+357 96 030922
info@marketpublishers.com

Global Negative Dry Film Resist Supply, Demand and Key Producers, 2026-2032

https://marketpublishers.com/r/G952A3AD328AEN.html
Date: August 2026
Pages: 100
Price: US$ 4,480.00 (Single User License)
ID: G952A3AD328AEN

Abstracts

The global Negative Dry Film Resist market size is expected to reach $ 1028 million by 2032, rising at a market growth of 3.6% CAGR during the forecast period (2026-2032).

Negative Dry Film Resist is a film-type photosensitive pattern transfer material based on photopolymerizable resin chemistry. It is usually supplied in roll form with a photosensitive layer, carrier film and protective film, and is laminated onto copper-clad laminates, printed circuit boards, IC substrates, wafers, lead frames or other functional substrates. After exposure, the exposed areas undergo photopolymerization or crosslinking and remain after development, while the unexposed areas are removed to form precise resist patterns. The material is then used in etching, plating, tenting, redistribution, copper pillar formation and other patterning processes.

In 2025, global Negative Dry Film Resist production reached approximately 915 million Sqm, with an average global market price of around US$ 837 per k Sqm

The upstream raw materials of Negative Dry Film mainly include acrylic resins, epoxy resins, alkali-soluble binders, photopolymerizable monomers, oligomers, photoinitiators, sensitizers, dyes, inhibitors, adhesion promoters, plasticizers, solvents, polyethylene terephthalate carrier film and polyethylene protective film. Representative upstream suppliers include Mitsubishi Chemical Group, Kuraray, Arkema, BASF, etc.

The downstream applications of Negative Dry Film Resist mainly include PCB, Semiconductor Packaging and Others. Representative downstream customers include Zhen Ding Technology, Unimicron, Compeq, Tripod Technology, TTM Technologies, etc.

+357 96 030922
info@marketpublishers.com

The gross margin of Negative Dry Film Resist varies by film thickness, application field, customer qualification level and product performance grade. Typical gross margins is about 25%?50%.

By product type, Negative Dry Film Resist can be divided into Ultra-thin Dry Film, Thin Dry Film, Standard Dry Film and Thick Dry Film. Ultra-thin Dry Film refers to products with a thickness of ?15 ?m and is mainly used in fine-line, high-density interconnect, IC substrate and advanced packaging applications where high-resolution patterning, coating uniformity, low defectivity, low residue and tight line-width control are required. Thin Dry Film refers to products with a thickness of 15?50 ?m and is an important product range for fine-line printed circuit boards, high-density interconnect boards, flexible boards and selected package substrates, balancing resolution, adhesion, development latitude and production efficiency. Standard Dry Film refers to products with a thickness of 50?100 ?m and is suitable for conventional circuit imaging, etching resistance, pattern plating and tenting processes, representing a mature and broadly used thickness range. Thick Dry Film refers to products with a thickness of >100 ?m and is mainly used in thick plating, copper pillars, micro-bumps, high-aspect-ratio structures, microstructure fabrication and selected specialty packaging applications, where thickness stability, sidewall profile, plating resistance and stripping performance are more demanding.

By application, PCB is the largest and most established application area for Negative Dry Film Resist. In this field, the material is used for circuit imaging, etching resistance, pattern plating and tenting in rigid boards, flexible boards, rigid-flex boards, high-density interconnect boards and multilayer boards, with strong requirements for cost control, yield, lamination stability, development window and lot-to-lot consistency. Semiconductor Packaging is the most technology-driven application area, where Negative Dry Film Resist is used in IC substrates, redistribution layers, copper pillars, micro-bumps, fan-out packaging and other advanced packaging structures. This segment requires finer resolution, lower defect density, lower metal contamination, thicker film formation, stronger plating resistance and higher reliability.

Market Driving Factors are mainly supported by the increasing density and miniaturization of electronic products, which create stronger demand for fine-line patterning materials; the transition of printed circuit boards toward high-density interconnect, multilayer, flexible and high-reliability structures, which continuously increases the consumption of stable pattern transfer materials; the development of semiconductor packaging technologies such as advanced packaging, fan-out packaging, redistribution layers, copper pillars and micro-bumps, which drives demand

+357 96 030922
info@marketpublishers.com

for ultra-thin, thin and thick high-end negative dry films; the growth of artificial intelligence servers, high-performance computing, automotive electronics, new energy vehicles, communications equipment and premium consumer electronics, which expands demand for high-end circuit boards and package substrates; the adoption of laser direct imaging, stepper exposure, automated lamination and continuous production processes, which raises requirements for photosensitivity, film thickness consistency and lot stability; the increasing focus on yield improvement, low defectivity, environmentally responsible processing and supply chain stability, which supports the replacement of low-end materials with high-quality Negative Dry Film Resist; and the localization of electronic materials and regional supply chain restructuring, which create entry opportunities for domestic suppliers in mid- to high-end customer systems.

