

Global Neonicotinoid Insecticide Formulations Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G06EC16CA644EN.html>

Date: September 2026

Pages: 130

Price: US\$ 4,480.00 (Single User License)

ID: G06EC16CA644EN

Abstracts

The global Neonicotinoid Insecticide Formulations market size is expected to reach \$ 8228 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

Neonicotinoid insecticide formulations are agricultural crop-protection products containing imidacloprid, thiamethoxam, acetamiprid, clothianidin, dinotefuran, nitenpyram or other registered neonicotinoid active ingredients. They are manufactured through dissolution, dispersion, milling, granulation, blending and packaging and are characterized by systemic movement, relatively low application rates, extended residual activity and strong control of sucking insect pests. Major formulation types include suspension concentrates, soluble concentrates, water-dispersible granules, wettable powders, soluble powders, flowable seed treatments and water-dispersible powders for seed treatment. Key upstream inputs include neonicotinoid technical materials, solvents, dispersants, wetting agents, emulsifiers, thickeners, antifreeze agents, defoamers, carriers, film-forming agents, colorants and packaging materials. Major downstream customers include seed-treatment companies, agricultural input distributors, crop-service organizations, large farms and individual growers, with applications covering seed treatment, foliar spraying and soil treatment in cereals, corn, oilseeds, cotton, rice, fruits and vegetables. On the basis of finished agricultural formulations and commercial formulation equivalents, effective global capacity in 2025 is estimated at approximately 925,000 metric tons, with sales of around 674,600 metric tons and a weighted average ex-works price of approximately USD 8,150 per metric ton. The industry's overall gross margin is estimated at approximately 24%-38%.

The global market will continue to be supported by insect-control demand in cereals, corn, rice, oilseeds, cotton and horticultural crops. Neonicotinoid formulations combine

systemic movement, flexible application methods and strong activity against sucking pests and can be applied as seed treatments, soil treatments or foliar sprays across different crop-development stages. Seed treatment remains a high-value application because it provides protection during germination and early growth and can reduce the need for early foliar applications, while foliar and soil formulations remain important in fruits, vegetables, rice, cotton and other crops exposed to high pest pressure.

The product mix will continue to shift from low-concentration wettable powders and conventional solvent-based products toward high-loading water-dispersible granules, suspension concentrates, flowable seed treatments and premixes containing multiple modes of action. Formulation development will focus on wetting and dispersion, seed adhesion, low-temperature stability, dust reduction and controlled active-ingredient release. As resistance to single-active products increases, rotation and combination with pyrethroids, diamides, avermectins, biological products and other insecticide groups will become more important.

Regulation and pollinator-protection requirements will continue to reshape regional demand. The European Union has banned all outdoor uses of imidacloprid, thiamethoxam and clothianidin, and their active-substance approvals have expired. Thiacloprid was not renewed, while acetamiprid remains approved in the European Union until 2033. The United States continues to permit multiple agricultural uses but has proposed risk-mitigation measures covering application timing, spray drift, protective equipment and selected use cancellations. European demand will therefore become more concentrated in acetamiprid and limited authorized applications, while the Americas and Asia will remain the principal markets for conventional neonicotinoid formulations.

Competition will involve originator brands, multinational generic companies and integrated Chinese and Indian manufacturers. As patents on the principal active ingredients have expired, price competition in generic imidacloprid, acetamiprid and thiamethoxam formulations will remain intense. Originator and large crop-protection groups will seek to maintain premiums through seed-treatment brands, global registrations, premix portfolios, resistance-management programs and crop-specific solutions. Chinese producers benefit from integrated intermediate, technical-material and formulation supply chains, but future competitiveness will increasingly depend on overseas registrations, formulation stability, impurity control, environmental data and local distribution rather than low export prices alone.

Report Scope

This report studies the global Neonicotinoid Insecticide Formulations production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Neonicotinoid Insecticide Formulations and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Neonicotinoid Insecticide Formulations that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Neonicotinoid Insecticide Formulations total production and demand, 2021-2032, (Tons)

Global Neonicotinoid Insecticide Formulations total production value, 2021-2032, (USD Million)

Global Neonicotinoid Insecticide Formulations production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Neonicotinoid Insecticide Formulations consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Neonicotinoid Insecticide Formulations domestic production, consumption, key domestic manufacturers and share

