

Global Needles & Syringes Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Needles & Syringes market size is expected to reach \$ 21104 million by 2032, rising at a market growth of 2.8% CAGR during the forecast period (2026-2032). Needles and syringes are sterile disposable medical consumables used to deliver drugs or solutions subcutaneously, intramuscularly, or intravenously into the human body, or to extract and transfer liquids. Syringes typically consist of a barrel, piston, and push rod, while needles consist of a needle tube, needle seat, and angled needle tip. The two can be connected through interfaces such as a Luer cone or Luer lock. The core requirements are sterile safety, accurate measurement, smooth injection, and reliable connection sealing. They should be disposed of once after use to reduce the risk of cross infection and occupational exposure. In 2025, global Needles & Syringes production reached approximately 18,873 M Units, with an average global market price of around US\$ 884 per k unit.

Needles and syringes are typical high-frequency rigid consumables, with demand chassis determined by medical service volume, long-term chronic disease medication, immunization and public health projects. The overall scale is stable for a long time, but the price competition is strong, and the industry shows a clear trend of structural upgrading and stratification: the price center of basic products is moving downwards under the pressure of centralized procurement and cost control, and enterprises are competing for automation production capacity, yield, raw material and sterilization cost control, and global delivery capabilities; At the same time, the requirements for infection control and medical needle puncture management have been raised, promoting the penetration of safe needles, safety syringes, and self destruct syringes, bringing higher added value and stricter compliance and reliability thresholds; In addition, the trend of integrating pre filled syringes with medical devices is expanding, shifting some demand from traditional universal syringes to higher standard systematic products. The focus of competition is also shifting from simple manufacturing to quality consistency, regulatory

registration capabilities, customer certification cycles, and supply chain stability. The main opportunities in the future market are focused on safety, pre filling, and standardized suite solutions for large-scale public health and chronic disease management scenarios.

This report studies the global Needles & Syringes production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Needles & Syringes and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Needles & Syringes that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Needles & Syringes total production and demand, 2021-2032, (M Units)

Global Needles & Syringes total production value, 2021-2032, (USD Million)

Global Needles & Syringes production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (M Units), (based on production site)

Global Needles & Syringes consumption by region & country, CAGR, 2021-2032 & (M Units)

U.S. VS China: Needles & Syringes domestic production, consumption, key domestic manufacturers and share

Global Needles & Syringes production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (M Units)

Global Needles & Syringes production by Type, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

Global Needles & Syringes production by Application, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

This report profiles key players in the global Needles & Syringes market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BD, Terumo, Shandong Weigao Group Medical, Cardinal Health, Nipro, B.Braun, ICU Medical, Shanghai Kindly Enterprise Development Group, Fresenius Kabi AG, Shuangge Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Needles & Syringes market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (M Units) and average price (US\$/K Unit)

by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Needles & Syringes Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Needles & Syringes Market, Segmentation by Type:

Needles

Syringes

Global Needles & Syringes Market, Segmentation by Injection Route:

Subcutaneous Injection

Intravenous Injection

Intramuscular Injection

Global Needles & Syringes Market, Segmentation by Application:

Hospital

Clinic

Others

Companies Profiled:

BD

Terumo

Shandong Weigao Group Medical

Cardinal Health

Nipro

B.Braun

ICU Medical

Shanghai Kindly Enterprise Development Group

Fresenius Kabi AG

Shuangge Group

QIAO PAI

Feel Tech

Jiangsu Zhengkang Medical Apparatus

Henan Shuguang Jianshi Medical Equipment

Jiangsu Jichun Medical Devices

Jiangxi Sanxin Medtec

Shengguang

Jiangxi Hongda Group

Shifeng Medical

HMD

Retractable Technologies

Berpu Medical Technology

Key Questions Answered:

1. How big is the global Needles & Syringes market?
2. What is the demand of the global Needles & Syringes market?
3. What is the year over year growth of the global Needles & Syringes market?
4. What is the production and production value of the global Needles & Syringes market?
5. Who are the key producers in the global Needles & Syringes market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Needles & Syringes Introduction
- 1.2 World Needles & Syringes Supply & Forecast
 - 1.2.1 World Needles & Syringes Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Needles & Syringes Production (2021-2032)
 - 1.2.3 World Needles & Syringes Pricing Trends (2021-2032)
- 1.3 World Needles & Syringes Production by Region (Based on Production Site)
 - 1.3.1 World Needles & Syringes Production Value by Region (2021-2032)
 - 1.3.2 World Needles & Syringes Production by Region (2021-2032)
 - 1.3.3 World Needles & Syringes Average Price by Region (2021-2032)
 - 1.3.4 North America Needles & Syringes Production (2021-2032)
 - 1.3.5 Europe Needles & Syringes Production (2021-2032)
 - 1.3.6 China Needles & Syringes Production (2021-2032)
 - 1.3.7 Japan Needles & Syringes Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Needles & Syringes Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Needles & Syringes Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Needles & Syringes Demand (2021-2032)
- 2.2 World Needles & Syringes Consumption by Region
 - 2.2.1 World Needles & Syringes Consumption by Region (2021-2026)
 - 2.2.2 World Needles & Syringes Consumption Forecast by Region (2027-2032)
- 2.3 United States Needles & Syringes Consumption (2021-2032)
- 2.4 China Needles & Syringes Consumption (2021-2032)
- 2.5 Europe Needles & Syringes Consumption (2021-2032)
- 2.6 Japan Needles & Syringes Consumption (2021-2032)
- 2.7 South Korea Needles & Syringes Consumption (2021-2032)
- 2.8 ASEAN Needles & Syringes Consumption (2021-2032)
- 2.9 India Needles & Syringes Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Needles & Syringes Production Value by Manufacturer (2021-2026)

