

Global Near Infrared Moisture Meter Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Near Infrared Moisture Meter market size is expected to reach \$ 399 million by 2032, rising at a market growth of 4.9% CAGR during the forecast period (2026-2032).

Near-infrared moisture analyzers are analytical instruments that rapidly measure the moisture content of materials using the absorption characteristics of near-infrared spectroscopy, employing either non-contact or contact methods. They feature fast response, require no chemical reagents, and can perform continuous online monitoring, making them widely used in industrial process control and quality inspection.

Upstream applications primarily include near-infrared light sources, detectors, optical components, electronic components, and algorithm chips; downstream applications cover industries with stringent moisture control requirements, such as grain and food processing, pharmaceuticals, chemicals, building materials, feed, papermaking, and lithium battery materials.

The global unit price of a near-infrared moisture analyzer is \$12,180, with annual sales of approximately 22,800 units and a global annual production capacity of approximately 28,000 units. The industry profit margin is 18%.

Global Market Future Development Trends

In industries such as food, chemicals, building materials, and new energy materials, the requirements for consistent and real-time moisture control in production processes are constantly increasing. Near-infrared moisture meters, with their advantages of online, continuous, and rapid feedback, are gradually replacing traditional drying methods and sampling inspections, becoming an important tool for production line quality control and energy conservation, driving a steady increase in global demand.

With the application of chemometrics, multivariate modeling, and machine learning technologies, the adaptability of near-infrared moisture meters to complex materials, multiple components, and changing operating conditions has significantly improved.

Equipment is evolving from 'hardware-driven' to 'algorithm + model-driven,' with shorter calibration cycles, continuous improvement in consistency across batches and production lines, and constantly expanding application boundaries.

In emerging manufacturing regions such as Asia, Latin America, and the Middle East, the increasing level of industrial automation is driving the rapid popularization of near-infrared moisture meters. At the same time, the demand for moisture limit control in lithium battery cathode and anode materials, powders, and new energy chemicals is growing rapidly, becoming an important source of incremental growth in the global market in the coming years.

This report studies the global Near Infrared Moisture Meter production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Near Infrared Moisture Meter and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Near Infrared Moisture Meter that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Near Infrared Moisture Meter total production and demand, 2021-2032, (Units)

Global Near Infrared Moisture Meter total production value, 2021-2032, (USD Million)

Global Near Infrared Moisture Meter production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Near Infrared Moisture Meter consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Near Infrared Moisture Meter domestic production, consumption, key domestic manufacturers and share

Global Near Infrared Moisture Meter production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Near Infrared Moisture Meter production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Near Infrared Moisture Meter production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Near Infrared Moisture Meter market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BUCHI, Bruker, Thermo Fisher Scientific, Metrohm, PerkinElmer, FOSS, Perten Instruments, Kett Electric Laboratory, SpectraStar, Process Sensors Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Near Infrared Moisture Meter market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Near Infrared Moisture Meter Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Near Infrared Moisture Meter Market, Segmentation by Type:

Standard Multi-spectrum Near-infrared Moisture Meter

Plug-in Multi-spectrum Near-infrared Moisture Meter

Global Near Infrared Moisture Meter Market, Segmentation by Measurement Principle:

Reflective Near-Infrared Moisture Analyzer

Transmission Near-Infrared Moisture Analyzer

Global Near Infrared Moisture Meter Market, Segmentation by Detection Method:

Online

Bypass

Other

Global Near Infrared Moisture Meter Market, Segmentation by Application:

Chemical

Food and Beverages

Tobacco

Feed Processing

Other

Companies Profiled:

BUCHI

Bruker

Thermo Fisher Scientific

Metrohm

PerkinElmer

FOSS

Perten Instruments

Kett Electric Laboratory

SpectraStar

Process Sensors Corporation

MoistTech

Ametek Land

Shimadzu

Kaiser Optical Systems

ABB

Key Questions Answered:

