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# Global Negative Pressure Pneumatic Conveying Equipment Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Negative Pressure Pneumatic Conveying Equipment market size is expected to reach $ 820 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).

Negative pressure pneumatic conveying equipment (commonly referred to as vacuum conveying systems) is an industrial bulk material handling solution designed to transport dry powders, granules, pellets, and flakes through enclosed pipelines using suction. By placing a vacuum producer?such as a positive displacement blower, liquid ring pump, or multi-stage ejector?at the discharge end of the system, a pressure differential is created that draws ambient air and material into the pipeline from one or multiple feed points. Because the system operates entirely under negative pressure, any structural breaches or minor leaks pull air inward rather than venting product into the environment, making it an exceptional choice for dust-free operation, toxic substance handling, and sanitary processing. Extensively used in the food, pharmaceutical, plastics, and chemical industries, this equipment ensures gentle material handling, eliminates material spillage, completely evacuates processing lines to prevent cross-contamination, and offers unmatched piping layout flexibility across multi-floor manufacturing plants.

In 2025, global negative pressure pneumatic conveying equipment production reached approximately 25.19 k units, with an average global market price of around US$ 20723 per unit. And global negative pressure pneumatic conveying equipment production capacity reached approximately 32 k units. The average gross margin in this industry reached 21.77%.

The supply chain for negative pressure pneumatic conveying equipment links

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specialized fluid dynamics components and heavy hardware fabrication upstream with a diverse spectrum of bulk-processing industrial sectors downstream. In the upstream supply chain, equipment manufacturers rely heavily on providers of precision air-handling, filtration, and flow-control sub-systems. Key upstream suppliers include Atlas Copco, which supplies the highly efficient, oil-free vacuum pumps and low-pressure lobe or screw blowers necessary to generate sustained negative pressure within the pipelines. For essential environmental safety and system longevity, manufacturers depend on industrial filtration specialists like Solberg Manufacturing, providing the self-cleaning reverse-pulse dust collectors and cartridge filters that separate fine particles from the exhausting air stream. Additionally, industrial automation and component suppliers like Siemens Digital Industries Software provide the critical programmable logic controllers (PLCs), smart sensors, and automated rotary airlock valves required to meter materials smoothly and govern real-time pneumatic routing. Moving to the downstream supply chain, the primary customers consist of original equipment manufacturers (OEMs), engineering firms, and end-user processing plants that must integrate automated bulk powder handling into their facilities. Prominent downstream customers include heavy equipment and plant systems integrators like Coperion (including Coperion K-Tron) and Flexicon Corporation, which purchase or custom-engineer vacuum conveying modules to embed into large-scale, automated cross-plant processing lines. Another vital downstream segment consists of specialized contract engineering firms such as VAC-U-MAX, which deploy negative pressure systems directly into regulated spaces for batching, weighing, and feeding applications. Ultimately, the end-market downstream buyers span massive multinational consumer manufacturing enterprises?such as global food processors, chemical compounding plants, and lithium-ion battery material manufacturers?that rely on these fully enclosed systems to move high-volume bulk ingredients safely and efficiently without environmental release.

This report studies the global Negative Pressure Pneumatic Conveying Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Negative Pressure Pneumatic Conveying Equipment and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Negative Pressure Pneumatic Conveying Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

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Global Negative Pressure Pneumatic Conveying Equipment total production and demand, 2021-2032, (K Units)
Global Negative Pressure Pneumatic Conveying Equipment total production value, 2021-2032, (USD Million)
Global Negative Pressure Pneumatic Conveying Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)
Global Negative Pressure Pneumatic Conveying Equipment consumption by region & country, CAGR, 2021-2032 & (K Units)
U.S. VS China: Negative Pressure Pneumatic Conveying Equipment domestic production, consumption, key domestic manufacturers and share
Global Negative Pressure Pneumatic Conveying Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)
Global Negative Pressure Pneumatic Conveying Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)
Global Negative Pressure Pneumatic Conveying Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Negative Pressure Pneumatic Conveying Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Busch (DE), Delfin Vacuums (IT), Gericke (CH), Daxner (AT), RIECO (IN), Polimak (TR), Flexicon (US), Compass Systems (US), STB Engineering (GB), Shandong Broad Bulk Handling System (CN), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Negative Pressure Pneumatic Conveying Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

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year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Negative Pressure Pneumatic Conveying Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Negative Pressure Pneumatic Conveying Equipment Market, Segmentation by Type:

Dilute Phase

Dense Phase

Global Negative Pressure Pneumatic Conveying Equipment Market, Segmentation by Conveying Speed:

Under 5 t/h

5 to 20 t/h

Greater than 20 t/h

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Global Negative Pressure Pneumatic Conveying Equipment Market, Segmentation by Conveying Distance:

Up to 50 meters

50 to 150 meters

Greater than 150 meters

Global Negative Pressure Pneumatic Conveying Equipment Market, Segmentation by Application:

Pharmaceuticals

Food and Beverages

Chemicals

Others

Companies Profiled:

Busch (DE)

Delfin Vacuums (IT)

Gericke (CH)

Daxner (AT)

RIECO (IN)

Polimak (TR)

Flexicon (US)

Compass Systems (US)

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STB Engineering (GB)

Shandong Broad Bulk Handling System (CN)

ONGOAL TECHNOLOGY (CN)

SOPHON Intelligent Technology (CN)

Rich Intelligent (CN)

Key Questions Answered:
1. How big is the global Negative Pressure Pneumatic Conveying Equipment market?
2. What is the demand of the global Negative Pressure Pneumatic Conveying Equipment market?
3. What is the year over year growth of the global Negative Pressure Pneumatic Conveying Equipment market?
4. What is the production and production value of the global Negative Pressure Pneumatic Conveying Equipment market?
5. Who are the key producers in the global Negative Pressure Pneumatic Conveying Equipment market?
6. What are the growth factors driving the market demand?

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