

Global Negative Electrode Materials for Li-ion Batteries Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G8B3FB51F423EN.html>

Date: July 2026

Pages: 136

Price: US\$ 3,480.00 (Single User License)

ID: G8B3FB51F423EN

Abstracts

According to our (Global Info Research) latest study, the global Negative Electrode Materials for Li-ion Batteries market size was valued at US\$ 9701 million in 2025 and is forecast to a readjusted size of US\$ 25106 million by 2032 with a CAGR of 13.7% during review period.

In 2025, the global production of negative electrode materials for Li-ion batteries reached 3,091.2 thousand tons, with an average selling price of 3,050 USD/ton. The global annual production capacity for negative electrode materials for Li-ion batteries was approximately 5,017 thousand tons, and the gross profit margin was about 20.16%. Negative electrode materials for Li-ion batteries refer to the electrode materials that can reversibly intercalate and deintercalate lithium ions during the charge and discharge process of a lithium-ion battery. During charging, lithium ions are extracted from the positive electrode, migrate through the electrolyte to the negative electrode, and become intercalated into the structure of the negative electrode material; during discharging, lithium ions are extracted from the negative electrode and return to the positive electrode. Ideal negative electrode materials require high specific capacity, good cycling stability, low electrode potential, excellent electronic and ionic conductivity, as well as good safety and environmental friendliness.

The upstream industry for negative electrode materials for Li-ion batteries includes petroleum coke, needle coke, and pitch coke. The midstream industry consists of the manufacturers of negative electrode materials for Li-ion batteries, while the downstream industries are primarily the power battery, energy storage battery, and consumer battery sectors.

The current market for negative electrode materials for Li-ion batteries has formed a mature landscape dominated by graphite-based materials, among which artificial graphite holds a mainstream position due to its excellent cycle life and rate capability, while natural graphite maintains its competitive advantages in cost and compaction density. Driven by the continuous demand for higher energy density in power batteries and energy storage applications, new negative electrode technologies, particularly silicon-based materials, are accelerating their transition from research and development to industrial application, becoming a focal point of technological innovation in the market. At the same time, the industry chain exhibits a clear trend toward large-scale production and consolidation, with leading manufacturers continuously strengthening their competitive advantages through vertical integration and process optimization. Meanwhile, the diversified development of downstream application markets has imposed differentiated requirements on various performance dimensions of negative electrode materials, driving the product portfolio to continuously evolve toward specialized directions such as high capacity, long cycle life, and fast-charging capability.

This report is a detailed and comprehensive analysis for global Negative Electrode Materials for Li-ion Batteries market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Negative Electrode Materials for Li-ion Batteries market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Negative Electrode Materials for Li-ion Batteries market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Negative Electrode Materials for Li-ion Batteries market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Negative Electrode Materials for Li-ion Batteries market shares of main players,

shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton),
2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Negative Electrode Materials for Li-ion
Batteries

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Negative Electrode Materials for Li-ion Batteries market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BTR New Energy, Shanshan Tech, Resonac, POSCO Future M, Mitsubishi Chem, Nippon Carbon, Putailan (Zichen Tech), ZETO, Sinuo, Guangdong Kaijin, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Negative Electrode Materials for Li-ion Batteries market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Carbon-Based Anodes

Silicon-Based Anodes

Market segment by Material Sources

Natural Graphite

Artificial Graphite

Others

Market segment by Specific Capacity

?350 mAh/g

350 mAh/g-400 mAh/g

>400 mAh/g

Market segment by Application

Power Battery

Energy Storage Battery

Consumer Electronics Battery

Major players covered

BTR New Energy

Shanshan Tech

Resonac

POSCO Future M

Mitsubishi Chem

Nippon Carbon

Putailan (Zichen Tech)

ZETO

Sinuo

Guangdong Kaijin

Henan Yicheng

HGL

Shinzoom

Shangtai Tech

Xiangfenghua

Carbon One New Energy Group

DONGDAO

Hebei Kuntian New Energy

KEDA

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Negative Electrode Materials for Li-ion Batteries product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Negative Electrode Materials for Li-ion Batteries, with price, sales quantity, revenue, and global market share of Negative Electrode Materials for Li-ion Batteries from 2021 to 2026.

Chapter 3, the Negative Electrode Materials for Li-ion Batteries competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Negative Electrode Materials for Li-ion Batteries breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Negative Electrode Materials for Li-ion Batteries market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Negative Electrode Materials for Li-ion Batteries.

Chapter 14 and 15, to describe Negative Electrode Materials for Li-ion Batteries sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Negative Electrode Materials for Li-ion Batteries Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Carbon-Based Anodes

1.3.3 Silicon-Based Anodes

1.4 Market Analysis by Material Sources

1.4.1 Overview: Global Negative Electrode Materials for Li-ion Batteries Consumption Value by Material Sources: 2021 Versus 2025 Versus 2032

1.4.2 Natural Graphite

1.4.3 Artificial Graphite

1.4.4 Others

1.5 Market Analysis by Specific Capacity

1.5.1 Overview: Global Negative Electrode Materials for Li-ion Batteries Consumption Value by Specific Capacity: 2021 Versus 2025 Versus 2032

1.5.2 <350 mAh/g

1.5.3 350 mAh/g-400 mAh/g

1.5.4 >400 mAh/g

1.6 Market Analysis by Application

1.6.1 Overview: Global Negative Electrode Materials for Li-ion Batteries Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Power Battery

1.6.3 Energy Storage Battery

1.6.4 Consumer Electronics Battery

1.7 Global Negative Electrode Materials for Li-ion Batteries Market Size & Forecast

1.7.1 Global Negative Electrode Materials for Li-ion Batteries Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Negative Electrode Materials for Li-ion Batteries Sales Quantity (2021-2032)

