

Global Neodymium-Based Butadiene Rubber (Nd-BR) Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Neodymium-Based Butadiene Rubber (Nd-BR) market size was valued at US\$ 2927 million in 2025 and is forecast to a readjusted size of US\$ 3848 million by 2032 with a CAGR of 4.0% during review period.

Neodymium-catalyzed butadiene rubber is a high-performance polybutadiene rubber produced through solution polymerization using a rare-earth neodymium catalyst. It possesses an extremely high content of cis-1,4 structure, and its linear structure and molecular weight distribution give it excellent wear resistance, high elasticity, low heat generation, and good cold resistance. It is a core raw material for green tire treads.

The core starting point of the industrial chain is butadiene (BD) monomer in petrochemicals. The key technological barrier lies in the neodymium-based catalytic system, which typically consists of neodymium naphthenate or neodymium phosphate, alkyl aluminum, and halides. The formulation and aging process of the neodymium-based catalyst directly determine the molecular weight distribution of the polymer.

Global sales in 2025 are projected to be approximately 1.64 million tons, with an average market price of approximately US\$1730 per ton. The industry's gross profit margin is in the range of 15%–30%.

This report is a detailed and comprehensive analysis for global Neodymium-Based Butadiene Rubber (Nd-BR) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand

trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Neodymium-Based Butadiene Rubber (Nd-BR) market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Neodymium-Based Butadiene Rubber (Nd-BR) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Neodymium-Based Butadiene Rubber (Nd-BR) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Neodymium-Based Butadiene Rubber (Nd-BR) market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Neodymium-Based Butadiene Rubber (Nd-BR)
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Neodymium-Based Butadiene Rubber (Nd-BR) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ARLANXEO, Versalis, SIBUR, Synthos, LG Chem, Kumho Petrochemical, CNPC, Sinopec, Transfar Chemicals, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Neodymium-Based Butadiene Rubber (Nd-BR) market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

High-Cis (96%-98% Content)

Ultra-High-Cis (>98% Content)

Market segment by Mooney Viscosity

Low Mooney

High Mooney

Market segment by Application

Tires

Rubber Products

Others

Major players covered

ARLANXEO

Versalis

SIBUR

Synthos

LG Chem

Kumho Petrochemical

CNPC

Sinopec

Transfar Chemicals

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Neodymium-Based Butadiene Rubber (Nd-BR) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Neodymium-Based Butadiene Rubber (Nd-BR), with price, sales quantity, revenue, and global market share of Neodymium-Based Butadiene Rubber (Nd-BR) from 2021 to 2026.

Chapter 3, the Neodymium-Based Butadiene Rubber (Nd-BR) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Neodymium-Based Butadiene Rubber (Nd-BR) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market

share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Neodymium-Based Butadiene Rubber (Nd-BR) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Neodymium-Based Butadiene Rubber (Nd-BR).

Chapter 14 and 15, to describe Neodymium-Based Butadiene Rubber (Nd-BR) sales channel, distributors, customers, research findings and conclusion.

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