

Global NdFeB Alloy Flake Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global NdFeB Alloy Flake market size is expected to reach \$ 9026 million by 2032, rising at a market growth of 3.0% CAGR during the forecast period (2026-2032).

In 2025, global NdFeB Alloy Flake production reached approximately 3253 k tons, with an average global market price of around US\$28,418 per ton. NdFeB Alloy Flake refers to a thin intermediate alloy material composed primarily of neodymium (Nd), iron (Fe), and boron (B), produced via rapid solidification techniques such as strip casting. The flakes typically have a thickness of several tens to hundreds of micrometers, featuring a fine and uniform grain structure that facilitates subsequent milling, alignment, and sintering or bonding to form high-performance NdFeB permanent magnets. They are widely used in manufacturing magnetic components for high-performance motors, wind turbines, and magnetic resonance imaging (MRI) systems.

The global NdFeB alloy flake market features a highly concentrated competitive landscape, with Chinese enterprises holding a dominant position worldwide relying on complete rare earth industrial chain supporting advantages. Industry concentration continues to rise, as leading enterprises with full industrial chain integration capabilities and continuous technological R&D investment expand their market share, while small and medium-sized enterprises lacking core technologies and cost advantages gradually exit the market. Leading enterprises build solid competitive barriers by integrating upstream rare earth smelting and separation links and establishing long-term stable cooperative relationships with core downstream end customers.

Downstream application demand has a clear structure, with new energy vehicle drive motors as the core growth driver of the market. Demand from traditional sectors such as industrial energy-saving motors and energy-efficient home appliances remains stable.

Demand in fields including wind power direct-drive generators and high-end servo systems grows steadily, and emerging fields such as humanoid robots and low-altitude aircraft gradually release incremental demand, driving product upgrades toward higher coercivity, higher magnetic energy product, and lower heavy rare earth content.

Policy factors have a decisive impact on industry development. China strengthens standardized industry management through laws and regulations such as the Regulations on the Administration of Rare Earths and the Interim Measures for the Total Regulation and Control of Rare Earth Mining and Rare Earth Smelting and Separation, guiding industrial transformation toward high-end, intelligent, and green development. Major global economies have introduced a series of policies around carbon neutrality goals, accelerating the electrification process in various fields and creating long-term rigid demand for NdFeB permanent magnet materials. Geopolitical factors promote the diversified development of the global supply chain, with some countries and regions accelerating local capacity layout.

Technological innovation is the core element of industry competition. The widespread application of grain boundary diffusion and grain refinement technologies effectively improves product performance and reduces heavy rare earth consumption. Phased breakthroughs have been made in heavy rare earth-free and ultra-light rare earth magnet technologies, becoming important directions for industry technological development. Continuous optimization of production processes enhances product consistency and production efficiency, driving the overall technological progress of the industry.

This report studies the global NdFeB Alloy Flake production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for NdFeB Alloy Flake and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of NdFeB Alloy Flake that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global NdFeB Alloy Flake total production and demand, 2021-2032, (Tons)

Global NdFeB Alloy Flake total production value, 2021-2032, (USD Million)

Global NdFeB Alloy Flake production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global NdFeB Alloy Flake consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: NdFeB Alloy Flake domestic production, consumption, key domestic manufacturers and share

Global NdFeB Alloy Flake production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global NdFeB Alloy Flake production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global NdFeB Alloy Flake production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global NdFeB Alloy Flake market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include China Northern Rare Earth, GRIREM Advanced Materials, Qiandong Rare Earth Group, Ningbo Xionghai Rare Earth, Santoku Corporation, TDK, MP Materials, Australian Strategic Materials (ASM), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World NdFeB Alloy Flake market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global NdFeB Alloy Flake Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global NdFeB Alloy Flake Market, Segmentation by Type:

Nd-Fe-B Base System

Dy/Tb Modified System

Global NdFeB Alloy Flake Market, Segmentation by Thickness:

Thickness

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