

Global Negative Electrode Materials for Li-ion Batteries Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Negative Electrode Materials for Li-ion Batteries market size is expected to reach \$ 25106 million by 2032, rising at a market growth of 13.7% CAGR during the forecast period (2026-2032).

In 2025, the global production of negative electrode materials for Li-ion batteries reached 3,091.2 thousand tons, with an average selling price of 3,050 USD/ton. The global annual production capacity for negative electrode materials for Li-ion batteries was approximately 5,017 thousand tons, and the gross profit margin was about 20.16%. Negative electrode materials for Li-ion batteries refer to the electrode materials that can reversibly intercalate and deintercalate lithium ions during the charge and discharge process of a lithium-ion battery. During charging, lithium ions are extracted from the positive electrode, migrate through the electrolyte to the negative electrode, and become intercalated into the structure of the negative electrode material; during discharging, lithium ions are extracted from the negative electrode and return to the positive electrode. Ideal negative electrode materials require high specific capacity, good cycling stability, low electrode potential, excellent electronic and ionic conductivity, as well as good safety and environmental friendliness.

The upstream industry for negative electrode materials for Li-ion batteries includes petroleum coke, needle coke, and pitch coke. The midstream industry consists of the manufacturers of negative electrode materials for Li-ion batteries, while the downstream industries are primarily the power battery, energy storage battery, and consumer battery sectors.

The current market for negative electrode materials for Li-ion batteries has formed a

mature landscape dominated by graphite-based materials, among which artificial graphite holds a mainstream position due to its excellent cycle life and rate capability, while natural graphite maintains its competitive advantages in cost and compaction density. Driven by the continuous demand for higher energy density in power batteries and energy storage applications, new negative electrode technologies, particularly silicon-based materials, are accelerating their transition from research and development to industrial application, becoming a focal point of technological innovation in the market. At the same time, the industry chain exhibits a clear trend toward large-scale production and consolidation, with leading manufacturers continuously strengthening their competitive advantages through vertical integration and process optimization. Meanwhile, the diversified development of downstream application markets has imposed differentiated requirements on various performance dimensions of negative electrode materials, driving the product portfolio to continuously evolve toward specialized directions such as high capacity, long cycle life, and fast-charging capability.

This report studies the global Negative Electrode Materials for Li-ion Batteries production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Negative Electrode Materials for Li-ion Batteries and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Negative Electrode Materials for Li-ion Batteries that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Negative Electrode Materials for Li-ion Batteries total production and demand, 2021-2032, (Kilotons)

Global Negative Electrode Materials for Li-ion Batteries total production value, 2021-2032, (USD Million)

Global Negative Electrode Materials for Li-ion Batteries production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Negative Electrode Materials for Li-ion Batteries consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Negative Electrode Materials for Li-ion Batteries domestic production, consumption, key domestic manufacturers and share

Global Negative Electrode Materials for Li-ion Batteries production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Negative Electrode Materials for Li-ion Batteries production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Negative Electrode Materials for Li-ion Batteries production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Negative Electrode Materials for Li-ion Batteries market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BTR New Energy, Shanshan Tech, Resonac, POSCO Future M, Mitsubishi Chem, Nippon Carbon, Putailan (Zichen Tech), ZETO, Sinuo, Guangdong Kaijin, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Negative Electrode Materials for Li-ion Batteries market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Negative Electrode Materials for Li-ion Batteries Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Negative Electrode Materials for Li-ion Batteries Market, Segmentation by Type:

Carbon-Based Anodes

Silicon-Based Anodes

Global Negative Electrode Materials for Li-ion Batteries Market, Segmentation by Material Sources:

Natural Graphite

Artificial Graphite

Others

Global Negative Electrode Materials for Li-ion Batteries Market, Segmentation by Specific Capacity:

?350 mAh/g

350 mAh/g-400 mAh/g

>400 mAh/g

Global Negative Electrode Materials for Li-ion Batteries Market, Segmentation by Application:

Power Battery

Energy Storage Battery

Consumer Electronics Battery

Companies Profiled:

BTR New Energy

Shanshan Tech

Resonac

POSCO Future M

Mitsubishi Chem

Nippon Carbon

Putailan (Zichen Tech)

ZETO

Sinuo

Guangdong Kaijin

Henan Yicheng

HGL

Shinzoom

Shangtai Tech

Xiangfenghua

Carbon One New Energy Group

DONGDAO

Hebei Kuntian New Energy

KEDA

Key Questions Answered:

1. How big is the global Negative Electrode Materials for Li-ion Batteries market?
2. What is the demand of the global Negative Electrode Materials for Li-ion Batteries market?
3. What is the year over year growth of the global Negative Electrode Materials for Li-ion Batteries market?
4. What is the production and production value of the global Negative Electrode Materials for Li-ion Batteries market?
5. Who are the key producers in the global Negative Electrode Materials for Li-ion Batteries market?
6. What are the growth factors driving the market demand?

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