Global Neonicotinoid Insecticide Formulations production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Neonicotinoid Insecticide Formulations production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Neonicotinoid Insecticide Formulations production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Neonicotinoid Insecticide Formulations market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bayer, Syngenta Group, Sumitomo Chemical, Nippon Soda, Mitsui Chemicals, Nufarm, UPL, Albaugh, Hailir Pesticides and Chemicals Group, Jiangsu Kesheng Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Neonicotinoid Insecticide Formulations market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Neonicotinoid Insecticide Formulations Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Neonicotinoid Insecticide Formulations Market, Segmentation by Type:

Imidacloprid

Thiamethoxam

Acetamiprid

Clothianidin

Dinotefuran

Other

Global Neonicotinoid Insecticide Formulations Market, Segmentation by Product Composition:

Single-active Formulations

Premix Formulations

Global Neonicotinoid Insecticide Formulations Market, Segmentation by Physical Form:

Liquid Formulations

Granular Formulations

Powder Formulations

Other

Global Neonicotinoid Insecticide Formulations Market, Segmentation

by Application:

Cereals and Grains

Oilseeds and Pulses

Fruits and Vegetables

Other

Companies Profiled:

Bayer

Syngenta Group

Sumitomo Chemical

Nippon Soda

Mitsui Chemicals

Nufarm

UPL

Albaugh

Hailir Pesticides and Chemicals Group

Jiangsu Kesheng Group

Sino-Agri United Biotechnology

Key Questions Answered:

1. How big is the global Neonicotinoid Insecticide Formulations market?
2. What is the demand of the global Neonicotinoid Insecticide Formulations market?
3. What is the year over year growth of the global Neonicotinoid Insecticide Formulations market?
4. What is the production and production value of the global Neonicotinoid Insecticide Formulations market?
5. Who are the key producers in the global Neonicotinoid Insecticide Formulations market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

1.1 Neonicotinoid Insecticide Formulations Introduction

1.2 World Neonicotinoid Insecticide Formulations Supply & Forecast

1.2.1 World Neonicotinoid Insecticide Formulations Production Value (2021 & 2025 & 2032)

1.2.2 World Neonicotinoid Insecticide Formulations Production (2021-2032)

1.2.3 World Neonicotinoid Insecticide Formulations Pricing Trends (2021-2032)

1.3 World Neonicotinoid Insecticide Formulations Production by Region (Based on Production Site)

1.3.1 World Neonicotinoid Insecticide Formulations Production Value by Region (2021-2032)

1.3.2 World Neonicotinoid Insecticide Formulations Production by Region (2021-2032)

1.3.3 World Neonicotinoid Insecticide Formulations Average Price by Region (2021-2032)

1.3.4 North America Neonicotinoid Insecticide Formulations Production (2021-2032)

1.3.5 Europe Neonicotinoid Insecticide Formulations Production (2021-2032)

1.3.6 China Neonicotinoid Insecticide Formulations Production (2021-2032)

1.3.7 Japan Neonicotinoid Insecticide Formulations Production (2021-2032)

1.4 Market Drivers, Restraints and Trends

1.4.1 Neonicotinoid Insecticide Formulations Market Drivers

1.4.2 Factors Affecting Demand

1.4.3 Neonicotinoid Insecticide Formulations Major Market Trends

2 DEMAND SUMMARY

2.1 World Neonicotinoid Insecticide Formulations Demand (2021-2032)

2.2 World Neonicotinoid Insecticide Formulations Consumption by Region

2.2.1 World Neonicotinoid Insecticide Formulations Consumption by Region (2021-2026)

2.2.2 World Neonicotinoid Insecticide Formulations Consumption Forecast by Region (2027-2032)

2.3 United States Neonicotinoid Insecticide Formulations Consumption (2021-2032)

2.4 China Neonicotinoid Insecticide Formulations Consumption (2021-2032)

2.5 Europe Neonicotinoid Insecticide Formulations Consumption (2021-2032)

2.6 Japan Neonicotinoid Insecticide Formulations Consumption (2021-2032)

2.7 South Korea Neonicotinoid Insecticide Formulations Consumption (2021-2032)

2.8 ASEAN Neonicotinoid Insecticide Formulations Consumption (2021-2032)

2.9 India Neonicotinoid Insecticide Formulations Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Neonicotinoid Insecticide Formulations Production Value by Manufacturer (2021-2026)

3.2 World Neonicotinoid Insecticide Formulations Production by Manufacturer (2021-2026)

3.3 World Neonicotinoid Insecticide Formulations Average Price by Manufacturer (2021-2026)

3.4 Neonicotinoid Insecticide Formulations Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Neonicotinoid Insecticide Formulations Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Neonicotinoid Insecticide Formulations in 2025

