

# Global Neo and Challenger Bank Market 2024 by Company, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/GD1EA9931D4EN.html>

Date: January 2024

Pages: 153

Price: US\$ 3,480.00 (Single User License)

ID: GD1EA9931D4EN

## Abstracts

According to our (Global Info Research) latest study, the global Neo and Challenger Bank market size was valued at USD 7063.7 million in 2023 and is forecast to a readjusted size of USD 37220 million by 2030 with a CAGR of 26.8% during review period.

Neo and Challenger Bank are fintech based financial providers that provided services digitally, includes companies that applied for their own banking license (categorized as Challenger Banks). and companies that partnered with a traditional bank to provide those financial services (categorized as Neo banks). Specifically, a neo bank is a type of direct bank that is 100% digital and reaches customers on mobile apps and personal computer platforms only. In general, a neo-bank don't have their own bank license – they are an institution that provides checking, a prepaid debit card and some form of savings account without the traditional brick-and-mortar building. This usually includes features like mobile deposits, P2P payments, mobile budgeting tools and real-time digital receipts. Challenger banks are defined as fintech companies leveraging technology and software to digitize and streamline retail banking. Challengers use digital distribution channels, typically mobile, to offer competitive retail banking services such as current accounts, savings accounts, loans, insurance, and credit cards. While neo-banks offer a mobile-first banking experience in partnership with a traditional bank, challenger banks aim at becoming fully-licensed banks, creating new data-driven banking experiences and pricing models.

The main Neo and Challenger Bank players include Atom Bank, Tandem Bank, N26, WeBank, MyBank, Starling Bank, etc. The top six Neo and Challenger Bank players account for approximately 24% of the total global market. Europe is the largest

consumer market for Neo and Challenger Bank, followed by North America and Asia-Pacific. And in terms of Applications, the largest segment is Business, followed by Personal.

The Global Info Research report includes an overview of the development of the Neo and Challenger Bank industry chain, the market status of Personal Consumers (Neobanks, Challenger Banks), Business Organizations (Neobanks, Challenger Banks), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Neo and Challenger Bank.

Regionally, the report analyzes the Neo and Challenger Bank markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Neo and Challenger Bank market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Neo and Challenger Bank market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Neo and Challenger Bank industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Neobanks, Challenger Banks).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Neo and Challenger Bank market.

**Regional Analysis:** The report involves examining the Neo and Challenger Bank market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Neo and Challenger Bank market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Neo and Challenger Bank:

**Company Analysis:** Report covers individual Neo and Challenger Bank players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Neo and Challenger Bank. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Personal Consumers, Business Organizations).

**Technology Analysis:** Report covers specific technologies relevant to Neo and Challenger Bank. It assesses the current state, advancements, and potential future developments in Neo and Challenger Bank areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Neo and Challenger Bank market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Neo and Challenger Bank market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

### Market segment by Type

#### Neobanks

## Challenger Banks

### Market segment by Application

Personal Consumers

Business Organizations

### Market segment by players, this report covers

Atom Bank

Movencorp

Simple Finance Technology

Fidor Group

N26

Pocket

Ubank

Monzo Bank

MyBank (Alibaba Group)

Holvi Bank

WeBank (Tencent Holdings Limited)

Hello Bank

Koho Bank

Rocket Bank

Soon Banque

Digibank

Timo

Jibun

Jenius

K Bank

Kakao Bank

Starling Bank

Tandem Bank

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Neo and Challenger Bank product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Neo and Challenger Bank, with revenue, gross margin and global market share of Neo and Challenger Bank from 2019 to 2024.

Chapter 3, the Neo and Challenger Bank competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Neo and Challenger Bank market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Neo and Challenger Bank.

Chapter 13, to describe Neo and Challenger Bank research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