- 3.2 World Needles & Syringes Production by Manufacturer (2021-2026)
- 3.3 World Needles & Syringes Average Price by Manufacturer (2021-2026)
- 3.4 Needles & Syringes Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Needles & Syringes Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Needles & Syringes in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Needles & Syringes in 2025
- 3.6 Needles & Syringes Market: Overall Company Footprint Analysis
 - 3.6.1 Needles & Syringes Market: Region Footprint
 - 3.6.2 Needles & Syringes Market: Company Product Type Footprint
 - 3.6.3 Needles & Syringes Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Needles & Syringes Production Value Comparison
 - 4.1.1 United States VS China: Needles & Syringes Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Needles & Syringes Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Needles & Syringes Production Comparison
 - 4.2.1 United States VS China: Needles & Syringes Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Needles & Syringes Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Needles & Syringes Consumption Comparison
 - 4.3.1 United States VS China: Needles & Syringes Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Needles & Syringes Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Needles & Syringes Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Needles & Syringes Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Needles & Syringes Production Value (2021-2026)

4.4.3 United States Based Manufacturers Needles & Syringes Production (2021-2026)

4.5 China Based Needles & Syringes Manufacturers and Market Share

4.5.1 China Based Needles & Syringes Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Needles & Syringes Production Value (2021-2026)

4.5.3 China Based Manufacturers Needles & Syringes Production (2021-2026)

4.6 Rest of World Based Needles & Syringes Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Needles & Syringes Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Needles & Syringes Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Needles & Syringes Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Needles & Syringes Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Needles

5.2.2 Syringes

5.3 Market Segment by Type

5.3.1 World Needles & Syringes Production by Type (2021-2032)

5.3.2 World Needles & Syringes Production Value by Type (2021-2032)

5.3.3 World Needles & Syringes Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY INJECTION ROUTE

6.1 World Needles & Syringes Market Size Overview by Injection Route: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Injection Route

6.2.1 Subcutaneous Injection

6.2.2 Intravenous Injection

6.2.3 Intramuscular Injection

6.3 Market Segment by Injection Route

6.3.1 World Needles & Syringes Production by Injection Route (2021-2032)

6.3.2 World Needles & Syringes Production Value by Injection Route (2021-2032)

6.3.3 World Needles & Syringes Average Price by Injection Route (2021-2032)

7 MARKET ANALYSIS BY APPLICATION

7.1 World Needles & Syringes Market Size Overview by Application: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application

7.2.1 Hospital

7.2.2 Clinic

7.2.3 Others

7.3 Market Segment by Application

7.3.1 World Needles & Syringes Production by Application (2021-2032)

7.3.2 World Needles & Syringes Production Value by Application (2021-2032)

7.3.3 World Needles & Syringes Average Price by Application (2021-2032)

8 COMPANY PROFILES

8.1 BD

8.1.1 BD Details

8.1.2 BD Major Business

8.1.3 BD Needles & Syringes Product and Services

8.1.4 BD Needles & Syringes Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.1.5 BD Recent Developments/Updates

8.1.6 BD Competitive Strengths & Weaknesses

8.2 Terumo

8.2.1 Terumo Details

8.2.2 Terumo Major Business

8.2.3 Terumo Needles & Syringes Product and Services

8.2.4 Terumo Needles & Syringes Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.2.5 Terumo Recent Developments/Updates

8.2.6 Terumo Competitive Strengths & Weaknesses

8.3 Shandong Weigao Group Medical

8.3.1 Shandong Weigao Group Medical Details

8.3.2 Shandong Weigao Group Medical Major Business

8.3.3 Shandong Weigao Group Medical Needles & Syringes Product and Services

8.3.4 Shandong Weigao Group Medical Needles & Syringes Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.3.5 Shandong Weigao Group Medical Recent Developments/Updates

