

# Global NDT Oil and Gas Pipeline Inspection Solution Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global NDT Oil and Gas Pipeline Inspection Solution market size is expected to reach \$ 7163 million by 2032, rising at a market growth of 8.0% CAGR during the forecast period (2026-2032).

NDT oil and gas pipeline inspection solution refers to an integrated approach that applies a combination of non-destructive testing (NDT) technologies, inspection equipment, data analysis software, and professional services to evaluate the condition of oil and gas pipelines without causing damage or interrupting normal operations. The solution is designed to detect and assess corrosion, cracks, weld defects, wall thickness loss, mechanical damage, deformation, and potential leakage risks throughout the pipeline lifecycle, supporting pipeline integrity management, regulatory compliance, and the safe, reliable, and efficient operation of oil and gas transportation systems.

The growth of the NDT oil and gas pipeline inspection solutions market is primarily driven by factors such as the aging of global oil and gas pipeline networks, continued growth in energy demand, and increasingly stringent safety and environmental regulations. A large number of pipelines in service are entering their mid-to-late service stages, increasing the risks of corrosion, fatigue, and leakage, prompting operators to increase investment in periodic inspections and integrity management. Simultaneously, the promotion of intelligent pipelines, digital oilfields, and risk-oriented maintenance (RBI) concepts has also driven the application of advanced NDT technologies and integrated online inspection solutions. However, this market also faces certain risk factors, including the high cost of high-end inspection equipment and services, the strong reliance of inspection results on the experience of professional personnel, the difficulty of inspection under complex conditions (such as deep burial, subsea, or high-temperature and high-pressure environments), and the uncertainty of market demand caused by the cyclical fluctuations in oil and gas industry investment and the delays or reductions of some oil and gas projects against the backdrop of energy transition.

This report studies the global NDT Oil and Gas Pipeline Inspection Solution demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for NDT Oil and Gas Pipeline Inspection Solution, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of NDT Oil and Gas Pipeline Inspection Solution that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global NDT Oil and Gas Pipeline Inspection Solution total market, 2021-2032, (USD Million)

Global NDT Oil and Gas Pipeline Inspection Solution total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: NDT Oil and Gas Pipeline Inspection Solution total market, key domestic companies, and share, (USD Million)

Global NDT Oil and Gas Pipeline Inspection Solution revenue by player, revenue and market share 2021-2026, (USD Million)

Global NDT Oil and Gas Pipeline Inspection Solution total market by Type, CAGR, 2021-2032, (USD Million)

Global NDT Oil and Gas Pipeline Inspection Solution total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global NDT Oil and Gas Pipeline Inspection Solution market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Applus+, Shawcor(Mattr), NDT Global, MISTRAS Group, SGS, ROSEN, IRISNDT, WTI Technology, Russell NDE Systems, Nucleom, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world NDT Oil and Gas Pipeline Inspection Solution market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global NDT Oil and Gas Pipeline Inspection Solution Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global NDT Oil and Gas Pipeline Inspection Solution Market, Segmentation by Type:

Automated Ultrasonic Testing

Magnetic Particle Testing

Radiographic Testing

Penetrant Testing

Others

Global NDT Oil and Gas Pipeline Inspection Solution Market, Segmentation by Inspection Methods:

ILI Service

External NDT Service

Others

## Global NDT Oil and Gas Pipeline Inspection Solution Market, Segmentation by Inspection Objects and Defect Types:

Corrosion Defects

Crack Defects

Weld Defects

Others

## Global NDT Oil and Gas Pipeline Inspection Solution Market, Segmentation by Application:

Onshore Oil and Gas Pipelines

Offshore Oil and Gas Pipelines

## **Companies Profiled:**

Applus+

Shawcor(Matrr)

NDT Global

MISTRAS Group

SGS

ROSEN

IRISNDT

WTI Technology

Russell NDE Systems

Nucleom

Baker Testing Services

Vertech Group

Benor

DEXON Technology

ANS NDT Solutions

T.D. Williamson

Qualis NDT

NDTS India (NDTS)

Emtex NDT

VJ NDT Services

X?RIS

Decibel NDE Inspections & Training Institute

### Key Questions Answered

1. How big is the global NDT Oil and Gas Pipeline Inspection Solution market?
2. What is the demand of the global NDT Oil and Gas Pipeline Inspection Solution market?
3. What is the year over year growth of the global NDT Oil and Gas Pipeline Inspection Solution market?
4. What is the total value of the global NDT Oil and Gas Pipeline Inspection Solution market?
5. Who are the Major Players in the global NDT Oil and Gas Pipeline Inspection Solution market?
6. What are the growth factors driving the market demand?

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