1.1 Product Overview and Scope of Neo and Challenger Bank

1.2 Market Estimation Caveats and Base Year

1.3 Classification of Neo and Challenger Bank by Type

1.3.1 Overview: Global Neo and Challenger Bank Market Size by Type: 2019 Versus 2023 Versus 2030

1.3.2 Global Neo and Challenger Bank Consumption Value Market Share by Type in 2023

1.3.3 Neobanks

1.3.4 Challenger Banks

1.4 Global Neo and Challenger Bank Market by Application

1.4.1 Overview: Global Neo and Challenger Bank Market Size by Application: 2019 Versus 2023 Versus 2030

1.4.2 Personal Consumers

1.4.3 Business Organizations

1.5 Global Neo and Challenger Bank Market Size & Forecast

1.6 Global Neo and Challenger Bank Market Size and Forecast by Region

1.6.1 Global Neo and Challenger Bank Market Size by Region: 2019 VS 2023 VS 2030

1.6.2 Global Neo and Challenger Bank Market Size by Region, (2019-2030)

1.6.3 North America Neo and Challenger Bank Market Size and Prospect (2019-2030)

1.6.4 Europe Neo and Challenger Bank Market Size and Prospect (2019-2030)

1.6.5 Asia-Pacific Neo and Challenger Bank Market Size and Prospect (2019-2030)

1.6.6 South America Neo and Challenger Bank Market Size and Prospect (2019-2030)

1.6.7 Middle East and Africa Neo and Challenger Bank Market Size and Prospect (2019-2030)

### 2 COMPANY PROFILES

2.1 Atom Bank

2.1.1 Atom Bank Details

2.1.2 Atom Bank Major Business

2.1.3 Atom Bank Neo and Challenger Bank Product and Solutions

2.1.4 Atom Bank Neo and Challenger Bank Revenue, Gross Margin and Market Share (2019-2024)

2.1.5 Atom Bank Recent Developments and Future Plans

## 2.2 Movencorp

### 2.2.1 Movencorp Details

### 2.2.2 Movencorp Major Business

### 2.2.3 Movencorp Neo and Challenger Bank Product and Solutions

### 2.2.4 Movencorp Neo and Challenger Bank Revenue, Gross Margin and Market Share (2019-2024)

### 2.2.5 Movencorp Recent Developments and Future Plans

## 2.3 Simple Finance Technology

### 2.3.1 Simple Finance Technology Details

### 2.3.2 Simple Finance Technology Major Business

### 2.3.3 Simple Finance Technology Neo and Challenger Bank Product and Solutions

### 2.3.4 Simple Finance Technology Neo and Challenger Bank Revenue, Gross Margin and Market Share (2019-2024)

### 2.3.5 Simple Finance Technology Recent Developments and Future Plans

## 2.4 Fidor Group

### 2.4.1 Fidor Group Details

### 2.4.2 Fidor Group Major Business

### 2.4.3 Fidor Group Neo and Challenger Bank Product and Solutions

### 2.4.4 Fidor Group Neo and Challenger Bank Revenue, Gross Margin and Market Share (2019-2024)

### 2.4.5 Fidor Group Recent Developments and Future Plans

## 2.5 N26

### 2.5.1 N26 Details

### 2.5.2 N26 Major Business

### 2.5.3 N26 Neo and Challenger Bank Product and Solutions

### 2.5.4 N26 Neo and Challenger Bank Revenue, Gross Margin and Market Share (2019-2024)

### 2.5.5 N26 Recent Developments and Future Plans

## 2.6 Pockit

### 2.6.1 Pockit Details

### 2.6.2 Pockit Major Business

### 2.6.3 Pockit Neo and Challenger Bank Product and Solutions

### 2.6.4 Pockit Neo and Challenger Bank Revenue, Gross Margin and Market Share (2019-2024)

### 2.6.5 Pockit Recent Developments and Future Plans

## 2.7 Ubank

### 2.7.1 Ubank Details

### 2.7.2 Ubank Major Business

### 2.7.3 Ubank Neo and Challenger Bank Product and Solutions



2.7.4 Ubank Neo and Challenger Bank Revenue, Gross Margin and Market Share (2019-2024)

2.7.5 Ubank Recent Developments and Future Plans

2.8 Monzo Bank

2.8.1 Monzo Bank Details

2.8.2 Monzo Bank Major Business

2.8.3 Monzo Bank Neo and Challenger Bank Product and Solutions

2.8.4 Monzo Bank Neo and Challenger Bank Revenue, Gross Margin and Market Share (2019-2024)

2.8.5 Monzo Bank Recent Developments and Future Plans

2.9 MyBank (Alibaba Group)

2.9.1 MyBank (Alibaba Group) Details

2.9.2 MyBank (Alibaba Group) Major Business

2.9.3 MyBank (Alibaba Group) Neo and Challenger Bank Product and Solutions

2.9.4 MyBank (Alibaba Group) Neo and Challenger Bank Revenue, Gross Margin and Market Share (2019-2024)

2.9.5 MyBank (Alibaba Group) Recent Developments and Future Plans

2.10 Holvi Bank

2.10.1 Holvi Bank Details

2.10.2 Holvi Bank Major Business

2.10.3 Holvi Bank Neo and Challenger Bank Product and Solutions

2.10.4 Holvi Bank Neo and Challenger Bank Revenue, Gross Margin and Market Share (2019-2024)

2.10.5 Holvi Bank Recent Developments and Future Plans

2.11 WeBank (Tencent Holdings Limited)

2.11.1 WeBank (Tencent Holdings Limited) Details

2.11.2 WeBank (Tencent Holdings Limited) Major Business