3.5.3 Global Concentration Ratios (CR8) for Neonicotinoid Insecticide Formulations in 2025

3.6 Neonicotinoid Insecticide Formulations Market: Overall Company Footprint Analysis

3.6.1 Neonicotinoid Insecticide Formulations Market: Region Footprint

3.6.2 Neonicotinoid Insecticide Formulations Market: Company Product Type Footprint

3.6.3 Neonicotinoid Insecticide Formulations Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Neonicotinoid Insecticide Formulations Production Value Comparison

4.1.1 United States VS China: Neonicotinoid Insecticide Formulations Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Neonicotinoid Insecticide Formulations Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Neonicotinoid Insecticide Formulations Production Comparison

4.2.1 United States VS China: Neonicotinoid Insecticide Formulations Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Neonicotinoid Insecticide Formulations Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Neonicotinoid Insecticide Formulations Consumption Comparison

4.3.1 United States VS China: Neonicotinoid Insecticide Formulations Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Neonicotinoid Insecticide Formulations Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Neonicotinoid Insecticide Formulations Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Neonicotinoid Insecticide Formulations Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Neonicotinoid Insecticide Formulations Production Value (2021-2026)

4.4.3 United States Based Manufacturers Neonicotinoid Insecticide Formulations Production (2021-2026)

4.5 China Based Neonicotinoid Insecticide Formulations Manufacturers and Market Share

4.5.1 China Based Neonicotinoid Insecticide Formulations Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Neonicotinoid Insecticide Formulations Production Value (2021-2026)

4.5.3 China Based Manufacturers Neonicotinoid Insecticide Formulations Production (2021-2026)

4.6 Rest of World Based Neonicotinoid Insecticide Formulations Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Neonicotinoid Insecticide Formulations Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Neonicotinoid Insecticide Formulations Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Neonicotinoid Insecticide Formulations Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Neonicotinoid Insecticide Formulations Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Imidacloprid

5.2.2 Thiamethoxam

5.2.3 Acetamiprid

5.2.4 Clothianidin

5.2.5 Dinotefuran

5.2.6 Other

5.3 Market Segment by Type

5.3.1 World Neonicotinoid Insecticide Formulations Production by Type (2021-2032)

5.3.2 World Neonicotinoid Insecticide Formulations Production Value by Type
(2021-2032)

5.3.3 World Neonicotinoid Insecticide Formulations Average Price by Type
(2021-2032)

6 MARKET ANALYSIS BY PRODUCT COMPOSITION

6.1 World Neonicotinoid Insecticide Formulations Market Size Overview by Product
Composition: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Product Composition

6.2.1 Single-active Formulations

6.2.2 Premix Formulations

6.3 Market Segment by Product Composition

6.3.1 World Neonicotinoid Insecticide Formulations Production by Product
Composition (2021-2032)

6.3.2 World Neonicotinoid Insecticide Formulations Production Value by Product
Composition (2021-2032)

6.3.3 World Neonicotinoid Insecticide Formulations Average Price by Product
Composition (2021-2032)

7 MARKET ANALYSIS BY PHYSICAL FORM

7.1 World Neonicotinoid Insecticide Formulations Market Size Overview by Physical
Form: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Physical Form

7.2.1 Liquid Formulations

7.2.2 Granular Formulations

7.2.3 Powder Formulations

7.2.4 Other

7.3 Market Segment by Physical Form

7.3.1 World Neonicotinoid Insecticide Formulations Production by Physical Form
(2021-2032)

7.3.2 World Neonicotinoid Insecticide Formulations Production Value by Physical Form
(2021-2032)

7.3.3 World Neonicotinoid Insecticide Formulations Average Price by Physical Form

(2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Neonicotinoid Insecticide Formulations Market Size Overview by Application:
2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Cereals and Grains

8.2.2 Oilseeds and Pulses

8.2.3 Fruits and Vegetables

8.2.4 Other

8.3 Market Segment by Application

8.3.1 World Neonicotinoid Insecticide Formulations Production by Application
(2021-2032)

8.3.2 World Neonicotinoid Insecticide Formulations Production Value by Application
(2021-2032)

8.3.3 World Neonicotinoid Insecticide Formulations Average Price by Application
(2021-2032)

9 COMPANY PROFILES

9.1 Bayer

9.1.1 Bayer Details

9.1.2 Bayer Major Business

9.1.3 Bayer Neonicotinoid Insecticide Formulations Product and Services

9.1.4 Bayer Neonicotinoid Insecticide Formulations Production, Price, Value, Gross
Margin and Market Share (2021-2026)

9.1.5 Bayer Recent Developments/Updates

9.1.6 Bayer Competitive Strengths & Weaknesses

9.2 Syngenta Group

9.2.1 Syngenta Group Details

9.2.2 Syngenta Group Major Business

9.2.3 Syngenta Group Neonicotinoid Insecticide Formulations Product and Services

9.2.4 Syngenta Group Neonicotinoid Insecticide Formulations Production, Price,
Value, Gross Margin and Market Share (2021-2026)