- 8.3.6 Shandong Weigao Group Medical Competitive Strengths & Weaknesses
- 8.4 Cardinal Health
 - 8.4.1 Cardinal Health Details
 - 8.4.2 Cardinal Health Major Business
 - 8.4.3 Cardinal Health Needles & Syringes Product and Services
 - 8.4.4 Cardinal Health Needles & Syringes Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.4.5 Cardinal Health Recent Developments/Updates
 - 8.4.6 Cardinal Health Competitive Strengths & Weaknesses
- 8.5 Nipro
 - 8.5.1 Nipro Details
 - 8.5.2 Nipro Major Business
 - 8.5.3 Nipro Needles & Syringes Product and Services
 - 8.5.4 Nipro Needles & Syringes Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.5.5 Nipro Recent Developments/Updates
 - 8.5.6 Nipro Competitive Strengths & Weaknesses
- 8.6 B.Braun
 - 8.6.1 B.Braun Details
 - 8.6.2 B.Braun Major Business
 - 8.6.3 B.Braun Needles & Syringes Product and Services
 - 8.6.4 B.Braun Needles & Syringes Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.6.5 B.Braun Recent Developments/Updates
 - 8.6.6 B.Braun Competitive Strengths & Weaknesses
- 8.7 ICU Medical
 - 8.7.1 ICU Medical Details
 - 8.7.2 ICU Medical Major Business
 - 8.7.3 ICU Medical Needles & Syringes Product and Services
 - 8.7.4 ICU Medical Needles & Syringes Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.7.5 ICU Medical Recent Developments/Updates
 - 8.7.6 ICU Medical Competitive Strengths & Weaknesses
- 8.8 Shanghai Kindly Enterprise Development Group
 - 8.8.1 Shanghai Kindly Enterprise Development Group Details
 - 8.8.2 Shanghai Kindly Enterprise Development Group Major Business
 - 8.8.3 Shanghai Kindly Enterprise Development Group Needles & Syringes Product and Services
 - 8.8.4 Shanghai Kindly Enterprise Development Group Needles & Syringes Production,

Price, Value, Gross Margin and Market Share (2021-2026)

8.8.5 Shanghai Kindly Enterprise Development Group Recent Developments/Updates

8.8.6 Shanghai Kindly Enterprise Development Group Competitive Strengths & Weaknesses

8.9 Fresenius Kabi AG

8.9.1 Fresenius Kabi AG Details

8.9.2 Fresenius Kabi AG Major Business

8.9.3 Fresenius Kabi AG Needles & Syringes Product and Services

8.9.4 Fresenius Kabi AG Needles & Syringes Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.9.5 Fresenius Kabi AG Recent Developments/Updates

8.9.6 Fresenius Kabi AG Competitive Strengths & Weaknesses

8.10 Shuangge Group

8.10.1 Shuangge Group Details

8.10.2 Shuangge Group Major Business

8.10.3 Shuangge Group Needles & Syringes Product and Services

8.10.4 Shuangge Group Needles & Syringes Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.10.5 Shuangge Group Recent Developments/Updates

8.10.6 Shuangge Group Competitive Strengths & Weaknesses

8.11 QIAO PAI

8.11.1 QIAO PAI Details

8.11.2 QIAO PAI Major Business

8.11.3 QIAO PAI Needles & Syringes Product and Services

8.11.4 QIAO PAI Needles & Syringes Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.11.5 QIAO PAI Recent Developments/Updates

8.11.6 QIAO PAI Competitive Strengths & Weaknesses

8.12 Feel Tech

8.12.1 Feel Tech Details

8.12.2 Feel Tech Major Business

8.12.3 Feel Tech Needles & Syringes Product and Services

8.12.4 Feel Tech Needles & Syringes Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.12.5 Feel Tech Recent Developments/Updates

8.12.6 Feel Tech Competitive Strengths & Weaknesses

8.13 Jiangsu Zhengkang Medical Apparatus

8.13.1 Jiangsu Zhengkang Medical Apparatus Details

8.13.2 Jiangsu Zhengkang Medical Apparatus Major Business

8.13.3 Jiangsu Zhengkang Medical Apparatus Needles & Syringes Product and Services

8.13.4 Jiangsu Zhengkang Medical Apparatus Needles & Syringes Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.13.5 Jiangsu Zhengkang Medical Apparatus Recent Developments/Updates

8.13.6 Jiangsu Zhengkang Medical Apparatus Competitive Strengths & Weaknesses

8.14 Henan Shuguang Jianshi Medical Equipment

8.14.1 Henan Shuguang Jianshi Medical Equipment Details

8.14.2 Henan Shuguang Jianshi Medical Equipment Major Business

8.14.3 Henan Shuguang Jianshi Medical Equipment Needles & Syringes Product and Services

8.14.4 Henan Shuguang Jianshi Medical Equipment Needles & Syringes Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.14.5 Henan Shuguang Jianshi Medical Equipment Recent Developments/Updates