2.11.3 WeBank (Tencent Holdings Limited) Neo and Challenger Bank Product and Solutions

2.11.4 WeBank (Tencent Holdings Limited) Neo and Challenger Bank Revenue, Gross Margin and Market Share (2019-2024)

2.11.5 WeBank (Tencent Holdings Limited) Recent Developments and Future Plans

2.12 Hello Bank

2.12.1 Hello Bank Details

2.12.2 Hello Bank Major Business

2.12.3 Hello Bank Neo and Challenger Bank Product and Solutions

2.12.4 Hello Bank Neo and Challenger Bank Revenue, Gross Margin and Market Share (2019-2024)

2.12.5 Hello Bank Recent Developments and Future Plans

## 2.13 Koho Bank

### 2.13.1 Koho Bank Details

### 2.13.2 Koho Bank Major Business

### 2.13.3 Koho Bank Neo and Challenger Bank Product and Solutions

### 2.13.4 Koho Bank Neo and Challenger Bank Revenue, Gross Margin and Market Share (2019-2024)

### 2.13.5 Koho Bank Recent Developments and Future Plans

## 2.14 Rocket Bank

### 2.14.1 Rocket Bank Details

### 2.14.2 Rocket Bank Major Business

### 2.14.3 Rocket Bank Neo and Challenger Bank Product and Solutions

### 2.14.4 Rocket Bank Neo and Challenger Bank Revenue, Gross Margin and Market Share (2019-2024)

### 2.14.5 Rocket Bank Recent Developments and Future Plans

## 2.15 Soon Banque

### 2.15.1 Soon Banque Details

### 2.15.2 Soon Banque Major Business

### 2.15.3 Soon Banque Neo and Challenger Bank Product and Solutions

### 2.15.4 Soon Banque Neo and Challenger Bank Revenue, Gross Margin and Market Share (2019-2024)

### 2.15.5 Soon Banque Recent Developments and Future Plans

## 2.16 Digibank

### 2.16.1 Digibank Details

### 2.16.2 Digibank Major Business

### 2.16.3 Digibank Neo and Challenger Bank Product and Solutions

### 2.16.4 Digibank Neo and Challenger Bank Revenue, Gross Margin and Market Share (2019-2024)

### 2.16.5 Digibank Recent Developments and Future Plans

## 2.17 Timo

### 2.17.1 Timo Details

### 2.17.2 Timo Major Business

### 2.17.3 Timo Neo and Challenger Bank Product and Solutions

### 2.17.4 Timo Neo and Challenger Bank Revenue, Gross Margin and Market Share (2019-2024)

### 2.17.5 Timo Recent Developments and Future Plans

## 2.18 Jibun

### 2.18.1 Jibun Details

### 2.18.2 Jibun Major Business

### 2.18.3 Jibun Neo and Challenger Bank Product and Solutions

2.18.4 Jibun Neo and Challenger Bank Revenue, Gross Margin and Market Share (2019-2024)

2.18.5 Jibun Recent Developments and Future Plans

2.19 Jenius

2.19.1 Jenius Details

2.19.2 Jenius Major Business

2.19.3 Jenius Neo and Challenger Bank Product and Solutions

2.19.4 Jenius Neo and Challenger Bank Revenue, Gross Margin and Market Share (2019-2024)

2.19.5 Jenius Recent Developments and Future Plans

2.20 K Bank

2.20.1 K Bank Details

2.20.2 K Bank Major Business

2.20.3 K Bank Neo and Challenger Bank Product and Solutions

2.20.4 K Bank Neo and Challenger Bank Revenue, Gross Margin and Market Share (2019-2024)

2.20.5 K Bank Recent Developments and Future Plans

2.21 Kakao Bank

2.21.1 Kakao Bank Details

2.21.2 Kakao Bank Major Business

2.21.3 Kakao Bank Neo and Challenger Bank Product and Solutions

2.21.4 Kakao Bank Neo and Challenger Bank Revenue, Gross Margin and Market Share (2019-2024)

2.21.5 Kakao Bank Recent Developments and Future Plans

2.22 Starling Bank

2.22.1 Starling Bank Details

2.22.2 Starling Bank Major Business

2.22.3 Starling Bank Neo and Challenger Bank Product and Solutions

2.22.4 Starling Bank Neo and Challenger Bank Revenue, Gross Margin and Market Share (2019-2024)

2.22.5 Starling Bank Recent Developments and Future Plans

2.23 Tandem Bank

2.23.1 Tandem Bank Details

2.23.2 Tandem Bank Major Business

2.23.3 Tandem Bank Neo and Challenger Bank Product and Solutions

2.23.4 Tandem Bank Neo and Challenger Bank Revenue, Gross Margin and Market Share (2019-2024)

2.23.5 Tandem Bank Recent Developments and Future Plans

### **3 MARKET COMPETITION, BY PLAYERS**

- 3.1 Global Neo and Challenger Bank Revenue and Share by Players (2019-2024)
- 3.2 Market Share Analysis (2023)
  - 3.2.1 Market Share of Neo and Challenger Bank by Company Revenue
  - 3.2.2 Top 3 Neo and Challenger Bank Players Market Share in 2023
  - 3.2.3 Top 6 Neo and Challenger Bank Players Market Share in 2023
- 3.3 Neo and Challenger Bank Market: Overall Company Footprint Analysis
  - 3.3.1 Neo and Challenger Bank Market: Region Footprint
  - 3.3.2 Neo and Challenger Bank Market: Company Product Type Footprint
  - 3.3.3 Neo and Challenger Bank Market: Company Product Application Footprint
- 3.4 New Market Entrants and Barriers to Market Entry
- 3.5 Mergers, Acquisition, Agreements, and Collaborations