Market Restraints mainly include the high technical barriers in high-end Negative Dry Film Resist formulation, as resin chemistry, photoinitiator systems, monomer balance, adhesion control, development latitude, stripping performance and defect control require long-term process know-how; long customer qualification cycles, especially in IC substrate and semiconductor packaging applications where materials must pass strict reliability, cleanliness, line-width control and mass-production stability validation; raw material price fluctuations in resins, photoinitiators, functional monomers, carrier films and protective films, which can affect production costs and gross margins; mature competition in standard dry films for general printed circuit boards, where price pressure may limit profitability in lower-end product grades; higher requirements for precision coating, cleanroom control, film thickness uniformity and process matching in ultra-thin and thick dry films, which increase research and quality-management costs; and cyclical fluctuations in consumer electronics, servers, automotive electronics and semiconductor capital expenditure, which can affect downstream order timing and create inventory volatility and short-term demand uncertainty.

This report studies the global Negative Dry Film Resist production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Negative Dry Film Resist and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Negative Dry Film Resist that contribute to its increasing demand across many markets.

Highlights and key features of the study
Global Negative Dry Film Resist total production and demand, 2021-2032, (million Sqm)

+357 96 030922
info@marketpublishers.com

Global Negative Dry Film Resist total production value, 2021-2032, (USD Million)
Global Negative Dry Film Resist production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (million Sqm), (based on production site)
Global Negative Dry Film Resist consumption by region & country, CAGR, 2021-2032 & (million Sqm)
U.S. VS China: Negative Dry Film Resist domestic production, consumption, key domestic manufacturers and share
Global Negative Dry Film Resist production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (million Sqm)
Global Negative Dry Film Resist production by Type, production, value, CAGR, 2021-2032, (USD Million) & (million Sqm)
Global Negative Dry Film Resist production by Application, production, value, CAGR, 2021-2032, (USD Million) & (million Sqm)

This report profiles key players in the global Negative Dry Film Resist market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Asahi Kasei Corporation, Eternal Materials, Resonac Corporation (Showa Denko Materials), Qnity Electronics (DuPont Riston), Chang Chun Group, Kolon Industries, Hunan Initial New Materials, Nagase ChemteX America, Nippon Kayaku, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Negative Dry Film Resist market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (million Sqm) and average price (USD/K Sqm) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Negative Dry Film Resist Market, By Region:

United States

+357 96 030922
info@marketpublishers.com

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Negative Dry Film Resist Market, Segmentation by Type:

Ultra-thin Dry Film Resist (?15 ?m)

Thin Dry Film Resist (15?50 ?m)

Standard Dry Film Resist (50?100 ?m)

Thick Dry Film Resist (>100 ?m)

Global Negative Dry Film Resist Market, Segmentation by Development Method:

Aqueous-developable

Solvent-developable

Global Negative Dry Film Resist Market, Segmentation by Sales Channel:

Direct Sales

Indirect Sales

+357 96 030922
info@marketpublishers.com

Global Negative Dry Film Resist Market, Segmentation by Application:

Printed Circuit Board

Semiconductor Packaging

Other

Companies Profiled:

Asahi Kasei Corporation

Eternal Materials

Resonac Corporation (Showa Denko Materials)

Qnity Electronics (DuPont Riston)

Chang Chun Group

Kolon Industries

Hunan Initial New Materials

Nagase ChemteX America

Nippon Kayaku

Key Questions Answered:
1. How big is the global Negative Dry Film Resist market?
2. What is the demand of the global Negative Dry Film Resist market?
3. What is the year over year growth of the global Negative Dry Film Resist market?
4. What is the production and production value of the global Negative Dry Film Resist market?
5. Who are the key producers in the global Negative Dry Film Resist market?

+357 96 030922
info@marketpublishers.com

6. What are the growth factors driving the market demand?

+357 96 030922
info@marketpublishers.com

Contents

1 SUPPLY SUMMARY

1.1 Negative Dry Film Resist Introduction
1.2 World Negative Dry Film Resist Supply & Forecast
  1.2.1 World Negative Dry Film Resist Production Value (2021 & 2025 & 2032)
  1.2.2 World Negative Dry Film Resist Production (2021-2032)
  1.2.3 World Negative Dry Film Resist Pricing Trends (2021-2032)
1.3 World Negative Dry Film Resist Production by Region (Based on Production Site)
  1.3.1 World Negative Dry Film Resist Production Value by Region (2021-2032)
  1.3.2 World Negative Dry Film Resist Production by Region (2021-2032)
  1.3.3 World Negative Dry Film Resist Average Price by Region (2021-2032)
  1.3.4 North America Negative Dry Film Resist Production (2021-2032)
  1.3.5 Europe Negative Dry Film Resist Production (2021-2032)
  1.3.6 China Negative Dry Film Resist Production (2021-2032)
  1.3.7 Japan Negative Dry Film Resist Production (2021-2032)
1.4 Market Drivers, Restraints and Trends
  1.4.1 Negative Dry Film Resist Market Drivers
  1.4.2 Factors Affecting Demand
  1.4.3 Negative Dry Film Resist Major Market Trends