8.14.6 Henan Shuguang Jianshi Medical Equipment Competitive Strengths & Weaknesses

8.15 Jiangsu Jichun Medical Devices

8.15.1 Jiangsu Jichun Medical Devices Details

8.15.2 Jiangsu Jichun Medical Devices Major Business

8.15.3 Jiangsu Jichun Medical Devices Needles & Syringes Product and Services

8.15.4 Jiangsu Jichun Medical Devices Needles & Syringes Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.15.5 Jiangsu Jichun Medical Devices Recent Developments/Updates

8.15.6 Jiangsu Jichun Medical Devices Competitive Strengths & Weaknesses

8.16 Jiangxi Sanxin Medtec

8.16.1 Jiangxi Sanxin Medtec Details

8.16.2 Jiangxi Sanxin Medtec Major Business

8.16.3 Jiangxi Sanxin Medtec Needles & Syringes Product and Services

8.16.4 Jiangxi Sanxin Medtec Needles & Syringes Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.16.5 Jiangxi Sanxin Medtec Recent Developments/Updates

8.16.6 Jiangxi Sanxin Medtec Competitive Strengths & Weaknesses

8.17 Shengguang

8.17.1 Shengguang Details

8.17.2 Shengguang Major Business

8.17.3 Shengguang Needles & Syringes Product and Services

8.17.4 Shengguang Needles & Syringes Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.17.5 Shengguang Recent Developments/Updates

- 8.17.6 Shengguang Competitive Strengths & Weaknesses
- 8.18 Jiangxi Hongda Group
 - 8.18.1 Jiangxi Hongda Group Details
 - 8.18.2 Jiangxi Hongda Group Major Business
 - 8.18.3 Jiangxi Hongda Group Needles & Syringes Product and Services
 - 8.18.4 Jiangxi Hongda Group Needles & Syringes Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.18.5 Jiangxi Hongda Group Recent Developments/Updates
 - 8.18.6 Jiangxi Hongda Group Competitive Strengths & Weaknesses
- 8.19 Shifeng Medical
 - 8.19.1 Shifeng Medical Details
 - 8.19.2 Shifeng Medical Major Business
 - 8.19.3 Shifeng Medical Needles & Syringes Product and Services
 - 8.19.4 Shifeng Medical Needles & Syringes Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.19.5 Shifeng Medical Recent Developments/Updates
 - 8.19.6 Shifeng Medical Competitive Strengths & Weaknesses
- 8.20 HMD
 - 8.20.1 HMD Details
 - 8.20.2 HMD Major Business
 - 8.20.3 HMD Needles & Syringes Product and Services
 - 8.20.4 HMD Needles & Syringes Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.20.5 HMD Recent Developments/Updates
 - 8.20.6 HMD Competitive Strengths & Weaknesses
- 8.21 Retractable Technologies
 - 8.21.1 Retractable Technologies Details
 - 8.21.2 Retractable Technologies Major Business
 - 8.21.3 Retractable Technologies Needles & Syringes Product and Services
 - 8.21.4 Retractable Technologies Needles & Syringes Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.21.5 Retractable Technologies Recent Developments/Updates
 - 8.21.6 Retractable Technologies Competitive Strengths & Weaknesses
- 8.22 Berpu Medical Technology
 - 8.22.1 Berpu Medical Technology Details
 - 8.22.2 Berpu Medical Technology Major Business
 - 8.22.3 Berpu Medical Technology Needles & Syringes Product and Services
 - 8.22.4 Berpu Medical Technology Needles & Syringes Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.22.5 Berpu Medical Technology Recent Developments/Updates

