

Global Neonatal Genetic Disease Diagnosis Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G06A099FC989EN.html>

Date: July 2026

Pages: 128

Price: US\$ 4,480.00 (Single User License)

ID: G06A099FC989EN

Abstracts

The global Neonatal Genetic Disease Diagnosis market size is expected to reach \$ 3844 million by 2032, rising at a market growth of 9.6% CAGR during the forecast period (2026-2032).

In 2025, global Neonatal Genetic Disease Diagnosis production reached approximately 10.59 million tests, with an average global market price of around USD 185 per test.

The gross profit margin of major companies in the industry is between 32.45%-55.36%.

In 2025, the global production capacity of Neonatal Genetic Disease Diagnosis was approximately 13.94 million tests.

Neonatal Genetic Disease Diagnosis refers to genetic testing and related diagnostic services used to identify inherited or congenital diseases in newborns. It may involve targeted panels, sequencing, copy number analysis, biochemical confirmation and clinical interpretation based on blood spots, blood samples or other neonatal specimens. The product scope covers diagnostic test kits, laboratory-developed testing services, sequencing-based screening and confirmatory genetic diagnosis for newborn diseases. It excludes prenatal testing, adult genetic testing, routine biochemical newborn screening without genetic analysis and general pediatric diagnostics unrelated to inherited disease.

The industry chain includes sample collection materials, nucleic acid extraction reagents, sequencing reagents, assay kits, bioinformatics tools, laboratory instruments, databases and quality control materials. Midstream activities include sample processing, genetic testing, data analysis, variant interpretation, report generation and

clinical consultation. Downstream users include hospitals, newborn screening centers, clinical laboratories, pediatric departments, public health programs and families. Demand is driven by early disease detection, declining sequencing costs, expanded screening panels, rare disease awareness and healthcare policies supporting early intervention.

Improved national prenatal and newborn healthcare system plus birth defect prevention policies expand neonatal genetic disease diagnosis market. Early screening achieves timely intervention to reduce congenital disease incidence. High-throughput testing technology continuously improves detection coverage and accuracy.

This report studies the global Neonatal Genetic Disease Diagnosis demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Neonatal Genetic Disease Diagnosis, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Neonatal Genetic Disease Diagnosis that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Neonatal Genetic Disease Diagnosis total market, 2021-2032, (USD Million)

Global Neonatal Genetic Disease Diagnosis total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Neonatal Genetic Disease Diagnosis total market, key domestic companies, and share, (USD Million)

Global Neonatal Genetic Disease Diagnosis revenue by player, revenue and market share 2021-2026, (USD Million)

Global Neonatal Genetic Disease Diagnosis total market by Type, CAGR, 2021-2032, (USD Million)

Global Neonatal Genetic Disease Diagnosis total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Neonatal Genetic Disease Diagnosis market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GeneDx, Revvity, Labcorp, Quest Diagnostics, Centogene, Baylor Genetics, Fulgent Genetics, ARUP Laboratories, BGI Genomics,

Berry Genomics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Neonatal Genetic Disease Diagnosis market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Neonatal Genetic Disease Diagnosis Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Neonatal Genetic Disease Diagnosis Market, Segmentation by Type:

Targeted Gene Panel Testing

Whole Exome Sequencing

Whole Genome Sequencing

Global Neonatal Genetic Disease Diagnosis Market, Segmentation by Disease Coverage:

Inherited Metabolic Disease Diagnosis

Primary Immunodeficiency Diagnosis

Neuromuscular and Developmental Disorder Diagnosis

Global Neonatal Genetic Disease Diagnosis Market, Segmentation by Turnaround Time:

Rapid Diagnosis??7 days?

Standard Diagnosis?8?21 days?

Extended Diagnosis??21 days?

Global Neonatal Genetic Disease Diagnosis Market, Segmentation by Application:

Hospitals

Third-Party Clinical Laboratories

Public Health Screening Centers

Other

Companies Profiled:

GeneDx

Revvity

Labcorp

Quest Diagnostics

Centogene

Baylor Genetics

Fulgent Genetics

ARUP Laboratories

BGI Genomics

Berry Genomics

Annoroad Gene Technology

CapitalBio Technology

KingMed Diagnostics

Novogene

Da An Gene

Key Questions Answered

1. How big is the global Neonatal Genetic Disease Diagnosis market?
2. What is the demand of the global Neonatal Genetic Disease Diagnosis market?
3. What is the year over year growth of the global Neonatal Genetic Disease Diagnosis market?
4. What is the total value of the global Neonatal Genetic Disease Diagnosis market?
5. Who are the Major Players in the global Neonatal Genetic Disease Diagnosis market?
6. What are the growth factors driving the market demand?

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