global Network Device Monitoring Software Consumption Value by Number of Devices Monitored Simultaneously, (USD Million), 2021 & 2025 & 2032
Figure 7. Global Network Device Monitoring Software Consumption Value Market Share by Number of Devices Monitored Simultaneously in 2025
Figure 8. ?100
Figure 9. >100
Figure 10. Global Network Device Monitoring Software Consumption Value by Core Functions, (USD Million), 2021 & 2025 & 2032
Figure 11. Global Network Device Monitoring Software Consumption Value Market Share by Core Functions in 2025
Figure 12. Basic Status Monitoring
Figure 13. Intelligent Analysis and Maintenance
Figure 14. Global Network Device Monitoring Software Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
Figure 15. Network Device Monitoring Software Consumption Value Market Share by Application in 2025
Figure 16. Internet Picture
Figure 17. Finance Industry Picture
Figure 18. Government Picture
Figure 19. Healthcare Picture
Figure 20. Other Picture
Figure 21. Global Network Device Monitoring Software Consumption Value, (USD Million): 2021 & 2025 & 2032
Figure 22. Global Network Device Monitoring Software Consumption Value and Forecast (2021-2032) & (USD Million)
Figure 23. Global Market Network Device Monitoring Software Consumption Value (USD Million) Comparison by Region (2021 VS 2025 VS 2032)
Figure 24. Global Network Device Monitoring Software Consumption Value Market

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Share by Region (2021-2032)
Figure 25. Global Network Device Monitoring Software Consumption Value Market Share by Region in 2025
Figure 26. North America Network Device Monitoring Software Consumption Value (2021-2032) & (USD Million)
Figure 27. Europe Network Device Monitoring Software Consumption Value (2021-2032) & (USD Million)
Figure 28. Asia-Pacific Network Device Monitoring Software Consumption Value (2021-2032) & (USD Million)
Figure 29. South America Network Device Monitoring Software Consumption Value (2021-2032) & (USD Million)
Figure 30. Middle East & Africa Network Device Monitoring Software Consumption Value (2021-2032) & (USD Million)
Figure 31. Company Three Recent Developments and Future Plans
Figure 32. Global Network Device Monitoring Software Revenue Share by Players in 2025
Figure 33. Network Device Monitoring Software Market Share by Company Type (Tier 1, Tier 2, and Tier 3) in 2025
Figure 34. Market Share of Network Device Monitoring Software by Player Revenue in 2025
Figure 35. Top 3 Network Device Monitoring Software Players Market Share in 2025
Figure 36. Top 6 Network Device Monitoring Software Players Market Share in 2025
Figure 37. Global Network Device Monitoring Software Consumption Value Share by Type (2021-2026)
Figure 38. Global Network Device Monitoring Software Market Share Forecast by Type (2027-2032)
Figure 39. Global Network Device Monitoring Software Consumption Value Share by Application (2021-2026)
Figure 40. Global Network Device Monitoring Software Market Share Forecast by Application (2027-2032)
Figure 41. North America Network Device Monitoring Software Consumption Value Market Share by Type (2021-2032)
Figure 42. North America Network Device Monitoring Software Consumption Value Market Share by Application (2021-2032)
Figure 43. North America Network Device Monitoring Software Consumption Value Market Share by Country (2021-2032)
Figure 44. United States Network Device Monitoring Software Consumption Value (2021-2032) & (USD Million)
Figure 45. Canada Network Device Monitoring Software Consumption Value

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(2021-2032) & (USD Million)
Figure 46. Mexico Network Device Monitoring Software Consumption Value (2021-2032) & (USD Million)
Figure 47. Europe Network Device Monitoring Software Consumption Value Market Share by Type (2021-2032)
Figure 48. Europe Network Device Monitoring Software Consumption Value Market Share by Application (2021-2032)
Figure 49. Europe Network Device Monitoring Software Consumption Value Market Share by Country (2021-2032)
Figure 50. Germany Network Device Monitoring Software Consumption Value (2021-2032) & (USD Million)
Figure 51. France Network Device Monitoring Software Consumption Value (2021-2032) & (USD Million)
Figure 52. United Kingdom Network Device Monitoring Software Consumption Value (2021-2032) & (USD Million)
Figure 53. Russia Network Device Monitoring Software Consumption Value (2021-2032) & (USD Million)
Figure 54. Italy Network Device Monitoring Software Consumption Value (2021-2032) & (USD Million)
Figure 55. Asia-Pacific Network Device Monitoring Software Consumption Value Market Share by Type (2021-2032)
Figure 56. Asia-Pacific Network Device Monitoring Software Consumption Value Market Share by Application (2021-2032)
Figure 57. Asia-Pacific Network Device Monitoring Software Consumption Value Market Share by Region (2021-2032)
Figure 58. China Network Device Monitoring Software Consumption Value (2021-2032) & (USD Million)
Figure 59. Japan Network Device Monitoring Software Consumption Value (2021-2032) & (USD Million)
Figure 60. South Korea Network Device Monitoring Software Consumption Value (2021-2032) & (USD Million)
Figure 61. India Network Device Monitoring Software Consumption Value (2021-2032) & (USD Million)
Figure 62. Southeast Asia Network Device Monitoring Software Consumption Value (2021-2032) & (USD Million)
Figure 63. Australia Network Device Monitoring Software Consumption Value (2021-2032) & (USD Million)
Figure 64. South America Network Device Monitoring Software Consumption Value Market Share by Type (2021-2032)

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Figure 65. South America Network Device Monitoring Software Consumption Value Market Share by Application (2021-2032)
Figure 66. South America Network Device Monitoring Software Consumption Value Market Share by Country (2021-2032)
Figure 67. Brazil Network Device Monitoring Software Consumption Value (2021-2032) & (USD Million)
Figure 68. Argentina Network Device Monitoring Software Consumption Value (2021-2032) & (USD Million)
Figure 69. Middle East & Africa Network Device Monitoring Software Consumption Value Market Share by Type (2021-2032)
Figure 70. Middle East & Africa Network Device Monitoring Software Consumption Value Market Share by Application (2021-2032)
Figure 71. Middle East & Africa Network Device Monitoring Software Consumption Value Market Share by Country (2021-2032)
Figure 72. Turkey Network Device Monitoring Software Consumption Value (2021-2032) & (USD Million)
Figure 73. Saudi Arabia Network Device Monitoring Software Consumption Value (2021-2032) & (USD Million)
Figure 74. UAE Network Device Monitoring Software Consumption Value (2021-2032) & (USD Million)
Figure 75. Network Device Monitoring Software Market Drivers
Figure 76. Network Device Monitoring Software Market Restraints
Figure 77. Network Device Monitoring Software Market Trends
Figure 78. Porters Five Forces Analysis
Figure 79. Network Device Monitoring Software Industrial Chain
Figure 80. Methodology
Figure 81. Research Process and Data Source

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