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Global NDT Services Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global NDT Services market size is expected to reach $ 9161 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

The gross profit margin of major companies was approximately 28%–48%.

NDT Services inspect materials, components, welds, structures, and operating assets without permanently damaging them. Methods include ultrasonic, radiographic, eddy-current, magnetic-particle, penetrant, visual, acoustic-emission, and thermographic testing. Services cover on-site inspection, laboratory testing, data interpretation, and reporting. The scope excludes destructive testing, testing-equipment sales, routine dimensional inspection, repair work, and unrelated engineering consulting.

The industrial chain includes upstream sensors, probes, imaging systems, radiation sources, couplants, calibration blocks, software, and safety equipment. Midstream covers inspection planning, field testing, laboratory analysis, data interpretation, reporting, and certification. Downstream industries include oil and gas, aerospace, power generation, manufacturing, construction, railways, automotive, marine, and infrastructure.

NDT Services use ultrasonic, radiographic, magnetic-particle, liquid-penetrant, eddy-current, visual, acoustic-emission, infrared, and other methods to identify defects without damaging the inspected component or structure. Service providers perform on-site inspection, laboratory testing, data interpretation, integrity assessment, documentation, and regulatory compliance support. Major end users include oil and gas, power generation, aerospace, railways, automotive manufacturing, construction, shipbuilding, chemicals, and renewable energy. The market is moving toward phased-

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array ultrasonics, digital radiography, automated and robotic inspection, drones, remote monitoring, artificial-intelligence-assisted defect recognition, and cloud-based reporting. Growth is driven by aging infrastructure, stricter safety regulations, extension of equipment service life, expansion of wind and nuclear power, and increasing quality requirements for advanced manufacturing. Outsourcing is also rising because specialized equipment and certified technicians are expensive to maintain internally. However, shortages of qualified inspectors, differences among certification systems, project-based demand, high advanced-equipment costs, and liability risks remain key constraints.

Report Scope

This report studies the global NDT Services demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for NDT Services, and provides market size (US$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of NDT Services that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global NDT Services total market, 2021-2032, (USD Million)

Global NDT Services total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: NDT Services total market, key domestic companies, and share, (USD Million)

Global NDT Services revenue by player, revenue and market share 2021-2026, (USD Million)

Global NDT Services total market by Type, CAGR, 2021-2032, (USD Million)

Global NDT Services total market by Application, CAGR, 2021-2032, (USD Million)

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This report profiles major players in the global NDT Services market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include MISTRAS Group, Inc., Acuren Corporation, TEAM, Inc., Oceaneering International, Inc., NDT Global GmbH, ROSEN Group, SGS S.A., Bureau Veritas S.A., Intertek Group plc, Applus Services, S.A., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world NDT Services market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global NDT Services Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

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Rest of World

Market Segmentation

Global NDT Services Market, Segmentation by Type:

Volumetric Inspection Services

Surface and Near-surface Inspection Services

Visual and Condition Monitoring Services

Global NDT Services Market, Segmentation by Service Delivery Mode:

On-site Inspection Services

Laboratory Inspection Services

Remote and Automated Inspection Services

Global NDT Services Market, Segmentation by Service Turnaround Time:

Rapid Service(?24 Hours)

Standard Service(>24–72 Hours)

Extended Service(>72 Hours)

Global NDT Services Market, Segmentation by Application:

Oil, Gas and Power

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Aerospace and Transportation

Manufacturing, Construction and Infrastructure

Other

Companies Profiled:

MISTRAS Group, Inc.

Acuren Corporation

TEAM, Inc.

Oceaneering International, Inc.

NDT Global GmbH

ROSEN Group

SGS S.A.

Bureau Veritas S.A.

Intertek Group plc

Applus Services, S.A.

TÜV Rheinland AG

TÜV SÜD AG

Element Materials Technology Group Limited

ALS Limited

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Keihin Inspection Industry Co., Ltd.

Daiken Co., Ltd.

NECO Quality Assurance Ltd.

Seoul Inspection & Testing Co., Ltd.

APN Co., Ltd.

JPI Co., Ltd.

China Certification & Inspection Group Co., Ltd.

Centre Testing International Group Co., Ltd.

Pony Testing International Group Co., Ltd.

GRG Metrology & Test Group Co., Ltd.

China Classification Society Industrial Corp.

China Special Equipment Inspection and Research Institute

Shanghai SK Inspection Technology Co., Ltd.

Key Questions Answered

1. How big is the global NDT Services market?
2. What is the demand of the global NDT Services market?
3. What is the year over year growth of the global NDT Services market?
4. What is the total value of the global NDT Services market?
5. Who are the Major Players in the global NDT Services market?
6. What are the growth factors driving the market demand?

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