2 DEMAND SUMMARY

2.1 World Negative Dry Film Resist Demand (2021-2032)
2.2 World Negative Dry Film Resist Consumption by Region
  2.2.1 World Negative Dry Film Resist Consumption by Region (2021-2026)
  2.2.2 World Negative Dry Film Resist Consumption Forecast by Region (2027-2032)
2.3 United States Negative Dry Film Resist Consumption (2021-2032)
2.4 China Negative Dry Film Resist Consumption (2021-2032)
2.5 Europe Negative Dry Film Resist Consumption (2021-2032)
2.6 Japan Negative Dry Film Resist Consumption (2021-2032)
2.7 South Korea Negative Dry Film Resist Consumption (2021-2032)
2.8 ASEAN Negative Dry Film Resist Consumption (2021-2032)
2.9 India Negative Dry Film Resist Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Negative Dry Film Resist Production Value by Manufacturer (2021-2026)

+357 96 030922
info@marketpublishers.com

3.2 World Negative Dry Film Resist Production by Manufacturer (2021-2026)
3.3 World Negative Dry Film Resist Average Price by Manufacturer (2021-2026)
3.4 Negative Dry Film Resist Company Evaluation Quadrant
3.5 Industry Rank and Concentration Rate (CR)
3.5.1 Global Negative Dry Film Resist Industry Rank of Major Manufacturers
3.5.2 Global Concentration Ratios (CR4) for Negative Dry Film Resist in 2025
3.5.3 Global Concentration Ratios (CR8) for Negative Dry Film Resist in 2025
3.6 Negative Dry Film Resist Market: Overall Company Footprint Analysis
3.6.1 Negative Dry Film Resist Market: Region Footprint
3.6.2 Negative Dry Film Resist Market: Company Product Type Footprint
3.6.3 Negative Dry Film Resist Market: Company Product Application Footprint
3.7 Competitive Environment
3.7.1 Historical Structure of the Industry
3.7.2 Barriers of Market Entry
3.7.3 Factors of Competition
3.8 New Entrant and Capacity Expansion Plans
3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Negative Dry Film Resist Production Value Comparison
4.1.1 United States VS China: Negative Dry Film Resist Production Value Comparison (2021 & 2025 & 2032)
4.1.2 United States VS China: Negative Dry Film Resist Production Value Market Share Comparison (2021 & 2025 & 2032)
4.2 United States VS China: Negative Dry Film Resist Production Comparison
4.2.1 United States VS China: Negative Dry Film Resist Production Comparison (2021 & 2025 & 2032)
4.2.2 United States VS China: Negative Dry Film Resist Production Market Share Comparison (2021 & 2025 & 2032)
4.3 United States VS China: Negative Dry Film Resist Consumption Comparison
4.3.1 United States VS China: Negative Dry Film Resist Consumption Comparison (2021 & 2025 & 2032)
4.3.2 United States VS China: Negative Dry Film Resist Consumption Market Share Comparison (2021 & 2025 & 2032)
4.4 United States Based Negative Dry Film Resist Manufacturers and Market Share, 2021-2026
4.4.1 United States Based Negative Dry Film Resist Manufacturers, Headquarters and Production Site (States, Country)

+357 96 030922
info@marketpublishers.com

4.4.2 United States Based Manufacturers Negative Dry Film Resist Production Value (2021-2026)
4.4.3 United States Based Manufacturers Negative Dry Film Resist Production (2021-2026)
4.5 China Based Negative Dry Film Resist Manufacturers and Market Share
4.5.1 China Based Negative Dry Film Resist Manufacturers, Headquarters and Production Site (Province, Country)
4.5.2 China Based Manufacturers Negative Dry Film Resist Production Value (2021-2026)
4.5.3 China Based Manufacturers Negative Dry Film Resist Production (2021-2026)
4.6 Rest of World Based Negative Dry Film Resist Manufacturers and Market Share, 2021-2026
4.6.1 Rest of World Based Negative Dry Film Resist Manufacturers, Headquarters and Production Site (State, Country)
4.6.2 Rest of World Based Manufacturers Negative Dry Film Resist Production Value (2021-2026)
4.6.3 Rest of World Based Manufacturers Negative Dry Film Resist Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Negative Dry Film Resist Market Size Overview by Type: 2021 VS 2025 VS 2032
5.2 Segment Introduction by Type
5.2.1 Ultra-thin Dry Film Resist (?15 ?m)
5.2.2 Thin Dry Film Resist (15?50 ?m)
5.2.3 Standard Dry Film Resist (50?100 ?m)
5.2.4 Thick Dry Film Resist (>100 ?m)
5.3 Market Segment by Type
5.3.1 World Negative Dry Film Resist Production by Type (2021-2032)
5.3.2 World Negative Dry Film Resist Production Value by Type (2021-2032)
5.3.3 World Negative Dry Film Resist Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY DEVELOPMENT METHOD

6.1 World Negative Dry Film Resist Market Size Overview by Development Method: 2021 VS 2025 VS 2032
6.2 Segment Introduction by Development Method
6.2.1 Aqueous-developable

