

# Global Neodymium Polybutadiene Rubber (Nd-BR) Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Neodymium Polybutadiene Rubber (Nd-BR) market size is expected to reach \$ 2057 million by 2032, rising at a market growth of 3.6% CAGR during the forecast period (2026-2032).

Neodymium Polybutadiene Rubber (Nd-BR) is a high cis-1,4 polybutadiene rubber synthesized via solution polymerization using a neodymium-based catalyst. Compared with other catalyst systems (Ni-BR, Co-BR, Ti-BR), Nd-BR offers superior cis-1,4 content (>97%), resulting in excellent wear resistance, low rolling resistance, and outstanding elasticity. Its primary applications include high-performance tires (especially green tires), footwear materials, rubber products, and vibration-damping components.

Asia-Pacific is the largest region of Nd-BR, with a share more than 40%, followed by Europe and North America, etc. Lanxess, Kumho Petrochemical, Nizhnekamskneftekhim, Goodyear and Synthos are the top 5 manufacturers of Nd-BR market, and they had a more than 60% combined market share. Product Characteristics?

High Cis-1,4 Structure

Very Low Rolling Resistance (improves fuel efficiency, ideal for eco tires)

Excellent Wear Resistance (extends tire lifespan)

Good Low Temperature Flexibility (suitable for cold-region tires and dampers)

Outstanding Dynamic Properties (low heat build-up, high fatigue resistance)

### Development Trends:

Development toward green, low-VOC production processes to reduce environmental impact.

Shift in demand to high-performance and smart tires (e.g., for EV applications).

Growing trend of localized capacity expansion, especially in Asia/China.

R&D focus on functionalized Nd-BR (e.g., grafting, copolymer modification) to improve compatibility with other rubbers like S-SBR.

### Market Challenges:

High price volatility of butadiene feedstock, challenging cost control.

Complex process control requirements (strict control of temperature, molecular weight distribution, catalyst activity).

Intense competition in the high-performance tire market (synergy with S-SBR, Ni-BR, natural rubber needed).

Tightening environmental regulations, demanding lower VOC emissions and residual solvent content.

EVs raise stricter tire performance demands (low rolling resistance + high wear resistance + low noise).

This report studies the global Neodymium Polybutadiene Rubber (Nd-BR) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Neodymium Polybutadiene Rubber (Nd-BR) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Neodymium Polybutadiene Rubber (Nd-BR) that contribute to its increasing demand across many markets.

## Highlights and key features of the study

Global Neodymium Polybutadiene Rubber (Nd-BR) total production and demand, 2021-2032, (K MT)

Global Neodymium Polybutadiene Rubber (Nd-BR) total production value, 2021-2032, (USD Million)

Global Neodymium Polybutadiene Rubber (Nd-BR) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Neodymium Polybutadiene Rubber (Nd-BR) consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Neodymium Polybutadiene Rubber (Nd-BR) domestic production, consumption, key domestic manufacturers and share

Global Neodymium Polybutadiene Rubber (Nd-BR) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Neodymium Polybutadiene Rubber (Nd-BR) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Neodymium Polybutadiene Rubber (Nd-BR) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Neodymium Polybutadiene Rubber (Nd-BR) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ARLANXEO, Kumho Petrochemical, Sibur, Goodyear, Synthos, Versalis, Chimei, Michelin, LG Chem, CPNC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Neodymium Polybutadiene Rubber (Nd-BR) market

## Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global Neodymium Polybutadiene Rubber (Nd-BR) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Neodymium Polybutadiene Rubber (Nd-BR) Market, Segmentation by Type:

Cis Content ? 97%

Cis Content ?97%

### Global Neodymium Polybutadiene Rubber (Nd-BR) Market, Segmentation by Application:

Tires

Golf Balls

Conveyor Belts

Footwear Soles

Others

**Companies Profiled:**

ARLANXEO

Kumho Petrochemical

Sibur

Goodyear

Synthos

Versalis

Chimei

Michelin

LG Chem

CPNC

Sinopec

Zhejiang Transfar

**Key Questions Answered:**

1. How big is the global Neodymium Polybutadiene Rubber (Nd-BR) market?
2. What is the demand of the global Neodymium Polybutadiene Rubber (Nd-BR) market?
3. What is the year over year growth of the global Neodymium Polybutadiene Rubber (Nd-BR) market?
4. What is the production and production value of the global Neodymium Polybutadiene Rubber (Nd-BR) market?
5. Who are the key producers in the global Neodymium Polybutadiene Rubber (Nd-BR) market?

6. What are the growth factors driving the market demand?

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