1. How big is the global Near Infrared Moisture Meter market?
2. What is the demand of the global Near Infrared Moisture Meter market?
3. What is the year over year growth of the global Near Infrared Moisture Meter market?
4. What is the production and production value of the global Near Infrared Moisture Meter market?
5. Who are the key producers in the global Near Infrared Moisture Meter market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Near Infrared Moisture Meter Introduction
- 1.2 World Near Infrared Moisture Meter Supply & Forecast
 - 1.2.1 World Near Infrared Moisture Meter Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Near Infrared Moisture Meter Production (2021-2032)
 - 1.2.3 World Near Infrared Moisture Meter Pricing Trends (2021-2032)
- 1.3 World Near Infrared Moisture Meter Production by Region (Based on Production Site)
 - 1.3.1 World Near Infrared Moisture Meter Production Value by Region (2021-2032)
 - 1.3.2 World Near Infrared Moisture Meter Production by Region (2021-2032)
 - 1.3.3 World Near Infrared Moisture Meter Average Price by Region (2021-2032)
 - 1.3.4 North America Near Infrared Moisture Meter Production (2021-2032)
 - 1.3.5 Europe Near Infrared Moisture Meter Production (2021-2032)
 - 1.3.6 China Near Infrared Moisture Meter Production (2021-2032)
 - 1.3.7 Japan Near Infrared Moisture Meter Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Near Infrared Moisture Meter Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Near Infrared Moisture Meter Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Near Infrared Moisture Meter Demand (2021-2032)
- 2.2 World Near Infrared Moisture Meter Consumption by Region
 - 2.2.1 World Near Infrared Moisture Meter Consumption by Region (2021-2026)
 - 2.2.2 World Near Infrared Moisture Meter Consumption Forecast by Region (2027-2032)
- 2.3 United States Near Infrared Moisture Meter Consumption (2021-2032)
- 2.4 China Near Infrared Moisture Meter Consumption (2021-2032)
- 2.5 Europe Near Infrared Moisture Meter Consumption (2021-2032)
- 2.6 Japan Near Infrared Moisture Meter Consumption (2021-2032)
- 2.7 South Korea Near Infrared Moisture Meter Consumption (2021-2032)
- 2.8 ASEAN Near Infrared Moisture Meter Consumption (2021-2032)
- 2.9 India Near Infrared Moisture Meter Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Near Infrared Moisture Meter Production Value by Manufacturer (2021-2026)
- 3.2 World Near Infrared Moisture Meter Production by Manufacturer (2021-2026)
- 3.3 World Near Infrared Moisture Meter Average Price by Manufacturer (2021-2026)
- 3.4 Near Infrared Moisture Meter Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Near Infrared Moisture Meter Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Near Infrared Moisture Meter in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Near Infrared Moisture Meter in 2025
- 3.6 Near Infrared Moisture Meter Market: Overall Company Footprint Analysis
 - 3.6.1 Near Infrared Moisture Meter Market: Region Footprint
 - 3.6.2 Near Infrared Moisture Meter Market: Company Product Type Footprint
 - 3.6.3 Near Infrared Moisture Meter Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Near Infrared Moisture Meter Production Value Comparison
 - 4.1.1 United States VS China: Near Infrared Moisture Meter Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Near Infrared Moisture Meter Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Near Infrared Moisture Meter Production Comparison
 - 4.2.1 United States VS China: Near Infrared Moisture Meter Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Near Infrared Moisture Meter Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Near Infrared Moisture Meter Consumption Comparison
 - 4.3.1 United States VS China: Near Infrared Moisture Meter Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Near Infrared Moisture Meter Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Near Infrared Moisture Meter Manufacturers and Market

Share, 2021-2026

4.4.1 United States Based Near Infrared Moisture Meter Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Near Infrared Moisture Meter Production Value (2021-2026)

4.4.3 United States Based Manufacturers Near Infrared Moisture Meter Production (2021-2026)

4.5 China Based Near Infrared Moisture Meter Manufacturers and Market Share

4.5.1 China Based Near Infrared Moisture Meter Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Near Infrared Moisture Meter Production Value (2021-2026)

4.5.3 China Based Manufacturers Near Infrared Moisture Meter Production (2021-2026)

4.6 Rest of World Based Near Infrared Moisture Meter Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Near Infrared Moisture Meter Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Near Infrared Moisture Meter Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Near Infrared Moisture Meter Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Near Infrared Moisture Meter Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Standard Multi-spectrum Near-infrared Moisture Meter