8.22.6 Berpu Medical Technology Competitive Strengths & Weaknesses

9 INDUSTRY CHAIN ANALYSIS

9.1 Needles & Syringes Industry Chain

9.2 Needles & Syringes Upstream Analysis

9.2.1 Needles & Syringes Core Raw Materials

9.2.2 Main Manufacturers of Needles & Syringes Core Raw Materials

9.3 Midstream Analysis

9.4 Downstream Analysis

9.5 Needles & Syringes Production Mode

9.6 Needles & Syringes Procurement Model

9.7 Needles & Syringes Industry Sales Model and Sales Channels

9.7.1 Needles & Syringes Sales Model

9.7.2 Needles & Syringes Typical Distributors

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

11.1 Methodology

11.2 Research Process and Data Source

11.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Needles & Syringes Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Needles & Syringes Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Needles & Syringes Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Needles & Syringes Production Value Market Share by Region (2021-2026)
- Table 5. World Needles & Syringes Production Value Market Share by Region (2027-2032)
- Table 6. World Needles & Syringes Production by Region (2021-2026) & (M Units)
- Table 7. World Needles & Syringes Production by Region (2027-2032) & (M Units)
- Table 8. World Needles & Syringes Production Market Share by Region (2021-2026)
- Table 9. World Needles & Syringes Production Market Share by Region (2027-2032)
- Table 10. World Needles & Syringes Average Price by Region (2021-2026) & (US\$/K Unit)
- Table 11. World Needles & Syringes Average Price by Region (2027-2032) & (US\$/K Unit)
- Table 12. Needles & Syringes Major Market Trends
- Table 13. World Needles & Syringes Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (M Units)
- Table 14. World Needles & Syringes Consumption by Region (2021-2026) & (M Units)
- Table 15. World Needles & Syringes Consumption Forecast by Region (2027-2032) & (M Units)
- Table 16. World Needles & Syringes Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Needles & Syringes Producers in 2025
- Table 18. World Needles & Syringes Production by Manufacturer (2021-2026) & (M Units)
- Table 19. Production Market Share of Key Needles & Syringes Producers in 2025
- Table 20. World Needles & Syringes Average Price by Manufacturer (2021-2026) & (US\$/K Unit)
- Table 21. Global Needles & Syringes Company Evaluation Quadrant
- Table 22. World Needles & Syringes Industry Rank of Major Manufacturers, Based on Production Value in 2025

- Table 23. Head Office and Needles & Syringes Production Site of Key Manufacturer
- Table 24. Needles & Syringes Market: Company Product Type Footprint
- Table 25. Needles & Syringes Market: Company Product Application Footprint
- Table 26. Needles & Syringes Competitive Factors
- Table 27. Needles & Syringes New Entrant and Capacity Expansion Plans
- Table 28. Needles & Syringes Mergers & Acquisitions Activity
- Table 29. United States VS China Needles & Syringes Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 30. United States VS China Needles & Syringes Production Comparison, (2021 & 2025 & 2032) & (M Units)
- Table 31. United States VS China Needles & Syringes Consumption Comparison, (2021 & 2025 & 2032) & (M Units)
- Table 32. United States Based Needles & Syringes Manufacturers, Headquarters and Production Site (States, Country)
- Table 33. United States Based Manufacturers Needles & Syringes Production Value, (2021-2026) & (USD Million)
- Table 34. United States Based Manufacturers Needles & Syringes Production Value Market Share (2021-2026)
- Table 35. United States Based Manufacturers Needles & Syringes Production (2021-2026) & (M Units)
- Table 36. United States Based Manufacturers Needles & Syringes Production Market Share (2021-2026)
- Table 37. China Based Needles & Syringes Manufacturers, Headquarters and Production Site (Province, Country)
- Table 38. China Based Manufacturers Needles & Syringes Production Value, (2021-2026) & (USD Million)
- Table 39. China Based Manufacturers Needles & Syringes Production Value Market Share (2021-2026)
- Table 40. China Based Manufacturers Needles & Syringes Production, (2021-2026) & (M Units)
- Table 41. China Based Manufacturers Needles & Syringes Production Market Share (2021-2026)
- Table 42. Rest of World Based Needles & Syringes Manufacturers, Headquarters and Production Site (State, Country)
- Table 43. Rest of World Based Manufacturers Needles & Syringes Production Value, (2021-2026) & (USD Million)
- Table 44. Rest of World Based Manufacturers Needles & Syringes Production Value Market Share (2021-2026)
- Table 45. Rest of World Based Manufacturers Needles & Syringes Production,

(2021-2026) & (M Units)

Table 46. Rest of World Based Manufacturers Needles & Syringes Production Market Share (2021-2026)

Table 47. World Needles & Syringes Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Needles & Syringes Production by Type (2021-2026) & (M Units)

Table 49. World Needles & Syringes Production by Type (2027-2032) & (M Units)

Table 50. World Needles & Syringes Production Value by Type (2021-2026) & (USD Million)

Table 51. World Needles & Syringes Production Value by Type (2027-2032) & (USD Million)

Table 52. World Needles & Syringes Average Price by Type (2021-2026) & (US\$/K Unit)

Table 53. World Needles & Syringes Average Price by Type (2027-2032) & (US\$/K Unit)

Table 54. World Needles & Syringes Production Value by Injection Route, (USD Million), 2021 & 2025 & 2032

Table 55. World Needles & Syringes Production by Injection Route (2021-2026) & (M Units)

Table 56. World Needles & Syringes Production by Injection Route (2027-2032) & (M Units)

Table 57. World Needles & Syringes Production Value by Injection Route (2021-2026) & (USD Million)

Table 58. World Needles & Syringes Production Value by Injection Route (2027-2032) & (USD Million)

Table 59. World Needles & Syringes Average Price by Injection Route (2021-2026) & (US\$/K Unit)

