

# Global NDT Testing Equipment Rental Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global NDT Testing Equipment Rental market size was valued at US\$ 1366 million in 2025 and is forecast to a readjusted size of US\$ 2053 million by 2032 with a CAGR of 6.1% during review period.

NDT (Non-Destructive Testing) equipment leasing refers to a service model that provides specialized equipment used for non-destructive testing, such as ultrasonic flaw detectors, X-ray flaw detectors, magnetic particle flaw detectors, eddy current flaw detectors, and infrared thermal imagers, to industrial enterprises, testing institutions, or engineering projects through short-term or long-term leases. Customers can complete safety and quality testing of materials, weldments, and structural components without having to purchase high-value equipment upfront. Leasing services typically include equipment maintenance, technical support, calibration, and operation training, helping companies reduce capital expenditure, increase testing flexibility, and meet temporary or project-based needs.

With the increasing demands for safety and quality standards in industries such as manufacturing, energy, aerospace, petrochemicals, and infrastructure construction, and the continuous upgrading of non-destructive testing technologies, the NDT equipment leasing market is showing a stable growth trend. Especially for temporary projects, peak periods, or emerging enterprises, the leasing model provides a flexible and low-cost solution. At the same time, the stringent requirements for safety testing from governments and industry regulatory agencies, as well as the development of Industry 4.0 smart factories, are driving the high-frequency use of equipment and the demand for technology upgrades. In the future, the leasing market is expected to maintain a high growth rate in the Asia-Pacific, North America, and Middle East regions, and will extend

towards intelligent equipment and comprehensive testing solutions.

This report is a detailed and comprehensive analysis for global NDT Testing Equipment Rental market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global NDT Testing Equipment Rental market size and forecasts, in consumption value (\$ Million), 2021-2032

Global NDT Testing Equipment Rental market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global NDT Testing Equipment Rental market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global NDT Testing Equipment Rental market shares of main players, in revenue (\$ Million), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for NDT Testing Equipment Rental

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global NDT Testing Equipment Rental market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ashtead Technology, Baker Hughes, Advanced Test Equipment Corp., Raeco Rents, MFE Inspection Solutions, Siaptek, BergEng, Pine Environmental, Scope Engineering, Actemium Deutschland, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market segmentation

NDT Testing Equipment Rental market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

- Ultrasonic Testing Machines
- Radiographic Equipment
- Eddy current Testing Equipment
- Magnetic Particle Testing Equipment
- Penetrating Testing Kits
- Visual Inspection Tools
- Thermal Imaging Cameras
- Others

### Market segment by Equipment Type

- Handheld Portable Devices
- Desktop Testing Instruments

### Market segment by Rental Mode

- Short-term Rental
- Long-term Rental

## Market segment by Application

Aerospace and Defense

Automotive Industry

Oil and Gas Industry

Infrastructure Industry

Power Generation Industry

Others

## Market segment by players, this report covers

Ashtead Technology

Baker Hughes

Advanced Test Equipment Corp.

Raeco Rents

MFE Inspection Solutions

Siaptek

BergEng

Pine Environmental

Scope Engineering

Actemium Deutschland

ND TECHNOLOGIES

Burton NDT Rentals

James Instruments

Test Equipment Distributors

Johnson & Allen

Sercal NDT Equipment Ltd

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 13 chapters:**

Chapter 1, to describe NDT Testing Equipment Rental product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of NDT Testing Equipment Rental, with revenue, gross margin, and global market share of NDT Testing Equipment Rental from 2021 to 2026.

Chapter 3, the NDT Testing Equipment Rental competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and NDT Testing Equipment Rental market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of NDT Testing Equipment Rental.

Chapter 13, to describe NDT Testing Equipment Rental research findings and conclusion.

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