

Global NE-grade Glass Fiber Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global NE-grade Glass Fiber market size was valued at US\$ 117 million in 2025 and is forecast to a readjusted size of US\$ 205 million by 2032 with a CAGR of 8.3% during review period.

In 2025, global NE-grade Glass Fiber production reached approximately 45.52 million meters, with an average global market price of around US\$2.5 per meter.

NE-grade glass fiber generally refers to NE-Glass, a low-dielectric glass fiber developed for high-frequency and high-speed electronic substrates. It is not merely a conventional E-glass fiber, but a specialty electronic-grade glass fiber designed to maintain similar processability, mechanical strength, and insulation performance while achieving lower dielectric constant and lower dielectric dissipation factor through optimized glass composition and fiber-forming technology. NE-grade glass fiber is mainly woven into low-dielectric electronic glass cloth and used in high-speed copper-clad laminates, PCBs, multilayer server motherboards, switch motherboards, AI servers, semiconductor package substrates, DDR/HBM-related substrates, millimeter-wave radar, communication antennas, and other high-frequency electronic applications. Compared with standard electronic glass fiber, NE-grade glass fiber is better suited for 5G/6G communications, AI computing servers, high-speed networking equipment, and advanced packaging, where signal integrity, low transmission loss, dimensional stability, and reliability are critical. It is therefore an important reinforcement material for low-loss, high-speed CCL and PCB systems.

The upstream supply chain of NE-grade glass fiber mainly includes high-purity quartz sand or silica sand, boric acid or borates, alumina, limestone, dolomite, feldspar, sizing

agents, coupling agents, weaving additives, platinum-rhodium bushings, fiber-drawing furnaces, warping machines, and air-jet looms. Silica and boron sources are especially important for low-dielectric performance. Representative upstream suppliers include Sibelco, Covia, The Quartz Corp, Eti Maden, Rio Tinto Borates, Almatiss, and Sumitomo Chemical. Midstream producers are mainly low-dielectric glass fiber yarn and electronic glass cloth manufacturers, such as Nittobo, Asahi Kasei, Taiwan Glass, Grace Fabric Technology. Downstream applications include high-speed copper-clad laminates, PCBs, multilayer server motherboards, AI server boards, switches, routers, OAM/UBB boards, and semiconductor package substrates. Representative downstream companies include Panasonic, Rogers, Isola, EMC, ITEQ, Elite Material, Shengyi Technology, Nan Ya PCB, Unimicron, Ibiden, AT&S, NVIDIA, AMD, Broadcom, Cisco, Arista, Dell, HPE, Supermicro, Quanta, Foxconn, Google, Microsoft, Amazon, and Meta. By providing lower dielectric constant, lower dissipation factor, and more uniform glass fabric structure, NE-grade glass fiber helps reduce signal loss, transmission delay, and glass-weave skew in high-speed PCB/CCL systems, making it a key enabling material for AI servers, high-speed switches, and advanced package substrates.

The NE-grade glass fiber market is currently experiencing both tight supply and rapid product upgrading. Demand from AI servers, high-speed switches, cloud data centers, and advanced package substrates is driving PCB and CCL materials toward lower loss, higher layer counts, and better reliability. As a result, NE-grade low-dielectric glass fiber is moving from a niche electronic material to a critical component in the high-end AI hardware supply chain. Future development will focus on lower dielectric loss, thinner fabric, more uniform fiber spreading, better dimensional stability, and stronger compatibility with low-Dk resin systems. Key challenges include concentrated capacity among leading suppliers, long expansion and yield-ramp cycles, strict customer qualification, demanding raw material purity and formulation control, and cost pressure on downstream CCL and PCB manufacturers. Overall, NE-grade glass fiber is a high-growth, high-barrier, and high-value-added material segment, with short-term supply tightness and long-term expansion opportunities for Japanese, Taiwanese, and mainland Chinese suppliers.

This report is a detailed and comprehensive analysis for global NE-grade Glass Fiber market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global NE-grade Glass Fiber market size and forecasts, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2021-2032

Global NE-grade Glass Fiber market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2021-2032

Global NE-grade Glass Fiber market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2021-2032

Global NE-grade Glass Fiber market shares of main players, shipments in revenue (\$ Million), sales quantity (K Meter), and ASP (US\$/Meter), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for NE-grade Glass Fiber

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global NE-grade Glass Fiber market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nittobo, Asahi Kasei, TAIWANGGLASS, Sinoma, Grace Fabric Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

NE-grade Glass Fiber market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Fiberglass Yarn

Fiberglass Cloth

Market segment by Dielectric Properties

6.0-7.0 Dk

4.5-4.9 Dk

4.0-4.5 Dk

3.5-3.8 Dk

Others

Market segment by Thickness

0.011-0.020 mm

0.020-0.050 mm

0.090-0.095 mm

Others

Market segment by Application

Servers

Data Centers

Switches

Communication Equipment

Others

Major players covered

Nittobo

Asahi Kasei

TAIWANGLASS

Sinoma

Grace Fabric Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe NE-grade Glass Fiber product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of NE-grade Glass Fiber, with price, sales quantity, revenue, and global market share of NE-grade Glass Fiber from 2021 to 2026.

Chapter 3, the NE-grade Glass Fiber competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the NE-grade Glass Fiber breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and NE-grade Glass Fiber market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of NE-grade Glass Fiber.

Chapter 14 and 15, to describe NE-grade Glass Fiber sales channel, distributors, customers, research findings and conclusion.

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