

Global Needle-Free Injection Device Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

https://marketpublishers.com/r/GDA37A9AB16EN.html

Date: January 2024

Pages: 116

Price: US\$ 3,480.00 (Single User License)

ID: GDA37A9AB16EN

Abstracts

According to our (Global Info Research) latest study, the global Needle-Free Injection Device market size was valued at USD 212.4 million in 2023 and is forecast to a readjusted size of USD 400.2 million by 2030 with a CAGR of 9.5% during review period.

Needle-free Injection Device is a type of medical injecting syringe that uses a highpressure narrow jet of the injection liquid instead of a hypodermic needle to penetrate the epidermis. It is powered by compressed air or gas, either by a pressure hose from a large cylinder, or form a built-in gas cartridge, small cylinder, or spring.

Needle-free injection systems are novel ways to introduce various medicines into patients without piercing the skin with a conventional needle. It was developed to reduce the number of needle stick accidents and associated problems.

Firstly, the technology of needle-free injection device industry is developing and the industry concentration is not high, There are over 30 manufacturers around the world, and the leading companies are Zogenix, Bioject, Glide Pharma, Crossject Medical and Injex Pharma, right now the production is almost dominated by producers in Europe and United States. In United States, a few companies occupy more than 60 percent of domestic needle-free injector market. On the other hand, almost all the high-end products produced by the global leaders, and the producers mainly produce low-end products in China and India. USA and Europe have a long history and unshakable status in this industry, such as Bioject and Akra Dermojet, leading the needle-free injection device industry. As to Japan, many big corporation has come into this area, however, the rate of the business in this area is not high compared to other area



because Japanese companies always have many business areas. In Germany, it is Injex Pharma that lead the industry.

The Global Info Research report includes an overview of the development of the Needle-Free Injection Device industry chain, the market status of Drug Injection (Powder Injections, Liquid Injections), Cosmetic Surgery Use (Powder Injections, Liquid Injections), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Needle-Free Injection Device.

Regionally, the report analyzes the Needle-Free Injection Device markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Needle-Free Injection Device market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Needle-Free Injection Device market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Needle-Free Injection Device industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Powder Injections, Liquid Injections).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Needle-Free Injection Device market.

Regional Analysis: The report involves examining the Needle-Free Injection Device market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.



Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Needle-Free Injection Device market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Needle-Free Injection Device:

Company Analysis: Report covers individual Needle-Free Injection Device manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Needle-Free Injection Device This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Drug Injection, Cosmetic Surgery Use).

Technology Analysis: Report covers specific technologies relevant to Needle-Free Injection Device. It assesses the current state, advancements, and potential future developments in Needle-Free Injection Device areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Needle-Free Injection Device market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Needle-Free Injection Device market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Powder Injections



Liquid Injections
Depot or Projectile Injection
Market cognent by Application
Market segment by Application
Drug Injection
Cosmetic Surgery Use
Other
Major players covered
Zogenix
Inovio
Glide Pharma
Akra Dermojet
Crossject Medical Technology
Injex Pharma
Eternity Healthcare
Antares Pharma
Valeritas
Medical International Technologies
Penjet
PharmaJet



National Medical Products

Activa Brand Products

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Needle-Free Injection Device product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Needle-Free Injection Device, with price, sales, revenue and global market share of Needle-Free Injection Device from 2019 to 2024.

Chapter 3, the Needle-Free Injection Device competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Needle-Free Injection Device breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.



Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Needle-Free Injection Device market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Needle-Free Injection Device.

Chapter 14 and 15, to describe Needle-Free Injection Device sales channel, distributors, customers, research findings and conclusion.



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