1.7.3 Global Negative Electrode Materials for Li-ion Batteries Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 BTR New Energy

2.1.1 BTR New Energy Details

2.1.2 BTR New Energy Major Business

2.1.3 BTR New Energy Negative Electrode Materials for Li-ion Batteries Product and Services

2.1.4 BTR New Energy Negative Electrode Materials for Li-ion Batteries Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 BTR New Energy Recent Developments/Updates

2.2 Shanshan Tech

2.2.1 Shanshan Tech Details

2.2.2 Shanshan Tech Major Business

2.2.3 Shanshan Tech Negative Electrode Materials for Li-ion Batteries Product and Services

2.2.4 Shanshan Tech Negative Electrode Materials for Li-ion Batteries Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 Shanshan Tech Recent Developments/Updates

2.3 Resonac

2.3.1 Resonac Details

2.3.2 Resonac Major Business

2.3.3 Resonac Negative Electrode Materials for Li-ion Batteries Product and Services

2.3.4 Resonac Negative Electrode Materials for Li-ion Batteries Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Resonac Recent Developments/Updates

2.4 POSCO Future M

2.4.1 POSCO Future M Details

2.4.2 POSCO Future M Major Business

2.4.3 POSCO Future M Negative Electrode Materials for Li-ion Batteries Product and Services

2.4.4 POSCO Future M Negative Electrode Materials for Li-ion Batteries Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 POSCO Future M Recent Developments/Updates

2.5 Mitsubishi Chem

2.5.1 Mitsubishi Chem Details

2.5.2 Mitsubishi Chem Major Business

2.5.3 Mitsubishi Chem Negative Electrode Materials for Li-ion Batteries Product and Services

2.5.4 Mitsubishi Chem Negative Electrode Materials for Li-ion Batteries Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 Mitsubishi Chem Recent Developments/Updates

2.6 Nippon Carbon

2.6.1 Nippon Carbon Details

2.6.2 Nippon Carbon Major Business

2.6.3 Nippon Carbon Negative Electrode Materials for Li-ion Batteries Product and Services

2.6.4 Nippon Carbon Negative Electrode Materials for Li-ion Batteries Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 Nippon Carbon Recent Developments/Updates

2.7 Putailan (Zichen Tech)

2.7.1 Putailan (Zichen Tech) Details

2.7.2 Putailan (Zichen Tech) Major Business

2.7.3 Putailan (Zichen Tech) Negative Electrode Materials for Li-ion Batteries Product and Services

2.7.4 Putailan (Zichen Tech) Negative Electrode Materials for Li-ion Batteries Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Putailan (Zichen Tech) Recent Developments/Updates

2.8 ZETO

2.8.1 ZETO Details

2.8.2 ZETO Major Business

2.8.3 ZETO Negative Electrode Materials for Li-ion Batteries Product and Services

2.8.4 ZETO Negative Electrode Materials for Li-ion Batteries Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 ZETO Recent Developments/Updates

2.9 Sinuo

2.9.1 Sinuo Details

2.9.2 Sinuo Major Business

2.9.3 Sinuo Negative Electrode Materials for Li-ion Batteries Product and Services

2.9.4 Sinuo Negative Electrode Materials for Li-ion Batteries Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 Sinuo Recent Developments/Updates

2.10 Guangdong Kaijin

2.10.1 Guangdong Kaijin Details

2.10.2 Guangdong Kaijin Major Business

2.10.3 Guangdong Kaijin Negative Electrode Materials for Li-ion Batteries Product and Services

2.10.4 Guangdong Kaijin Negative Electrode Materials for Li-ion Batteries Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 Guangdong Kaijin Recent Developments/Updates

2.11 Henan Yicheng

- 2.11.1 Henan Yicheng Details
- 2.11.2 Henan Yicheng Major Business
- 2.11.3 Henan Yicheng Negative Electrode Materials for Li-ion Batteries Product and Services
- 2.11.4 Henan Yicheng Negative Electrode Materials for Li-ion Batteries Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.11.5 Henan Yicheng Recent Developments/Updates
- 2.12 HGL
 - 2.12.1 HGL Details
 - 2.12.2 HGL Major Business
 - 2.12.3 HGL Negative Electrode Materials for Li-ion Batteries Product and Services
 - 2.12.4 HGL Negative Electrode Materials for Li-ion Batteries Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.12.5 HGL Recent Developments/Updates
- 2.13 Shinzoom
 - 2.13.1 Shinzoom Details
 - 2.13.2 Shinzoom Major Business
 - 2.13.3 Shinzoom Negative Electrode Materials for Li-ion Batteries Product and Services
 - 2.13.4 Shinzoom Negative Electrode Materials for Li-ion Batteries Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.13.5 Shinzoom Recent Developments/Updates
- 2.14 Shangtai Tech
 - 2.14.1 Shangtai Tech Details
 - 2.14.2 Shangtai Tech Major Business
 - 2.14.3 Shangtai Tech Negative Electrode Materials for Li-ion Batteries Product and Services
 - 2.14.4 Shangtai Tech Negative Electrode Materials for Li-ion Batteries Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.14.5 Shangtai Tech Recent Developments/Updates
- 2.15 Xiangfenghua
 - 2.15.1 Xiangfenghua Details
 - 2.15.2 Xiangfenghua Major Business
 - 2.15.3 Xiangfenghua Negative Electrode Materials for Li-ion Batteries Product and Services
 - 2.15.4 Xiangfenghua Negative Electrode Materials for Li-ion Batteries Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.15.5 Xiangfenghua Recent Developments/Updates
- 2.16 Carbon One New Energy Group