9.2.5 Syngenta Group Recent Developments/Updates

9.2.6 Syngenta Group Competitive Strengths & Weaknesses

9.3 Sumitomo Chemical

9.3.1 Sumitomo Chemical Details

9.3.2 Sumitomo Chemical Major Business

9.3.3 Sumitomo Chemical Neonicotinoid Insecticide Formulations Product and

Services

9.3.4 Sumitomo Chemical Neonicotinoid Insecticide Formulations Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Sumitomo Chemical Recent Developments/Updates

9.3.6 Sumitomo Chemical Competitive Strengths & Weaknesses

9.4 Nippon Soda

9.4.1 Nippon Soda Details

9.4.2 Nippon Soda Major Business

9.4.3 Nippon Soda Neonicotinoid Insecticide Formulations Product and Services

9.4.4 Nippon Soda Neonicotinoid Insecticide Formulations Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Nippon Soda Recent Developments/Updates

9.4.6 Nippon Soda Competitive Strengths & Weaknesses

9.5 Mitsui Chemicals

9.5.1 Mitsui Chemicals Details

9.5.2 Mitsui Chemicals Major Business

9.5.3 Mitsui Chemicals Neonicotinoid Insecticide Formulations Product and Services

9.5.4 Mitsui Chemicals Neonicotinoid Insecticide Formulations Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Mitsui Chemicals Recent Developments/Updates

9.5.6 Mitsui Chemicals Competitive Strengths & Weaknesses

9.6 Nufarm

9.6.1 Nufarm Details

9.6.2 Nufarm Major Business

9.6.3 Nufarm Neonicotinoid Insecticide Formulations Product and Services

9.6.4 Nufarm Neonicotinoid Insecticide Formulations Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Nufarm Recent Developments/Updates

9.6.6 Nufarm Competitive Strengths & Weaknesses

9.7 UPL

9.7.1 UPL Details

9.7.2 UPL Major Business

9.7.3 UPL Neonicotinoid Insecticide Formulations Product and Services

9.7.4 UPL Neonicotinoid Insecticide Formulations Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 UPL Recent Developments/Updates

9.7.6 UPL Competitive Strengths & Weaknesses

9.8 Albaugh

9.8.1 Albaugh Details

- 9.8.2 Albaugh Major Business
- 9.8.3 Albaugh Neonicotinoid Insecticide Formulations Product and Services
- 9.8.4 Albaugh Neonicotinoid Insecticide Formulations Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.8.5 Albaugh Recent Developments/Updates
- 9.8.6 Albaugh Competitive Strengths & Weaknesses
- 9.9 Hailir Pesticides and Chemicals Group
 - 9.9.1 Hailir Pesticides and Chemicals Group Details
 - 9.9.2 Hailir Pesticides and Chemicals Group Major Business
 - 9.9.3 Hailir Pesticides and Chemicals Group Neonicotinoid Insecticide Formulations Product and Services
 - 9.9.4 Hailir Pesticides and Chemicals Group Neonicotinoid Insecticide Formulations Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Hailir Pesticides and Chemicals Group Recent Developments/Updates
 - 9.9.6 Hailir Pesticides and Chemicals Group Competitive Strengths & Weaknesses
- 9.10 Jiangsu Kesheng Group
 - 9.10.1 Jiangsu Kesheng Group Details
 - 9.10.2 Jiangsu Kesheng Group Major Business
 - 9.10.3 Jiangsu Kesheng Group Neonicotinoid Insecticide Formulations Product and Services
 - 9.10.4 Jiangsu Kesheng Group Neonicotinoid Insecticide Formulations Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Jiangsu Kesheng Group Recent Developments/Updates
 - 9.10.6 Jiangsu Kesheng Group Competitive Strengths & Weaknesses
- 9.11 Sino-Agri United Biotechnology
 - 9.11.1 Sino-Agri United Biotechnology Details
 - 9.11.2 Sino-Agri United Biotechnology Major Business
 - 9.11.3 Sino-Agri United Biotechnology Neonicotinoid Insecticide Formulations Product and Services
 - 9.11.4 Sino-Agri United Biotechnology Neonicotinoid Insecticide Formulations Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Sino-Agri United Biotechnology Recent Developments/Updates
 - 9.11.6 Sino-Agri United Biotechnology Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Neonicotinoid Insecticide Formulations Industry Chain
- 10.2 Neonicotinoid Insecticide Formulations Upstream Analysis
 - 10.2.1 Neonicotinoid Insecticide Formulations Core Raw Materials
 - 10.2.2 Main Manufacturers of Neonicotinoid Insecticide Formulations Core Raw

Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Neonicotinoid Insecticide Formulations Production Mode

10.6 Neonicotinoid Insecticide Formulations Procurement Model

10.7 Neonicotinoid Insecticide Formulations Industry Sales Model and Sales Channels

10.7.1 Neonicotinoid Insecticide Formulations Sales Model

10.7.2 Neonicotinoid Insecticide Formulations Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Neonicotinoid Insecticide Formulations Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Neonicotinoid Insecticide Formulations Production Value by Region (2021-2026) & (USD Million)

Table 3. World Neonicotinoid Insecticide Formulations Production Value by Region (2027-2032) & (USD Million)

Table 4. World Neonicotinoid Insecticide Formulations Production Value Market Share by Region (2021-2026)

Table 5. World Neonicotinoid Insecticide Formulations Production Value Market Share by Region (2027-2032)

Table 6. World Neonicotinoid Insecticide Formulations Production by Region (2021-2026) & (Tons)

Table 7. World Neonicotinoid Insecticide Formulations Production by Region (2027-2032) & (Tons)

Table 8. World Neonicotinoid Insecticide Formulations Production Market Share by Region (2021-2026)

Table 9. World Neonicotinoid Insecticide Formulations Production Market Share by Region (2027-2032)

Table 10. World Neonicotinoid Insecticide Formulations Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Neonicotinoid Insecticide Formulations Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Neonicotinoid Insecticide Formulations Major Market Trends

Table 13. World Neonicotinoid Insecticide Formulations Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World Neonicotinoid Insecticide Formulations Consumption by Region (2021-2026) & (Tons)

Table 15. World Neonicotinoid Insecticide Formulations Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World Neonicotinoid Insecticide Formulations Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Neonicotinoid Insecticide Formulations Producers in 2025

Table 18. World Neonicotinoid Insecticide Formulations Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key Neonicotinoid Insecticide Formulations Producers in 2025

Table 20. World Neonicotinoid Insecticide Formulations Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Neonicotinoid Insecticide Formulations Company Evaluation Quadrant

Table 22. World Neonicotinoid Insecticide Formulations Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Neonicotinoid Insecticide Formulations Production Site of Key Manufacturer

Table 24. Neonicotinoid Insecticide Formulations Market: Company Product Type Footprint

Table 25. Neonicotinoid Insecticide Formulations Market: Company Product Application Footprint

Table 26. Neonicotinoid Insecticide Formulations Competitive Factors

Table 27. Neonicotinoid Insecticide Formulations New Entrant and Capacity Expansion Plans

Table 28. Neonicotinoid Insecticide Formulations Mergers & Acquisitions Activity

Table 29. United States VS China Neonicotinoid Insecticide Formulations Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Neonicotinoid Insecticide Formulations Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China Neonicotinoid Insecticide Formulations Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based Neonicotinoid Insecticide Formulations Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Neonicotinoid Insecticide Formulations Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Neonicotinoid Insecticide Formulations Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Neonicotinoid Insecticide Formulations Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers Neonicotinoid Insecticide Formulations Production Market Share (2021-2026)

Table 37. China Based Neonicotinoid Insecticide Formulations Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Neonicotinoid Insecticide Formulations Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Neonicotinoid Insecticide Formulations Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Neonicotinoid Insecticide Formulations Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers Neonicotinoid Insecticide Formulations Production Market Share (2021-2026)

Table 42. Rest of World Based Neonicotinoid Insecticide Formulations Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Neonicotinoid Insecticide Formulations Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Neonicotinoid Insecticide Formulations Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Neonicotinoid Insecticide Formulations Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Neonicotinoid Insecticide Formulations Production Market Share (2021-2026)

Table 47. World Neonicotinoid Insecticide Formulations Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Neonicotinoid Insecticide Formulations Production by Type (2021-2026) & (Tons)