### **4 MARKET SIZE SEGMENT BY TYPE**

- 4.1 Global Neo and Challenger Bank Consumption Value and Market Share by Type (2019-2024)
- 4.2 Global Neo and Challenger Bank Market Forecast by Type (2025-2030)

### **5 MARKET SIZE SEGMENT BY APPLICATION**

- 5.1 Global Neo and Challenger Bank Consumption Value Market Share by Application (2019-2024)
- 5.2 Global Neo and Challenger Bank Market Forecast by Application (2025-2030)

### **6 NORTH AMERICA**

- 6.1 North America Neo and Challenger Bank Consumption Value by Type (2019-2030)
- 6.2 North America Neo and Challenger Bank Consumption Value by Application (2019-2030)
- 6.3 North America Neo and Challenger Bank Market Size by Country
  - 6.3.1 North America Neo and Challenger Bank Consumption Value by Country (2019-2030)
  - 6.3.2 United States Neo and Challenger Bank Market Size and Forecast (2019-2030)
  - 6.3.3 Canada Neo and Challenger Bank Market Size and Forecast (2019-2030)
  - 6.3.4 Mexico Neo and Challenger Bank Market Size and Forecast (2019-2030)

### **7 EUROPE**

- 7.1 Europe Neo and Challenger Bank Consumption Value by Type (2019-2030)
- 7.2 Europe Neo and Challenger Bank Consumption Value by Application (2019-2030)
- 7.3 Europe Neo and Challenger Bank Market Size by Country
  - 7.3.1 Europe Neo and Challenger Bank Consumption Value by Country (2019-2030)
  - 7.3.2 Germany Neo and Challenger Bank Market Size and Forecast (2019-2030)
  - 7.3.3 France Neo and Challenger Bank Market Size and Forecast (2019-2030)
  - 7.3.4 United Kingdom Neo and Challenger Bank Market Size and Forecast (2019-2030)
  - 7.3.5 Russia Neo and Challenger Bank Market Size and Forecast (2019-2030)
  - 7.3.6 Italy Neo and Challenger Bank Market Size and Forecast (2019-2030)

## **8 ASIA-PACIFIC**

- 8.1 Asia-Pacific Neo and Challenger Bank Consumption Value by Type (2019-2030)
- 8.2 Asia-Pacific Neo and Challenger Bank Consumption Value by Application (2019-2030)
- 8.3 Asia-Pacific Neo and Challenger Bank Market Size by Region
  - 8.3.1 Asia-Pacific Neo and Challenger Bank Consumption Value by Region (2019-2030)
  - 8.3.2 China Neo and Challenger Bank Market Size and Forecast (2019-2030)
  - 8.3.3 Japan Neo and Challenger Bank Market Size and Forecast (2019-2030)
  - 8.3.4 South Korea Neo and Challenger Bank Market Size and Forecast (2019-2030)
  - 8.3.5 India Neo and Challenger Bank Market Size and Forecast (2019-2030)
  - 8.3.6 Southeast Asia Neo and Challenger Bank Market Size and Forecast (2019-2030)
  - 8.3.7 Australia Neo and Challenger Bank Market Size and Forecast (2019-2030)

## **9 SOUTH AMERICA**

- 9.1 South America Neo and Challenger Bank Consumption Value by Type (2019-2030)
- 9.2 South America Neo and Challenger Bank Consumption Value by Application (2019-2030)
- 9.3 South America Neo and Challenger Bank Market Size by Country
  - 9.3.1 South America Neo and Challenger Bank Consumption Value by Country (2019-2030)
  - 9.3.2 Brazil Neo and Challenger Bank Market Size and Forecast (2019-2030)
  - 9.3.3 Argentina Neo and Challenger Bank Market Size and Forecast (2019-2030)