5.2.2 Plug-in Multi-spectrum Near-infrared Moisture Meter

5.3 Market Segment by Type

5.3.1 World Near Infrared Moisture Meter Production by Type (2021-2032)

5.3.2 World Near Infrared Moisture Meter Production Value by Type (2021-2032)

5.3.3 World Near Infrared Moisture Meter Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY MEASUREMENT PRINCIPLE

6.1 World Near Infrared Moisture Meter Market Size Overview by Measurement Principle: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Measurement Principle

6.2.1 Reflective Near-Infrared Moisture Analyzer

6.2.2 Transmission Near-Infrared Moisture Analyzer

6.3 Market Segment by Measurement Principle

6.3.1 World Near Infrared Moisture Meter Production by Measurement Principle (2021-2032)

6.3.2 World Near Infrared Moisture Meter Production Value by Measurement Principle (2021-2032)

6.3.3 World Near Infrared Moisture Meter Average Price by Measurement Principle (2021-2032)

7 MARKET ANALYSIS BY DETECTION METHOD

7.1 World Near Infrared Moisture Meter Market Size Overview by Detection Method: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Detection Method

7.2.1 Online

7.2.2 Bypass

7.2.3 Other

7.3 Market Segment by Detection Method

7.3.1 World Near Infrared Moisture Meter Production by Detection Method (2021-2032)

7.3.2 World Near Infrared Moisture Meter Production Value by Detection Method (2021-2032)

7.3.3 World Near Infrared Moisture Meter Average Price by Detection Method (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Near Infrared Moisture Meter Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Chemical

8.2.2 Food and Beverages

8.2.3 Tobacco

8.2.4 Feed Processing

8.2.5 Other

8.3 Market Segment by Application

8.3.1 World Near Infrared Moisture Meter Production by Application (2021-2032)

- 8.3.2 World Near Infrared Moisture Meter Production Value by Application (2021-2032)
- 8.3.3 World Near Infrared Moisture Meter Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 BUCHI

- 9.1.1 BUCHI Details
- 9.1.2 BUCHI Major Business
- 9.1.3 BUCHI Near Infrared Moisture Meter Product and Services
- 9.1.4 BUCHI Near Infrared Moisture Meter Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 BUCHI Recent Developments/Updates
- 9.1.6 BUCHI Competitive Strengths & Weaknesses

9.2 Bruker

- 9.2.1 Bruker Details
- 9.2.2 Bruker Major Business
- 9.2.3 Bruker Near Infrared Moisture Meter Product and Services
- 9.2.4 Bruker Near Infrared Moisture Meter Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.2.5 Bruker Recent Developments/Updates
- 9.2.6 Bruker Competitive Strengths & Weaknesses

9.3 Thermo Fisher Scientific

- 9.3.1 Thermo Fisher Scientific Details
- 9.3.2 Thermo Fisher Scientific Major Business
- 9.3.3 Thermo Fisher Scientific Near Infrared Moisture Meter Product and Services
- 9.3.4 Thermo Fisher Scientific Near Infrared Moisture Meter Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.3.5 Thermo Fisher Scientific Recent Developments/Updates
- 9.3.6 Thermo Fisher Scientific Competitive Strengths & Weaknesses

9.4 Metrohm

- 9.4.1 Metrohm Details
- 9.4.2 Metrohm Major Business
- 9.4.3 Metrohm Near Infrared Moisture Meter Product and Services
- 9.4.4 Metrohm Near Infrared Moisture Meter Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.4.5 Metrohm Recent Developments/Updates
- 9.4.6 Metrohm Competitive Strengths & Weaknesses