Table 49. World Neonicotinoid Insecticide Formulations Production by Type (2027-2032) & (Tons)

Table 50. World Neonicotinoid Insecticide Formulations Production Value by Type (2021-2026) & (USD Million)

Table 51. World Neonicotinoid Insecticide Formulations Production Value by Type (2027-2032) & (USD Million)

Table 52. World Neonicotinoid Insecticide Formulations Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Neonicotinoid Insecticide Formulations Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Neonicotinoid Insecticide Formulations Production Value by Product Composition, (USD Million), 2021 & 2025 & 2032

Table 55. World Neonicotinoid Insecticide Formulations Production by Product Composition (2021-2026) & (Tons)

Table 56. World Neonicotinoid Insecticide Formulations Production by Product Composition (2027-2032) & (Tons)

Table 57. World Neonicotinoid Insecticide Formulations Production Value by Product Composition (2021-2026) & (USD Million)

Table 58. World Neonicotinoid Insecticide Formulations Production Value by Product Composition (2027-2032) & (USD Million)

Table 59. World Neonicotinoid Insecticide Formulations Average Price by Product

Composition (2021-2026) & (US\$/Ton)

Table 60. World Neonicotinoid Insecticide Formulations Average Price by Product

Composition (2027-2032) & (US\$/Ton)

Table 61. World Neonicotinoid Insecticide Formulations Production Value by Physical Form, (USD Million), 2021 & 2025 & 2032

Table 62. World Neonicotinoid Insecticide Formulations Production by Physical Form (2021-2026) & (Tons)

Table 63. World Neonicotinoid Insecticide Formulations Production by Physical Form (2027-2032) & (Tons)

Table 64. World Neonicotinoid Insecticide Formulations Production Value by Physical Form (2021-2026) & (USD Million)

Table 65. World Neonicotinoid Insecticide Formulations Production Value by Physical Form (2027-2032) & (USD Million)

Table 66. World Neonicotinoid Insecticide Formulations Average Price by Physical Form (2021-2026) & (US\$/Ton)

Table 67. World Neonicotinoid Insecticide Formulations Average Price by Physical Form (2027-2032) & (US\$/Ton)

Table 68. World Neonicotinoid Insecticide Formulations Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Neonicotinoid Insecticide Formulations Production by Application (2021-2026) & (Tons)

Table 70. World Neonicotinoid Insecticide Formulations Production by Application (2027-2032) & (Tons)

Table 71. World Neonicotinoid Insecticide Formulations Production Value by Application (2021-2026) & (USD Million)

Table 72. World Neonicotinoid Insecticide Formulations Production Value by Application (2027-2032) & (USD Million)

Table 73. World Neonicotinoid Insecticide Formulations Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Neonicotinoid Insecticide Formulations Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. Bayer Basic Information, Manufacturing Base and Competitors

Table 76. Bayer Major Business

Table 77. Bayer Neonicotinoid Insecticide Formulations Product and Services

Table 78. Bayer Neonicotinoid Insecticide Formulations Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Bayer Recent Developments/Updates

Table 80. Bayer Competitive Strengths & Weaknesses

Table 81. Syngenta Group Basic Information, Manufacturing Base and Competitors
Table 82. Syngenta Group Major Business
Table 83. Syngenta Group Neonicotinoid Insecticide Formulations Product and Services
Table 84. Syngenta Group Neonicotinoid Insecticide Formulations Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. Syngenta Group Recent Developments/Updates
Table 86. Syngenta Group Competitive Strengths & Weaknesses
Table 87. Sumitomo Chemical Basic Information, Manufacturing Base and Competitors
Table 88. Sumitomo Chemical Major Business
Table 89. Sumitomo Chemical Neonicotinoid Insecticide Formulations Product and Services
Table 90. Sumitomo Chemical Neonicotinoid Insecticide Formulations Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. Sumitomo Chemical Recent Developments/Updates
Table 92. Sumitomo Chemical Competitive Strengths & Weaknesses
Table 93. Nippon Soda Basic Information, Manufacturing Base and Competitors
Table 94. Nippon Soda Major Business
Table 95. Nippon Soda Neonicotinoid Insecticide Formulations Product and Services
Table 96. Nippon Soda Neonicotinoid Insecticide Formulations Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. Nippon Soda Recent Developments/Updates
Table 98. Nippon Soda Competitive Strengths & Weaknesses
Table 99. Mitsui Chemicals Basic Information, Manufacturing Base and Competitors
Table 100. Mitsui Chemicals Major Business
Table 101. Mitsui Chemicals Neonicotinoid Insecticide Formulations Product and Services
Table 102. Mitsui Chemicals Neonicotinoid Insecticide Formulations Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Mitsui Chemicals Recent Developments/Updates
Table 104. Mitsui Chemicals Competitive Strengths & Weaknesses
Table 105. Nufarm Basic Information, Manufacturing Base and Competitors
Table 106. Nufarm Major Business
Table 107. Nufarm Neonicotinoid Insecticide Formulations Product and Services
Table 108. Nufarm Neonicotinoid Insecticide Formulations Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 109. Nufarm Recent Developments/Updates

