

Global Neodymium-Based Butadiene Rubber (Nd-BR) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Neodymium-Based Butadiene Rubber (Nd-BR) market size is expected to reach \$ 3848 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

Neodymium-catalyzed butadiene rubber is a high-performance polybutadiene rubber produced through solution polymerization using a rare-earth neodymium catalyst. It possesses an extremely high content of cis-1,4 structure, and its linear structure and molecular weight distribution give it excellent wear resistance, high elasticity, low heat generation, and good cold resistance. It is a core raw material for green tire treads.

The core starting point of the industrial chain is butadiene (BD) monomer in petrochemicals. The key technological barrier lies in the neodymium-based catalytic system, which typically consists of neodymium naphthenate or neodymium phosphate, alkyl aluminum, and halides. The formulation and aging process of the neodymium-based catalyst directly determine the molecular weight distribution of the polymer. Global sales in 2025 are projected to be approximately 1.64 million tons, with an average market price of approximately US\$1730 per ton. The industry's gross profit margin is in the range of 15%–30%.

This report studies the global Neodymium-Based Butadiene Rubber (Nd-BR) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Neodymium-Based Butadiene Rubber (Nd-BR) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of

Neodymium-Based Butadiene Rubber (Nd-BR) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Neodymium-Based Butadiene Rubber (Nd-BR) total production and demand, 2021-2032, (Kilotons)

Global Neodymium-Based Butadiene Rubber (Nd-BR) total production value, 2021-2032, (USD Million)

Global Neodymium-Based Butadiene Rubber (Nd-BR) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Neodymium-Based Butadiene Rubber (Nd-BR) consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Neodymium-Based Butadiene Rubber (Nd-BR) domestic production, consumption, key domestic manufacturers and share

Global Neodymium-Based Butadiene Rubber (Nd-BR) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Neodymium-Based Butadiene Rubber (Nd-BR) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Neodymium-Based Butadiene Rubber (Nd-BR) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Neodymium-Based Butadiene Rubber (Nd-BR) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ARLANXEO, Versalis, SIBUR, Synthos, LG Chem, Kumho Petrochemical, CNPC, Sinopec, Transfar Chemicals, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Neodymium-Based Butadiene Rubber (Nd-BR) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Neodymium-Based Butadiene Rubber (Nd-BR) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Neodymium-Based Butadiene Rubber (Nd-BR) Market, Segmentation by Type:

High-Cis (96%-98% Content)

Ultra-High-Cis (>98% Content)

Global Neodymium-Based Butadiene Rubber (Nd-BR) Market, Segmentation by Mooney Viscosity:

Low Mooney

High Mooney

Global Neodymium-Based Butadiene Rubber (Nd-BR) Market, Segmentation by Application:

Tires

Rubber Products

Others

Companies Profiled:

ARLANXEO

Versalis

SIBUR

Synthos

LG Chem

Kumho Petrochemical

CNPC

Sinopec

Transfar Chemicals

Key Questions Answered:

1. How big is the global Neodymium-Based Butadiene Rubber (Nd-BR) market?
2. What is the demand of the global Neodymium-Based Butadiene Rubber (Nd-BR) market?
3. What is the year over year growth of the global Neodymium-Based Butadiene Rubber (Nd-BR) market?
4. What is the production and production value of the global Neodymium-Based Butadiene Rubber (Nd-BR) market?
5. Who are the key producers in the global Neodymium-Based Butadiene Rubber (Nd-BR) market?
6. What are the growth factors driving the market demand?

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