

Global Neodymium Iron Boron (NdFeB) Powder Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Neodymium Iron Boron (NdFeB) Powder market size is expected to reach \$ 3859 million by 2032, rising at a market growth of 4.8% CAGR during the forecast period (2026-2032).

Neodymium Iron Boron (NdFeB) Powder is a rare-earth magnetic powder mainly composed of neodymium, iron and boron, usually with small amounts of dysprosium, terbium, cobalt, aluminum or other additives to improve magnetic performance, heat resistance and corrosion resistance. It is the key raw material for producing sintered NdFeB magnets, bonded NdFeB magnets and hot-pressed magnets, and is widely used in high-performance permanent magnet applications such as motors, sensors, electronics, automotive systems and renewable energy equipment.

In 2025, global Neodymium Iron Boron (NdFeB) Powder production reached approximately 51,923 tons, with an average global market price of around US\$ 52,000 per ton. The production capacity of Neodymium Iron Boron (NdFeB) Powder is approximately 65 kilotons per year, the average gross profit margin was 28-31%.

The upstream of the NdFeB powder industry mainly includes rare-earth mining, rare-earth separation, metal refining, ferroboron, iron powder, alloy smelting and hydrogen decrepitation or atomization processes. The midstream includes alloy preparation, crushing, milling, particle-size control, surface treatment and powder packaging. The downstream mainly includes sintered magnet manufacturers, bonded magnet manufacturers, motor manufacturers, electronics producers, automotive suppliers, wind power equipment producers, industrial automation companies and consumer electronics manufacturers.

The cost structure of NdFeB powder is dominated by rare-earth raw materials, especially neodymium, praseodymium, dysprosium and terbium, which usually account for the largest share of total cost. Other costs include iron, boron and alloying additives, energy consumption, hydrogen decrepitation or milling processing costs, labor, equipment depreciation, environmental protection, quality control, packaging and logistics. Because rare-earth prices fluctuate significantly, raw material cost is the most important factor affecting profitability.

This report studies the global Neodymium Iron Boron (NdFeB) Powder production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Neodymium Iron Boron (NdFeB) Powder and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Neodymium Iron Boron (NdFeB) Powder that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Neodymium Iron Boron (NdFeB) Powder total production and demand, 2021-2032, (Tons)

Global Neodymium Iron Boron (NdFeB) Powder total production value, 2021-2032, (USD Million)

Global Neodymium Iron Boron (NdFeB) Powder production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Neodymium Iron Boron (NdFeB) Powder consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Neodymium Iron Boron (NdFeB) Powder domestic production, consumption, key domestic manufacturers and share

Global Neodymium Iron Boron (NdFeB) Powder production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Neodymium Iron Boron (NdFeB) Powder production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Neodymium Iron Boron (NdFeB) Powder production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Neodymium Iron Boron (NdFeB) Powder market based on the following parameters - company overview, production, value, price,

gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Neo Performance Materials, Aichi Steel Corporation, Chengdu Galaxy Magnetic Material Co., Ltd., SDM Magnetics, BGRIMM Magnetic Materials & Technology Co., Ltd., Jiangmen Xinhui Yuhong Technology Co., Ltd., Newland Magnetics Co., Ltd., Qingdao Magnet Magnetic Material, Xiamen Dexing Magnet Tech. Co., Ltd., NANOCHEMAZONE, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Neodymium Iron Boron (NdFeB) Powder market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Neodymium Iron Boron (NdFeB) Powder Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Neodymium Iron Boron (NdFeB) Powder Market, Segmentation by Type:

Isotropic NdFeB Powder

Anisotropic NdFeB Powder

Global Neodymium Iron Boron (NdFeB) Powder Market, Segmentation by Particle Size:

Fine Powder: 50 ?m

Global Neodymium Iron Boron (NdFeB) Powder Market, Segmentation by Application:

Automotive

Consumer Electronics

Industrial Motors

Wind Power

Robotics and Automation

Medical Devices

Others

Companies Profiled:

Neo Performance Materials

Aichi Steel Corporation

Chengdu Galaxy Magnetic Material Co., Ltd.

SDM Magnetics

BGRIMM Magnetic Materials & Technology Co., Ltd.

Jiangmen Xinhui Yuhong Technology Co., Ltd.

Newland Magnetics Co., Ltd.

Qingdao Magnet Magnetic Material

Xiamen Dexing Magnet Tech. Co., Ltd.

NANOCHEMAZONE

Heraeus Remloy

American Elements

Hua Xing Manufacturing Co., Ltd.

Key Questions Answered:

1. How big is the global Neodymium Iron Boron (NdFeB) Powder market?
2. What is the demand of the global Neodymium Iron Boron (NdFeB) Powder market?
3. What is the year over year growth of the global Neodymium Iron Boron (NdFeB) Powder market?
4. What is the production and production value of the global Neodymium Iron Boron (NdFeB) Powder market?
5. Who are the key producers in the global Neodymium Iron Boron (NdFeB) Powder market?
6. What are the growth factors driving the market demand?

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