9.5 PerkinElmer

- 9.5.1 PerkinElmer Details

- 9.5.2 PerkinElmer Major Business
- 9.5.3 PerkinElmer Near Infrared Moisture Meter Product and Services
- 9.5.4 PerkinElmer Near Infrared Moisture Meter Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.5.5 PerkinElmer Recent Developments/Updates
- 9.5.6 PerkinElmer Competitive Strengths & Weaknesses
- 9.6 FOSS
 - 9.6.1 FOSS Details
 - 9.6.2 FOSS Major Business
 - 9.6.3 FOSS Near Infrared Moisture Meter Product and Services
 - 9.6.4 FOSS Near Infrared Moisture Meter Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 FOSS Recent Developments/Updates
 - 9.6.6 FOSS Competitive Strengths & Weaknesses
- 9.7 Perten Instruments
 - 9.7.1 Perten Instruments Details
 - 9.7.2 Perten Instruments Major Business
 - 9.7.3 Perten Instruments Near Infrared Moisture Meter Product and Services
 - 9.7.4 Perten Instruments Near Infrared Moisture Meter Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Perten Instruments Recent Developments/Updates
 - 9.7.6 Perten Instruments Competitive Strengths & Weaknesses
- 9.8 Kett Electric Laboratory
 - 9.8.1 Kett Electric Laboratory Details
 - 9.8.2 Kett Electric Laboratory Major Business
 - 9.8.3 Kett Electric Laboratory Near Infrared Moisture Meter Product and Services
 - 9.8.4 Kett Electric Laboratory Near Infrared Moisture Meter Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Kett Electric Laboratory Recent Developments/Updates
 - 9.8.6 Kett Electric Laboratory Competitive Strengths & Weaknesses
- 9.9 SpectraStar
 - 9.9.1 SpectraStar Details
 - 9.9.2 SpectraStar Major Business
 - 9.9.3 SpectraStar Near Infrared Moisture Meter Product and Services
 - 9.9.4 SpectraStar Near Infrared Moisture Meter Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 SpectraStar Recent Developments/Updates
 - 9.9.6 SpectraStar Competitive Strengths & Weaknesses
- 9.10 Process Sensors Corporation

- 9.10.1 Process Sensors Corporation Details
- 9.10.2 Process Sensors Corporation Major Business
- 9.10.3 Process Sensors Corporation Near Infrared Moisture Meter Product and Services
- 9.10.4 Process Sensors Corporation Near Infrared Moisture Meter Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.10.5 Process Sensors Corporation Recent Developments/Updates
- 9.10.6 Process Sensors Corporation Competitive Strengths & Weaknesses
- 9.11 MoistTech
 - 9.11.1 MoistTech Details
 - 9.11.2 MoistTech Major Business
 - 9.11.3 MoistTech Near Infrared Moisture Meter Product and Services
 - 9.11.4 MoistTech Near Infrared Moisture Meter Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 MoistTech Recent Developments/Updates
 - 9.11.6 MoistTech Competitive Strengths & Weaknesses
- 9.12 Ametek Land
 - 9.12.1 Ametek Land Details
 - 9.12.2 Ametek Land Major Business
 - 9.12.3 Ametek Land Near Infrared Moisture Meter Product and Services
 - 9.12.4 Ametek Land Near Infrared Moisture Meter Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Ametek Land Recent Developments/Updates
 - 9.12.6 Ametek Land Competitive Strengths & Weaknesses
- 9.13 Shimadzu
 - 9.13.1 Shimadzu Details
 - 9.13.2 Shimadzu Major Business
 - 9.13.3 Shimadzu Near Infrared Moisture Meter Product and Services
 - 9.13.4 Shimadzu Near Infrared Moisture Meter Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Shimadzu Recent Developments/Updates
 - 9.13.6 Shimadzu Competitive Strengths & Weaknesses
- 9.14 Kaiser Optical Systems
 - 9.14.1 Kaiser Optical Systems Details
 - 9.14.2 Kaiser Optical Systems Major Business
 - 9.14.3 Kaiser Optical Systems Near Infrared Moisture Meter Product and Services
 - 9.14.4 Kaiser Optical Systems Near Infrared Moisture Meter Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Kaiser Optical Systems Recent Developments/Updates

9.14.6 Kaiser Optical Systems Competitive Strengths & Weaknesses

9.15 ABB

9.15.1 ABB Details

9.15.2 ABB Major Business

9.15.3 ABB Near Infrared Moisture Meter Product and Services

9.15.4 ABB Near Infrared Moisture Meter Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 ABB Recent Developments/Updates

9.15.6 ABB Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Near Infrared Moisture Meter Industry Chain

10.2 Near Infrared Moisture Meter Upstream Analysis

10.2.1 Near Infrared Moisture Meter Core Raw Materials

10.2.2 Main Manufacturers of Near Infrared Moisture Meter Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Near Infrared Moisture Meter Production Mode

