

Global NdBR Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global NdBR market size was valued at USD million in 2023 and is forecast to a readjusted size of USD million by 2030 with a CAGR of % during review period.

Rare earth butadiene rubber, also known as neodymium series butadiene rubber, is a kind of butadiene rubber which is polymerized by catalytic system of rare earth neodymium metal as the main body. Using this kind of rubber as raw material to manufacture tires can greatly improve the quality and performance of tires. Rare earth butadiene rubber has the structure of regular chain structure, good linearity, high average molecular weight and adjustable molecular weight distribution. It has the characteristics of high strength, flexion resistance, low heat generation, wet slip resistance and low rolling resistance. Its performance is superior to nickel rubber, and it is the preferred rubber for developing high-performance tires and energy-saving tires. This product is suitable for all kinds of raw material formula of radial tire and bias tire, and can be used with natural rubber and styrene butadiene rubber. Compared with the widely used nickel butadiene rubber, rare earth butadiene rubber has the advantages of reducing tire lag loss and endogenous heat, reducing rolling resistance, improving tire wear resistance and skid resistance, improving tire crown rubber aging and falling out, tire side rubber aging and cracking phenomenon, and can improve the durability and high-speed performance of tires. Other uses include footwear, sporting goods (golf), conveyor belts, etc.

In Chinese market, the core manufacturers of neodymium-based butadiene rubber (NdBR) includes Zhejiang Transfar Synthetic Material, TSRC-UBE etc and the top 2 companies hold a share about 30%.

The Global Info Research report includes an overview of the development of the NdBR industry chain, the market status of Radial Tire (Cis Content (%): min. 95, Cis Content (%): min. 96), Bias Tire (Cis Content (%): min. 95, Cis Content (%): min. 96), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of NdBR.

Regionally, the report analyzes the NdBR markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global NdBR market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the NdBR market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the NdBR industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (MT), revenue generated, and market share of different by Type (e.g., Cis Content (%): min. 95, Cis Content (%): min. 96).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the NdBR market.

Regional Analysis: The report involves examining the NdBR market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the NdBR market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to NdBR:

Company Analysis: Report covers individual NdBR manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards NdBR. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Product (Radial Tire, Bias Tire).

Technology Analysis: Report covers specific technologies relevant to NdBR. It assesses the current state, advancements, and potential future developments in NdBR areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the NdBR market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

NdBR market is split by Type and by Product. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Product in terms of volume and value.

Market segment by Type

Cis Content (%): min. 95

Cis Content (%): min. 96

Cis Content (%): min. 97

Market segment by Product

Radial Tire

Bias Tire

Shoes

Golf

Hoses and Belts

Others

Major players covered

Zhejiang Transfar Synthetic Material

TSRC-UBE

Chimei

Arlanxeo

Qixiang Tengda Chemical

Synthos

JSR

DuShanzi Petrochemical

Sibur

Nizhnekamskneftekhim

Yanshan Petrol-Chemical

Kumho Petrochemical

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe NdBR product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of NdBR, with price, sales, revenue and global market share of NdBR from 2019 to 2024.

Chapter 3, the NdBR competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the NdBR breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and product, with sales market share and growth rate by type, product, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and NdBR market forecast, by regions, type and product, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of NdBR.

Chapter 14 and 15, to describe NdBR sales channel, distributors, customers, research findings and conclusion.

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