Table 110. Nufarm Competitive Strengths & Weaknesses

Table 111. UPL Basic Information, Manufacturing Base and Competitors

Table 112. UPL Major Business

Table 113. UPL Neonicotinoid Insecticide Formulations Product and Services

Table 114. UPL Neonicotinoid Insecticide Formulations Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. UPL Recent Developments/Updates

Table 116. UPL Competitive Strengths & Weaknesses

Table 117. Albaugh Basic Information, Manufacturing Base and Competitors

Table 118. Albaugh Major Business

Table 119. Albaugh Neonicotinoid Insecticide Formulations Product and Services

Table 120. Albaugh Neonicotinoid Insecticide Formulations Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Albaugh Recent Developments/Updates

Table 122. Albaugh Competitive Strengths & Weaknesses

Table 123. Hailir Pesticides and Chemicals Group Basic Information, Manufacturing Base and Competitors

Table 124. Hailir Pesticides and Chemicals Group Major Business

Table 125. Hailir Pesticides and Chemicals Group Neonicotinoid Insecticide Formulations Product and Services

Table 126. Hailir Pesticides and Chemicals Group Neonicotinoid Insecticide Formulations Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Hailir Pesticides and Chemicals Group Recent Developments/Updates

Table 128. Hailir Pesticides and Chemicals Group Competitive Strengths & Weaknesses

Table 129. Jiangsu Kesheng Group Basic Information, Manufacturing Base and Competitors

Table 130. Jiangsu Kesheng Group Major Business

Table 131. Jiangsu Kesheng Group Neonicotinoid Insecticide Formulations Product and Services

Table 132. Jiangsu Kesheng Group Neonicotinoid Insecticide Formulations Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Jiangsu Kesheng Group Recent Developments/Updates

Table 134. Jiangsu Kesheng Group Competitive Strengths & Weaknesses

Table 135. Sino-Agri United Biotechnology Basic Information, Manufacturing Base and Competitors

Table 136. Sino-Agri United Biotechnology Major Business

Table 137. Sino-Agri United Biotechnology Neonicotinoid Insecticide Formulations Product and Services

Table 138. Sino-Agri United Biotechnology Neonicotinoid Insecticide Formulations Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Sino-Agri United Biotechnology Recent Developments/Updates

Table 140. Sino-Agri United Biotechnology Competitive Strengths & Weaknesses

Table 141. Global Key Players of Neonicotinoid Insecticide Formulations Upstream (Raw Materials)

Table 142. Global Neonicotinoid Insecticide Formulations Typical Customers

Table 143. Neonicotinoid Insecticide Formulations Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Neonicotinoid Insecticide Formulations Picture

Figure 2. World Neonicotinoid Insecticide Formulations Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Neonicotinoid Insecticide Formulations Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Neonicotinoid Insecticide Formulations Production (2021-2032) & (Tons)

Figure 5. World Neonicotinoid Insecticide Formulations Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Neonicotinoid Insecticide Formulations Production Value Market Share by Region (2021-2032)

Figure 7. World Neonicotinoid Insecticide Formulations Production Market Share by Region (2021-2032)

Figure 8. North America Neonicotinoid Insecticide Formulations Production (2021-2032) & (Tons)

Figure 9. Europe Neonicotinoid Insecticide Formulations Production (2021-2032) & (Tons)

Figure 10. China Neonicotinoid Insecticide Formulations Production (2021-2032) & (Tons)

Figure 11. Japan Neonicotinoid Insecticide Formulations Production (2021-2032) & (Tons)

Figure 12. Neonicotinoid Insecticide Formulations Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Neonicotinoid Insecticide Formulations Consumption (2021-2032) & (Tons)

Figure 15. World Neonicotinoid Insecticide Formulations Consumption Market Share by Region (2021-2032)

Figure 16. United States Neonicotinoid Insecticide Formulations Consumption (2021-2032) & (Tons)