+357 96 030922
info@marketpublishers.com

6.2.2 Solvent-developable
6.3 Market Segment by Development Method
6.3.1 World Negative Dry Film Resist Production by Development Method (2021-2032)
6.3.2 World Negative Dry Film Resist Production Value by Development Method (2021-2032)
6.3.3 World Negative Dry Film Resist Average Price by Development Method (2021-2032)

7 MARKET ANALYSIS BY SALES CHANNEL

7.1 World Negative Dry Film Resist Market Size Overview by Sales Channel: 2021 VS 2025 VS 2032
7.2 Segment Introduction by Sales Channel
7.2.1 Direct Sales
7.2.2 Indirect Sales
7.3 Market Segment by Sales Channel
7.3.1 World Negative Dry Film Resist Production by Sales Channel (2021-2032)
7.3.2 World Negative Dry Film Resist Production Value by Sales Channel (2021-2032)
7.3.3 World Negative Dry Film Resist Average Price by Sales Channel (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Negative Dry Film Resist Market Size Overview by Application: 2021 VS 2025 VS 2032
8.2 Segment Introduction by Application
8.2.1 Printed Circuit Board
8.2.2 Semiconductor Packaging
8.2.3 Other
8.3 Market Segment by Application
8.3.1 World Negative Dry Film Resist Production by Application (2021-2032)
8.3.2 World Negative Dry Film Resist Production Value by Application (2021-2032)
8.3.3 World Negative Dry Film Resist Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Asahi Kasei Corporation
9.1.1 Asahi Kasei Corporation Details
9.1.2 Asahi Kasei Corporation Major Business
9.1.3 Asahi Kasei Corporation Negative Dry Film Resist Product and Services

+357 96 030922
info@marketpublishers.com

9.1.4 Asahi Kasei Corporation Negative Dry Film Resist Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.1.5 Asahi Kasei Corporation Recent Developments/Updates
9.1.6 Asahi Kasei Corporation Competitive Strengths & Weaknesses
9.2 Eternal Materials
9.2.1 Eternal Materials Details
9.2.2 Eternal Materials Major Business
9.2.3 Eternal Materials Negative Dry Film Resist Product and Services
9.2.4 Eternal Materials Negative Dry Film Resist Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.2.5 Eternal Materials Recent Developments/Updates
9.2.6 Eternal Materials Competitive Strengths & Weaknesses
9.3 Resonac Corporation (Showa Denko Materials)
9.3.1 Resonac Corporation (Showa Denko Materials) Details
9.3.2 Resonac Corporation (Showa Denko Materials) Major Business
9.3.3 Resonac Corporation (Showa Denko Materials) Negative Dry Film Resist Product and Services
9.3.4 Resonac Corporation (Showa Denko Materials) Negative Dry Film Resist Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.3.5 Resonac Corporation (Showa Denko Materials) Recent Developments/Updates
9.3.6 Resonac Corporation (Showa Denko Materials) Competitive Strengths & Weaknesses
9.4 Qnity Electronics (DuPont Riston)
9.4.1 Qnity Electronics (DuPont Riston) Details
9.4.2 Qnity Electronics (DuPont Riston) Major Business
9.4.3 Qnity Electronics (DuPont Riston) Negative Dry Film Resist Product and Services
9.4.4 Qnity Electronics (DuPont Riston) Negative Dry Film Resist Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.4.5 Qnity Electronics (DuPont Riston) Recent Developments/Updates
9.4.6 Qnity Electronics (DuPont Riston) Competitive Strengths & Weaknesses
9.5 Chang Chun Group
9.5.1 Chang Chun Group Details
9.5.2 Chang Chun Group Major Business
9.5.3 Chang Chun Group Negative Dry Film Resist Product and Services
9.5.4 Chang Chun Group Negative Dry Film Resist Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.5.5 Chang Chun Group Recent Developments/Updates
9.5.6 Chang Chun Group Competitive Strengths & Weaknesses

+357 96 030922
info@marketpublishers.com

9.6 Kolon Industries
9.6.1 Kolon Industries Details
9.6.2 Kolon Industries Major Business
9.6.3 Kolon Industries Negative Dry Film Resist Product and Services
9.6.4 Kolon Industries Negative Dry Film Resist Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.6.5 Kolon Industries Recent Developments/Updates
9.6.6 Kolon Industries Competitive Strengths & Weaknesses
9.7 Hunan Initial New Materials
9.7.1 Hunan Initial New Materials Details
9.7.2 Hunan Initial New Materials Major Business
9.7.3 Hunan Initial New Materials Negative Dry Film Resist Product and Services
9.7.4 Hunan Initial New Materials Negative Dry Film Resist Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.7.5 Hunan Initial New Materials Recent Developments/Updates
9.7.6 Hunan Initial New Materials Competitive Strengths & Weaknesses
9.8 Nagase ChemteX America
9.8.1 Nagase ChemteX America Details
9.8.2 Nagase ChemteX America Major Business
9.8.3 Nagase ChemteX America Negative Dry Film Resist Product and Services
9.8.4 Nagase ChemteX America Negative Dry Film Resist Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.8.5 Nagase ChemteX America Recent Developments/Updates
9.8.6 Nagase ChemteX America Competitive Strengths & Weaknesses
9.9 Nippon Kayaku
9.9.1 Nippon Kayaku Details
9.9.2 Nippon Kayaku Major Business
9.9.3 Nippon Kayaku Negative Dry Film Resist Product and Services
9.9.4 Nippon Kayaku Negative Dry Film Resist Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.9.5 Nippon Kayaku Recent Developments/Updates
9.9.6 Nippon Kayaku Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Negative Dry Film Resist Industry Chain
10.2 Negative Dry Film Resist Upstream Analysis
10.2.1 Negative Dry Film Resist Core Raw Materials
10.2.2 Main Manufacturers of Negative Dry Film Resist Core Raw Materials