10.6 Near Infrared Moisture Meter Procurement Model

10.7 Near Infrared Moisture Meter Industry Sales Model and Sales Channels

10.7.1 Near Infrared Moisture Meter Sales Model

10.7.2 Near Infrared Moisture Meter Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Near Infrared Moisture Meter Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Near Infrared Moisture Meter Production Value by Region (2021-2026) & (USD Million)

Table 3. World Near Infrared Moisture Meter Production Value by Region (2027-2032) & (USD Million)

Table 4. World Near Infrared Moisture Meter Production Value Market Share by Region (2021-2026)

Table 5. World Near Infrared Moisture Meter Production Value Market Share by Region (2027-2032)

Table 6. World Near Infrared Moisture Meter Production by Region (2021-2026) & (Units)

Table 7. World Near Infrared Moisture Meter Production by Region (2027-2032) & (Units)

Table 8. World Near Infrared Moisture Meter Production Market Share by Region (2021-2026)

Table 9. World Near Infrared Moisture Meter Production Market Share by Region (2027-2032)

Table 10. World Near Infrared Moisture Meter Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Near Infrared Moisture Meter Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Near Infrared Moisture Meter Major Market Trends

Table 13. World Near Infrared Moisture Meter Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Near Infrared Moisture Meter Consumption by Region (2021-2026) & (Units)

Table 15. World Near Infrared Moisture Meter Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Near Infrared Moisture Meter Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Near Infrared Moisture Meter Producers in 2025

Table 18. World Near Infrared Moisture Meter Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Near Infrared Moisture Meter Producers in 2025

Table 20. World Near Infrared Moisture Meter Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Near Infrared Moisture Meter Company Evaluation Quadrant

Table 22. World Near Infrared Moisture Meter Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Near Infrared Moisture Meter Production Site of Key Manufacturer

Table 24. Near Infrared Moisture Meter Market: Company Product Type Footprint

Table 25. Near Infrared Moisture Meter Market: Company Product Application Footprint

Table 26. Near Infrared Moisture Meter Competitive Factors

Table 27. Near Infrared Moisture Meter New Entrant and Capacity Expansion Plans

Table 28. Near Infrared Moisture Meter Mergers & Acquisitions Activity

Table 29. United States VS China Near Infrared Moisture Meter Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Near Infrared Moisture Meter Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Near Infrared Moisture Meter Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Near Infrared Moisture Meter Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Near Infrared Moisture Meter Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Near Infrared Moisture Meter Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Near Infrared Moisture Meter Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Near Infrared Moisture Meter Production Market Share (2021-2026)

Table 37. China Based Near Infrared Moisture Meter Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Near Infrared Moisture Meter Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Near Infrared Moisture Meter Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Near Infrared Moisture Meter Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Near Infrared Moisture Meter Production Market

Share (2021-2026)

Table 42. Rest of World Based Near Infrared Moisture Meter Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Near Infrared Moisture Meter Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Near Infrared Moisture Meter Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Near Infrared Moisture Meter Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Near Infrared Moisture Meter Production Market Share (2021-2026)

Table 47. World Near Infrared Moisture Meter Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Near Infrared Moisture Meter Production by Type (2021-2026) & (Units)

Table 49. World Near Infrared Moisture Meter Production by Type (2027-2032) & (Units)

Table 50. World Near Infrared Moisture Meter Production Value by Type (2021-2026) & (USD Million)

Table 51. World Near Infrared Moisture Meter Production Value by Type (2027-2032) & (USD Million)

Table 52. World Near Infrared Moisture Meter Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Near Infrared Moisture Meter Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Near Infrared Moisture Meter Production Value by Measurement Principle, (USD Million), 2021 & 2025 & 2032

Table 55. World Near Infrared Moisture Meter Production by Measurement Principle (2021-2026) & (Units)

Table 56. World Near Infrared Moisture Meter Production by Measurement Principle (2027-2032) & (Units)

Table 57. World Near Infrared Moisture Meter Production Value by Measurement Principle (2021-2026) & (USD Million)

Table 58. World Near Infrared Moisture Meter Production Value by Measurement Principle (2027-2032) & (USD Million)