- 2.16.1 Carbon One New Energy Group Details
- 2.16.2 Carbon One New Energy Group Major Business
- 2.16.3 Carbon One New Energy Group Negative Electrode Materials for Li-ion Batteries Product and Services
- 2.16.4 Carbon One New Energy Group Negative Electrode Materials for Li-ion Batteries Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.16.5 Carbon One New Energy Group Recent Developments/Updates
- 2.17 DONGDAO
 - 2.17.1 DONGDAO Details
 - 2.17.2 DONGDAO Major Business
 - 2.17.3 DONGDAO Negative Electrode Materials for Li-ion Batteries Product and Services
 - 2.17.4 DONGDAO Negative Electrode Materials for Li-ion Batteries Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.17.5 DONGDAO Recent Developments/Updates
- 2.18 Hebei Kuntian New Energy
 - 2.18.1 Hebei Kuntian New Energy Details
 - 2.18.2 Hebei Kuntian New Energy Major Business
 - 2.18.3 Hebei Kuntian New Energy Negative Electrode Materials for Li-ion Batteries Product and Services
 - 2.18.4 Hebei Kuntian New Energy Negative Electrode Materials for Li-ion Batteries Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.18.5 Hebei Kuntian New Energy Recent Developments/Updates
- 2.19 KEDA
 - 2.19.1 KEDA Details
 - 2.19.2 KEDA Major Business
 - 2.19.3 KEDA Negative Electrode Materials for Li-ion Batteries Product and Services
 - 2.19.4 KEDA Negative Electrode Materials for Li-ion Batteries Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.19.5 KEDA Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: NEGATIVE ELECTRODE MATERIALS FOR LI-ION BATTERIES BY MANUFACTURER

- 3.1 Global Negative Electrode Materials for Li-ion Batteries Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Negative Electrode Materials for Li-ion Batteries Revenue by Manufacturer (2021-2026)

- 3.3 Global Negative Electrode Materials for Li-ion Batteries Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of Negative Electrode Materials for Li-ion Batteries by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 Negative Electrode Materials for Li-ion Batteries Manufacturer Market Share in 2025
 - 3.4.3 Top 6 Negative Electrode Materials for Li-ion Batteries Manufacturer Market Share in 2025
- 3.5 Negative Electrode Materials for Li-ion Batteries Market: Overall Company Footprint Analysis
 - 3.5.1 Negative Electrode Materials for Li-ion Batteries Market: Region Footprint
 - 3.5.2 Negative Electrode Materials for Li-ion Batteries Market: Company Product Type Footprint
 - 3.5.3 Negative Electrode Materials for Li-ion Batteries Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Negative Electrode Materials for Li-ion Batteries Market Size by Region
 - 4.1.1 Global Negative Electrode Materials for Li-ion Batteries Sales Quantity by Region (2021-2032)
 - 4.1.2 Global Negative Electrode Materials for Li-ion Batteries Consumption Value by Region (2021-2032)
 - 4.1.3 Global Negative Electrode Materials for Li-ion Batteries Average Price by Region (2021-2032)
- 4.2 North America Negative Electrode Materials for Li-ion Batteries Consumption Value (2021-2032)
- 4.3 Europe Negative Electrode Materials for Li-ion Batteries Consumption Value (2021-2032)
- 4.4 Asia-Pacific Negative Electrode Materials for Li-ion Batteries Consumption Value (2021-2032)
- 4.5 South America Negative Electrode Materials for Li-ion Batteries Consumption Value (2021-2032)
- 4.6 Middle East & Africa Negative Electrode Materials for Li-ion Batteries Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global Negative Electrode Materials for Li-ion Batteries Sales Quantity by Type (2021-2032)

5.2 Global Negative Electrode Materials for Li-ion Batteries Consumption Value by Type (2021-2032)

5.3 Global Negative Electrode Materials for Li-ion Batteries Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Negative Electrode Materials for Li-ion Batteries Sales Quantity by Application (2021-2032)

6.2 Global Negative Electrode Materials for Li-ion Batteries Consumption Value by Application (2021-2032)

6.3 Global Negative Electrode Materials for Li-ion Batteries Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Negative Electrode Materials for Li-ion Batteries Sales Quantity by Type (2021-2032)

7.2 North America Negative Electrode Materials for Li-ion Batteries Sales Quantity by Application (2021-2032)

7.3 North America Negative Electrode Materials for Li-ion Batteries Market Size by Country

7.3.1 North America Negative Electrode Materials for Li-ion Batteries Sales Quantity by Country (2021-2032)

7.3.2 North America Negative Electrode Materials for Li-ion Batteries Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Negative Electrode Materials for Li-ion Batteries Sales Quantity by Type (2021-2032)

8.2 Europe Negative Electrode Materials for Li-ion Batteries Sales Quantity by

Application (2021-2032)

8.3 Europe Negative Electrode Materials for Li-ion Batteries Market Size by Country

8.3.1 Europe Negative Electrode Materials for Li-ion Batteries Sales Quantity by Country (2021-2032)

8.3.2 Europe Negative Electrode Materials for Li-ion Batteries Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Negative Electrode Materials for Li-ion Batteries Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Negative Electrode Materials for Li-ion Batteries Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Negative Electrode Materials for Li-ion Batteries Market Size by Region

9.3.1 Asia-Pacific Negative Electrode Materials for Li-ion Batteries Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Negative Electrode Materials for Li-ion Batteries Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Negative Electrode Materials for Li-ion Batteries Sales Quantity by Type (2021-2032)

