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Global Near Infrared Imaging Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Near Infrared Imaging market size is expected to reach $ 3052 million by 2032, rising at a market growth of 3.8% CAGR during the forecast period (2026-2032).

In 2025, global Near-Infrared Imaging equipment production reached approximately 30,000 units, with an average global market price of around USD 76,000 per unit.

The gross profit margin of major companies was approximately 42%–65%.

Global production capacity was approximately 40,000 units in 2025.

Near-Infrared Imaging uses light within the near-infrared spectrum to visualize tissue perfusion, blood vessels, tumors, lymphatic structures, or other biological features. Systems commonly combine cameras, illumination sources, optical filters, image-processing software, and optional fluorescent contrast agents. The scope excludes standalone infrared thermography, short-wave infrared industrial cameras, conventional endoscopes, unrelated spectroscopy equipment, contrast agents sold separately, and imaging services.

The industrial chain includes upstream sensors, optical filters, lenses, light sources, lasers, control electronics, and imaging software. Midstream covers optical design, camera integration, software development, calibration, assembly, testing, and regulatory approval. Downstream applications include hospitals, surgical centers, diagnostic imaging, cancer surgery, vascular procedures, plastic surgery, and preclinical research.

Near-Infrared Imaging uses light in the near-infrared wavelength range to visualize tissue structures, blood flow, oxygenation, fluorescent contrast agents, material

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composition, or other characteristics that are difficult to observe with visible light. Systems generally combine near-infrared light sources, detectors, optical components, image-processing software, and display units. Applications include fluorescence-guided surgery, vascular and tissue-perfusion assessment, cancer detection, ophthalmology, brain-function monitoring, pharmaceutical research, food inspection, and industrial analysis. The market is developing toward higher sensitivity, deeper imaging, real-time processing, miniaturized and portable equipment, multispectral imaging, and integration with endoscopy, surgical robots, and artificial intelligence. Growth is driven by increasing minimally invasive surgery, demand for real-time intraoperative guidance, rising chronic disease prevalence, and wider use of nonionizing diagnostic technologies. However, limited penetration depth, interference from tissue scattering, contrast-agent approval requirements, high equipment costs, and the need for standardized clinical evidence remain important market constraints.

Report Scope

This report studies the global Near Infrared Imaging production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Near Infrared Imaging and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Near Infrared Imaging that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Near Infrared Imaging total production and demand, 2021-2032, (Units)

Global Near Infrared Imaging total production value, 2021-2032, (USD Million)

Global Near Infrared Imaging production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Near Infrared Imaging consumption by region & country, CAGR, 2021-2032 & (Units)

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U.S. VS China: Near Infrared Imaging domestic production, consumption, key domestic manufacturers and share

Global Near Infrared Imaging production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Near Infrared Imaging production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Near Infrared Imaging production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Near Infrared Imaging market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Stryker Corporation, Olympus Corporation, KARL STORZ SE & Co. KG, Hamamatsu Photonics K.K., Shimadzu Corporation, Leica Microsystems GmbH, Carl Zeiss Meditec AG, Getinge AB, Bruker Corporation, Revvity, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Near Infrared Imaging market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Near Infrared Imaging Market, By Region:

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United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Near Infrared Imaging Market, Segmentation by Type:

Near-infrared Fluorescence Imaging

Diffuse Optical Imaging

Endogenous Reflectance Imaging

Global Near Infrared Imaging Market, Segmentation by System Configuration:

Handheld Imaging Systems

Endoscopic and Laparoscopic Imaging Systems

Fixed Surgical and Diagnostic Imaging Systems

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Global Near Infrared Imaging Market, Segmentation by Operating Wavelength:

NIR-I(700–1,000 nm)

NIR-IIa(>1,000–1,350 nm)

NIR-IIb(>1,350–1,700 nm)

Global Near Infrared Imaging Market, Segmentation by Application:

Vascular and Tissue Perfusion Imaging

Tumor Localization and Image-guided Surgery

Lymphatic, Biliary and Anatomical Structure Visualization

Other

Companies Profiled:

Stryker Corporation

Olympus Corporation

KARL STORZ SE & Co. KG

Hamamatsu Photonics K.K.

Shimadzu Corporation

Leica Microsystems GmbH

Carl Zeiss Meditec AG

Getinge AB

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Bruker Corporation

Revvity, Inc.

LI-COR Biosciences, Inc.

OnLume Inc.

Mizuho Medical Co., Ltd.

NIREC Corporation

Toa Optics Co., Ltd.

NeoScience Co., Ltd.

Shenzhen Mindray Bio-Medical Electronics Co., Ltd.

Shenzhen OptoMedic Technologies Inc.

Beijing Digital Precision Medicine Technology Co., Ltd.

Nanjing Nuoyuan Medical Devices Co., Ltd.

Zhuhai Dipu Medical Technology Co., Ltd.

Wuhan Zoncare Bio-Medical Electronics Co., Ltd.

Key Questions Answered

1. How big is the global Near Infrared Imaging market?
2. What is the demand of the global Near Infrared Imaging market?
3. What is the year over year growth of the global Near Infrared Imaging market?
4. What is the total value of the global Near Infrared Imaging market?
5. Who are the Major Players in the global Near Infrared Imaging market?
6. What are the growth factors driving the market demand?

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