Table 60. World Needles & Syringes Average Price by Injection Route (2027-2032) & (US\$/K Unit)

Table 61. World Needles & Syringes Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World Needles & Syringes Production by Application (2021-2026) & (M Units)

Table 63. World Needles & Syringes Production by Application (2027-2032) & (M Units)

Table 64. World Needles & Syringes Production Value by Application (2021-2026) & (USD Million)

Table 65. World Needles & Syringes Production Value by Application (2027-2032) & (USD Million)

Table 66. World Needles & Syringes Average Price by Application (2021-2026) & (US\$/K Unit)

Table 67. World Needles & Syringes Average Price by Application (2027-2032) & (US\$/K Unit)

Table 68. BD Basic Information, Manufacturing Base and Competitors

Table 69. BD Major Business

Table 70. BD Needles & Syringes Product and Services

Table 71. BD Needles & Syringes Production (M Units), Price (US\$/K Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. BD Recent Developments/Updates

Table 73. BD Competitive Strengths & Weaknesses

Table 74. Terumo Basic Information, Manufacturing Base and Competitors

Table 75. Terumo Major Business

Table 76. Terumo Needles & Syringes Product and Services

Table 77. Terumo Needles & Syringes Production (M Units), Price (US\$/K Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Terumo Recent Developments/Updates

Table 79. Terumo Competitive Strengths & Weaknesses

Table 80. Shandong Weigao Group Medical Basic Information, Manufacturing Base and Competitors

Table 81. Shandong Weigao Group Medical Major Business

Table 82. Shandong Weigao Group Medical Needles & Syringes Product and Services

Table 83. Shandong Weigao Group Medical Needles & Syringes Production (M Units), Price (US\$/K Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Shandong Weigao Group Medical Recent Developments/Updates

Table 85. Shandong Weigao Group Medical Competitive Strengths & Weaknesses

Table 86. Cardinal Health Basic Information, Manufacturing Base and Competitors

Table 87. Cardinal Health Major Business

Table 88. Cardinal Health Needles & Syringes Product and Services

Table 89. Cardinal Health Needles & Syringes Production (M Units), Price (US\$/K Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. Cardinal Health Recent Developments/Updates

Table 91. Cardinal Health Competitive Strengths & Weaknesses

Table 92. Nipro Basic Information, Manufacturing Base and Competitors

Table 93. Nipro Major Business

Table 94. Nipro Needles & Syringes Product and Services

Table 95. Nipro Needles & Syringes Production (M Units), Price (US\$/K Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 96. Nipro Recent Developments/Updates

Table 97. Nipro Competitive Strengths & Weaknesses

- Table 98. B.Braun Basic Information, Manufacturing Base and Competitors
- Table 99. B.Braun Major Business
- Table 100. B.Braun Needles & Syringes Product and Services
- Table 101. B.Braun Needles & Syringes Production (M Units), Price (US\$/K Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 102. B.Braun Recent Developments/Updates
- Table 103. B.Braun Competitive Strengths & Weaknesses
- Table 104. ICU Medical Basic Information, Manufacturing Base and Competitors
- Table 105. ICU Medical Major Business
- Table 106. ICU Medical Needles & Syringes Product and Services
- Table 107. ICU Medical Needles & Syringes Production (M Units), Price (US\$/K Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 108. ICU Medical Recent Developments/Updates
- Table 109. ICU Medical Competitive Strengths & Weaknesses
- Table 110. Shanghai Kindly Enterprise Development Group Basic Information, Manufacturing Base and Competitors
- Table 111. Shanghai Kindly Enterprise Development Group Major Business
- Table 112. Shanghai Kindly Enterprise Development Group Needles & Syringes Product and Services
- Table 113. Shanghai Kindly Enterprise Development Group Needles & Syringes Production (M Units), Price (US\$/K Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 114. Shanghai Kindly Enterprise Development Group Recent Developments/Updates
- Table 115. Shanghai Kindly Enterprise Development Group Competitive Strengths & Weaknesses
- Table 116. Fresenius Kabi AG Basic Information, Manufacturing Base and Competitors
- Table 117. Fresenius Kabi AG Major Business
- Table 118. Fresenius Kabi AG Needles & Syringes Product and Services
- Table 119. Fresenius Kabi AG Needles & Syringes Production (M Units), Price (US\$/K Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 120. Fresenius Kabi AG Recent Developments/Updates
- Table 121. Fresenius Kabi AG Competitive Strengths & Weaknesses
- Table 122. Shuangge Group Basic Information, Manufacturing Base and Competitors
- Table 123. Shuangge Group Major Business
- Table 124. Shuangge Group Needles & Syringes Product and Services
- Table 125. Shuangge Group Needles & Syringes Production (M Units), Price (US\$/K Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 126. Shuangge Group Recent Developments/Updates