+357 96 030922
info@marketpublishers.com

10.3 Midstream Analysis
10.4 Downstream Analysis
10.5 Negative Dry Film Resist Production Mode
10.6 Negative Dry Film Resist Procurement Model
10.7 Negative Dry Film Resist Industry Sales Model and Sales Channels
10.7.1 Negative Dry Film Resist Sales Model
10.7.2 Negative Dry Film Resist Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology
12.2 Research Process and Data Source
12.3 Disclaimer

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. World Negative Dry Film Resist Production Value by Region (2021, 2025 and 2032) & (USD Million)
Table 2. World Negative Dry Film Resist Production Value by Region (2021-2026) & (USD Million)
Table 3. World Negative Dry Film Resist Production Value by Region (2027-2032) & (USD Million)
Table 4. World Negative Dry Film Resist Production Value Market Share by Region (2021-2026)
Table 5. World Negative Dry Film Resist Production Value Market Share by Region (2027-2032)
Table 6. World Negative Dry Film Resist Production by Region (2021-2026) & (million Sqm)
Table 7. World Negative Dry Film Resist Production by Region (2027-2032) & (million Sqm)
Table 8. World Negative Dry Film Resist Production Market Share by Region (2021-2026)
Table 9. World Negative Dry Film Resist Production Market Share by Region (2027-2032)
Table 10. World Negative Dry Film Resist Average Price by Region (2021-2026) & (USD/K Sqm)
Table 11. World Negative Dry Film Resist Average Price by Region (2027-2032) & (USD/K Sqm)
Table 12. Negative Dry Film Resist Major Market Trends
Table 13. World Negative Dry Film Resist Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (million Sqm)
Table 14. World Negative Dry Film Resist Consumption by Region (2021-2026) & (million Sqm)
Table 15. World Negative Dry Film Resist Consumption Forecast by Region (2027-2032) & (million Sqm)
Table 16. World Negative Dry Film Resist Production Value by Manufacturer (2021-2026) & (USD Million)
Table 17. Production Value Market Share of Key Negative Dry Film Resist Producers in 2025
Table 18. World Negative Dry Film Resist Production by Manufacturer (2021-2026) & (million Sqm)

+357 96 030922
info@marketpublishers.com

Table 19. Production Market Share of Key Negative Dry Film Resist Producers in 2025
Table 20. World Negative Dry Film Resist Average Price by Manufacturer (2021-2026) & (USD/K Sqm)
Table 21. Global Negative Dry Film Resist Company Evaluation Quadrant
Table 22. World Negative Dry Film Resist Industry Rank of Major Manufacturers, Based on Production Value in 2025
Table 23. Head Office and Negative Dry Film Resist Production Site of Key Manufacturer
Table 24. Negative Dry Film Resist Market: Company Product Type Footprint
Table 25. Negative Dry Film Resist Market: Company Product Application Footprint
Table 26. Negative Dry Film Resist Competitive Factors
Table 27. Negative Dry Film Resist New Entrant and Capacity Expansion Plans
Table 28. Negative Dry Film Resist Mergers & Acquisitions Activity
Table 29. United States VS China Negative Dry Film Resist Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 30. United States VS China Negative Dry Film Resist Production Comparison, (2021 & 2025 & 2032) & (million Sqm)
Table 31. United States VS China Negative Dry Film Resist Consumption Comparison, (2021 & 2025 & 2032) & (million Sqm)
Table 32. United States Based Negative Dry Film Resist Manufacturers, Headquarters and Production Site (States, Country)
Table 33. United States Based Manufacturers Negative Dry Film Resist Production Value, (2021-2026) & (USD Million)
Table 34. United States Based Manufacturers Negative Dry Film Resist Production Value Market Share (2021-2026)
Table 35. United States Based Manufacturers Negative Dry Film Resist Production (2021-2026) & (million Sqm)
Table 36. United States Based Manufacturers Negative Dry Film Resist Production Market Share (2021-2026)
Table 37. China Based Negative Dry Film Resist Manufacturers, Headquarters and Production Site (Province, Country)
Table 38. China Based Manufacturers Negative Dry Film Resist Production Value, (2021-2026) & (USD Million)
Table 39. China Based Manufacturers Negative Dry Film Resist Production Value Market Share (2021-2026)
Table 40. China Based Manufacturers Negative Dry Film Resist Production, (2021-2026) & (million Sqm)
Table 41. China Based Manufacturers Negative Dry Film Resist Production Market Share (2021-2026)