## **10 MIDDLE EAST & AFRICA**

10.1 Middle East & Africa Neo and Challenger Bank Consumption Value by Type (2019-2030)

10.2 Middle East & Africa Neo and Challenger Bank Consumption Value by Application (2019-2030)

10.3 Middle East & Africa Neo and Challenger Bank Market Size by Country

10.3.1 Middle East & Africa Neo and Challenger Bank Consumption Value by Country (2019-2030)

10.3.2 Turkey Neo and Challenger Bank Market Size and Forecast (2019-2030)

10.3.3 Saudi Arabia Neo and Challenger Bank Market Size and Forecast (2019-2030)

10.3.4 UAE Neo and Challenger Bank Market Size and Forecast (2019-2030)

## **11 MARKET DYNAMICS**

11.1 Neo and Challenger Bank Market Drivers

11.2 Neo and Challenger Bank Market Restraints

11.3 Neo and Challenger Bank Trends Analysis

11.4 Porters Five Forces Analysis

11.4.1 Threat of New Entrants

11.4.2 Bargaining Power of Suppliers

11.4.3 Bargaining Power of Buyers

11.4.4 Threat of Substitutes

11.4.5 Competitive Rivalry

## **12 INDUSTRY CHAIN ANALYSIS**

12.1 Neo and Challenger Bank Industry Chain

12.2 Neo and Challenger Bank Upstream Analysis

12.3 Neo and Challenger Bank Midstream Analysis

12.4 Neo and Challenger Bank Downstream Analysis

## **13 RESEARCH FINDINGS AND CONCLUSION**

## **14 APPENDIX**

14.1 Methodology

14.2 Research Process and Data Source

14.3 Disclaimer



## List Of Tables

### LIST OF TABLES

Table 1. Global Neo and Challenger Bank Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global Neo and Challenger Bank Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. Global Neo and Challenger Bank Consumption Value by Region (2019-2024) & (USD Million)

Table 4. Global Neo and Challenger Bank Consumption Value by Region (2025-2030) & (USD Million)

Table 5. Atom Bank Company Information, Head Office, and Major Competitors

Table 6. Atom Bank Major Business

Table 7. Atom Bank Neo and Challenger Bank Product and Solutions

Table 8. Atom Bank Neo and Challenger Bank Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 9. Atom Bank Recent Developments and Future Plans

Table 10. Movencorp Company Information, Head Office, and Major Competitors

Table 11. Movencorp Major Business

Table 12. Movencorp Neo and Challenger Bank Product and Solutions

Table 13. Movencorp Neo and Challenger Bank Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 14. Movencorp Recent Developments and Future Plans

Table 15. Simple Finance Technology Company Information, Head Office, and Major Competitors

Table 16. Simple Finance Technology Major Business

Table 17. Simple Finance Technology Neo and Challenger Bank Product and Solutions

Table 18. Simple Finance Technology Neo and Challenger Bank Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 19. Simple Finance Technology Recent Developments and Future Plans

Table 20. Fidor Group Company Information, Head Office, and Major Competitors

Table 21. Fidor Group Major Business

Table 22. Fidor Group Neo and Challenger Bank Product and Solutions

Table 23. Fidor Group Neo and Challenger Bank Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 24. Fidor Group Recent Developments and Future Plans

Table 25. N26 Company Information, Head Office, and Major Competitors

Table 26. N26 Major Business

- Table 27. N26 Neo and Challenger Bank Product and Solutions
- Table 28. N26 Neo and Challenger Bank Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 29. N26 Recent Developments and Future Plans
- Table 30. Pockit Company Information, Head Office, and Major Competitors
- Table 31. Pockit Major Business
- Table 32. Pockit Neo and Challenger Bank Product and Solutions
- Table 33. Pockit Neo and Challenger Bank Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 34. Pockit Recent Developments and Future Plans
- Table 35. Ubank Company Information, Head Office, and Major Competitors
- Table 36. Ubank Major Business
- Table 37. Ubank Neo and Challenger Bank Product and Solutions
- Table 38. Ubank Neo and Challenger Bank Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 39. Ubank Recent Developments and Future Plans
- Table 40. Monzo Bank Company Information, Head Office, and Major Competitors
- Table 41. Monzo Bank Major Business
- Table 42. Monzo Bank Neo and Challenger Bank Product and Solutions
- Table 43. Monzo Bank Neo and Challenger Bank Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 44. Monzo Bank Recent Developments and Future Plans
- Table 45. MyBank (Alibaba Group) Company Information, Head Office, and Major Competitors
- Table 46. MyBank (Alibaba Group) Major Business
- Table 47. MyBank (Alibaba Group) Neo and Challenger Bank Product and Solutions
- Table 48. MyBank (Alibaba Group) Neo and Challenger Bank Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 49. MyBank (Alibaba Group) Recent Developments and Future Plans
- Table 50. Holvi Bank Company Information, Head Office, and Major Competitors
- Table 51. Holvi Bank Major Business
- Table 52. Holvi Bank Neo and Challenger Bank Product and Solutions
- Table 53. Holvi Bank Neo and Challenger Bank Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 54. Holvi Bank Recent Developments and Future Plans
- Table 55. WeBank (Tencent Holdings Limited) Company Information, Head Office, and Major Competitors
- Table 56. WeBank (Tencent Holdings Limited) Major Business
- Table 57. WeBank (Tencent Holdings Limited) Neo and Challenger Bank Product and



## Solutions

Table 58. WeBank (Tencent Holdings Limited) Neo and Challenger Bank Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 59. WeBank (Tencent Holdings Limited) Recent Developments and Future Plans

Table 60. Hello Bank Company Information, Head Office, and Major Competitors

Table 61. Hello Bank Major Business

Table 62. Hello Bank Neo and Challenger Bank Product and Solutions

Table 63. Hello Bank Neo and Challenger Bank Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 64. Hello Bank Recent Developments and Future Plans