- Table 127. Shuangge Group Competitive Strengths & Weaknesses
- Table 128. QIAO PAI Basic Information, Manufacturing Base and Competitors
- Table 129. QIAO PAI Major Business
- Table 130. QIAO PAI Needles & Syringes Product and Services
- Table 131. QIAO PAI Needles & Syringes Production (M Units), Price (US\$/K Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 132. QIAO PAI Recent Developments/Updates
- Table 133. QIAO PAI Competitive Strengths & Weaknesses
- Table 134. Feel Tech Basic Information, Manufacturing Base and Competitors
- Table 135. Feel Tech Major Business
- Table 136. Feel Tech Needles & Syringes Product and Services
- Table 137. Feel Tech Needles & Syringes Production (M Units), Price (US\$/K Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 138. Feel Tech Recent Developments/Updates
- Table 139. Feel Tech Competitive Strengths & Weaknesses
- Table 140. Jiangsu Zhengkang Medical Apparatus Basic Information, Manufacturing Base and Competitors
- Table 141. Jiangsu Zhengkang Medical Apparatus Major Business
- Table 142. Jiangsu Zhengkang Medical Apparatus Needles & Syringes Product and Services
- Table 143. Jiangsu Zhengkang Medical Apparatus Needles & Syringes Production (M Units), Price (US\$/K Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 144. Jiangsu Zhengkang Medical Apparatus Recent Developments/Updates
- Table 145. Jiangsu Zhengkang Medical Apparatus Competitive Strengths & Weaknesses
- Table 146. Henan Shuguang Jianshi Medical Equipment Basic Information, Manufacturing Base and Competitors
- Table 147. Henan Shuguang Jianshi Medical Equipment Major Business
- Table 148. Henan Shuguang Jianshi Medical Equipment Needles & Syringes Product and Services
- Table 149. Henan Shuguang Jianshi Medical Equipment Needles & Syringes Production (M Units), Price (US\$/K Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 150. Henan Shuguang Jianshi Medical Equipment Recent Developments/Updates
- Table 151. Henan Shuguang Jianshi Medical Equipment Competitive Strengths & Weaknesses
- Table 152. Jiangsu Jichun Medical Devices Basic Information, Manufacturing Base and

Competitors

Table 153. Jiangsu Jichun Medical Devices Major Business

Table 154. Jiangsu Jichun Medical Devices Needles & Syringes Product and Services

Table 155. Jiangsu Jichun Medical Devices Needles & Syringes Production (M Units), Price (US\$/K Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 156. Jiangsu Jichun Medical Devices Recent Developments/Updates

Table 157. Jiangsu Jichun Medical Devices Competitive Strengths & Weaknesses

Table 158. Jiangxi Sanxin Medtec Basic Information, Manufacturing Base and Competitors

Table 159. Jiangxi Sanxin Medtec Major Business

Table 160. Jiangxi Sanxin Medtec Needles & Syringes Product and Services

Table 161. Jiangxi Sanxin Medtec Needles & Syringes Production (M Units), Price (US\$/K Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 162. Jiangxi Sanxin Medtec Recent Developments/Updates

Table 163. Jiangxi Sanxin Medtec Competitive Strengths & Weaknesses

Table 164. Shengguang Basic Information, Manufacturing Base and Competitors

Table 165. Shengguang Major Business

Table 166. Shengguang Needles & Syringes Product and Services

Table 167. Shengguang Needles & Syringes Production (M Units), Price (US\$/K Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 168. Shengguang Recent Developments/Updates

Table 169. Shengguang Competitive Strengths & Weaknesses

Table 170. Jiangxi Hongda Group Basic Information, Manufacturing Base and Competitors

Table 171. Jiangxi Hongda Group Major Business

Table 172. Jiangxi Hongda Group Needles & Syringes Product and Services

Table 173. Jiangxi Hongda Group Needles & Syringes Production (M Units), Price (US\$/K Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 174. Jiangxi Hongda Group Recent Developments/Updates

Table 175. Jiangxi Hongda Group Competitive Strengths & Weaknesses

Table 176. Shifeng Medical Basic Information, Manufacturing Base and Competitors

Table 177. Shifeng Medical Major Business

Table 178. Shifeng Medical Needles & Syringes Product and Services

Table 179. Shifeng Medical Needles & Syringes Production (M Units), Price (US\$/K Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 180. Shifeng Medical Recent Developments/Updates