10.2 South America Negative Electrode Materials for Li-ion Batteries Sales Quantity by Application (2021-2032)

10.3 South America Negative Electrode Materials for Li-ion Batteries Market Size by Country

10.3.1 South America Negative Electrode Materials for Li-ion Batteries Sales Quantity

by Country (2021-2032)

10.3.2 South America Negative Electrode Materials for Li-ion Batteries Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Negative Electrode Materials for Li-ion Batteries Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Negative Electrode Materials for Li-ion Batteries Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Negative Electrode Materials for Li-ion Batteries Market Size by Country

11.3.1 Middle East & Africa Negative Electrode Materials for Li-ion Batteries Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Negative Electrode Materials for Li-ion Batteries Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Negative Electrode Materials for Li-ion Batteries Market Drivers

12.2 Negative Electrode Materials for Li-ion Batteries Market Restraints

12.3 Negative Electrode Materials for Li-ion Batteries Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Negative Electrode Materials for Li-ion Batteries and Key Manufacturers

13.2 Manufacturing Costs Percentage of Negative Electrode Materials for Li-ion Batteries

13.3 Negative Electrode Materials for Li-ion Batteries Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Negative Electrode Materials for Li-ion Batteries Typical Distributors

14.3 Negative Electrode Materials for Li-ion Batteries Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Negative Electrode Materials for Li-ion Batteries Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Negative Electrode Materials for Li-ion Batteries Consumption Value by Material Sources, (USD Million), 2021 & 2025 & 2032

Table 3. Global Negative Electrode Materials for Li-ion Batteries Consumption Value by Specific Capacity, (USD Million), 2021 & 2025 & 2032

Table 4. Global Negative Electrode Materials for Li-ion Batteries Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. BTR New Energy Basic Information, Manufacturing Base and Competitors

Table 6. BTR New Energy Major Business

Table 7. BTR New Energy Negative Electrode Materials for Li-ion Batteries Product and Services

Table 8. BTR New Energy Negative Electrode Materials for Li-ion Batteries Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. BTR New Energy Recent Developments/Updates

Table 10. Shanshan Tech Basic Information, Manufacturing Base and Competitors

Table 11. Shanshan Tech Major Business

Table 12. Shanshan Tech Negative Electrode Materials for Li-ion Batteries Product and Services

Table 13. Shanshan Tech Negative Electrode Materials for Li-ion Batteries Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Shanshan Tech Recent Developments/Updates

Table 15. Resonac Basic Information, Manufacturing Base and Competitors

Table 16. Resonac Major Business

Table 17. Resonac Negative Electrode Materials for Li-ion Batteries Product and Services

Table 18. Resonac Negative Electrode Materials for Li-ion Batteries Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Resonac Recent Developments/Updates

Table 20. POSCO Future M Basic Information, Manufacturing Base and Competitors

Table 21. POSCO Future M Major Business

Table 22. POSCO Future M Negative Electrode Materials for Li-ion Batteries Product

and Services

Table 23. POSCO Future M Negative Electrode Materials for Li-ion Batteries Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. POSCO Future M Recent Developments/Updates

Table 25. Mitsubishi Chem Basic Information, Manufacturing Base and Competitors

Table 26. Mitsubishi Chem Major Business

Table 27. Mitsubishi Chem Negative Electrode Materials for Li-ion Batteries Product and Services

Table 28. Mitsubishi Chem Negative Electrode Materials for Li-ion Batteries Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. Mitsubishi Chem Recent Developments/Updates

Table 30. Nippon Carbon Basic Information, Manufacturing Base and Competitors

Table 31. Nippon Carbon Major Business

Table 32. Nippon Carbon Negative Electrode Materials for Li-ion Batteries Product and Services

Table 33. Nippon Carbon Negative Electrode Materials for Li-ion Batteries Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. Nippon Carbon Recent Developments/Updates

Table 35. Putailan (Zichen Tech) Basic Information, Manufacturing Base and Competitors

Table 36. Putailan (Zichen Tech) Major Business

Table 37. Putailan (Zichen Tech) Negative Electrode Materials for Li-ion Batteries Product and Services

Table 38. Putailan (Zichen Tech) Negative Electrode Materials for Li-ion Batteries Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. Putailan (Zichen Tech) Recent Developments/Updates

Table 40. ZETO Basic Information, Manufacturing Base and Competitors

Table 41. ZETO Major Business

Table 42. ZETO Negative Electrode Materials for Li-ion Batteries Product and Services

Table 43. ZETO Negative Electrode Materials for Li-ion Batteries Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. ZETO Recent Developments/Updates

Table 45. Sinuo Basic Information, Manufacturing Base and Competitors

Table 46. Sinuo Major Business

Table 47. Sinuo Negative Electrode Materials for Li-ion Batteries Product and Services

Table 48. Sinuo Negative Electrode Materials for Li-ion Batteries Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. Sinuo Recent Developments/Updates

Table 50. Guangdong Kaijin Basic Information, Manufacturing Base and Competitors

Table 51. Guangdong Kaijin Major Business

Table 52. Guangdong Kaijin Negative Electrode Materials for Li-ion Batteries Product and Services

Table 53. Guangdong Kaijin Negative Electrode Materials for Li-ion Batteries Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. Guangdong Kaijin Recent Developments/Updates

Table 55. Henan Yicheng Basic Information, Manufacturing Base and Competitors

Table 56. Henan Yicheng Major Business

Table 57. Henan Yicheng Negative Electrode Materials for Li-ion Batteries Product and Services

Table 58. Henan Yicheng Negative Electrode Materials for Li-ion Batteries Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. Henan Yicheng Recent Developments/Updates