Figure 17. China Neonicotinoid Insecticide Formulations Consumption (2021-2032) & (Tons)

Figure 18. Europe Neonicotinoid Insecticide Formulations Consumption (2021-2032) & (Tons)

Figure 19. Japan Neonicotinoid Insecticide Formulations Consumption (2021-2032) & (Tons)

Figure 20. South Korea Neonicotinoid Insecticide Formulations Consumption (2021-2032) & (Tons)

Figure 21. ASEAN Neonicotinoid Insecticide Formulations Consumption (2021-2032) & (Tons)

Figure 22. India Neonicotinoid Insecticide Formulations Consumption (2021-2032) & (Tons)

Figure 23. Producer Shipments of Neonicotinoid Insecticide Formulations by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Neonicotinoid Insecticide Formulations Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Neonicotinoid Insecticide Formulations Markets in 2025

Figure 26. United States VS China: Neonicotinoid Insecticide Formulations Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Neonicotinoid Insecticide Formulations Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Neonicotinoid Insecticide Formulations Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Neonicotinoid Insecticide Formulations Production Market Share 2025

Figure 30. China Based Manufacturers Neonicotinoid Insecticide Formulations Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Neonicotinoid Insecticide Formulations Production Market Share 2025

Figure 32. World Neonicotinoid Insecticide Formulations Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Neonicotinoid Insecticide Formulations Production Value Market Share by Type in 2025

Figure 34. Imidacloprid

Figure 35. Thiamethoxam

Figure 36. Acetamiprid

Figure 37. Clothianidin

Figure 38. Dinotefuran

Figure 39. Other

Figure 40. World Neonicotinoid Insecticide Formulations Production Market Share by Type (2021-2032)

Figure 41. World Neonicotinoid Insecticide Formulations Production Value Market Share by Type (2021-2032)

Figure 42. World Neonicotinoid Insecticide Formulations Average Price by Type

(2021-2032) & (US\$/Ton)

Figure 43. World Neonicotinoid Insecticide Formulations Production Value by Product Composition, (USD Million), 2021 & 2025 & 2032

Figure 44. World Neonicotinoid Insecticide Formulations Production Value Market Share by Product Composition in 2025

Figure 45. Single-active Formulations

Figure 46. Premix Formulations

Figure 47. World Neonicotinoid Insecticide Formulations Production Market Share by Product Composition (2021-2032)

Figure 48. World Neonicotinoid Insecticide Formulations Production Value Market Share by Product Composition (2021-2032)

Figure 49. World Neonicotinoid Insecticide Formulations Average Price by Product Composition (2021-2032) & (US\$/Ton)

Figure 50. World Neonicotinoid Insecticide Formulations Production Value by Physical Form, (USD Million), 2021 & 2025 & 2032

Figure 51. World Neonicotinoid Insecticide Formulations Production Value Market Share by Physical Form in 2025

Figure 52. Liquid Formulations

Figure 53. Granular Formulations

Figure 54. Powder Formulations

Figure 55. Other

Figure 56. World Neonicotinoid Insecticide Formulations Production Market Share by Physical Form (2021-2032)

Figure 57. World Neonicotinoid Insecticide Formulations Production Value Market Share by Physical Form (2021-2032)

Figure 58. World Neonicotinoid Insecticide Formulations Average Price by Physical Form (2021-2032) & (US\$/Ton)

Figure 59. World Neonicotinoid Insecticide Formulations Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 60. World Neonicotinoid Insecticide Formulations Production Value Market Share by Application in 2025

Figure 61. Cereals and Grains

Figure 62. Oilseeds and Pulses

Figure 63. Fruits and Vegetables

Figure 64. Other

Figure 65. World Neonicotinoid Insecticide Formulations Production Market Share by Application (2021-2032)

Figure 66. World Neonicotinoid Insecticide Formulations Production Value Market Share by Application (2021-2032)

Figure 67. World Neonicotinoid Insecticide Formulations Average Price by Application (2021-2032) & (US\$/Ton)

Figure 68. Neonicotinoid Insecticide Formulations Industry Chain

Figure 69. Neonicotinoid Insecticide Formulations Procurement Model

Figure 70. Neonicotinoid Insecticide Formulations Sales Model

Figure 71. Neonicotinoid Insecticide Formulations Sales Channels, Direct Sales, and Distribution

Figure 72. Methodology

Figure 73. Research Process and Data Source

I would like to order

Product name: Global Neonicotinoid Insecticide Formulations Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G06EC16CA644EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G06EC16CA644EN.html>