

Global Needle Clamp type Combination Tenter Frame Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Needle Clamp type Combination Tenter Frame market size is expected to reach \$ 545 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

In 2025, there were 412 pin-clamp combination tenter frames globally, with an average selling price of US\$969,000 per unit.

Pin-clamp combination tenter frames are a type of continuous post-processing equipment used for drying, stretching, heat setting, baking, and functional finishing of textiles and continuous web-shaped materials. They are equipped with adjustable-width circulating chains on both sides, and the material edges are fixed by pin plates, fabric clamps, or a combination of both functions. The fabric passes through a multi-section hot air drying chamber under set transverse tension, longitudinal overfeed, temperature, residence time, and moisture content conditions. This equipment typically consists of a fabric feeding and storage unit, a centering and edge-stretching device, a liquid-pressing or application device, a weft straightening system, a needle and clip insertion device, a needle and clip combination chain track, a hot air circulating drying chamber, a dehumidification and waste heat recovery system, a fabric exit cooling unit, and a needle removal, clip opening, and fabric unwinding/winding unit.

From a demand and technology perspective, the core of future growth is not simply expanding traditional dyeing and printing capacity, but rather replacing outdated, high-energy-consuming equipment, diversifying product structures, and reducing unit energy consumption. New-generation equipment is emphasizing low-lubrication or lubrication-free chains, independent adjustment of upper and lower airflow, closed-loop control of moisture content and exhaust, waste heat recovery, digital formula management,

remote diagnostics, and multi-energy compatibility. The combined chain itself is also evolving from manual replacement and mechanical adjustments to faster modular switching and automatic needle and clip conversion. China's industrial equipment upgrading policy emphasizes advanced equipment, digitalization, and green transformation, while EU textile policies have further raised the requirements for environmental performance, durability, and production process traceability in the supply chain. In terms of production capacity, the industry's average annual production line capacity is approximately 10-15 units, with an average capacity utilization rate of about 92.17% and a gross profit margin of 19.83%.

Report Scope

This report studies the global Needle Clamp type Combination Tenter Frame production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Needle Clamp type Combination Tenter Frame and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Needle Clamp type Combination Tenter Frame that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Needle Clamp type Combination Tenter Frame total production and demand, 2021-2032, (Units)

Global Needle Clamp type Combination Tenter Frame total production value, 2021-2032, (USD Million)

Global Needle Clamp type Combination Tenter Frame production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Needle Clamp type Combination Tenter Frame consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Needle Clamp type Combination Tenter Frame domestic production, consumption, key domestic manufacturers and share

Global Needle Clamp type Combination Tenter Frame production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Needle Clamp type Combination Tenter Frame production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Needle Clamp type Combination Tenter Frame production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Needle Clamp type Combination Tenter Frame market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Brückner Trockentechnik, CHTC Fong's International Company Limited, Yoantion Industrial Inc., Ltd., Navis TubeTex, InspirOn Engineering Pvt. Ltd., EHWHA GLOTECH Co., Ltd., Yamuna Machine Works Ltd., DMS Dilmenler Makine Tekstil San. Tic. A.Ş., Santex Rimar Group, Harish Textile Engineers Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Needle Clamp type Combination Tenter Frame market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Needle Clamp type Combination Tenter Frame Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Needle Clamp type Combination Tenter Frame Market, Segmentation by Type:

Single-layer Drying Chamber Model

Double-layer Drying Chamber Model

Global Needle Clamp type Combination Tenter Frame Market, Segmentation by Rated Working Width:

≤3200mm

>3200mm

Global Needle Clamp type Combination Tenter Frame Market, Segmentation by Maximum Operating Temperature:

≤200°C

>250°C

Global Needle Clamp type Combination Tenter Frame Market, Segmentation by Application:

Dyeing and Textiles

Apparel Fabrics

Home Textiles & Furniture

Automotive Interiors

Others

Companies Profiled:

Brückner Trockentechnik

CHTC Fong's International Company Limited

Yoantion Industrial Inc., Ltd.

Navis TubeTex

InspirOn Engineering Pvt. Ltd.

EHWA GLOTECH Co., Ltd.

Yamuna Machine Works Ltd.

DMS Dilmenler Makine Tekstil San. Tic. A.Ş.

Santex Rimar Group

Harish Textile Engineers Ltd.

Wuxi Xinwen Machinery Manufacturing

Elteksmak Makine

Canlar Mekatronik

Stenmech Engineering Works Pvt. Ltd.

Zhejiang Licheng Printing and Dyeing Machinery Technology Co., Ltd.

UNITECH Industries

Shaoyang Textile Machinery Co., Ltd.

Jiangsu Yingyou Textile Machinery Co., Ltd.

Kyoto Machinery Co., Ltd.

Wuxi Yonghong Light Industry Machinery Co., Ltd.

Wuxi Xindu Machinery Co., Ltd.

Key Questions Answered:

1. How big is the global Needle Clamp type Combination Tenter Frame market?
2. What is the demand of the global Needle Clamp type Combination Tenter Frame market?
3. What is the year over year growth of the global Needle Clamp type Combination Tenter Frame market?
4. What is the production and production value of the global Needle Clamp type Combination Tenter Frame market?
5. Who are the key producers in the global Needle Clamp type Combination Tenter Frame market?
6. What are the growth factors driving the market demand?

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