Table 60. HGL Basic Information, Manufacturing Base and Competitors

Table 61. HGL Major Business

Table 62. HGL Negative Electrode Materials for Li-ion Batteries Product and Services

Table 63. HGL Negative Electrode Materials for Li-ion Batteries Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 64. HGL Recent Developments/Updates

Table 65. Shinzoom Basic Information, Manufacturing Base and Competitors

Table 66. Shinzoom Major Business

Table 67. Shinzoom Negative Electrode Materials for Li-ion Batteries Product and Services

Table 68. Shinzoom Negative Electrode Materials for Li-ion Batteries Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 69. Shinzoom Recent Developments/Updates

Table 70. Shangtai Tech Basic Information, Manufacturing Base and Competitors

Table 71. Shangtai Tech Major Business

Table 72. Shangtai Tech Negative Electrode Materials for Li-ion Batteries Product and

Services

Table 73. Shangtai Tech Negative Electrode Materials for Li-ion Batteries Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 74. Shangtai Tech Recent Developments/Updates

Table 75. Xiangfenghua Basic Information, Manufacturing Base and Competitors

Table 76. Xiangfenghua Major Business

Table 77. Xiangfenghua Negative Electrode Materials for Li-ion Batteries Product and Services

Table 78. Xiangfenghua Negative Electrode Materials for Li-ion Batteries Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Xiangfenghua Recent Developments/Updates

Table 80. Carbon One New Energy Group Basic Information, Manufacturing Base and Competitors

Table 81. Carbon One New Energy Group Major Business

Table 82. Carbon One New Energy Group Negative Electrode Materials for Li-ion Batteries Product and Services

Table 83. Carbon One New Energy Group Negative Electrode Materials for Li-ion Batteries Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Carbon One New Energy Group Recent Developments/Updates

Table 85. DONGDAO Basic Information, Manufacturing Base and Competitors

Table 86. DONGDAO Major Business

Table 87. DONGDAO Negative Electrode Materials for Li-ion Batteries Product and Services

Table 88. DONGDAO Negative Electrode Materials for Li-ion Batteries Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 89. DONGDAO Recent Developments/Updates

Table 90. Hebei Kuntian New Energy Basic Information, Manufacturing Base and Competitors

Table 91. Hebei Kuntian New Energy Major Business

Table 92. Hebei Kuntian New Energy Negative Electrode Materials for Li-ion Batteries Product and Services

Table 93. Hebei Kuntian New Energy Negative Electrode Materials for Li-ion Batteries Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 94. Hebei Kuntian New Energy Recent Developments/Updates

Table 95. KEDA Basic Information, Manufacturing Base and Competitors

Table 96. KEDA Major Business

Table 97. KEDA Negative Electrode Materials for Li-ion Batteries Product and Services

Table 98. KEDA Negative Electrode Materials for Li-ion Batteries Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 99. KEDA Recent Developments/Updates

Table 100. Global Negative Electrode Materials for Li-ion Batteries Sales Quantity by Manufacturer (2021-2026) & (Kilotons)

Table 101. Global Negative Electrode Materials for Li-ion Batteries Revenue by Manufacturer (2021-2026) & (USD Million)

Table 102. Global Negative Electrode Materials for Li-ion Batteries Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 103. Market Position of Manufacturers in Negative Electrode Materials for Li-ion Batteries, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 104. Head Office and Negative Electrode Materials for Li-ion Batteries Production Site of Key Manufacturer

Table 105. Negative Electrode Materials for Li-ion Batteries Market: Company Product Type Footprint

Table 106. Negative Electrode Materials for Li-ion Batteries Market: Company Product Application Footprint

Table 107. Negative Electrode Materials for Li-ion Batteries New Market Entrants and Barriers to Market Entry

Table 108. Negative Electrode Materials for Li-ion Batteries Mergers, Acquisition, Agreements, and Collaborations

Table 109. Global Negative Electrode Materials for Li-ion Batteries Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 110. Global Negative Electrode Materials for Li-ion Batteries Sales Quantity by Region (2021-2026) & (Kilotons)

Table 111. Global Negative Electrode Materials for Li-ion Batteries Sales Quantity by Region (2027-2032) & (Kilotons)

Table 112. Global Negative Electrode Materials for Li-ion Batteries Consumption Value by Region (2021-2026) & (USD Million)

Table 113. Global Negative Electrode Materials for Li-ion Batteries Consumption Value by Region (2027-2032) & (USD Million)

Table 114. Global Negative Electrode Materials for Li-ion Batteries Average Price by Region (2021-2026) & (US\$/Ton)

Table 115. Global Negative Electrode Materials for Li-ion Batteries Average Price by Region (2027-2032) & (US\$/Ton)

Table 116. Global Negative Electrode Materials for Li-ion Batteries Sales Quantity by Type (2021-2026) & (Kilotons)

Table 117. Global Negative Electrode Materials for Li-ion Batteries Sales Quantity by Type (2027-2032) & (Kilotons)

Table 118. Global Negative Electrode Materials for Li-ion Batteries Consumption Value by Type (2021-2026) & (USD Million)

Table 119. Global Negative Electrode Materials for Li-ion Batteries Consumption Value by Type (2027-2032) & (USD Million)

Table 120. Global Negative Electrode Materials for Li-ion Batteries Average Price by Type (2021-2026) & (US\$/Ton)

Table 121. Global Negative Electrode Materials for Li-ion Batteries Average Price by Type (2027-2032) & (US\$/Ton)

Table 122. Global Negative Electrode Materials for Li-ion Batteries Sales Quantity by Application (2021-2026) & (Kilotons)