Table 59. World Near Infrared Moisture Meter Average Price by Measurement Principle (2021-2026) & (US\$/Unit)

Table 60. World Near Infrared Moisture Meter Average Price by Measurement Principle (2027-2032) & (US\$/Unit)

Table 61. World Near Infrared Moisture Meter Production Value by Detection Method, (USD Million), 2021 & 2025 & 2032

Table 62. World Near Infrared Moisture Meter Production by Detection Method (2021-2026) & (Units)

Table 63. World Near Infrared Moisture Meter Production by Detection Method (2027-2032) & (Units)

Table 64. World Near Infrared Moisture Meter Production Value by Detection Method (2021-2026) & (USD Million)

Table 65. World Near Infrared Moisture Meter Production Value by Detection Method (2027-2032) & (USD Million)

Table 66. World Near Infrared Moisture Meter Average Price by Detection Method (2021-2026) & (US\$/Unit)

Table 67. World Near Infrared Moisture Meter Average Price by Detection Method (2027-2032) & (US\$/Unit)

Table 68. World Near Infrared Moisture Meter Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Near Infrared Moisture Meter Production by Application (2021-2026) & (Units)

Table 70. World Near Infrared Moisture Meter Production by Application (2027-2032) & (Units)

Table 71. World Near Infrared Moisture Meter Production Value by Application (2021-2026) & (USD Million)

Table 72. World Near Infrared Moisture Meter Production Value by Application (2027-2032) & (USD Million)

Table 73. World Near Infrared Moisture Meter Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Near Infrared Moisture Meter Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. BUCHI Basic Information, Manufacturing Base and Competitors

Table 76. BUCHI Major Business

Table 77. BUCHI Near Infrared Moisture Meter Product and Services

Table 78. BUCHI Near Infrared Moisture Meter Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. BUCHI Recent Developments/Updates

Table 80. BUCHI Competitive Strengths & Weaknesses

Table 81. Bruker Basic Information, Manufacturing Base and Competitors

Table 82. Bruker Major Business

Table 83. Bruker Near Infrared Moisture Meter Product and Services

Table 84. Bruker Near Infrared Moisture Meter Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Bruker Recent Developments/Updates

Table 86. Bruker Competitive Strengths & Weaknesses

Table 87. Thermo Fisher Scientific Basic Information, Manufacturing Base and Competitors

Table 88. Thermo Fisher Scientific Major Business

Table 89. Thermo Fisher Scientific Near Infrared Moisture Meter Product and Services

Table 90. Thermo Fisher Scientific Near Infrared Moisture Meter Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Thermo Fisher Scientific Recent Developments/Updates

Table 92. Thermo Fisher Scientific Competitive Strengths & Weaknesses

Table 93. Metrohm Basic Information, Manufacturing Base and Competitors

Table 94. Metrohm Major Business

Table 95. Metrohm Near Infrared Moisture Meter Product and Services

Table 96. Metrohm Near Infrared Moisture Meter Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Metrohm Recent Developments/Updates

Table 98. Metrohm Competitive Strengths & Weaknesses

Table 99. PerkinElmer Basic Information, Manufacturing Base and Competitors

Table 100. PerkinElmer Major Business

Table 101. PerkinElmer Near Infrared Moisture Meter Product and Services

Table 102. PerkinElmer Near Infrared Moisture Meter Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. PerkinElmer Recent Developments/Updates

Table 104. PerkinElmer Competitive Strengths & Weaknesses

Table 105. FOSS Basic Information, Manufacturing Base and Competitors

Table 106. FOSS Major Business

Table 107. FOSS Near Infrared Moisture Meter Product and Services

Table 108. FOSS Near Infrared Moisture Meter Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. FOSS Recent Developments/Updates

Table 110. FOSS Competitive Strengths & Weaknesses

Table 111. Perten Instruments Basic Information, Manufacturing Base and Competitors

Table 112. Perten Instruments Major Business

Table 113. Perten Instruments Near Infrared Moisture Meter Product and Services

Table 114. Perten Instruments Near Infrared Moisture Meter Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Perten Instruments Recent Developments/Updates

