

Global NDT Services for Subsea Infrastructure Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GD5E16359740EN.html>

Date: February 2026

Pages: 144

Price: US\$ 4,480.00 (Single User License)

ID: GD5E16359740EN

Abstracts

The global NDT Services for Subsea Infrastructure market size is expected to reach \$ 2855 million by 2032, rising at a market growth of 6.7% CAGR during the forecast period (2026-2032).

NDT Services for Subsea Infrastructure utilizes non-invasive technologies such as underwater robots, sonar, laser scanning, and magnetic sensing to conduct remote, in-situ condition assessments and defect identification of subsea oil and gas pipelines, cables, fiber optic cables, and platform structures. By acquiring high-precision geometric, corrosion, coating damage, and structural integrity data in harsh marine environments, it addresses the core challenges of traditional inspection methods, which rely on divers, are high-risk, inefficient, and provide incomplete data. This service can accurately locate potential faults and predict remaining lifespan without interrupting operations or damaging the structure, directly assisting operators in developing scientific maintenance strategies and preventing catastrophic leaks and fractures. It is a key technological guarantee for ensuring the safety of subsea assets, reducing operational risks and insurance costs, and ensuring the reliability of energy and communication networks.

The NDT Services for Subsea Infrastructure industry chain is clear: upstream are specialized equipment and technology providers (such as ROV manufacturers, specialized sonar and sensor companies), and downstream are asset operators directly applying these technologies in oil and gas, telecommunications, and offshore wind power. Global prices are extremely high, with a single ROV inspection project typically costing between \$500,000 and several million US dollars, and large-scale comprehensive inspection contracts reaching tens of millions of US dollars. Costs are highly concentrated in the day fees for specialized vessels and ROV operations,

depreciation and maintenance of cutting-edge inspection equipment, and the high cost of experienced data engineers and underwater experts. The industry's gross profit margins are wide, with technology-driven data services around 40-60%, while the gross profit margin for asset-heavy, high-day-fee vessel operations is lower (around 15-30%). Profitability relies primarily on technological proprietaryness, project execution efficiency, and the ability to extend into high-end consulting services such as integrity management and life assessment.

This report studies the global NDT Services for Subsea Infrastructure demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for NDT Services for Subsea Infrastructure, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of NDT Services for Subsea Infrastructure that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global NDT Services for Subsea Infrastructure total market, 2021-2032, (USD Million)

Global NDT Services for Subsea Infrastructure total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: NDT Services for Subsea Infrastructure total market, key domestic companies, and share, (USD Million)

Global NDT Services for Subsea Infrastructure revenue by player, revenue and market share 2021-2026, (USD Million)

Global NDT Services for Subsea Infrastructure total market by Type, CAGR, 2021-2032, (USD Million)

Global NDT Services for Subsea Infrastructure total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global NDT Services for Subsea Infrastructure market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AISUS, Applus+, Eddyfi Technologies, FORCE Technology, Geo Oceans, Harcan Marine, Leask Marine, MISTRAS Group, NDT Scan, Oceaneering, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world NDT Services for Subsea Infrastructure market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global NDT Services for Subsea Infrastructure Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global NDT Services for Subsea Infrastructure Market, Segmentation by Type:

Traditional NDT Services

Advanced NDT Services

Global NDT Services for Subsea Infrastructure Market, Segmentation by Technology:

ROV-Equipped Detection

Acoustic and Sonar Imaging

Magnetic Field and Electromagnetic Detection

Optical and Laser Scanning

Others

Global NDT Services for Subsea Infrastructure Market, Segmentation by Service Depth:

Regular Inspection Service

Emergency Investigation and Location Service

Engineering Support and Post-Construction Handover Service

Others

Global NDT Services for Subsea Infrastructure Market, Segmentation by Application:

Oil and Gas

Telecommunications

Offshore Wind Power

Marine Engineering

Others

Companies Profiled:

AISUS

Applus+

Eddyfi Technologies

FORCE Technology

Geo Oceans

Harcam Marine

Leask Marine

MISTRAS Group

NDT Scan

Oceaneering

Phoenix

SGS SA

Sonomatic

TSC Subsea

Tubecare

Ven-Tech Subsea

Key Questions Answered

1. How big is the global NDT Services for Subsea Infrastructure market?
2. What is the demand of the global NDT Services for Subsea Infrastructure market?
3. What is the year over year growth of the global NDT Services for Subsea Infrastructure market?
4. What is the total value of the global NDT Services for Subsea Infrastructure market?
5. Who are the Major Players in the global NDT Services for Subsea Infrastructure market?

6. What are the growth factors driving the market demand?

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