- Table 181. Shifeng Medical Competitive Strengths & Weaknesses
- Table 182. HMD Basic Information, Manufacturing Base and Competitors
- Table 183. HMD Major Business
- Table 184. HMD Needles & Syringes Product and Services
- Table 185. HMD Needles & Syringes Production (M Units), Price (US\$/K Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 186. HMD Recent Developments/Updates
- Table 187. HMD Competitive Strengths & Weaknesses
- Table 188. Retractable Technologies Basic Information, Manufacturing Base and Competitors
- Table 189. Retractable Technologies Major Business
- Table 190. Retractable Technologies Needles & Syringes Product and Services
- Table 191. Retractable Technologies Needles & Syringes Production (M Units), Price (US\$/K Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 192. Retractable Technologies Recent Developments/Updates
- Table 193. Retractable Technologies Competitive Strengths & Weaknesses
- Table 194. Berpu Medical Technology Basic Information, Manufacturing Base and Competitors
- Table 195. Berpu Medical Technology Major Business
- Table 196. Berpu Medical Technology Needles & Syringes Product and Services
- Table 197. Berpu Medical Technology Needles & Syringes Production (M Units), Price (US\$/K Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 198. Berpu Medical Technology Recent Developments/Updates
- Table 199. Berpu Medical Technology Competitive Strengths & Weaknesses
- Table 200. Global Key Players of Needles & Syringes Upstream (Raw Materials)
- Table 201. Global Needles & Syringes Typical Customers
- Table 202. Needles & Syringes Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Needles & Syringes Picture

Figure 2. World Needles & Syringes Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Needles & Syringes Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Needles & Syringes Production (2021-2032) & (M Units)

Figure 5. World Needles & Syringes Average Price (2021-2032) & (US\$/K Unit)

Figure 6. World Needles & Syringes Production Value Market Share by Region (2021-2032)

Figure 7. World Needles & Syringes Production Market Share by Region (2021-2032)

Figure 8. North America Needles & Syringes Production (2021-2032) & (M Units)

Figure 9. Europe Needles & Syringes Production (2021-2032) & (M Units)

Figure 10. China Needles & Syringes Production (2021-2032) & (M Units)

Figure 11. Japan Needles & Syringes Production (2021-2032) & (M Units)

Figure 12. Needles & Syringes Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Needles & Syringes Consumption (2021-2032) & (M Units)

Figure 15. World Needles & Syringes Consumption Market Share by Region (2021-2032)

Figure 16. United States Needles & Syringes Consumption (2021-2032) & (M Units)

Figure 17. China Needles & Syringes Consumption (2021-2032) & (M Units)

Figure 18. Europe Needles & Syringes Consumption (2021-2032) & (M Units)

Figure 19. Japan Needles & Syringes Consumption (2021-2032) & (M Units)

Figure 20. South Korea Needles & Syringes Consumption (2021-2032) & (M Units)

Figure 21. ASEAN Needles & Syringes Consumption (2021-2032) & (M Units)

Figure 22. India Needles & Syringes Consumption (2021-2032) & (M Units)

Figure 23. Producer Shipments of Needles & Syringes by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Needles & Syringes Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Needles & Syringes Markets in 2025

Figure 26. United States VS China: Needles & Syringes Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Needles & Syringes Production Market Share

Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Needles & Syringes Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Needles & Syringes Production Market Share 2025

Figure 30. China Based Manufacturers Needles & Syringes Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Needles & Syringes Production Market Share 2025

Figure 32. World Needles & Syringes Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Needles & Syringes Production Value Market Share by Type in 2025

Figure 34. Needles

Figure 35. Syringes

Figure 36. World Needles & Syringes Production Market Share by Type (2021-2032)

Figure 37. World Needles & Syringes Production Value Market Share by Type (2021-2032)

Figure 38. World Needles & Syringes Average Price by Type (2021-2032) & (US\$/K Unit)

Figure 39. World Needles & Syringes Production Value by Injection Route, (USD Million), 2021 & 2025 & 2032

Figure 40. World Needles & Syringes Production Value Market Share by Injection Route in 2025

Figure 41. Subcutaneous Injection

Figure 42. Intravenous Injection

Figure 43. Intramuscular Injection

Figure 44. World Needles & Syringes Production Market Share by Injection Route (2021-2032)

Figure 45. World Needles & Syringes Production Value Market Share by Injection Route (2021-2032)

Figure 46. World Needles & Syringes Average Price by Injection Route (2021-2032) & (US\$/K Unit)

Figure 47. World Needles & Syringes Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 48. World Needles & Syringes Production Value Market Share by Application in 2025

Figure 49. Hospital

Figure 50. Clinic

Figure 51. Others

Figure 52. World Needles & Syringes Production Market Share by Application (2021-2032)

Figure 53. World Needles & Syringes Production Value Market Share by Application (2021-2032)

Figure 54. World Needles & Syringes Average Price by Application (2021-2032) & (US\$/K Unit)

Figure 55. Needles & Syringes Industry Chain

Figure 56. Needles & Syringes Procurement Model

Figure 57. Needles & Syringes Sales Model

Figure 58. Needles & Syringes Sales Channels, Direct Sales, and Distribution

Figure 59. Methodology

Figure 60. Research Process and Data Source

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