

Global Neodymium-based Butadiene Rubber (NdBR) Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Neodymium-based Butadiene Rubber (NdBR) market size was valued at USD million in 2023 and is forecast to a readjusted size of USD million by 2030 with a CAGR of % during review period.

Rare earth butadiene rubber, also known as neodymium series butadiene rubber, is a kind of butadiene rubber which is polymerized by catalytic system of rare earth neodymium metal as the main body. Using this kind of rubber as raw material to manufacture tires can greatly improve the quality and performance of tires. Rare earth butadiene rubber has the structure of regular chain structure, good linearity, high average molecular weight and adjustable molecular weight distribution. It has the characteristics of high strength, flexion resistance, low heat generation, wet slip resistance and low rolling resistance. Its performance is superior to nickel rubber, and it is the preferred rubber for developing high-performance tires and energy-saving tires. This product is suitable for all kinds of raw material formula of radial tire and bias tire, and can be used with natural rubber and styrene butadiene rubber. Compared with the widely used nickel butadiene rubber, rare earth butadiene rubber has the advantages of reducing tire lag loss and endogenous heat, reducing rolling resistance, improving tire wear resistance and skid resistance, improving tire crown rubber aging and falling out, tire side rubber aging and cracking phenomenon, and can improve the durability and high-speed performance of tires. Other uses include footwear, sporting goods (golf), conveyor belts, etc.

In Chinese market, the core manufacturers of neodymium-based butadiene rubber (NdBR) includes Zhejiang Transfar Synthetic Material, TSRC-UBE etc and the top 2



companies hold a share about 30%.

The Global Info Research report includes an overview of the development of the Neodymium-based Butadiene Rubber (NdBR) industry chain, the market status of Radial Tire (Cis Content (%): min. 95, Cis Content (%): min. 96), Bias Tire (Cis Content (%): min. 95, Cis Content (%): min. 96), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Neodymium-based Butadiene Rubber (NdBR).

Regionally, the report analyzes the Neodymium-based Butadiene Rubber (NdBR) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Neodymium-based Butadiene Rubber (NdBR) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Neodymium-based Butadiene Rubber (NdBR) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Neodymium-based Butadiene Rubber (NdBR) industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (MT), revenue generated, and market share of different by Type (e.g., Cis Content (%): min. 95, Cis Content (%): min. 96).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Neodymium-based Butadiene Rubber (NdBR) market.

Regional Analysis: The report involves examining the Neodymium-based Butadiene Rubber (NdBR) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.



Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Neodymium-based Butadiene Rubber (NdBR) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Neodymium-based Butadiene Rubber (NdBR):

Company Analysis: Report covers individual Neodymium-based Butadiene Rubber (NdBR) manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Neodymium-based Butadiene Rubber (NdBR) This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Radial Tire, Bias Tire).

Technology Analysis: Report covers specific technologies relevant to Neodymium-based Butadiene Rubber (NdBR). It assesses the current state, advancements, and potential future developments in Neodymium-based Butadiene Rubber (NdBR) areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Neodymium-based Butadiene Rubber (NdBR) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Neodymium-based Butadiene Rubber (NdBR) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type



Cis Content (%): min. 95

	Cis Content (%): min. 96	
	Cis Content (%): min. 97	
Marke	t segment by Application	
Marko	t deginent by Application	
	Radial Tire	
	Bias Tire	
	Shoes	
	Golf	
	Hoses and Belts	
	Others	
Major players covered		
	Zhejiang Transfar Synthetic Material	
	TSRC-UBE	
	Chimei	
	Arlanxeo	
	Qixiang Tengda Chemical	
	Synthos	
	JSR	
	DuShanzi Petrochemical	



Sibur

Nizhnekamskneftekhim

Yanshan Petrol-Chemical

Kumho Petrochemical

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Neodymium-based Butadiene Rubber (NdBR) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Neodymium-based Butadiene Rubber (NdBR), with price, sales, revenue and global market share of Neodymium-based Butadiene Rubber (NdBR) from 2019 to 2024.

Chapter 3, the Neodymium-based Butadiene Rubber (NdBR) competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Neodymium-based Butadiene Rubber (NdBR) breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth



by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Neodymium-based Butadiene Rubber (NdBR) market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Neodymium-based Butadiene Rubber (NdBR).

Chapter 14 and 15, to describe Neodymium-based Butadiene Rubber (NdBR) sales channel, distributors, customers, research findings and conclusion.



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