Table 65. Koho Bank Company Information, Head Office, and Major Competitors

Table 66. Koho Bank Major Business

Table 67. Koho Bank Neo and Challenger Bank Product and Solutions

Table 68. Koho Bank Neo and Challenger Bank Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 69. Koho Bank Recent Developments and Future Plans

Table 70. Rocket Bank Company Information, Head Office, and Major Competitors

Table 71. Rocket Bank Major Business

Table 72. Rocket Bank Neo and Challenger Bank Product and Solutions

Table 73. Rocket Bank Neo and Challenger Bank Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 74. Rocket Bank Recent Developments and Future Plans

Table 75. Soon Banque Company Information, Head Office, and Major Competitors

Table 76. Soon Banque Major Business

Table 77. Soon Banque Neo and Challenger Bank Product and Solutions

Table 78. Soon Banque Neo and Challenger Bank Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 79. Soon Banque Recent Developments and Future Plans

Table 80. Digibank Company Information, Head Office, and Major Competitors

Table 81. Digibank Major Business

Table 82. Digibank Neo and Challenger Bank Product and Solutions

Table 83. Digibank Neo and Challenger Bank Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 84. Digibank Recent Developments and Future Plans

Table 85. Timo Company Information, Head Office, and Major Competitors

Table 86. Timo Major Business

Table 87. Timo Neo and Challenger Bank Product and Solutions

Table 88. Timo Neo and Challenger Bank Revenue (USD Million), Gross Margin and Market Share (2019-2024)

- Table 89. Timo Recent Developments and Future Plans
- Table 90. Jibun Company Information, Head Office, and Major Competitors
- Table 91. Jibun Major Business
- Table 92. Jibun Neo and Challenger Bank Product and Solutions
- Table 93. Jibun Neo and Challenger Bank Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 94. Jibun Recent Developments and Future Plans
- Table 95. Jenius Company Information, Head Office, and Major Competitors
- Table 96. Jenius Major Business
- Table 97. Jenius Neo and Challenger Bank Product and Solutions
- Table 98. Jenius Neo and Challenger Bank Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 99. Jenius Recent Developments and Future Plans
- Table 100. K Bank Company Information, Head Office, and Major Competitors
- Table 101. K Bank Major Business
- Table 102. K Bank Neo and Challenger Bank Product and Solutions
- Table 103. K Bank Neo and Challenger Bank Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 104. K Bank Recent Developments and Future Plans
- Table 105. Kakao Bank Company Information, Head Office, and Major Competitors
- Table 106. Kakao Bank Major Business
- Table 107. Kakao Bank Neo and Challenger Bank Product and Solutions
- Table 108. Kakao Bank Neo and Challenger Bank Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 109. Kakao Bank Recent Developments and Future Plans
- Table 110. Starling Bank Company Information, Head Office, and Major Competitors
- Table 111. Starling Bank Major Business
- Table 112. Starling Bank Neo and Challenger Bank Product and Solutions
- Table 113. Starling Bank Neo and Challenger Bank Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 114. Starling Bank Recent Developments and Future Plans
- Table 115. Tandem Bank Company Information, Head Office, and Major Competitors
- Table 116. Tandem Bank Major Business
- Table 117. Tandem Bank Neo and Challenger Bank Product and Solutions
- Table 118. Tandem Bank Neo and Challenger Bank Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 119. Tandem Bank Recent Developments and Future Plans
- Table 120. Global Neo and Challenger Bank Revenue (USD Million) by Players (2019-2024)

- Table 121. Global Neo and Challenger Bank Revenue Share by Players (2019-2024)
- Table 122. Breakdown of Neo and Challenger Bank by Company Type (Tier 1, Tier 2, and Tier 3)
- Table 123. Market Position of Players in Neo and Challenger Bank, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2023
- Table 124. Head Office of Key Neo and Challenger Bank Players
- Table 125. Neo and Challenger Bank Market: Company Product Type Footprint
- Table 126. Neo and Challenger Bank Market: Company Product Application Footprint
- Table 127. Neo and Challenger Bank New Market Entrants and Barriers to Market Entry
- Table 128. Neo and Challenger Bank Mergers, Acquisition, Agreements, and Collaborations
- Table 129. Global Neo and Challenger Bank Consumption Value (USD Million) by Type (2019-2024)
- Table 130. Global Neo and Challenger Bank Consumption Value Share by Type (2019-2024)
- Table 131. Global Neo and Challenger Bank Consumption Value Forecast by Type (2025-2030)
- Table 132. Global Neo and Challenger Bank Consumption Value by Application (2019-2024)
- Table 133. Global Neo and Challenger Bank Consumption Value Forecast by Application (2025-2030)
- Table 134. North America Neo and Challenger Bank Consumption Value by Type (2019-2024) & (USD Million)
- Table 135. North America Neo and Challenger Bank Consumption Value by Type (2025-2030) & (USD Million)
- Table 136. North America Neo and Challenger Bank Consumption Value by Application (2019-2024) & (USD Million)
- Table 137. North America Neo and Challenger Bank Consumption Value by Application (2025-2030) & (USD Million)
- Table 138. North America Neo and Challenger Bank Consumption Value by Country (2019-2024) & (USD Million)
- Table 139. North America Neo and Challenger Bank Consumption Value by Country (2025-2030) & (USD Million)
- Table 140. Europe Neo and Challenger Bank Consumption Value by Type (2019-2024) & (USD Million)
- Table 141. Europe Neo and Challenger Bank Consumption Value by Type (2025-2030) & (USD Million)
- Table 142. Europe Neo and Challenger Bank Consumption Value by Application (2019-2024) & (USD Million)