+357 96 030922
info@marketpublishers.com

Table 42. Rest of World Based Negative Dry Film Resist Manufacturers, Headquarters and Production Site (State, Country)
Table 43. Rest of World Based Manufacturers Negative Dry Film Resist Production Value, (2021-2026) & (USD Million)
Table 44. Rest of World Based Manufacturers Negative Dry Film Resist Production Value Market Share (2021-2026)
Table 45. Rest of World Based Manufacturers Negative Dry Film Resist Production, (2021-2026) & (million Sqm)
Table 46. Rest of World Based Manufacturers Negative Dry Film Resist Production Market Share (2021-2026)
Table 47. World Negative Dry Film Resist Production Value by Type, (USD Million), 2021 & 2025 & 2032
Table 48. World Negative Dry Film Resist Production by Type (2021-2026) & (million Sqm)
Table 49. World Negative Dry Film Resist Production by Type (2027-2032) & (million Sqm)
Table 50. World Negative Dry Film Resist Production Value by Type (2021-2026) & (USD Million)
Table 51. World Negative Dry Film Resist Production Value by Type (2027-2032) & (USD Million)
Table 52. World Negative Dry Film Resist Average Price by Type (2021-2026) & (USD/K Sqm)
Table 53. World Negative Dry Film Resist Average Price by Type (2027-2032) & (USD/K Sqm)
Table 54. World Negative Dry Film Resist Production Value by Development Method, (USD Million), 2021 & 2025 & 2032
Table 55. World Negative Dry Film Resist Production by Development Method (2021-2026) & (million Sqm)
Table 56. World Negative Dry Film Resist Production by Development Method (2027-2032) & (million Sqm)
Table 57. World Negative Dry Film Resist Production Value by Development Method (2021-2026) & (USD Million)
Table 58. World Negative Dry Film Resist Production Value by Development Method (2027-2032) & (USD Million)
Table 59. World Negative Dry Film Resist Average Price by Development Method (2021-2026) & (USD/K Sqm)
Table 60. World Negative Dry Film Resist Average Price by Development Method (2027-2032) & (USD/K Sqm)
Table 61. World Negative Dry Film Resist Production Value by Sales Channel, (USD

+357 96 030922
info@marketpublishers.com

Million), 2021 & 2025 & 2032
Table 62. World Negative Dry Film Resist Production by Sales Channel (2021-2026) & (million Sqm)
Table 63. World Negative Dry Film Resist Production by Sales Channel (2027-2032) & (million Sqm)
Table 64. World Negative Dry Film Resist Production Value by Sales Channel (2021-2026) & (USD Million)
Table 65. World Negative Dry Film Resist Production Value by Sales Channel (2027-2032) & (USD Million)
Table 66. World Negative Dry Film Resist Average Price by Sales Channel (2021-2026) & (USD/K Sqm)
Table 67. World Negative Dry Film Resist Average Price by Sales Channel (2027-2032) & (USD/K Sqm)
Table 68. World Negative Dry Film Resist Production Value by Application, (USD Million), 2021 & 2025 & 2032
Table 69. World Negative Dry Film Resist Production by Application (2021-2026) & (million Sqm)
Table 70. World Negative Dry Film Resist Production by Application (2027-2032) & (million Sqm)
Table 71. World Negative Dry Film Resist Production Value by Application (2021-2026) & (USD Million)
Table 72. World Negative Dry Film Resist Production Value by Application (2027-2032) & (USD Million)
Table 73. World Negative Dry Film Resist Average Price by Application (2021-2026) & (USD/K Sqm)
Table 74. World Negative Dry Film Resist Average Price by Application (2027-2032) & (USD/K Sqm)
Table 75. Asahi Kasei Corporation Basic Information, Manufacturing Base and Competitors
Table 76. Asahi Kasei Corporation Major Business
Table 77. Asahi Kasei Corporation Negative Dry Film Resist Product and Services
Table 78. Asahi Kasei Corporation Negative Dry Film Resist Production (million Sqm), Price (USD/K Sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 79. Asahi Kasei Corporation Recent Developments/Updates
Table 80. Asahi Kasei Corporation Competitive Strengths & Weaknesses
Table 81. Eternal Materials Basic Information, Manufacturing Base and Competitors
Table 82. Eternal Materials Major Business
Table 83. Eternal Materials Negative Dry Film Resist Product and Services

