

# Global Neryl Acetate Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Neryl Acetate market size is expected to reach \$ 28.82 million by 2032, rising at a market growth of 3.9% CAGR during the forecast period (2026-2032).

Neroli acetate (CAS: 141-12-8) is a natural monoterpene ester compound found in the essential oils of orange blossom, lemon, and bitter orange leaves. It is a colorless to pale yellow transparent liquid with a sweet aroma of rose, citrus, and honey. It is commonly used in the fragrance and flavor industry, widely blending floral and fruity fragrances in daily chemical products, and also serves as a food additive.

The upstream industry is mainly divided into two routes: natural extraction and chemical synthesis. The natural route relies on the cultivation and essential oil extraction of citrus plants (such as bitter orange and lemon); the chemical synthesis route uses nerol as a direct raw material, prepared through acetylation reactions, or through total synthesis from basic chemical raw materials such as isoprene and pinene. The midstream involves the refining and formulation development of neroli acetate.

Global sales in 2025 were approximately 3,800 tons, with an average selling price of US\$5,630 per ton. The industry's gross profit margin is between 20% and 25%.

Global consumers' strong preference for naturally derived flavorings has prompted major consumer chemical giants such as Givaudan and Firmenich to accelerate the procurement of high-quality nerol acetate to replace certain regulated synthetic aldehyde flavorings. As a key aroma component of neroli oil and rose oil, the potential of nerol acetate in enhancing the sensory richness of reduced-salt and reduced-sugar foods has not yet been fully explored. Current technological advancements lie in the precise biosynthetic control of cis-trans isomers, utilizing specialized enzymes to

efficiently convert nerol into nerol acetate at room temperature, thereby avoiding off-flavor impurities generated by high-temperature acid catalysis in traditional chemical synthesis.

This report studies the global Neryl Acetate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Neryl Acetate and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Neryl Acetate that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Neryl Acetate total production and demand, 2021-2032, (MT)

Global Neryl Acetate total production value, 2021-2032, (USD Million)

Global Neryl Acetate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MT), (based on production site)

Global Neryl Acetate consumption by region & country, CAGR, 2021-2032 & (MT)

U.S. VS China: Neryl Acetate domestic production, consumption, key domestic manufacturers and share

Global Neryl Acetate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MT)

Global Neryl Acetate production by Type, production, value, CAGR, 2021-2032, (USD Million) & (MT)

Global Neryl Acetate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MT)

This report profiles key players in the global Neryl Acetate market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies

covered as a part of this study include Takasago, Inoue Perfumery, Privi Speciality Chemicals, IFF, DSM-Firmenich, Zhejiang NHU, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Neryl Acetate market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Neryl Acetate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Neryl Acetate Market, Segmentation by Type:

95% Purity

98% Purity

99% Purity

#### Global Neryl Acetate Market, Segmentation by Grade:

Daily Chemical Grade

Food Grade

#### Global Neryl Acetate Market, Segmentation by Source:

Natural

Synthetic

#### Global Neryl Acetate Market, Segmentation by Application:

Perfumes & Deodorant

Pharmaceuticals

Creams & Lotions

Soap & Shampoo

Others

#### Companies Profiled:

Takasago

Inoue Perfumery

Privi Speciality Chemicals

IFF

DSM-Firmenich

Zhejiang NHU

**Key Questions Answered:**

1. How big is the global Neryl Acetate market?
2. What is the demand of the global Neryl Acetate market?
3. What is the year over year growth of the global Neryl Acetate market?
4. What is the production and production value of the global Neryl Acetate market?
5. Who are the key producers in the global Neryl Acetate market?
6. What are the growth factors driving the market demand?

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