Table 123. Global Negative Electrode Materials for Li-ion Batteries Sales Quantity by Application (2027-2032) & (Kilotons)

Table 124. Global Negative Electrode Materials for Li-ion Batteries Consumption Value by Application (2021-2026) & (USD Million)

Table 125. Global Negative Electrode Materials for Li-ion Batteries Consumption Value by Application (2027-2032) & (USD Million)

Table 126. Global Negative Electrode Materials for Li-ion Batteries Average Price by Application (2021-2026) & (US\$/Ton)

Table 127. Global Negative Electrode Materials for Li-ion Batteries Average Price by Application (2027-2032) & (US\$/Ton)

Table 128. North America Negative Electrode Materials for Li-ion Batteries Sales Quantity by Type (2021-2026) & (Kilotons)

Table 129. North America Negative Electrode Materials for Li-ion Batteries Sales Quantity by Type (2027-2032) & (Kilotons)

Table 130. North America Negative Electrode Materials for Li-ion Batteries Sales Quantity by Application (2021-2026) & (Kilotons)

Table 131. North America Negative Electrode Materials for Li-ion Batteries Sales Quantity by Application (2027-2032) & (Kilotons)

Table 132. North America Negative Electrode Materials for Li-ion Batteries Sales Quantity by Country (2021-2026) & (Kilotons)

Table 133. North America Negative Electrode Materials for Li-ion Batteries Sales Quantity by Country (2027-2032) & (Kilotons)

Table 134. North America Negative Electrode Materials for Li-ion Batteries Consumption Value by Country (2021-2026) & (USD Million)

Table 135. North America Negative Electrode Materials for Li-ion Batteries

Consumption Value by Country (2027-2032) & (USD Million)

Table 136. Europe Negative Electrode Materials for Li-ion Batteries Sales Quantity by Type (2021-2026) & (Kilotons)

Table 137. Europe Negative Electrode Materials for Li-ion Batteries Sales Quantity by Type (2027-2032) & (Kilotons)

Table 138. Europe Negative Electrode Materials for Li-ion Batteries Sales Quantity by Application (2021-2026) & (Kilotons)

Table 139. Europe Negative Electrode Materials for Li-ion Batteries Sales Quantity by Application (2027-2032) & (Kilotons)

Table 140. Europe Negative Electrode Materials for Li-ion Batteries Sales Quantity by Country (2021-2026) & (Kilotons)

Table 141. Europe Negative Electrode Materials for Li-ion Batteries Sales Quantity by Country (2027-2032) & (Kilotons)

Table 142. Europe Negative Electrode Materials for Li-ion Batteries Consumption Value by Country (2021-2026) & (USD Million)

Table 143. Europe Negative Electrode Materials for Li-ion Batteries Consumption Value by Country (2027-2032) & (USD Million)

Table 144. Asia-Pacific Negative Electrode Materials for Li-ion Batteries Sales Quantity by Type (2021-2026) & (Kilotons)

Table 145. Asia-Pacific Negative Electrode Materials for Li-ion Batteries Sales Quantity by Type (2027-2032) & (Kilotons)

Table 146. Asia-Pacific Negative Electrode Materials for Li-ion Batteries Sales Quantity by Application (2021-2026) & (Kilotons)

Table 147. Asia-Pacific Negative Electrode Materials for Li-ion Batteries Sales Quantity by Application (2027-2032) & (Kilotons)

Table 148. Asia-Pacific Negative Electrode Materials for Li-ion Batteries Sales Quantity by Region (2021-2026) & (Kilotons)

Table 149. Asia-Pacific Negative Electrode Materials for Li-ion Batteries Sales Quantity by Region (2027-2032) & (Kilotons)

Table 150. Asia-Pacific Negative Electrode Materials for Li-ion Batteries Consumption Value by Region (2021-2026) & (USD Million)

Table 151. Asia-Pacific Negative Electrode Materials for Li-ion Batteries Consumption Value by Region (2027-2032) & (USD Million)

Table 152. South America Negative Electrode Materials for Li-ion Batteries Sales Quantity by Type (2021-2026) & (Kilotons)

Table 153. South America Negative Electrode Materials for Li-ion Batteries Sales Quantity by Type (2027-2032) & (Kilotons)

Table 154. South America Negative Electrode Materials for Li-ion Batteries Sales Quantity by Application (2021-2026) & (Kilotons)

Table 155. South America Negative Electrode Materials for Li-ion Batteries Sales Quantity by Application (2027-2032) & (Kilotons)

Table 156. South America Negative Electrode Materials for Li-ion Batteries Sales Quantity by Country (2021-2026) & (Kilotons)

Table 157. South America Negative Electrode Materials for Li-ion Batteries Sales Quantity by Country (2027-2032) & (Kilotons)

Table 158. South America Negative Electrode Materials for Li-ion Batteries Consumption Value by Country (2021-2026) & (USD Million)

Table 159. South America Negative Electrode Materials for Li-ion Batteries Consumption Value by Country (2027-2032) & (USD Million)

Table 160. Middle East & Africa Negative Electrode Materials for Li-ion Batteries Sales Quantity by Type (2021-2026) & (Kilotons)

Table 161. Middle East & Africa Negative Electrode Materials for Li-ion Batteries Sales Quantity by Type (2027-2032) & (Kilotons)

Table 162. Middle East & Africa Negative Electrode Materials for Li-ion Batteries Sales Quantity by Application (2021-2026) & (Kilotons)

Table 163. Middle East & Africa Negative Electrode Materials for Li-ion Batteries Sales Quantity by Application (2027-2032) & (Kilotons)