+357 96 030922
info@marketpublishers.com

Table 84. Eternal Materials Negative Dry Film Resist Production (million Sqm), Price (USD/K Sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. Eternal Materials Recent Developments/Updates
Table 86. Eternal Materials Competitive Strengths & Weaknesses
Table 87. Resonac Corporation (Showa Denko Materials) Basic Information, Manufacturing Base and Competitors
Table 88. Resonac Corporation (Showa Denko Materials) Major Business
Table 89. Resonac Corporation (Showa Denko Materials) Negative Dry Film Resist Product and Services
Table 90. Resonac Corporation (Showa Denko Materials) Negative Dry Film Resist Production (million Sqm), Price (USD/K Sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. Resonac Corporation (Showa Denko Materials) Recent Developments/Updates
Table 92. Resonac Corporation (Showa Denko Materials) Competitive Strengths & Weaknesses
Table 93. Qnity Electronics (DuPont Riston) Basic Information, Manufacturing Base and Competitors
Table 94. Qnity Electronics (DuPont Riston) Major Business
Table 95. Qnity Electronics (DuPont Riston) Negative Dry Film Resist Product and Services
Table 96. Qnity Electronics (DuPont Riston) Negative Dry Film Resist Production (million Sqm), Price (USD/K Sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. Qnity Electronics (DuPont Riston) Recent Developments/Updates
Table 98. Qnity Electronics (DuPont Riston) Competitive Strengths & Weaknesses
Table 99. Chang Chun Group Basic Information, Manufacturing Base and Competitors
Table 100. Chang Chun Group Major Business
Table 101. Chang Chun Group Negative Dry Film Resist Product and Services
Table 102. Chang Chun Group Negative Dry Film Resist Production (million Sqm), Price (USD/K Sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Chang Chun Group Recent Developments/Updates
Table 104. Chang Chun Group Competitive Strengths & Weaknesses
Table 105. Kolon Industries Basic Information, Manufacturing Base and Competitors
Table 106. Kolon Industries Major Business
Table 107. Kolon Industries Negative Dry Film Resist Product and Services
Table 108. Kolon Industries Negative Dry Film Resist Production (million Sqm), Price

+357 96 030922
info@marketpublishers.com

(USD/K Sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. Kolon Industries Recent Developments/Updates
Table 110. Kolon Industries Competitive Strengths & Weaknesses
Table 111. Hunan Initial New Materials Basic Information, Manufacturing Base and Competitors
Table 112. Hunan Initial New Materials Major Business
Table 113. Hunan Initial New Materials Negative Dry Film Resist Product and Services
Table 114. Hunan Initial New Materials Negative Dry Film Resist Production (million Sqm), Price (USD/K Sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. Hunan Initial New Materials Recent Developments/Updates
Table 116. Hunan Initial New Materials Competitive Strengths & Weaknesses
Table 117. Nagase ChemteX America Basic Information, Manufacturing Base and Competitors
Table 118. Nagase ChemteX America Major Business
Table 119. Nagase ChemteX America Negative Dry Film Resist Product and Services
Table 120. Nagase ChemteX America Negative Dry Film Resist Production (million Sqm), Price (USD/K Sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. Nagase ChemteX America Recent Developments/Updates
Table 122. Nagase ChemteX America Competitive Strengths & Weaknesses
Table 123. Nippon Kayaku Basic Information, Manufacturing Base and Competitors
Table 124. Nippon Kayaku Major Business
Table 125. Nippon Kayaku Negative Dry Film Resist Product and Services
Table 126. Nippon Kayaku Negative Dry Film Resist Production (million Sqm), Price (USD/K Sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. Nippon Kayaku Recent Developments/Updates
Table 128. Nippon Kayaku Competitive Strengths & Weaknesses
Table 129. Global Key Players of Negative Dry Film Resist Upstream (Raw Materials)
Table 130. Global Negative Dry Film Resist Typical Customers
Table 131. Negative Dry Film Resist Typical Distributors

+357 96 030922
info@marketpublishers.com

List Of Figures

LIST OF FIGURES

Figure 1. Negative Dry Film Resist Picture
Figure 2. World Negative Dry Film Resist Production Value: 2021 & 2025 & 2032, (USD Million)
Figure 3. World Negative Dry Film Resist Production Value and Forecast (2021-2032) & (USD Million)
Figure 4. World Negative Dry Film Resist Production (2021-2032) & (million Sqm)
Figure 5. World Negative Dry Film Resist Average Price (2021-2032) & (USD/K Sqm)
Figure 6. World Negative Dry Film Resist Production Value Market Share by Region (2021-2032)
Figure 7. World Negative Dry Film Resist Production Market Share by Region (2021-2032)
Figure 8. North America Negative Dry Film Resist Production (2021-2032) & (million Sqm)
Figure 9. Europe Negative Dry Film Resist Production (2021-2032) & (million Sqm)
Figure 10. China Negative Dry Film Resist Production (2021-2032) & (million Sqm)
Figure 11. Japan Negative Dry Film Resist Production (2021-2032) & (million Sqm)
Figure 12. Negative Dry Film Resist Market Drivers
Figure 13. Factors Affecting Demand
Figure 14. World Negative Dry Film Resist Consumption (2021-2032) & (million Sqm)
Figure 15. World Negative Dry Film Resist Consumption Market Share by Region (2021-2032)
Figure 16. United States Negative Dry Film Resist Consumption (2021-2032) & (million Sqm)
Figure 17. China Negative Dry Film Resist Consumption (2021-2032) & (million Sqm)
Figure 18. Europe Negative Dry Film Resist Consumption (2021-2032) & (million Sqm)
Figure 19. Japan Negative Dry Film Resist Consumption (2021-2032) & (million Sqm)
Figure 20. South Korea Negative Dry Film Resist Consumption (2021-2032) & (million Sqm)
Figure 21. ASEAN Negative Dry Film Resist Consumption (2021-2032) & (million Sqm)
Figure 22. India Negative Dry Film Resist Consumption (2021-2032) & (million Sqm)
Figure 23. Producer Shipments of Negative Dry Film Resist by Manufacturer Revenue ($MM) and Market Share (%): 2025
Figure 24. Global Four-firm Concentration Ratios (CR4) for Negative Dry Film Resist Markets in 2025
Figure 25. Global Four-firm Concentration Ratios (CR8) for Negative Dry Film Resist