- Table 116. Perten Instruments Competitive Strengths & Weaknesses
- Table 117. Kett Electric Laboratory Basic Information, Manufacturing Base and Competitors
- Table 118. Kett Electric Laboratory Major Business
- Table 119. Kett Electric Laboratory Near Infrared Moisture Meter Product and Services
- Table 120. Kett Electric Laboratory Near Infrared Moisture Meter Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. Kett Electric Laboratory Recent Developments/Updates
- Table 122. Kett Electric Laboratory Competitive Strengths & Weaknesses
- Table 123. SpectraStar Basic Information, Manufacturing Base and Competitors
- Table 124. SpectraStar Major Business
- Table 125. SpectraStar Near Infrared Moisture Meter Product and Services
- Table 126. SpectraStar Near Infrared Moisture Meter Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. SpectraStar Recent Developments/Updates
- Table 128. SpectraStar Competitive Strengths & Weaknesses
- Table 129. Process Sensors Corporation Basic Information, Manufacturing Base and Competitors
- Table 130. Process Sensors Corporation Major Business
- Table 131. Process Sensors Corporation Near Infrared Moisture Meter Product and Services
- Table 132. Process Sensors Corporation Near Infrared Moisture Meter Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. Process Sensors Corporation Recent Developments/Updates
- Table 134. Process Sensors Corporation Competitive Strengths & Weaknesses
- Table 135. MoistTech Basic Information, Manufacturing Base and Competitors
- Table 136. MoistTech Major Business
- Table 137. MoistTech Near Infrared Moisture Meter Product and Services
- Table 138. MoistTech Near Infrared Moisture Meter Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. MoistTech Recent Developments/Updates
- Table 140. MoistTech Competitive Strengths & Weaknesses
- Table 141. Ametek Land Basic Information, Manufacturing Base and Competitors
- Table 142. Ametek Land Major Business
- Table 143. Ametek Land Near Infrared Moisture Meter Product and Services

Table 144. Ametek Land Near Infrared Moisture Meter Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Ametek Land Recent Developments/Updates

Table 146. Ametek Land Competitive Strengths & Weaknesses

Table 147. Shimadzu Basic Information, Manufacturing Base and Competitors

Table 148. Shimadzu Major Business

Table 149. Shimadzu Near Infrared Moisture Meter Product and Services

Table 150. Shimadzu Near Infrared Moisture Meter Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Shimadzu Recent Developments/Updates

Table 152. Shimadzu Competitive Strengths & Weaknesses

Table 153. Kaiser Optical Systems Basic Information, Manufacturing Base and Competitors

Table 154. Kaiser Optical Systems Major Business

Table 155. Kaiser Optical Systems Near Infrared Moisture Meter Product and Services

Table 156. Kaiser Optical Systems Near Infrared Moisture Meter Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Kaiser Optical Systems Recent Developments/Updates

Table 158. Kaiser Optical Systems Competitive Strengths & Weaknesses

Table 159. ABB Basic Information, Manufacturing Base and Competitors

Table 160. ABB Major Business

Table 161. ABB Near Infrared Moisture Meter Product and Services

Table 162. ABB Near Infrared Moisture Meter Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. ABB Recent Developments/Updates

Table 164. ABB Competitive Strengths & Weaknesses

Table 165. Global Key Players of Near Infrared Moisture Meter Upstream (Raw Materials)

Table 166. Global Near Infrared Moisture Meter Typical Customers

Table 167. Near Infrared Moisture Meter Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Near Infrared Moisture Meter Picture

Figure 2. World Near Infrared Moisture Meter Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Near Infrared Moisture Meter Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Near Infrared Moisture Meter Production (2021-2032) & (Units)

Figure 5. World Near Infrared Moisture Meter Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Near Infrared Moisture Meter Production Value Market Share by Region (2021-2032)

Figure 7. World Near Infrared Moisture Meter Production Market Share by Region (2021-2032)

Figure 8. North America Near Infrared Moisture Meter Production (2021-2032) & (Units)

Figure 9. Europe Near Infrared Moisture Meter Production (2021-2032) & (Units)

Figure 10. China Near Infrared Moisture Meter Production (2021-2032) & (Units)

Figure 11. Japan Near Infrared Moisture Meter Production (2021-2032) & (Units)