Table 164. Middle East & Africa Negative Electrode Materials for Li-ion Batteries Sales Quantity by Country (2021-2026) & (Kilotons)

Table 165. Middle East & Africa Negative Electrode Materials for Li-ion Batteries Sales Quantity by Country (2027-2032) & (Kilotons)

Table 166. Middle East & Africa Negative Electrode Materials for Li-ion Batteries Consumption Value by Country (2021-2026) & (USD Million)

Table 167. Middle East & Africa Negative Electrode Materials for Li-ion Batteries Consumption Value by Country (2027-2032) & (USD Million)

Table 168. Negative Electrode Materials for Li-ion Batteries Raw Material

Table 169. Key Manufacturers of Negative Electrode Materials for Li-ion Batteries Raw Materials

Table 170. Negative Electrode Materials for Li-ion Batteries Typical Distributors

Table 171. Negative Electrode Materials for Li-ion Batteries Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Negative Electrode Materials for Li-ion Batteries Picture
- Figure 2. Global Negative Electrode Materials for Li-ion Batteries Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Negative Electrode Materials for Li-ion Batteries Revenue Market Share by Type in 2025
- Figure 4. Carbon-Based Anodes Examples
- Figure 5. Silicon-Based Anodes Examples
- Figure 6. Global Negative Electrode Materials for Li-ion Batteries Revenue by Material Sources, (USD Million), 2021 & 2025 & 2032
- Figure 7. Global Negative Electrode Materials for Li-ion Batteries Revenue Market Share by Material Sources in 2025
- Figure 8. Natural Graphite Examples
- Figure 9. Artificial Graphite Examples
- Figure 10. Others Examples
- Figure 11. Global Negative Electrode Materials for Li-ion Batteries Revenue by Specific Capacity, (USD Million), 2021 & 2025 & 2032
- Figure 12. Global Negative Electrode Materials for Li-ion Batteries Revenue Market Share by Specific Capacity in 2025
- Figure 13. ?350 mAh/g Examples
- Figure 14. 350 mAh/g-400 mAh/g Examples
- Figure 15. >400 mAh/g Examples
- Figure 16. Global Negative Electrode Materials for Li-ion Batteries Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 17. Global Negative Electrode Materials for Li-ion Batteries Revenue Market Share by Application in 2025
- Figure 18. Power Battery Examples
- Figure 19. Energy Storage Battery Examples
- Figure 20. Consumer Electronics Battery Examples
- Figure 21. Global Negative Electrode Materials for Li-ion Batteries Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 22. Global Negative Electrode Materials for Li-ion Batteries Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 23. Global Negative Electrode Materials for Li-ion Batteries Sales Quantity (2021-2032) & (Kilotons)
- Figure 24. Global Negative Electrode Materials for Li-ion Batteries Price (2021-2032) &

(US\$/Ton)

Figure 25. Global Negative Electrode Materials for Li-ion Batteries Sales Quantity Market Share by Manufacturer in 2025

Figure 26. Global Negative Electrode Materials for Li-ion Batteries Revenue Market Share by Manufacturer in 2025

Figure 27. Producer Shipments of Negative Electrode Materials for Li-ion Batteries by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 28. Top 3 Negative Electrode Materials for Li-ion Batteries Manufacturer (Revenue) Market Share in 2025

Figure 29. Top 6 Negative Electrode Materials for Li-ion Batteries Manufacturer (Revenue) Market Share in 2025

Figure 30. Global Negative Electrode Materials for Li-ion Batteries Sales Quantity Market Share by Region (2021-2032)

Figure 31. Global Negative Electrode Materials for Li-ion Batteries Consumption Value Market Share by Region (2021-2032)

Figure 32. North America Negative Electrode Materials for Li-ion Batteries Consumption Value (2021-2032) & (USD Million)

Figure 33. Europe Negative Electrode Materials for Li-ion Batteries Consumption Value (2021-2032) & (USD Million)

Figure 34. Asia-Pacific Negative Electrode Materials for Li-ion Batteries Consumption Value (2021-2032) & (USD Million)

Figure 35. South America Negative Electrode Materials for Li-ion Batteries Consumption Value (2021-2032) & (USD Million)

Figure 36. Middle East & Africa Negative Electrode Materials for Li-ion Batteries Consumption Value (2021-2032) & (USD Million)

Figure 37. Global Negative Electrode Materials for Li-ion Batteries Sales Quantity Market Share by Type (2021-2032)

Figure 38. Global Negative Electrode Materials for Li-ion Batteries Consumption Value Market Share by Type (2021-2032)

Figure 39. Global Negative Electrode Materials for Li-ion Batteries Average Price by Type (2021-2032) & (US\$/Ton)

Figure 40. Global Negative Electrode Materials for Li-ion Batteries Sales Quantity Market Share by Application (2021-2032)

Figure 41. Global Negative Electrode Materials for Li-ion Batteries Revenue Market Share by Application (2021-2032)

Figure 42. Global Negative Electrode Materials for Li-ion Batteries Average Price by Application (2021-2032) & (US\$/Ton)

Figure 43. North America Negative Electrode Materials for Li-ion Batteries Sales Quantity Market Share by Type (2021-2032)

Figure 44. North America Negative Electrode Materials for Li-ion Batteries Sales Quantity Market Share by Application (2021-2032)

Figure 45. North America Negative Electrode Materials for Li-ion Batteries Sales Quantity Market Share by Country (2021-2032)

Figure 46. North America Negative Electrode Materials for Li-ion Batteries Consumption Value Market Share by Country (2021-2032)

Figure 47. United States Negative Electrode Materials for Li-ion Batteries Consumption Value (2021-2032) & (USD Million)

