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Global Nematicides Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Nematicides market size is expected to reach $ 1964 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

In 2025, global Nematicides production reached approximately 167059 tons, with an average global market price of around USD 8500 per ton.

The gross profit margin of major companies in the industry was approximately 18%–25%.

In 2025, global production capacity of Nematicides was approximately 210000 tons.

Nematicides are chemical or biological crop protection agents specifically formulated to suppress and control plant-parasitic nematode populations in agricultural soils. Core functions include contact killing, systemic control, egg suppression, and root-zone protection. Main applications are in high-value row crops, vegetables, fruits, and specialty plantations. This definition excludes general-purpose broad-spectrum insecticides, fungicides, soil fumigants for non-agricultural uses, application equipment, or post-harvest pest control products.

The industrial chain of Nematicides includes upstream raw materials such as organophosphates, carbamates, abamectin, and biological fermentation substrates. Midstream covers synthesis, formulation, granulation, emulsification, and packaging. Downstream applications mainly include cash crop growers, large-scale row crop farms, and specialty crop producers.

The global nematicides market is undergoing a significant transformation, driven by the

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intensifying pressure of crop pests and the tightening regulatory environment surrounding synthetic chemicals. As agriculture faces rising disease losses linked to environmental shifts, the demand for effective soil health management has never been more critical. A key driver is the increasing incidence of crop pests, with reports indicating that disease losses in major agricultural regions are on the rise, pushing farmers to seek robust protection for high-value crops. Concurrently, the market is responding to a pronounced shift toward sustainable crop protection. While the organophosphate segment, particularly products like fosthiazate, remains a cornerstone due to its established efficacy and cost-effectiveness, the industry is witnessing a surge in innovation. Major players are investing heavily in biological and next-generation chemical solutions that align with residue-free and organic farming trends. The competitive landscape is evolving as patent expirations on key ingredients, such as fluopyram, have enabled generic manufacturers to enter the market, increasing competition and driving down costs. However, this dynamic is also spurring innovation, as legacy products are being reformulated with advanced technologies like microencapsulation to enhance safety and efficacy, positioning them against newer, high-activity compounds like fluazaindolizine. A significant emerging trend is the integration of these agents into holistic crop management systems, moving beyond simple pest control to encompass root health and plant resilience. Furthermore, the market is adapting to global supply chain pressures, with tariffs influencing the cost of imported active ingredients and accelerating the development of regional manufacturing capabilities. This environment is fostering a multi-layered market where conventional products maintain the fundamental base while high-value bio-rational and next-generation chemistries capture premium segments, creating substantial opportunities for companies that can bridge the gap between cost, performance, and sustainability.

Report Scope

This report studies the global Nematicides production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Nematicides and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Nematicides that contribute to its increasing demand across many markets.

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Highlights and key features of the study

Global Nematicides total production and demand, 2021-2032, (Tons)

Global Nematicides total production value, 2021-2032, (USD Million)

Global Nematicides production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Nematicides consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Nematicides domestic production, consumption, key domestic manufacturers and share

Global Nematicides production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Nematicides production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Nematicides production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Nematicides market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bayer AG, Syngenta AG, Corteva, Inc., BASF SE, FMC Corporation, ADAMA Ltd., UPL Limited, Certis Belchim B.V., American Vanguard Corporation, Sumitomo Chemical Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Nematicides market

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Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Tons) and average price (US$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Nematicides Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Nematicides Market, Segmentation by Type:

Synthetic Chemical Nematicides

Microbial Nematicides

Botanical and Biochemical Nematicides

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Global Nematicides Market, Segmentation by Formulation:

Liquid Formulations

Granular Formulations

Fumigant Formulations

Global Nematicides Market, Segmentation by Active Ingredient Concentration:

Low-concentration(?10%)

Medium-concentration(>10–30%)

High-concentration(>30%)

Global Nematicides Market, Segmentation by Application:

Field Crops

Fruits and Vegetables

Plantation and Specialty Crops

Other

Companies Profiled:

Bayer AG

Syngenta AG

Corteva, Inc.

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BASF SE

FMC Corporation

ADAMA Ltd.

UPL Limited

Certis Belchim B.V.

American Vanguard Corporation

Sumitomo Chemical Co., Ltd.

Ishihara Sangyo Kaisha, Ltd.

Agro-Kanesho Co., Ltd.

Lier Chemical Co., Ltd.

Nantong Jiangshan Agrochemical & Chemicals Co., Ltd.

Hebei Veyong Bio-Chemical Co., Ltd.

Shandong Weifang Rainbow Chemical Co., Ltd.

Hailir Pesticides and Chemicals Group Co., Ltd.

Key Questions Answered

1. How big is the global Nematicides market?
2. What is the demand of the global Nematicides market?
3. What is the year over year growth of the global Nematicides market?
4. What is the total value of the global Nematicides market?
5. Who are the Major Players in the global Nematicides market?
6. What are the growth factors driving the market demand?

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