Table 143. Europe Neo and Challenger Bank Consumption Value by Application (2025-2030) & (USD Million)

Table 144. Europe Neo and Challenger Bank Consumption Value by Country (2019-2024) & (USD Million)

Table 145. Europe Neo and Challenger Bank Consumption Value by Country (2025-2030) & (USD Million)

Table 146. Asia-Pacific Neo and Challenger Bank Consumption Value by Type (2019-2024) & (USD Million)

Table 147. Asia-Pacific Neo and Challenger Bank Consumption Value by Type (2025-2030) & (USD Million)

Table 148. Asia-Pacific Neo and Challenger Bank Consumption Value by Application (2019-2024) & (USD Million)

Table 149. Asia-Pacific Neo and Challenger Bank Consumption Value by Application (2025-2030) & (USD Million)

Table 150. Asia-Pacific Neo and Challenger Bank Consumption Value by Region (2019-2024) & (USD Million)

Table 151. Asia-Pacific Neo and Challenger Bank Consumption Value by Region (2025-2030) & (USD Million)

Table 152. South America Neo and Challenger Bank Consumption Value by Type (2019-2024) & (USD Million)

Table 153. South America Neo and Challenger Bank Consumption Value by Type (2025-2030) & (USD Million)

Table 154. South America Neo and Challenger Bank Consumption Value by Application (2019-2024) & (USD Million)

Table 155. South America Neo and Challenger Bank Consumption Value by Application (2025-2030) & (USD Million)

Table 156. South America Neo and Challenger Bank Consumption Value by Country (2019-2024) & (USD Million)

Table 157. South America Neo and Challenger Bank Consumption Value by Country (2025-2030) & (USD Million)

Table 158. Middle East & Africa Neo and Challenger Bank Consumption Value by Type (2019-2024) & (USD Million)

Table 159. Middle East & Africa Neo and Challenger Bank Consumption Value by Type (2025-2030) & (USD Million)

Table 160. Middle East & Africa Neo and Challenger Bank Consumption Value by Application (2019-2024) & (USD Million)

Table 161. Middle East & Africa Neo and Challenger Bank Consumption Value by Application (2025-2030) & (USD Million)

Table 162. Middle East & Africa Neo and Challenger Bank Consumption Value by

Country (2019-2024) & (USD Million)

Table 163. Middle East & Africa Neo and Challenger Bank Consumption Value by

Country (2025-2030) & (USD Million)

Table 164. Neo and Challenger Bank Raw Material

Table 165. Key Suppliers of Neo and Challenger Bank Raw Materials

## List Of Figures

### LIST OF FIGURES

Figure 1. Neo and Challenger Bank Picture

Figure 2. Global Neo and Challenger Bank Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Figure 3. Global Neo and Challenger Bank Consumption Value Market Share by Type in 2023

Figure 4. Neobanks

Figure 5. Challenger Banks

Figure 6. Global Neo and Challenger Bank Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Figure 7. Neo and Challenger Bank Consumption Value Market Share by Application in 2023

Figure 8. Personal Consumers Picture

Figure 9. Business Organizations Picture

Figure 10. Global Neo and Challenger Bank Consumption Value, (USD Million): 2019 & 2023 & 2030

Figure 11. Global Neo and Challenger Bank Consumption Value and Forecast (2019-2030) & (USD Million)

Figure 12. Global Market Neo and Challenger Bank Consumption Value (USD Million) Comparison by Region (2019 & 2023 & 2030)

Figure 13. Global Neo and Challenger Bank Consumption Value Market Share by Region (2019-2030)

Figure 14. Global Neo and Challenger Bank Consumption Value Market Share by Region in 2023

Figure 15. North America Neo and Challenger Bank Consumption Value (2019-2030) & (USD Million)

Figure 16. Europe Neo and Challenger Bank Consumption Value (2019-2030) & (USD Million)

Figure 17. Asia-Pacific Neo and Challenger Bank Consumption Value (2019-2030) & (USD Million)

Figure 18. South America Neo and Challenger Bank Consumption Value (2019-2030) & (USD Million)

Figure 19. Middle East and Africa Neo and Challenger Bank Consumption Value (2019-2030) & (USD Million)