Figure 48. Canada Negative Electrode Materials for Li-ion Batteries Consumption Value (2021-2032) & (USD Million)

Figure 49. Mexico Negative Electrode Materials for Li-ion Batteries Consumption Value (2021-2032) & (USD Million)

Figure 50. Europe Negative Electrode Materials for Li-ion Batteries Sales Quantity Market Share by Type (2021-2032)

Figure 51. Europe Negative Electrode Materials for Li-ion Batteries Sales Quantity Market Share by Application (2021-2032)

Figure 52. Europe Negative Electrode Materials for Li-ion Batteries Sales Quantity Market Share by Country (2021-2032)

Figure 53. Europe Negative Electrode Materials for Li-ion Batteries Consumption Value Market Share by Country (2021-2032)

Figure 54. Germany Negative Electrode Materials for Li-ion Batteries Consumption Value (2021-2032) & (USD Million)

Figure 55. France Negative Electrode Materials for Li-ion Batteries Consumption Value (2021-2032) & (USD Million)

Figure 56. United Kingdom Negative Electrode Materials for Li-ion Batteries Consumption Value (2021-2032) & (USD Million)

Figure 57. Russia Negative Electrode Materials for Li-ion Batteries Consumption Value (2021-2032) & (USD Million)

Figure 58. Italy Negative Electrode Materials for Li-ion Batteries Consumption Value (2021-2032) & (USD Million)

Figure 59. Asia-Pacific Negative Electrode Materials for Li-ion Batteries Sales Quantity Market Share by Type (2021-2032)

Figure 60. Asia-Pacific Negative Electrode Materials for Li-ion Batteries Sales Quantity Market Share by Application (2021-2032)

Figure 61. Asia-Pacific Negative Electrode Materials for Li-ion Batteries Sales Quantity Market Share by Region (2021-2032)

Figure 62. Asia-Pacific Negative Electrode Materials for Li-ion Batteries Consumption Value Market Share by Region (2021-2032)

Figure 63. China Negative Electrode Materials for Li-ion Batteries Consumption Value

(2021-2032) & (USD Million)

Figure 64. Japan Negative Electrode Materials for Li-ion Batteries Consumption Value (2021-2032) & (USD Million)

Figure 65. South Korea Negative Electrode Materials for Li-ion Batteries Consumption Value (2021-2032) & (USD Million)

Figure 66. India Negative Electrode Materials for Li-ion Batteries Consumption Value (2021-2032) & (USD Million)

Figure 67. Southeast Asia Negative Electrode Materials for Li-ion Batteries Consumption Value (2021-2032) & (USD Million)

Figure 68. Australia Negative Electrode Materials for Li-ion Batteries Consumption Value (2021-2032) & (USD Million)

Figure 69. South America Negative Electrode Materials for Li-ion Batteries Sales Quantity Market Share by Type (2021-2032)

Figure 70. South America Negative Electrode Materials for Li-ion Batteries Sales Quantity Market Share by Application (2021-2032)

Figure 71. South America Negative Electrode Materials for Li-ion Batteries Sales Quantity Market Share by Country (2021-2032)

Figure 72. South America Negative Electrode Materials for Li-ion Batteries Consumption Value Market Share by Country (2021-2032)

Figure 73. Brazil Negative Electrode Materials for Li-ion Batteries Consumption Value (2021-2032) & (USD Million)

Figure 74. Argentina Negative Electrode Materials for Li-ion Batteries Consumption Value (2021-2032) & (USD Million)

Figure 75. Middle East & Africa Negative Electrode Materials for Li-ion Batteries Sales Quantity Market Share by Type (2021-2032)

Figure 76. Middle East & Africa Negative Electrode Materials for Li-ion Batteries Sales Quantity Market Share by Application (2021-2032)

Figure 77. Middle East & Africa Negative Electrode Materials for Li-ion Batteries Sales Quantity Market Share by Country (2021-2032)

Figure 78. Middle East & Africa Negative Electrode Materials for Li-ion Batteries Consumption Value Market Share by Country (2021-2032)

Figure 79. Turkey Negative Electrode Materials for Li-ion Batteries Consumption Value (2021-2032) & (USD Million)

Figure 80. Egypt Negative Electrode Materials for Li-ion Batteries Consumption Value (2021-2032) & (USD Million)

Figure 81. Saudi Arabia Negative Electrode Materials for Li-ion Batteries Consumption Value (2021-2032) & (USD Million)

Figure 82. South Africa Negative Electrode Materials for Li-ion Batteries Consumption Value (2021-2032) & (USD Million)

Figure 83. Negative Electrode Materials for Li-ion Batteries Market Drivers

Figure 84. Negative Electrode Materials for Li-ion Batteries Market Restraints

Figure 85. Negative Electrode Materials for Li-ion Batteries Market Trends

Figure 86. Porters Five Forces Analysis

Figure 87. Manufacturing Cost Structure Analysis of Negative Electrode Materials for Li-ion Batteries in 2025

Figure 88. Manufacturing Process Analysis of Negative Electrode Materials for Li-ion Batteries

Figure 89. Negative Electrode Materials for Li-ion Batteries Industrial Chain

Figure 90. Sales Channel: Direct to End-User vs Distributors

Figure 91. Direct Channel Pros & Cons

Figure 92. Indirect Channel Pros & Cons

Figure 93. Methodology

Figure 94. Research Process and Data Source

I would like to order

Product name: Global Negative Electrode Materials for Li-ion Batteries Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

Product link: <https://marketpublishers.com/r/G8B3FB51F423EN.html>

Price: US\$ 3,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G8B3FB51F423EN.html>