+357 96 030922
info@marketpublishers.com

Markets in 2025
Figure 26. United States VS China: Negative Dry Film Resist Production Value Market Share Comparison (2021 & 2025 & 2032)
Figure 27. United States VS China: Negative Dry Film Resist Production Market Share Comparison (2021 & 2025 & 2032)
Figure 28. United States VS China: Negative Dry Film Resist Consumption Market Share Comparison (2021 & 2025 & 2032)
Figure 29. United States Based Manufacturers Negative Dry Film Resist Production Market Share 2025
Figure 30. China Based Manufacturers Negative Dry Film Resist Production Market Share 2025
Figure 31. Rest of World Based Manufacturers Negative Dry Film Resist Production Market Share 2025
Figure 32. World Negative Dry Film Resist Production Value by Type, (USD Million), 2021 & 2025 & 2032
Figure 33. World Negative Dry Film Resist Production Value Market Share by Type in 2025
Figure 34. Ultra-thin Dry Film Resist (?15 ?m)
Figure 35. Thin Dry Film Resist (15?50 ?m)
Figure 36. Standard Dry Film Resist (50?100 ?m)
Figure 37. Thick Dry Film Resist (>100 ?m)
Figure 38. World Negative Dry Film Resist Production Market Share by Type (2021-2032)
Figure 39. World Negative Dry Film Resist Production Value Market Share by Type (2021-2032)
Figure 40. World Negative Dry Film Resist Average Price by Type (2021-2032) & (USD/K Sqm)
Figure 41. World Negative Dry Film Resist Production Value by Development Method, (USD Million), 2021 & 2025 & 2032
Figure 42. World Negative Dry Film Resist Production Value Market Share by Development Method in 2025
Figure 43. Aqueous-developable
Figure 44. Solvent-developable
Figure 45. World Negative Dry Film Resist Production Market Share by Development Method (2021-2032)
Figure 46. World Negative Dry Film Resist Production Value Market Share by Development Method (2021-2032)
Figure 47. World Negative Dry Film Resist Average Price by Development Method (2021-2032) & (USD/K Sqm)

+357 96 030922
info@marketpublishers.com

Figure 48. World Negative Dry Film Resist Production Value by Sales Channel, (USD Million), 2021 & 2025 & 2032
Figure 49. World Negative Dry Film Resist Production Value Market Share by Sales Channel in 2025
Figure 50. Direct Sales
Figure 51. Indirect Sales
Figure 52. World Negative Dry Film Resist Production Market Share by Sales Channel (2021-2032)
Figure 53. World Negative Dry Film Resist Production Value Market Share by Sales Channel (2021-2032)
Figure 54. World Negative Dry Film Resist Average Price by Sales Channel (2021-2032) & (USD/K Sqm)
Figure 55. World Negative Dry Film Resist Production Value by Application, (USD Million), 2021 & 2025 & 2032
Figure 56. World Negative Dry Film Resist Production Value Market Share by Application in 2025
Figure 57. Printed Circuit Board
Figure 58. Semiconductor Packaging
Figure 59. Other
Figure 60. World Negative Dry Film Resist Production Market Share by Application (2021-2032)
Figure 61. World Negative Dry Film Resist Production Value Market Share by Application (2021-2032)
Figure 62. World Negative Dry Film Resist Average Price by Application (2021-2032) & (USD/K Sqm)
Figure 63. Negative Dry Film Resist Industry Chain
Figure 64. Negative Dry Film Resist Procurement Model
Figure 65. Negative Dry Film Resist Sales Model
Figure 66. Negative Dry Film Resist Sales Channels, Direct Sales, and Distribution
Figure 67. Methodology
Figure 68. Research Process and Data Source

+357 96 030922
info@marketpublishers.com

I would like to order

Product name: Global Negative Dry Film Resist Supply, Demand and Key Producers, 2026-2032

Product link: https://marketpublishers.com/r/G952A3AD328AEN.html

Price: US$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:
info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/G952A3AD328AEN.html