Figure 20. Global Neo and Challenger Bank Revenue Share by Players in 2023

Figure 21. Neo and Challenger Bank Market Share by Company Type (Tier 1, Tier 2



and Tier 3) in 2023

Figure 22. Global Top 3 Players Neo and Challenger Bank Market Share in 2023

Figure 23. Global Top 6 Players Neo and Challenger Bank Market Share in 2023

Figure 24. Global Neo and Challenger Bank Consumption Value Share by Type (2019-2024)

Figure 25. Global Neo and Challenger Bank Market Share Forecast by Type (2025-2030)

Figure 26. Global Neo and Challenger Bank Consumption Value Share by Application (2019-2024)

Figure 27. Global Neo and Challenger Bank Market Share Forecast by Application (2025-2030)

Figure 28. North America Neo and Challenger Bank Consumption Value Market Share by Type (2019-2030)

Figure 29. North America Neo and Challenger Bank Consumption Value Market Share by Application (2019-2030)

Figure 30. North America Neo and Challenger Bank Consumption Value Market Share by Country (2019-2030)

Figure 31. United States Neo and Challenger Bank Consumption Value (2019-2030) & (USD Million)

Figure 32. Canada Neo and Challenger Bank Consumption Value (2019-2030) & (USD Million)

Figure 33. Mexico Neo and Challenger Bank Consumption Value (2019-2030) & (USD Million)

Figure 34. Europe Neo and Challenger Bank Consumption Value Market Share by Type (2019-2030)

Figure 35. Europe Neo and Challenger Bank Consumption Value Market Share by Application (2019-2030)

Figure 36. Europe Neo and Challenger Bank Consumption Value Market Share by Country (2019-2030)

Figure 37. Germany Neo and Challenger Bank Consumption Value (2019-2030) & (USD Million)

Figure 38. France Neo and Challenger Bank Consumption Value (2019-2030) & (USD Million)

Figure 39. United Kingdom Neo and Challenger Bank Consumption Value (2019-2030) & (USD Million)

Figure 40. Russia Neo and Challenger Bank Consumption Value (2019-2030) & (USD Million)

Figure 41. Italy Neo and Challenger Bank Consumption Value (2019-2030) & (USD Million)

Figure 42. Asia-Pacific Neo and Challenger Bank Consumption Value Market Share by Type (2019-2030)

Figure 43. Asia-Pacific Neo and Challenger Bank Consumption Value Market Share by Application (2019-2030)

Figure 44. Asia-Pacific Neo and Challenger Bank Consumption Value Market Share by Region (2019-2030)

Figure 45. China Neo and Challenger Bank Consumption Value (2019-2030) & (USD Million)

Figure 46. Japan Neo and Challenger Bank Consumption Value (2019-2030) & (USD Million)

Figure 47. South Korea Neo and Challenger Bank Consumption Value (2019-2030) & (USD Million)

Figure 48. India Neo and Challenger Bank Consumption Value (2019-2030) & (USD Million)

Figure 49. Southeast Asia Neo and Challenger Bank Consumption Value (2019-2030) & (USD Million)

Figure 50. Australia Neo and Challenger Bank Consumption Value (2019-2030) & (USD Million)

Figure 51. South America Neo and Challenger Bank Consumption Value Market Share by Type (2019-2030)

Figure 52. South America Neo and Challenger Bank Consumption Value Market Share by Application (2019-2030)

Figure 53. South America Neo and Challenger Bank Consumption Value Market Share by Country (2019-2030)

Figure 54. Brazil Neo and Challenger Bank Consumption Value (2019-2030) & (USD Million)

Figure 55. Argentina Neo and Challenger Bank Consumption Value (2019-2030) & (USD Million)

Figure 56. Middle East and Africa Neo and Challenger Bank Consumption Value Market Share by Type (2019-2030)

Figure 57. Middle East and Africa Neo and Challenger Bank Consumption Value Market Share by Application (2019-2030)

Figure 58. Middle East and Africa Neo and Challenger Bank Consumption Value Market Share by Country (2019-2030)

Figure 59. Turkey Neo and Challenger Bank Consumption Value (2019-2030) & (USD Million)

Figure 60. Saudi Arabia Neo and Challenger Bank Consumption Value (2019-2030) & (USD Million)

Figure 61. UAE Neo and Challenger Bank Consumption Value (2019-2030) & (USD



Million)

Figure 62. Neo and Challenger Bank Market Drivers

Figure 63. Neo and Challenger Bank Market Restraints

Figure 64. Neo and Challenger Bank Market Trends

Figure 65. Porters Five Forces Analysis

Figure 66. Manufacturing Cost Structure Analysis of Neo and Challenger Bank in 2023

Figure 67. Manufacturing Process Analysis of Neo and Challenger Bank

Figure 68. Neo and Challenger Bank Industrial Chain

Figure 69. Methodology

Figure 70. Research Process and Data Source

## I would like to order

Product name: Global Neo and Challenger Bank Market 2024 by Company, Regions, Type and Application, Forecast to 2030

Product link: <https://marketpublishers.com/r/GD1EA9931D4EN.html>

Price: US\$ 3,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GD1EA9931D4EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

