

# Global Needle Coke Dryer Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Needle Coke Dryer market size was valued at US\$ 1262 million in 2025 and is forecast to a readjusted size of US\$ 2087 million by 2032 with a CAGR of 7.7% during review period.

In 2025, global sales of needle coke dryers reached 14,260 units, with an average price of \$86,000 per unit.

A needle coke dryer is an industrial drying device utilized during the production, transport, or post-processing stages of needle coke manufacturing to reduce the moisture content of the material. The materials typically processed include green coke (raw coke), wet needle coke, petroleum coke, coal-based needle coke granules, coke fines, or surface moisture on calcined coke. Its primary function is to reduce the moisture level of the needle coke—using hot air, steam, thermal oil, waste heat, or indirect heat transfer—to the specific levels required for subsequent calcination, pulverizing, screening, packaging, or processing into graphite electrodes and anode materials.

Needle coke itself is classified as a high-end carbon material, characterized by a low coefficient of thermal expansion, low sulfur and ash content, high electrical conductivity, and ease of graphitization. It is primarily used in the production of high-power (HP) and ultra-high-power (UHP) graphite electrodes, as well as specialized carbon products. Based on the raw material source, it can be broadly categorized into oil-based needle coke and coal-based needle coke. Consequently, needle coke drying equipment differs significantly from standard dryers used for slag or sand and gravel. When selecting such equipment, greater emphasis is placed on minimizing material breakage, ensuring

uniform temperature control, and incorporating features for dust prevention, explosion protection, pollution control, superior sealing, and robust downstream dust removal systems.

The upstream segment of the needle coke dryer industry chain comprises suppliers of core components, including steel, refractory materials, motor reducers, heat source systems (steam, thermal oil, or natural gas), and dust removal equipment. Among these, the quality of the alloy steel plates used for the dryer cylinder and the membrane-wall heat exchange tubes directly determines the equipment's service life and drying efficiency. The midstream segment consists of equipment manufacturers—represented by companies such as FLS, Qingdao Songling, Zhengzhou Dingli, and Allgaier—which offer a comprehensive product range spanning everything from standard rotary kilns to customized membrane-wall indirect heat exchange systems. The downstream segment connects with needle coke producers (e.g., Baowu Carbon, Jinzhou Petrochemical, and Shandong Jingyang) and manufacturers of lithium-ion battery anode materials; demand within this segment is inextricably linked to the capacity expansion of graphite electrode and artificial graphite anode production facilities. Regarding market prospects, driven by the explosive growth of the new energy vehicle and energy storage sectors, China's production capacity for artificial graphite anode materials is projected to expand at an average annual rate of 15%–20% between 2025 and 2030. This growth directly stimulates demand for needle coke and associated drying equipment. Concurrently, the increasing adoption of ultra-high-power electric arc furnaces for steelmaking is driving a steady rise in demand for needle coke used in graphite electrodes. In terms of technological trends, indirect heat-transfer dryers are gradually displacing traditional direct-heating equipment to become the industry standard, thanks to their ability to effectively minimize volatile matter loss and reduce material breakage rates. Key directions for equipment upgrades include intelligentization—featuring variable frequency speed control, real-time moisture monitoring, and waste heat recovery—and scaling up, with single-unit processing capacities exceeding 10 tons per hour. Consequently, the market for high-end, customized drying systems is expected to maintain a compound annual growth rate of over 10%.

This report is a detailed and comprehensive analysis for global Needle Coke Dryer market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

## Key Features:

Global Needle Coke Dryer market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Needle Coke Dryer market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Needle Coke Dryer market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Needle Coke Dryer market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

## The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Needle Coke Dryer
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Needle Coke Dryer market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include FLS, Metso, Allgaier, UBE Machinery, Tsukishima Kikai, TEMA Process, COMESSA, BHS-Sonthofen, FEECO, Bepex, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Needle Coke Dryer market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

Direct Hot Air Type

Indirect Heat Transfer Type

#### Market segment by Equipment Structure

Rotary Drum Type

Triple-Pass Rotary Drum Type

Steam Tube Rotary Type

Fluidized Bed Type

Others

#### Market segment by Operation Mode

Continuous

Batch

#### Market segment by Application

Coal-based Needle Coke

Oil-based Needle Coke

## Major players covered

FLS

Metso

Allgaier

UBE Machinery

Tsukishima Kikai

TEMA Process

COMESSA

BHS-Sonthofen

FEECO

Bepex

Louisville Dryer

Carrier Vibrating Equipment

Kurimoto

Mitsubishi Kakoki

Heyl Patterson Thermal Processing

Qingdao Songling Environmental

Shenyang Yitong Chuangye Drying Equipment

Zhengzhou Drying Equipment

Zhengzhou Jiutian Machinery Equipment

## Tongli Heavy Machinery

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Needle Coke Dryer product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Needle Coke Dryer, with price, sales quantity, revenue, and global market share of Needle Coke Dryer from 2021 to 2026.

Chapter 3, the Needle Coke Dryer competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Needle Coke Dryer breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Needle Coke Dryer market forecast, by regions, by Type, and by

Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Needle Coke Dryer.

Chapter 14 and 15, to describe Needle Coke Dryer sales channel, distributors, customers, research findings and conclusion.

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