Figure 12. Near Infrared Moisture Meter Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Near Infrared Moisture Meter Consumption (2021-2032) & (Units)

Figure 15. World Near Infrared Moisture Meter Consumption Market Share by Region (2021-2032)

Figure 16. United States Near Infrared Moisture Meter Consumption (2021-2032) & (Units)

Figure 17. China Near Infrared Moisture Meter Consumption (2021-2032) & (Units)

Figure 18. Europe Near Infrared Moisture Meter Consumption (2021-2032) & (Units)

Figure 19. Japan Near Infrared Moisture Meter Consumption (2021-2032) & (Units)

Figure 20. South Korea Near Infrared Moisture Meter Consumption (2021-2032) & (Units)

Figure 21. ASEAN Near Infrared Moisture Meter Consumption (2021-2032) & (Units)

Figure 22. India Near Infrared Moisture Meter Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Near Infrared Moisture Meter by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Near Infrared Moisture Meter Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Near Infrared Moisture Meter Markets in 2025

Figure 26. United States VS China: Near Infrared Moisture Meter Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Near Infrared Moisture Meter Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Near Infrared Moisture Meter Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Near Infrared Moisture Meter Production Market Share 2025

Figure 30. China Based Manufacturers Near Infrared Moisture Meter Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Near Infrared Moisture Meter Production Market Share 2025

Figure 32. World Near Infrared Moisture Meter Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Near Infrared Moisture Meter Production Value Market Share by Type in 2025

Figure 34. Standard Multi-spectrum Near-infrared Moisture Meter

Figure 35. Plug-in Multi-spectrum Near-infrared Moisture Meter

Figure 36. World Near Infrared Moisture Meter Production Market Share by Type (2021-2032)

Figure 37. World Near Infrared Moisture Meter Production Value Market Share by Type (2021-2032)

Figure 38. World Near Infrared Moisture Meter Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World Near Infrared Moisture Meter Production Value by Measurement Principle, (USD Million), 2021 & 2025 & 2032

Figure 40. World Near Infrared Moisture Meter Production Value Market Share by Measurement Principle in 2025

Figure 41. Reflective Near-Infrared Moisture Analyzer

Figure 42. Transmission Near-Infrared Moisture Analyzer

Figure 43. World Near Infrared Moisture Meter Production Market Share by Measurement Principle (2021-2032)

Figure 44. World Near Infrared Moisture Meter Production Value Market Share by Measurement Principle (2021-2032)

Figure 45. World Near Infrared Moisture Meter Average Price by Measurement Principle (2021-2032) & (US\$/Unit)

Figure 46. World Near Infrared Moisture Meter Production Value by Detection Method, (USD Million), 2021 & 2025 & 2032

Figure 47. World Near Infrared Moisture Meter Production Value Market Share by

Detection Method in 2025

Figure 48. Online

Figure 49. Bypass

Figure 50. Other

Figure 51. World Near Infrared Moisture Meter Production Market Share by Detection Method (2021-2032)

Figure 52. World Near Infrared Moisture Meter Production Value Market Share by Detection Method (2021-2032)

Figure 53. World Near Infrared Moisture Meter Average Price by Detection Method (2021-2032) & (US\$/Unit)

Figure 54. World Near Infrared Moisture Meter Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 55. World Near Infrared Moisture Meter Production Value Market Share by Application in 2025

Figure 56. Chemical

Figure 57. Food and Beverages

Figure 58. Tobacco

Figure 59. Feed Processing

Figure 60. Other

Figure 61. World Near Infrared Moisture Meter Production Market Share by Application (2021-2032)

Figure 62. World Near Infrared Moisture Meter Production Value Market Share by Application (2021-2032)

Figure 63. World Near Infrared Moisture Meter Average Price by Application (2021-2032) & (US\$/Unit)

Figure 64. Near Infrared Moisture Meter Industry Chain

Figure 65. Near Infrared Moisture Meter Procurement Model

Figure 66. Near Infrared Moisture Meter Sales Model

Figure 67. Near Infrared Moisture Meter Sales Channels, Direct Sales, and Distribution

Figure 68. Methodology

Figure 69. Research Process and Data Source

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