

Global Neo Acid Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Neo Acid market size is expected to reach \$ 744 million by 2032, rising at a market growth of 6.0% CAGR during the forecast period (2026-2032).

Neo acid, also known as tertiary decanoic acid, tertiary carbonate 10, 2-ethyl-2,5-dimethylhexanoic acid, has a molecular formula of C₁₀H₂₀O₂ and appears as a water white liquid at room temperature. Neodecanoic acid is a synthesized tertiary carboxylic acid containing 10 carbon atoms, with a highly branched structure.

Neodecanoic acid has excellent hydrolytic stability, thermal stability, and chemical reagent stability, mainly due to the steric hindrance effect generated by its highly branched tertiary carbon structure and the tertiary carbon characteristics of the alpha carbon atom itself. Compared with primary and secondary carbonic acids with the same number of carbon atoms, these characteristics are particularly prominent. Neodecanoic acid is a key intermediate for producing high-performance materials.

Neo Acid is a key intermediate in the processing and manufacturing of various products, with excellent hydrolytic stability, thermal stability, and chemical reagent stability. It has excellent solubility in non-polar compounds, making it widely applicable. The characteristics of neodecanoic acid stem from their highly branched tertiary alkane groups, which distinguish their properties from primary and secondary carbonates. In 2025, global Neo Acid production reached approximately 129 K MT, with an average global market price of around US\$ 3,731 per MT.

The demand for neodecanoic acid is mainly increasing with the upgrading of high-performance coatings and industrial lubricants, especially under high temperature, high humidity, and long service life conditions. Customers value the comprehensive cost advantages brought by the solubility of metal salts derived from neodecanoic acid, the stability of drying efficiency, and the low-temperature flow and oxidation stability of synthetic esters. The competition focus is shifting from simple price to low odor, low color, low impurities and batch consistency, as well as the formula application support

and compliance document delivery capabilities around neodecanoic acid salts and neodecanoic acid esters. At the same time, its price and supply fluctuations are often greatly affected by changes in upstream olefin raw materials and synthesis route costs, environmental protection and safety management requirements.

This report studies the global Neo Acid production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Neo Acid and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Neo Acid that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Neo Acid total production and demand, 2021-2032, (K Tons)

Global Neo Acid total production value, 2021-2032, (USD Million)

Global Neo Acid production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Tons), (based on production site)

Global Neo Acid consumption by region & country, CAGR, 2021-2032 & (K Tons)

U.S. VS China: Neo Acid domestic production, consumption, key domestic manufacturers and share

Global Neo Acid production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Tons)

Global Neo Acid production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Tons)

Global Neo Acid production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Tons)

This report profiles key players in the global Neo Acid market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hexion, Shield Company, ExxonMobil Corporation, Jiangxi Yuandao Molecular Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Neo Acid market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the

forecast year.

Global Neo Acid Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Neo Acid Market, Segmentation by Type:

Industrial Grade

Cosmetic Grade

Global Neo Acid Market, Segmentation by Content:

90% Content

99% Content

Global Neo Acid Market, Segmentation by Application:

Rubber

Coating

Metal Extraction

Cosmetic

Wood Preservation

Others

Companies Profiled:

Hexion

Shield Company

ExxonMobil Corporation

Jiangxi Yuandao Molecular Chemical

Key Questions Answered:

1. How big is the global Neo Acid market?
2. What is the demand of the global Neo Acid market?
3. What is the year over year growth of the global Neo Acid market?
4. What is the production and production value of the global Neo Acid market?
5. Who are the key producers in the global Neo Acid market?
6. What are the growth factors driving the market demand?

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